Unisys SOFTWARES
& HOLDING INDUSTRIES LIMITED
CIN of the Company : L51909WB1992PLC056742
Regd. Office : 75-C, Park Street, Kolkata-700 016
Tel : +91 33 2229 5359 / 9198, Fax : +91 33 2229 1967
E : unisys.softwares@gmail.com, W : www.unisyssoftware.com

November 13, 2017

The Deputy Manager
Dept. of Corp. Services
BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

The Company Secretary
The Calcutta Stock Exchange Association Ltd.
7, Lyons Range
Kolkata-700 001

Ref : **CSE Scrip Code 10013102, BSE Scrip Code 531831**

Sub: **Submission of Q-II Results along with Limited Review Report by Statutory Auditors**

Respected Sir or Madam,

With reference to the above and in compliance with Regulation 33(3) of SEBI LODR Regulations, 2015, we are enclosing with this letter, Provisional Financial Results (Un-audited) for the 2nd quarter ended on 30th September 2017 (Q-II) for the financial year ending on 31st March 2018 together with "Limited Review Report" by Statutory Auditors.

The meeting was commenced at 18.00 Hrs. and concluded at 18.25 Hrs.

Kindly take the same on your record & oblige.

This is for the information of Members.

Thanking You,

Yours Faithfully,
For UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.

JAGDISH PRASAD PUROHIT
(DIN : 00083125)
MANAGING DIRECTOR

Enclosed : a/a

UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED

Regd. Office :75/C, Park Street (Basement), Kolkata –700016
CIN : L51909WB1992PLC056742, Email : unisys.softwares@gmail.com, Website : www.unisyssoftwares.com

Statement of Unaudited Financial Results for the Quarter & Six Months ended 30th September 2017

Rs. in Lakhs

Sr. No.	Particulars	3 Months ended 30.09.2017	Preceding 3 Months ended 30.06.2017	Corresponding 3 Months ended 30.09.2016	6 Months ended 30.09.2017	Corresponding 6 Months ended 30.09.2016	Year to date figures as on 31.03.2017
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from Operations	40.00	9,889.78	10,654.95	9,929.78	25,164.89	51,092.89
II	Other Income	-	-	-	-	-	-
III	**Total Income (I+II)**	**40.00**	**9,889.78**	**10,654.95**	**9,929.78**	**25,164.89**	**51,092.89**
IV	**Expenses**						
	Cost of Material Consumed	-	-		-	-	-
	Purchases	-	9,834.78	10,637.45	9,834.78	25,251.89	47,908.91
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	(194.00)	3,098.01
	Employees Benefit Expenses	3.50	4.70	3.50	8.20	7.58	16.85
	Finance Costs	-	-	1.93	-	3.86	-
	Depreciation & Amortization Expenses	3.34	3.34	5.01	6.68	10.02	20.05
	Other Expenses	4.25	8.90	4.67	13.15	10.15	35.60
	Total Expenses (IV)	**11.09**	**9,851.72**	**10,652.56**	**9,862.81**	**25,089.50**	**51,079.42**
V	**Profit / (Loss) before Tax & Exceptional Items (III-IV)**	**28.91**	**38.06**	**2.39**	**66.97**	**75.39**	**13.47**
VI	Exceptional Items	-	-	-	-	-	1.14
VII	**Profit / (Loss) before Tax (V-VI)**	**28.91**	**38.06**	**2.39**	**66.97**	**75.39**	**12.33**
VIII	**Tax Expenses**						
	Current	-	-	-	-	-	9.70
	Deferred Tax	-	-	-	-	-	(5.29)
	Total Tax Expenses (VIII)	-	-	-	**-**	-	**4.41**
IX	**Profit for the Period / Year from continuing operations (VII-VIII)**	**28.91**	**38.06**	**2.39**	**66.97**	**75.39**	**7.92**
X	Other Comprehensive Income	-	-	-	-	-	-
	A. Items that will not be classified to Profit or Loss	-	-	-	-	-	-
	i) Remeasurements of the defined measurement plan	-	-	-	-	-	-
	ii) Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	B. i) Items may be classified to Profit or Loss	-	-	-	-	-	-
	ii) Income Tax relating to Items that may be reclassified to Profit or Loss	-	-	-	-	-	-
	Total other Comprehensive Income (X)	-	-	-	-	-	-
XI	**Total Comprehensive Income for the Period / Year (IX+X)**	**28.91**	**38.06**	**2.39**	**66.97**	**75.39**	**7.92**
XII	Paid-up Equity Share Capital (Face Value of Re 10/- each)	2,300.02	2,300.02	2,300.02	2,300.02	2,300.02	2,300.02
XIII	Reserves excluding revaluation Reserves						3,625.87
XIV	**Earnings per Share (Face Value of Re 10/- each)**						
	a) Basic	0.13	0.17	0.01	0.29	0.33	0.34
	b) Diluted	0.13	0.17	0.01	0.29	0.33	0.34

