



**SOLAR
INDUSTRIES
INDIA
LIMITED**

REGD.OFFICE :
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NAGPUR - 440 033, (M.S.) INDIA.
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FAX : +91-712-2560202
CIN : L74999MH1995PLC085878
e-mail : solar@solargroup.com
website : www.solargroup.com

8th February, 2018

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai.
Scrip Code: 532725
Through: NEAPS

To,
The Executive Director
Listing Department
Bombay Stock Exchange Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai : 400001
Symbol: "SOLARINDS EQ"
Through: BSE Listing Centre

Sub: Fact Sheet- Presentation on Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2017.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2017.


The above information is also available on the website of the Company i.e. www.solargroup.com

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited


(Khushboo Pasari)
Company Secretary &
Compliance Officer

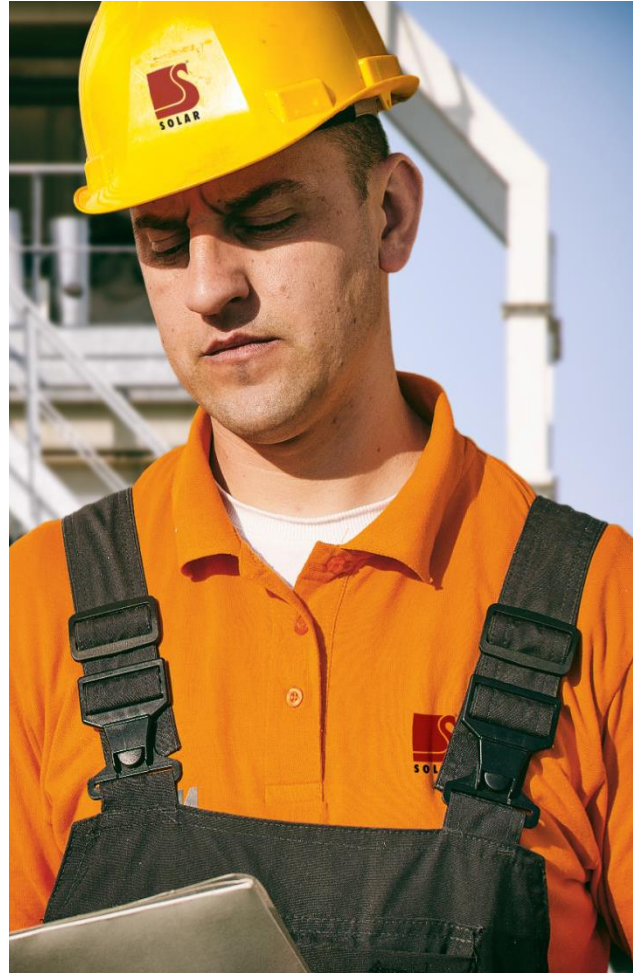


Encl.: As above

Q3 FY18 Presentation

7th February 2018

Safety & HR



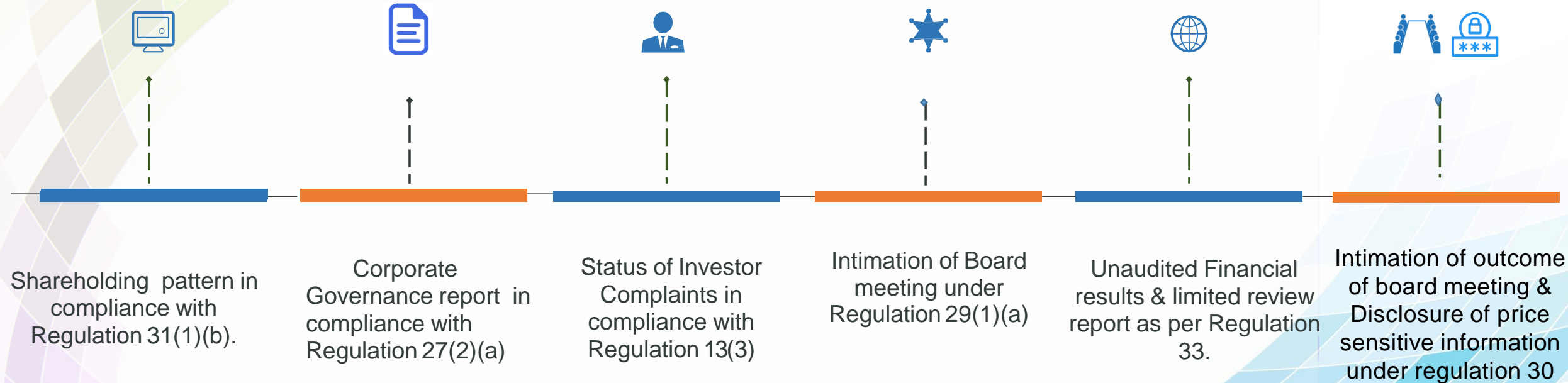
10.1076

Mn Accident free
man hours till 31st
December 2017

Statutory & Regulatory

The regulatory and statutory compliances, like licenses, pollution, labour, insurance, GST etc. are in line.

During the quarter the company has complied with all the Stock Exchange compliances mentioned below and the same are also available on Company's Website



Snapshot

SALES

₹465.68 Cr



₹421.51 Cr

EBIDTA

₹106.93 Cr



₹81.49 Cr

PBT

₹82.58 Cr



₹65.25Cr

PAT

₹54.15 Cr



₹47.57 Cr

₹1340.78Cr



₹1137.89Cr

₹ 301.75Cr



₹240.82Cr

₹238.42 Cr



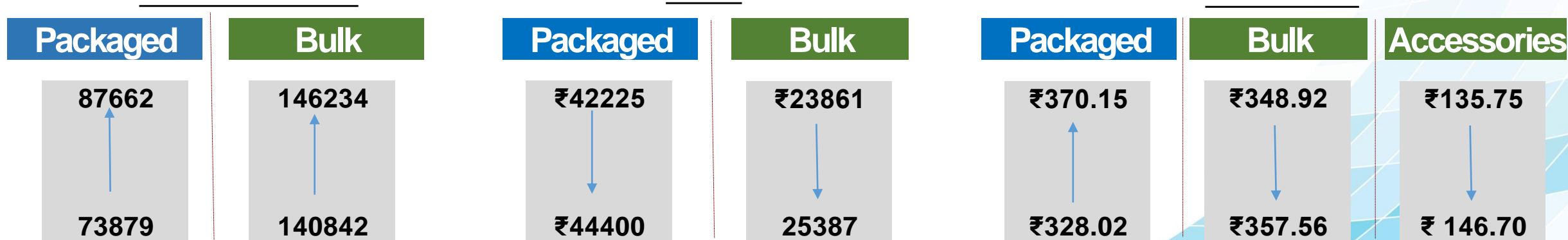
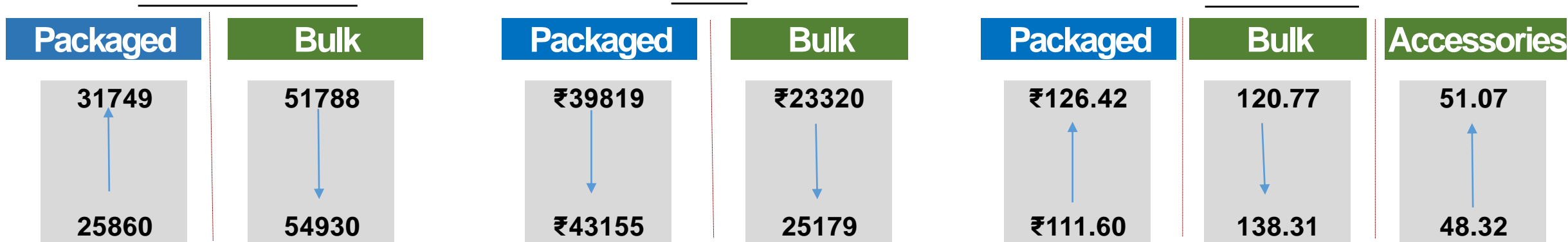
₹191.53 Cr

