March 15, 2018

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

BSE Limited
P.J. Towers
Dalal Street, Fort
Mumbai - 400 001

Dear Sir,

We enclose herewith a disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 regarding cancellation of 6,46,69,867 equity shares of Re. 1/- each fully paid up of Kajaria Ceramics Limited held by Kajaria Securities Private Limited, pursuant to the Formal Order dated February 22, 2018 of the Hon'ble National Company Law Tribunal, Chandigarh Bench for sanctioning the Scheme of Arrangement between Kajaria Securities Private Limited and Kajaria Ceramics Limited on February 6, 2018.

We request you to take the same on record.

Thanking you,

R.C. Rawat
COO (A&T) & Company Secretary of Kajaria Ceramics Limited
(On behalf of Kajaria Securities Private Limited*)

Encl.: as above

* *As per the Formal Order dated February 22, 2018 of the Hon'ble National Company Law Tribunal, Chandigarh Bench for sanctioning the Scheme of Arrangement between Kajaria Securities Private Limited (KSPL) and Kajaria Ceramics Limited on February 6, 2018, KSPL has been amalgamated into Kajaria Ceramics Limited.*

Copy to:
Kajaria Ceramics Limited
J-1/B-1 (Extn.), Mohan Co-operative Industrial Estate,
Mathura Road, New Delhi - 110044

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kajaria Ceramics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kajaria Securities Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) National Stock Exchange of India Limited (ii) BSE Limited		
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t.total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the ~~acquisition~~/ sale under consideration, holding of:			
a) Shares carrying voting rights	64,669,867	40.69	40.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	64,669,867	40.69	40.69
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	64,669,867	40.69	40.69
b) VRs ~~acquired~~ /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	64,669,867	40.69	40.69
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Amalgamation *(As per the Formal Order dated February 22, 2018 of the Hon'ble National Company Law Tribunal, Chandigarh Bench for sanctioning the Scheme of Arrangement between Kajaria Securities Private Limited (KSPL) and Kajaria Ceramics Limited on February 6, 2018, the equity shares of TC held by KSPL has been cancelled and KSPL has been amalgamated into Kajaria Ceramics Limited. Further, 6,46,69,867 equity shares of Re. 1/- each fully paid up of TC have been allotted to the shareholders of KSPL in proportion of their respective shareholding in KSPL as on the Record date, i.e. March 9, 2018).*
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.03.2018
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	158,950,300
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	158,950,300
Total diluted share/voting capital of the TC after the said ~~acquisition~~/sale	158,950,300

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R.C. Rawat
COO (A&T) & Company Secretary of Kajaria Ceramics Limited
(On behalf of Kajaria Securities Private Limited*)

* *As per the Formal Order dated February 22, 2018 of the Hon'ble National Company Law Tribunal, Chandigarh Bench for sanctioning the Scheme of Arrangement between Kajaria Securities Private Limited (KSPL) and Kajaria Ceramics Limited on February 6, 2018, KSPL has been amalgamated into Kajaria Ceramics Limited.*

Place: New Delhi
Date: 15.03.2018