Notes :

1. Company has operated in Single Segment viz. "Finance & Investments" during the Quarter, hence Segmental Report is not applicable for the Quarter.
2. Above results were reviewed by Audit Committee taken on record in Board Meeting held on 13th November, 2017.
3. Provision for Taxation will be made at the end of the year.
4. Our Company is one of RBI registered NBFC and thus implementation of Ind AS is not applicable for the Quarter.
5. Figures for previous year/quarter have been re-casted wherever necessary.
6. The Auditors of the Company have carried out "Limited Review" of the above financial Results.

For Unisys Softwares & Holding Industries Ltd.

Place : Kolkata
Date : 13th November, 2017

Sd/-
Jagdish Prasad Purohit
Managing Director

UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED
Statement of Assets & Liabilities

Rs. in Lakhs

	Particulars	For the Year Ended	
		30th Sept 2017	31st March 2017
		Un-Audited	Audited
A	**EQUITY & LIABILITIES**		
1	**Shareholders' Fund**		
	(a) Share Capital	2,300.02	2,300.02
	(b) Reserves and Surplus	3,692.84	3,625.87
	(c) Money Received against Share Warrants	-	-
	Sub-Total - Share Holders Fund	**5,992.86**	**5,925.89**
2	Share Capital Money (Pending Allotment	-	-
3	Minority Interest*	-	-
4	**Non Current Liabilities**		
	(a) Long Term Borrowings	1,425.53	1,425.53
	(b) Deferred Tax Liabilities (Net)	-	-
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	-	-
	Sub-Total - Long Term Liabilities	1,425.53	1,425.53
5	**Current Liabilities**		
	(a) Short Term Borrowings	-	-
	(b) Trade Payables	18,269.39	19,724.63
	(c) Other Current Liabilities	32.30	32.30
	(d) Short Term Provisions	-	9.70
	Sub-Total - Current Liabilities	**18,301.69**	**19,766.63**
	TOTAL EQUITY & LIABILITIES	**25,720.08**	**27,118.05**
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets	33.43	34.23
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	-	-
	(d) Deferred Tax Assets (Net)	11.16	5.88
	(e) Long Term Loans & Advances	-	-
	(f) Other Non-Current Assets	8.92	20.08
	Sub-Total - Non Current Assets	**53.51**	**60.19**
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	19,705.11	20,880.12
	(c) Trade Receivables	1.90	328.82
	(d) Cash & Cash Equivalents	8.35	9.85
	(e) Short Term Loans & Advances	5,869.56	5,747.72
	(f) Other Current Assets	81.65	91.35
	Sub-Total - Current Assets	**25,666.57**	**27,057.86**
	TOTAL - ASSETS	**25,720.08**	**27,118.05**

B.S.Kedia & Co.
Chartered Accountants
Off (HO): 8/1, Lal Bazaar Street, Bikaner Building, 1st floor, Room No. 8, Kolkata - 700001
Off (Branch): 7/1A, Grant lane, Room No.3C, Kolkata - 700001
(033) 22485096/22103986, 22110023Mob.+919831030749, +919831085849
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Limited Review Report by Auditors

The Board of Directors
M/s. Unisys Softwares & Holding Industries Limited

We have reviewed the accompanying statement of **Un-Audited** financial results of **M/s. Unisys Softwares & Holding Industries Limited** for the period ended **30th September 2017.** This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

M/s B.S Kedia & Co.
Chartered Accountants

B.S. KEDIA & CO. Kolkata Chartered Accountants

Vikash Kedia
Partner
M. No.066852
FRN No.317159E

Place : Kolkata
Date : November 13, 2017