₹154.67Cr



₹131.61Cr





Quarterly Results

Rs. In Crores

				% of Net Sales		
	Q3FY18	Q3FY17	% Change	Q3FY18	Q3FY17	Change
Net Sales	465.68	421.51	10.48%			
EBIDTA	106.93	81.49	31.22%	22.96%	19.33%	3.63
Interest/ Fin	10.64	6.76	57.40%	2.28%	1.60%	0.68
Depreciation	13.71	9.48	44.62%	2.94%	2.25%	0.69
PBT	82.58	65.25	26.56%	17.73%	15.48%	2.25
Tax	24.90	15.73	58.30%	30.15%	24.11%	6.05
MI	3.53	1.95	81.03%	-	-	-
PAT After MI	54.15	47.57	13.83%	11.42%	11.27%	0.15

9 Monthly Results

Rs. In Crores

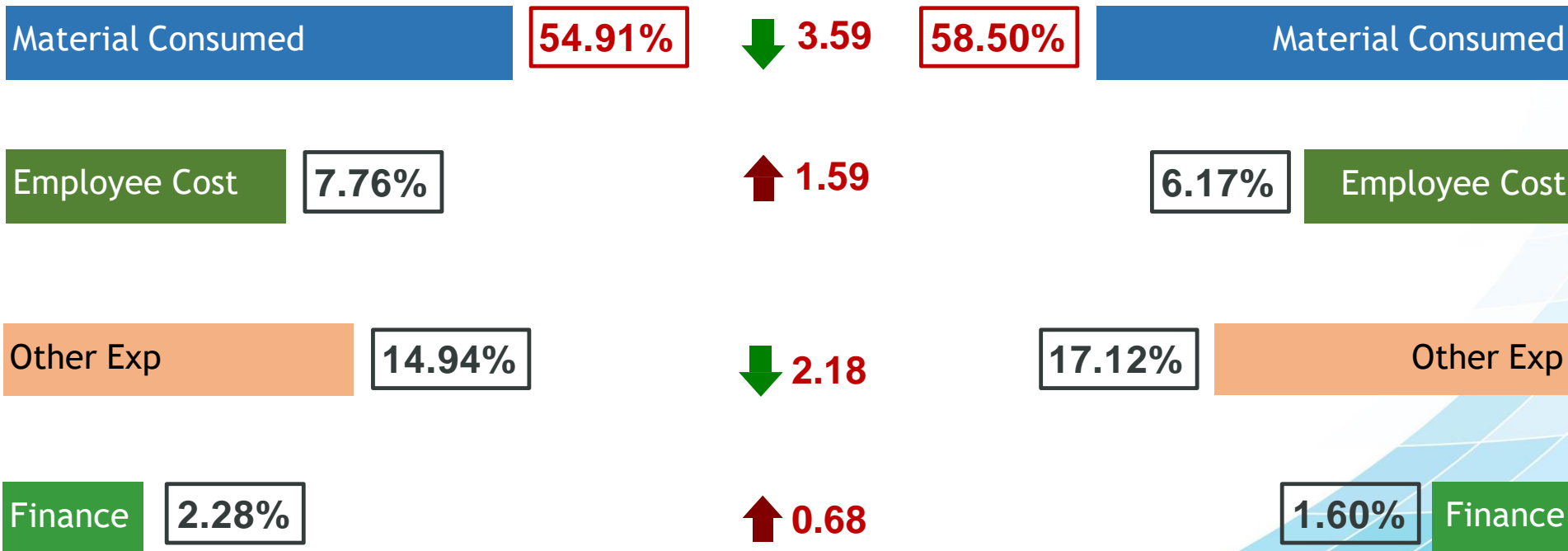
% of Net Sales

	9MFY18	9MFY17	% Change	9MFY18	9MFY17	Change
Net Sales	1340.78	1137.89	17.83%			
EBIDTA	301.75	240.82	25.30%	22.51%	21.16%	1.34
Interest/ Fin	24.34	20.61	18.10%	1.82%	1.81%	0.01
Depreciation	38.99	28.68	35.95%	2.91%	2.52%	0.39
PBT	238.42	191.53	24.48%	17.78%	16.83%	0.95
Tax	72.61	52.77	37.60%	30.45%	27.55%	2.90
MI	11.14	7.15	55.80%	-	-	-
PAT After MI	154.67	131.61	17.52%	11.54%	11.57%	(0.03)

