भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date :

Ref. No.

24.03.2015

The Listing Department
The BSE Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai – 400001

CC/S&B/MJ/3309

Dear Sir/Madam,

LISTING AGREEMENT : CLAUSE 31(D) AND 35A
SBI CAPITAL RAISING : OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS

We have to advise that the shareholders of the Bank, in the General Meeting held on 24.03.2015, have passed the special resolution, as stated in our notice dated 14.02.2015 with requisite majority.

2. In terms of clause 35A of the Listing Agreement, we furnish below the details of voting results of the General Meeting:

a. Date of General Meeting: 24.03.2015
b. Total number of shareholders as on date: 12,02,851
c. Number of shareholders present in the Meeting either in person or through proxy:

Promoters and Promoter Group: 01
Public : 664

d. Number of shareholders attended the Meeting through Video Conferencing:

Promoters and Promoter Group: Nil
Public : Nil

Agenda for the Meeting:
"To obtain the approval of the shareholders of the Bank in accordance with the SEBI ICDR Regulations for Preferential Issue of Equity Shares of Re.1 each, ranking pari-passu with the existing equity shares of the Bank in all respect and entitled to dividend declared, if any, upto Rs.2,970 crores (including premium) to Government of India."

Resolution required : Special Resolution

Mode of Voting : By Show of Hands

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बॉन्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र / CORPORATE CENTRE

3. Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned General Meeting of shareholders for your information and record *(Annexure-I)*.

Yours faithfully,

(Rashmi Prasad)
General Manager
Encl: as above

STATE BANK OF INDIA

EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON TUESDAY, 24TH MARCH 2015 AT MUMBAI

1. In accordance with the Notice dated 14.02.2015, a General Meeting of the shareholders of State Bank of India was held on Tuesday, 24th March, 2015 at 11.00 a.m. in the State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai – 400021.

2. Pursuant to the authorization given under Regulation 25 (1) of the State Bank of India General Regulations, 1955 ('Regulations'), Smt. Arundhati Bhattacharya chaired the Meeting. In terms of Regulation 24 of the 'Regulations', necessary quorum was present and accordingly, the Chairman of the Meeting ('Chairman') called the meeting to order.

3. Shri P. K. Gupta, Dy. Managing Director & Chief Financial Officer, with the permission of the Chair and the shareholders, announced that the notice convening the General meeting, was published in the Gazette of India on 17.02.2015 and in newspapers on 21.02.2015, was also hosted on the website of the Bank and also suitably displayed at the venue of General meeting. He then proceeded to read the Notice which was taken on record.

4. The Chairman informed the shareholders that General Meeting was convened to obtain the shareholders' approval, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('SEBI ICDR Regulations') for the Preferential Issue of equity shares of Re.1 each to Government of India, upto Rs.2970 crores (including premium).

5. The Chairman then informed the shareholders that the equity shares upto 10,04,77,012 at an Issue Price of Rs.295.59 (Rupees Two hundred ninety five and paise fifty nine only) per share of face value of Re.1/- including a premium of Rs.294.59 (Rupees Two hundred ninety four and paise fifty nine only) per share will be issued to Government of India on preferential basis. She also informed that the Bank has obtained certificates from M/s. S. R. R. K. Sharma & Associates, the Statutory Auditors of the Bank, certifying the correctness of the Issue Price in compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection. She informed that after issue of fresh equity capital upto Rs.2970 crore, the percentage of Government of India shareholding would increase to

भारतीय स्टेट बैंक / S.B.I.
शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
कारपोरेट केंद्र / CORPORATE CENTRE

59.15% of the total post issue share capital of the Bank as against the present shareholding of 58.60% and that approval of the shareholders by way of a Special Resolution was to be obtained for issue of equity shares on preferential basis to Government of India.

6. The Chairman then moved the proposed resolution, as mentioned in the Notice, for approval, as a special resolution and the same was **carried with requisite majority** by show of hands, by the shareholders.

7. A vote of thanks was delivered by Ms. Edna John Lobo, a shareholder of the Bank.

8. The Chairman then declared that the meeting is closed.

Place : Mumbai
Date : 24th March 2015

sd/-
Chairman

CERTIFIED TRUE COPY