

Date: January 24, 2018



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| <b>BSE Limited</b><br>PhirozeJeejeebhoy Towers<br>Dalal Street, Mumbai 400 001<br>BSE Scrip Code : 500294 | <b>The National Stock Exchange of India Limited</b><br>Exchange Plaza, 5 <sup>th</sup> Floor<br>Plot No. C/1, G Block<br>Bandra-Kurla Complex<br>Bandra (East), Mumbai 400 051<br>NSE Scrip Symbol : NCC |
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Dear Sir/Ma'am,

**Sub: Intimation about the Meeting of the QIP Committee**

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company, at its meeting held on December 13, 2017, and the special resolution passed by the members of the Company on January 8, 2018, the QIP Committee of the Board of Directors of the Company has, at its meeting held today i.e. January 24, 2018, *inter alia*, passed the following resolutions:

- i. authorizing the opening of the QIP today i.e. January 24, 2018;
- ii. approving and adopting the Preliminary Placement Document dated January 24, 2018, in connection with the QIP; and
- iii. approving the Floor Price for the QIP, being Rs.129.47, determined in accordance with the pricing formula provided under Regulation 85(1) of the ICDR Regulations, and the QIP Committee of the Board of Directors may, at its absolute discretion, offer a discount of not more than 5.00% or such other percentage as may be permitted under the applicable law *on the QIP Floor Price.*

We wish to inform you that the Relevant Date for the purpose of the QIP, in terms and Regulations 81(c)(i) of the ICDR Regulations, is January 24, 2018.

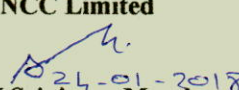
The meeting of the QIP Committee of the Board of Directors of the Company commenced at 3.30 p.m and concluded at 3.45 p.m.

The above information is given pursuant to the provisions of Regulation 29 and 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,  
**For NCC Limited**

  
**M V Srinivasa Murthy**  
**Company Secretary & EVP(Legal)**

**NCC Limited**

(Formerly Nagarjuna Construction Company Limited)

CIN: L72200AP1990PLC011146

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