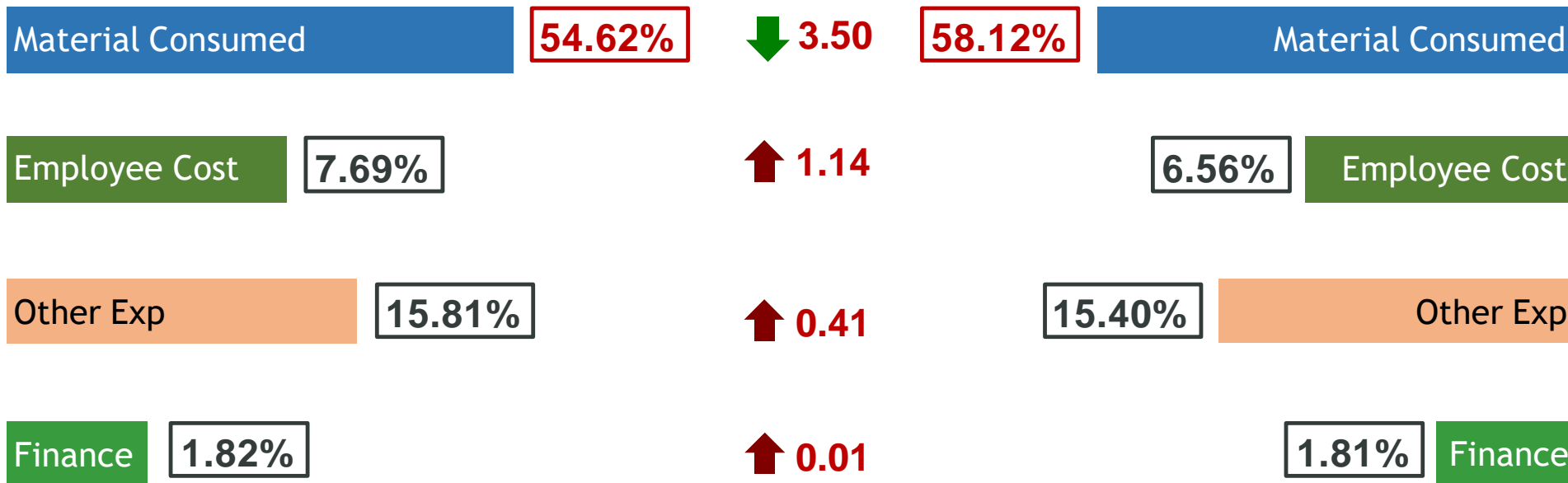
Cost-Break-Up

Q3FY18

Q3FY17

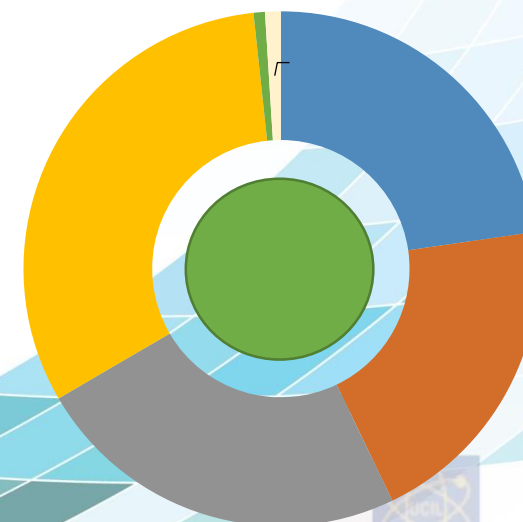
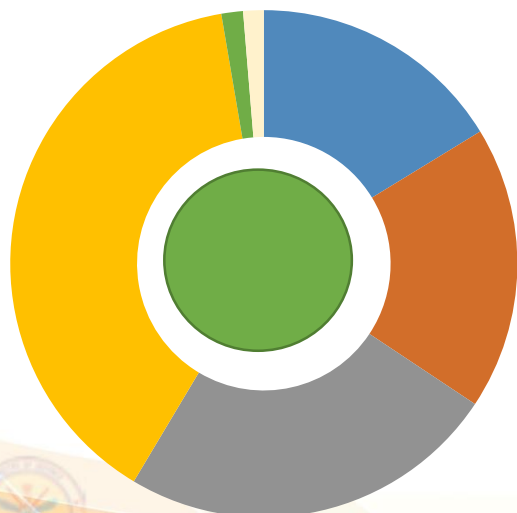
