SRS
Enduring Quality and Trust

To
The Company Secretary
SRS Real Infrastructure Ltd.
SRS Tower, 3rd Floor,
Near Metro Station Mewla Maharajpur,
G.T. Road, Faridabad

17.10.2017

Dear Ma'm/Sir,

Sub:- Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Hope you will find the above in order.

Thanking You,

Yours Faithfully

ANNEXURE - 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SRS Real Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	BTL Holding Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	204956780	50.98	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	10000000	2.48	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			
e) Total (a+b+c+d)	**214956780**	**53.46**	

Details of acquisition/sale			
a) Shares carrying voting rights **acquired**/sold	200000	0.05	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	**200000**	**0.05**	
After the acquisition/sale holding of :			

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **BTL Holding Company Limited**

(Vinay Goyal)
Whole-Time Director

Place: Faridabad
Date: 17.10.2017