Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref: 4057 /SBICTCL/DT/2017-18 **14th March 2018**

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: Adani Transmission Limited

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorized Signatory

Encl : a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

[redacted]	

After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	b) 1,12,94,000 e) 1,12,94,000	1.02% 1.02%	1.02% 1.02%

Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of shares
Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.03.2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	109,98,10,083 equity shares of Rs.10/- each aggregating Rs.10,99,81,00,830 /-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	109,98,10,083 equity shares of Rs.10/- each aggregating Rs.10,99,81,00,830 /-
Total diluted share/voting capital of the TC after the said acquisition/sale	109,98,10,083 equity shares of Rs.10/- each aggregating Rs.10,99,81,00,830 /-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ace: Mumbai
ate: 14/03/2018

gnature of the acquirer / seller / Authorised Signatory
or SBICAP Trustee Company Limited

uthorized Signatory

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