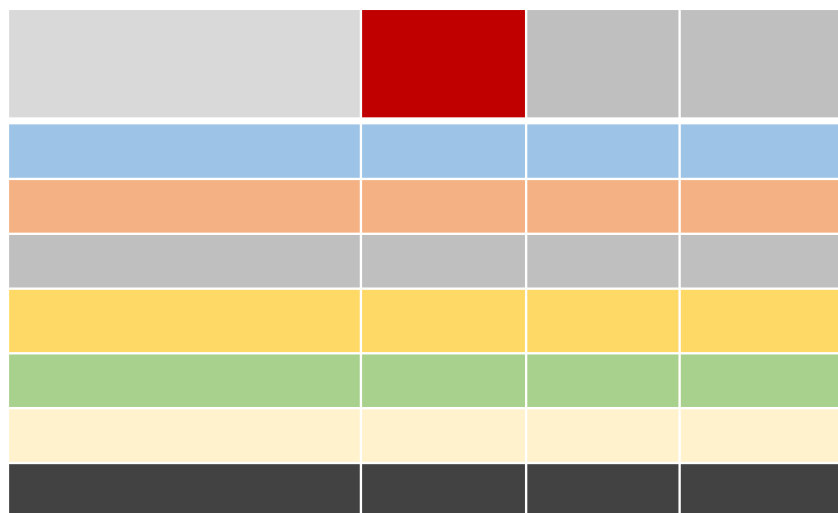
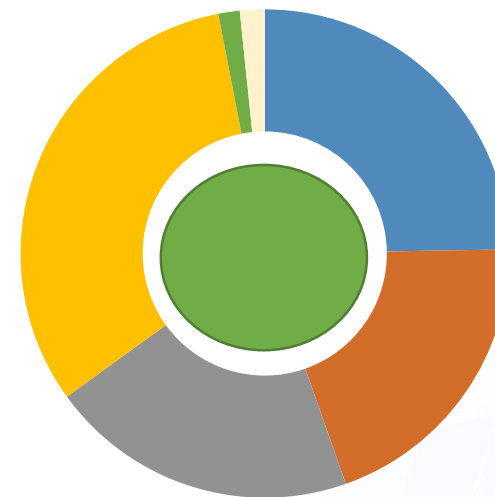
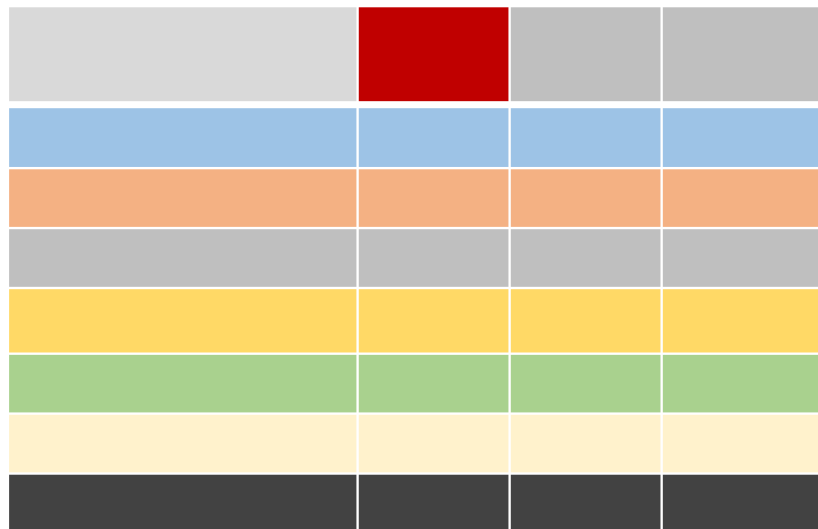
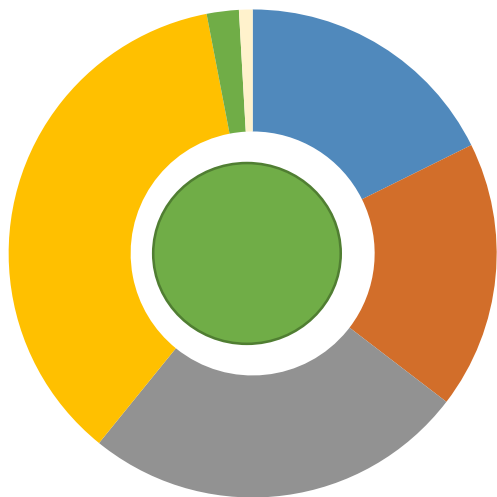


