

Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA

Phone : 0091-731-4229308, 4229313, 4229374 Fax : 0091-731-4229300

Website : www.sam-industries.com, email : secretarial@sam-industries.com

17/10/2017

To,

The Secretary,
Listing Operations
BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai -400001, India
T:+91-22-2272 8054

BSE Scrip Code: 532005
ISIN: INE653D01012

Dear Sir/Madam,

Ref: Certificate under Regulation 40(9) of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended on September 30, 2017

1. Please find enclosed herewith the certificate dated 16th October 2017 for the half year ended September 30, 2017 from M/s Maheshwari & Associates, Practicing Company Secretaries, certifying that all share certificates have been issued within thirty days of the date of lodgement for transfer, sub-division, consolidation, renewal exchange or endorsement of calls / allotment monies, as applicable.
2. This certificate has been issued in terms of Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. This is for your information and records.

Thanking You,

Yours faithfully,
For Sam Industries Limited

Navin S. Patwa
Company Secretary

Encl: As above



M. Maheshwari & Associates
Company Secretaries

Manish Maheshwari
M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar,
18/1, Old Palasia, A.B. Road
Indore -452 018
(O) 0731 3014869
Cell. 98260 40473

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) 2015**

FOR THE HALF YEAR ENDED 30th SEPTEMBER 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **SAM INDUSTRIES LIMITED**, Village Dakachiya, A.B. Road, Tehsil, Sanwer, Indore 453771 (M.P.) maintained by **ANKIT CONSULTANCY PVT. LTD**, Plot No. 60, Electronic Complex, Pardeshipura, Indore - 452 010 as Registrar and Share Transfer Agent, pertaining to transfer of equity shares of the company for the period from 1st April, 2017 to 30th September, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations &