

BHUSHAN STEEL LIMITED



BHUSHAN

Corporate Office :

Bhushan Centre, Hyatt Regency Complex,
Bhikaji Cama Place, New Delhi - 110066
Tel. : 91-11-71194000 Fax : 91-11-46518611

BSL/CS/SE 18
Date: May 15, 2018

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051

Dear Sir,

Sub: Intimation under regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above, pursuant to the provisions of regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the resolution plan of Tata Steel Limited approved by the NCLT on May 15, 2018, we hereby inform you that, on May 18, 2018 or any date thereafter, the Company shall consider preferential issue of equity shares.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Bhushan Steel Limited**

OP DAVRA
COMPANY SECRETARY