Cost-Break-Up



Customers

All the Quarters net of Taxes



Loan Position

FY 2016-17

Working Capital	₹ 240.18
Domestic	₹ 83.89
Overseas	₹ 156.29
Long Term	₹ 239.55
Domestic	₹ 208.67
Overseas	₹ 30.88

Total Debt ₹479.73
Cash & Investments ₹75.68

Net Debt ₹ 404.05

Total Debt to Equity

9MFY18

Working Capital	₹ 269.34
Domestic	₹ 101.73
Overseas	₹ 167.61
Long Term	₹ 269.94
Domestic	₹188.87
Overseas	₹ 81.07

Total Debt ₹ 539.28
Cash & Investments ₹ 65.95

Net Debt ₹ 473.33

Total Debt to Equity



Capex till 31.12.17 (Rs in Crs)			
Domestic	Overseas	Defence	Total
57.45	34.07	39.12	130.64

The total plan for the year is **₹175 CrS.**

Order Book Status



Coal India's Order Book

398975 MT valuing approx 1053 Crs



SCCL's Order Book

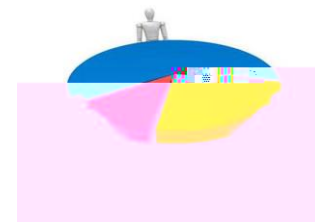
Bulk + Accessories valuing approx 92 Crs



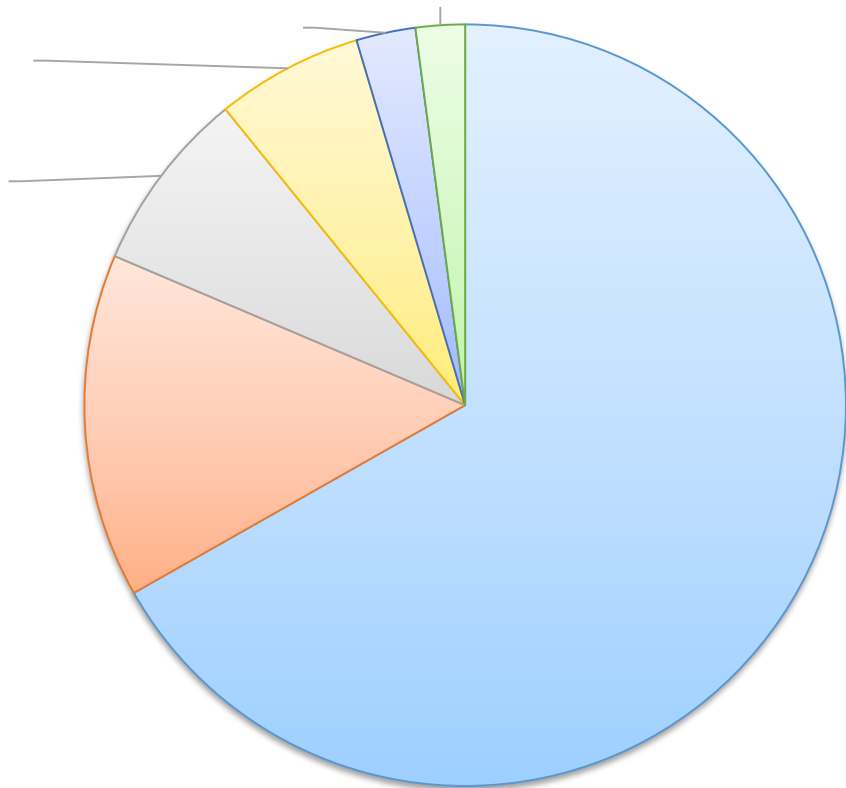
Defence Order Book

As-on-date stands at 161 Crs.

