

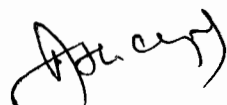
Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Arihant Superstructures Limited	
2.	Name of the acquirer(s)	Mr. Bhavik A. Chhajer	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se transfer among Promoter and his Immediate Relative	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes 04.05.2018	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Ashokkumar B. Chhajer	Yes
	b. Date of acquisition	10.05.2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6000000 Equity Shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	14.58 % (60,00,000 Equity Shares)	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil, Shares will be acquired/ transfer through Gift deed executed between Promoter and his son.	

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8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*) Bhavik A. Chhajer	Nil	Nil	60,00,000	14.58
	b Each Seller / Transferor Ashokkumar B. Chhajer	18309147	44.48	1,23,09,147	29.90

Name of Acquirer: Mr. Bhavik Chhajer



Signature:

Mr. Ashok Chhajer

On behalf of Bhavik A. Chhajer

Place: Navi Mumbai

Date: 10.05.2018

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Arihant Superstructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavik A. Chhajer		
Whether the acquirer belongs to Promoter/Promoter group	Immediate Relative of Promoter (Considered to be as Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	6000000	14.58	14.58
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Nil	Nil	Nil

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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	6000000	14.58	14.58
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6000000	14.58	14.58
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	6000000	14.58	14.58
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquire/transfer through gift deed		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10.05.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 411599910		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 411599910		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

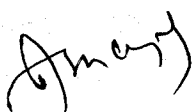
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Part-B***

Name of the Target Company: Arihant Superstructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Bhavik A. Chhajer	Immediate Relative of Promoter (Considered to be as Promoter Group)	ANXPC1275B

Name of Acquirer: Mr. Bhavik Chhajer



Signature:

Mr. Ashok Chhajer

On behalf of Bhavik A. Chhajer

Place: Navi Mumbai

Date: 10.05.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Arihant Superstructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavik A. Chhajjer		
Whether the acquirer belongs to Promoter/Promoter group	Immediate Relative of Promoter (Considered to be as Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/sale/transfer			
a) Shares carrying voting rights acquired/sold	6000000	14.58	14.58
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+-d)	6000000	14.58	14.58

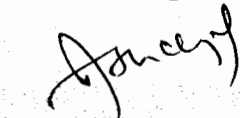
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6000000	14.58	14.58
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	6000000	14.58	14.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer among Promoter and his immediate relative -Acquire/Transfer through Gift Deed		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.05.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.411599910		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.411599910		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of Acquirer: Mr. Bhavik Chhajer



Signature:
Mr. Ashok Chhajer
On behalf of Bhavik A. Chhajer

Place: Navi Mumbai

Date: 10.05.2018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Arihant Superstructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashokkumar B. Chhajer		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	18309147	44.48	44.48
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	18309147	44.48	44.48
Details of acquisition/sale/transfer			
a) Shares carrying voting rights acquired/sold	6000000	14.58	14.58
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	6000000	14.58	14.58

Ashokkumar B. Chhajer

