



VC CORPORATE ADVISORS PVT LTD.

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VCC/09/17/12

Date: 14.09.2017

To,
The Department of Corporate Service,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/ Madam,

Sub:- Buyback of Equity Shares by M/s. SKP Securities Limited having Registered Office at Chatterjee International Centre, Level 21, 33A, Jawaharlal Nehru Road, Kolkata- 700 071(hereinafter referred to as "Company" or "SKPSL") to Buyback 12,15,600 fully paid up equity shares of face value of Rs. 10/- from the equity shareholders/beneficial owners of the Company ("Buyback Offer Size") on a proportionate basis through Tender Offer method at a price of Rs. 51/- per equity share for an amount not exceeding Rs. 6,19,95,600 representing 24.98% of the Company's paid up equity capital and free reserves as on 31.03.2017.

Ref: Submission of the Post Buyback Offer Public Announcement dated 13.09.2017

With reference to the above, we would like to inform you that as per regulation 19(7) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 and subsequent amendments thereto ("Buyback Regulations), the Post Buyback Offer Public Announcement dated 13.09.2017 has appeared in, Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Aajkal (Bengali Edition) on 14.09.2017.

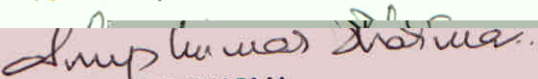
In this regard, we are pleased to enclose herewith the following for your kind perusal:

1. Hard copy of the Post Buyback Offer Public Announcement dated 13.09.2017.
2. Copy of the Post Buyback Offer Public Announcement dated 13.09.2017 as published in Financial Express (English Daily) Kolkata edition on 14.09.2017.
3. Soft copy in Compact Disc containing Post Buyback Offer Public Announcement dated 13.09.2017 in PDF Format.

We hope your good self shall find the above in order.

Thanking you.

Yours faithfully,
For VC Corporate Advisors Private Limited


ANUP KUMAR SHARMA
(Vice President)

Encl: As Above



SKP SECURITIES LIMITED

CIN: L74140WB1990PLC049032

Registered Office: Chatterjee International Centre, Level 21, 33A, Jawaharlal Nehru Road, Kolkata- 700 071,
Tel No. (033) 4007 7000; Fax no.: (033) 4007 7007, Website: www.skpmoneywise.com; Email: cs@skpmoneywise.com;
Contact Person: Ms. Alka Khetawat, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SKP SECURITIES LIMITED

This Post Buyback Public Announcement ('Post Buyback PA') is published pursuant to Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buyback Regulations"). This Post Buyback PA should be read in conjunction with the Public Announcement ("PA") dated June 14, 2017 which was published on June 15, 2017 and the Letter of Offer ('LOF') dated August 07, 2017. The terms used but not defined in this Post Buyback PA shall have the same meanings as assigned in PA and LOF.

1. This is in continuance to the PA and the LOF in connection with the Buyback of upto 12,15,600 fully paid-up Equity Shares of face value Rs. 10 each ("Equity Shares") from the existing shareholders/beneficial owners of SKP Securities Limited (the "Company" or "SKPSL") holding Equity Shares as on record date i.e. June 30, 2017, on a proportionate basis, through the tender offer route at a price of Rs. 51/- per equity share payable in cash, for an aggregate amount of Rs. 6,19,95,600 (Rupees Six Crores Nineteen Lakhs Ninety Five Thousand Six Hundred Only) (excluding Company's transaction cost such as brokerage, securities transaction tax, service tax, stamp duty etc). The Buyback Offer Size is 24.98% of the fully paid up equity share capital and free reserve of the Company based on Audited Standalone Accounts for the financial year ended March 31, 2017.
2. The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange" as provided under the Buyback Regulations and Circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with Circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by the Securities and Exchange Board of India.
3. The Tender period for the Buyback opened on Friday, August 18, 2017 and closed on Friday, September 01, 2017.
4. The Company has completed the process of the Buyback and has accepted 12,15,600 equity shares at a price of Rs. 51/- per Equity Share aggregating to Rs. 6,19,95,600 (Rupees Six Crores Nineteen Lakhs Ninety Five Thousand Six Hundred Only) (excluding Company's transaction cost such as brokerage, securities transaction tax, service tax, stamp duty etc)
5. The details of valid applications received in the Buyback Offer are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid applications	Total Valid Equity Shares tendered	% Response
Reserved Category for small shareholders	1,82,340	75	1,25,558	68.859%
General Category of other shareholders	10,33,260	14	27,19,996	263.244%
Total	12,15,600	89	28,45,554	234.086%

6. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the process as described in the LOF.
7. 2 applications covering 17 equity shares were rejected due to mismatch in PAN/DPID or rejection due to tendering of shares more than Record Date shareholding.
8. The settlement of all valid bids has been completed by the Indian Clearing Corporation Limited ("ICCL") on September 12, 2017. ICCL has made direct funds payout to eligible equity shareholders whose shares have been accepted under the Buyback. If shareholder's bank account details were not available or if the funds transfer instruction were rejected by RBI/Bank, due to any reason, then such funds were transferred to the concerned Seller Members settlement bank account for onward transfer to their respective shareholders.
9. Demat equity shares accepted under the Buyback Offer were transferred to the Company's Special Demat account on September 12, 2017. The unaccepted Demat Equity shares were returned to the respective equity shareholders by the ICCL / the BSE Limited on September 12, 2017.
10. The Company has initiated steps for extinguishment of 12,15,600 Equity Shares accepted pursuant to the Buyback comprising of 12,15,500 Equity Shares in dematerialized form and 100 equity shares in physical form and shall complete the same in accordance with the Buyback Regulations.
11. The details of the shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares accepted for buyback are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares Accepted	% of total Equity Shares Accepted for the Buyback	% of total post Buyback Equity Shares
1.	Vaibhav Pachisia	53176	4.3745%	1.2087%
2.	Naresh Pachisia	567270	46.6658%	12.8943%
3.	Manju Pachisia	96684	7.9536%	2.1977%
4.	Nikunj Pachisia	53176	4.3745%	1.2087%
5.	Naresh Pachisia and Sons (HUF)	121989	10.0353%	2.7729%
6.	Pushpa Devi Bangur	93058	7.6553%	2.1152%
7.	Hemant Bangur	14503	1.1931%	0.3297%
8.	Vinita Bangur	14503	1.1931%	0.3297%
9.	Credwyn Holdings (India) Pvt. Ltd.	61734	5.0785%	1.4032%

12. The capital structure of the Company Pre and Post Buyback is as under:

Particulars	Pre- Buyback (Amt in Rs.)	Post-Buyback (Amt in Rs.)
Authorized Equity Share Capital • 1,00,00,000 Equity Shares of face value of Rs. 10/- each	10,00,00,000	10,00,00,000
Issued, Subscribed and Paid-up Equity Shares of Face value of Rs. 10/- each	5,61,50,000	4,39,94,000 #

Subject to Extinguishment of 12,15,600 equity shares


13. The shareholding pattern of the Company Pre and Post Buyback is as under:

Particulars	Pre- Buyback#		Post Buyback*	
	No. of Equity Shares	% of existing equity share capital	No. of Equity Shares	% of Post- Buyback equity share capital
Promoters and persons acting in Concert (Collectively "the Promoters")	4209700	74.9724%	3317405	75.4059%
Foreign Investors (Including Non Resident Indians, FIIs and Foreign Mutual Funds)	4850	0.0864%	1081995	24.5941%
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	0	0.0000%		
Others (Public, Public Bodies Corporate etc.)	1400450	24.9412%		
Total	5615000	100.0000%	4399400	100.0000%

As on Record date i.e., June 30, 2017

*Subject to Extinguishment of 12,15,600 equity shares

14. Manager to the Buyback:

	MANAGER TO THE BUYBACK OFFER:
	VC CORPORATE ADVISORS PRIVATE LIMITED SEBI REGN NO: INM000011096 (Contact Person: Mr. Anup Kumar Sharma) 31 Ganesh Chandra Avenue, 2nd Floor, Suite No -2C, Kolkata-700 013. Phone No : (033) 2225-3940 / 3941; Fax : (033) 2225-3941 Email: mail@vccorporate.com

15. Directors Responsibility

As per Regulation 19(1)(a) of the Buy Back Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Post Buy Back Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirm that the information in such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of SKP Securities Limited

Sd/- Naresh Pachisia Managing Director DIN: 00233768	Sd/- Nikunj Pachisia Whole Time Director DIN: 06933720	Sd/- Alka Khetawat Company Secretary & Compliance Officer ACS No. 47322
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Place-Kolkata

Date-13.09.2017