Shareholding as on 31.12.17



Promoters Holding- 73.15



Mutual Funds

HDFC (7.39), SBI MF (4.66), Kotak Fund (2.43), DSP Rock (1.88), Others (1.59)

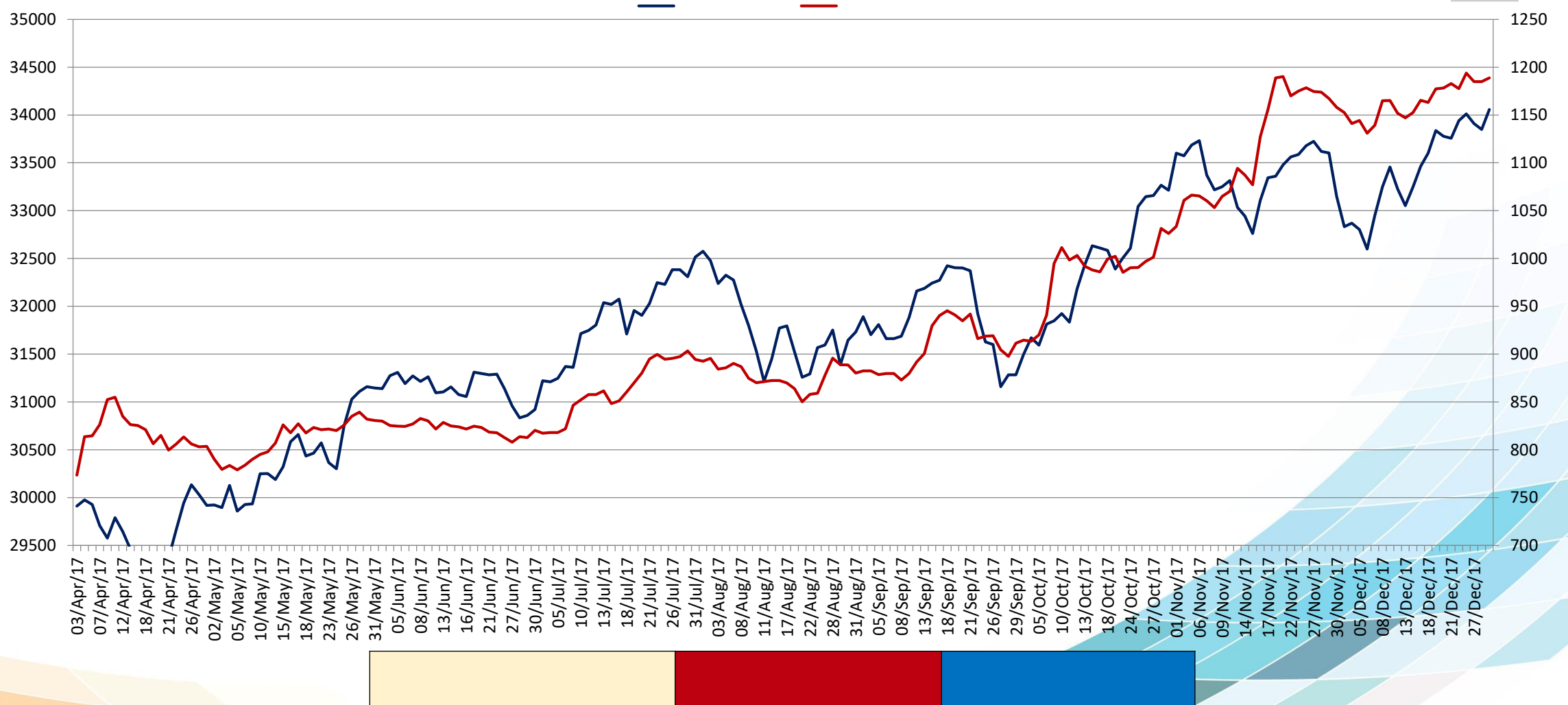
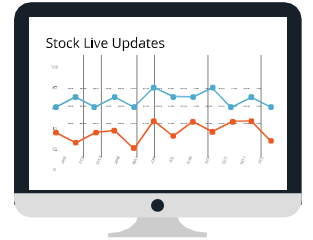
FPI & FII

India Midcap (Mauritius) Limited (0.80) DFA Investment Group (0.28), Fidelity Hong Kong (0.20), Nomura Singapore Ltd (0.11), India Value Investments Ltd (0.049)

GIC & Its Subsidiaries

ICICI Prudential Life Insurance (2.084)

Solar v/s Sensex – Qtr Year





Thank You!

Solar Industries India Limited

Vision & Values

Our value-building
journey