PG INDUSTRY LIMITED

PGIL

Regd Office : A-30, S-11, 2nd FLOOR
KAILASH COLONY
NEW DELHI-110048
E-mail : pgindustryltd@gmail.com
Website : www.pgil.com
CIN : L74899DL1993PLC056421

22.09.2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code:531281

To,
The Calcutta Stock Exchange
7, Lyons Range
Kolkata-700001
Scrip Code: 026166

Subject – Intimation for approval of Draft Scheme of amalgamation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

This is to inform you that Board of Directors of the company in its meeting held on 22nd September, 2017 at 03:30 P. M. and concluded at 06:30 P. M. approved the draft scheme of amalgamation of **Priceless Overseas Limited** (Unlisted Company) (amalgamating company) into **P G Industry Limited** (listed Company) (amalgamated company) with effect from closing hours of March 31, 2017 ("Appointed Date") pursuant to sections 230 to 232 of the Companies Act, 2013 and subject to approval of the NCLT, New Delhi Bench and such other authorities as may be required.

The detailed information under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September 2015 shall be sent for public dissemination shortly.

You are requested to kindly take note of this information.

Regards,

For P G INDUSTRY LIMITED

Company Secretary