



Safe Harbor

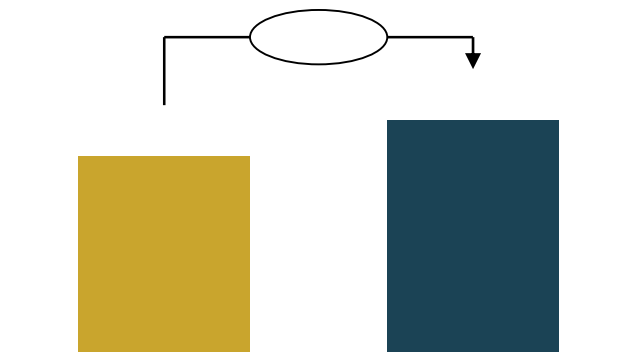


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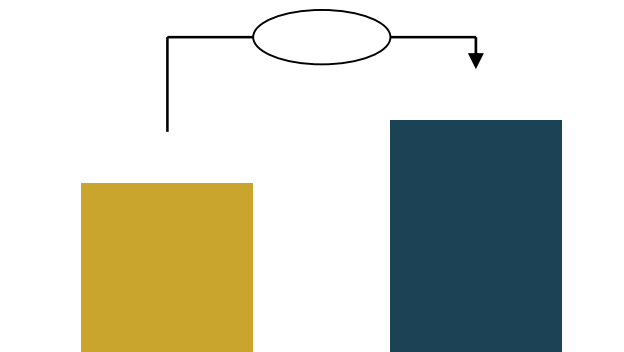


Financial Highlights – H1 FY18

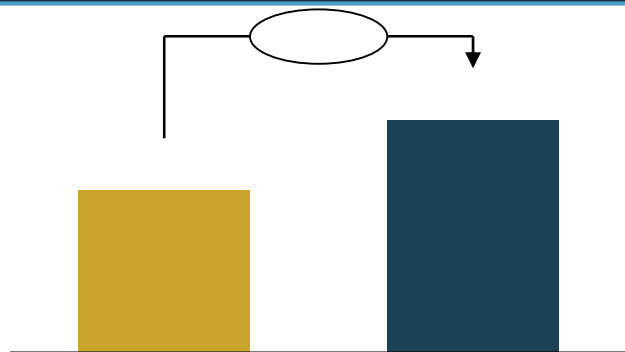
Revenue from Operations*



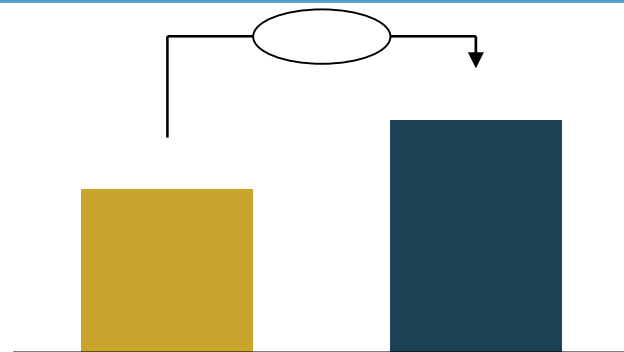
Operating EBITDA



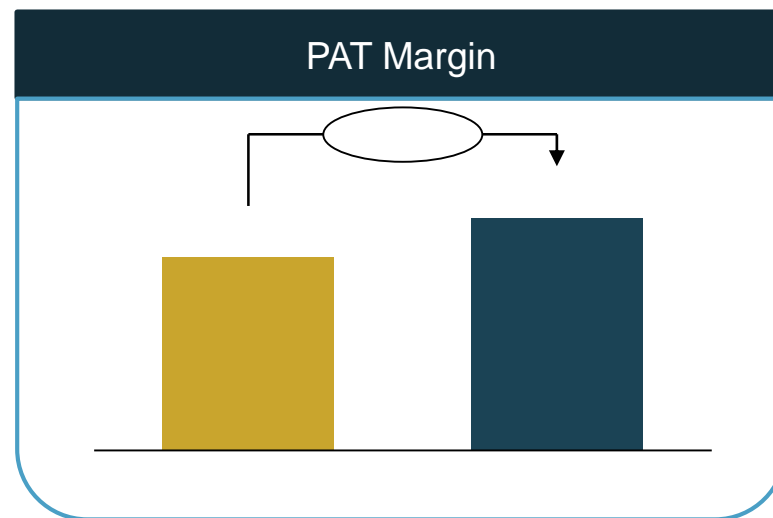
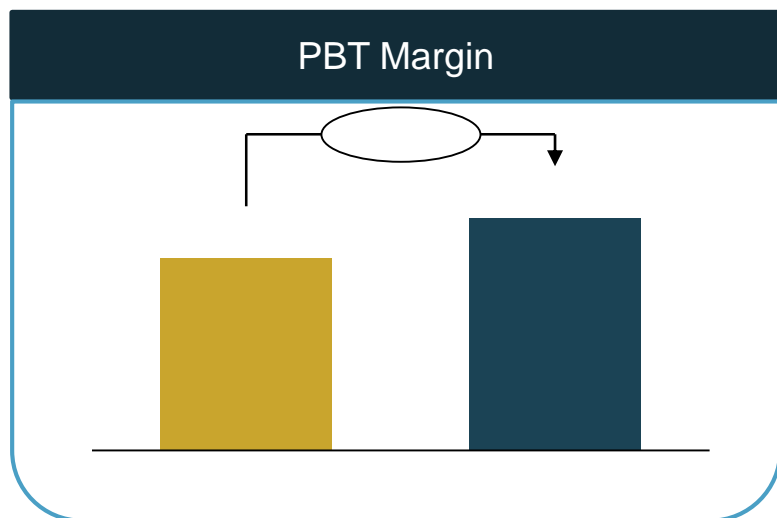
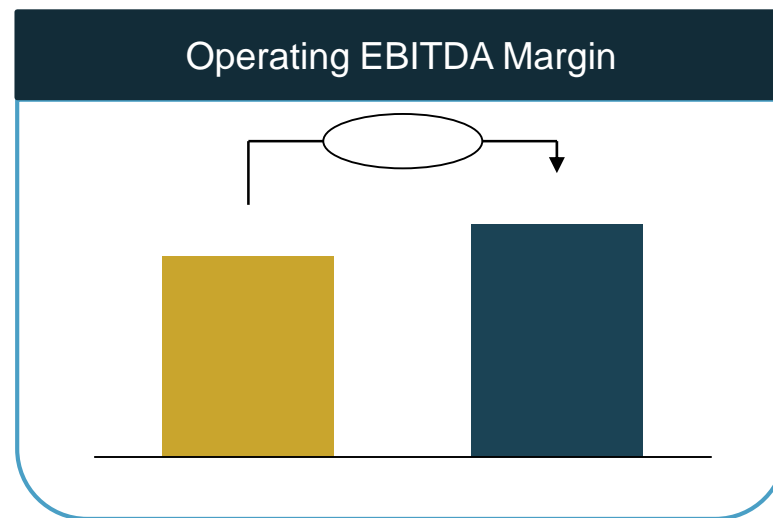
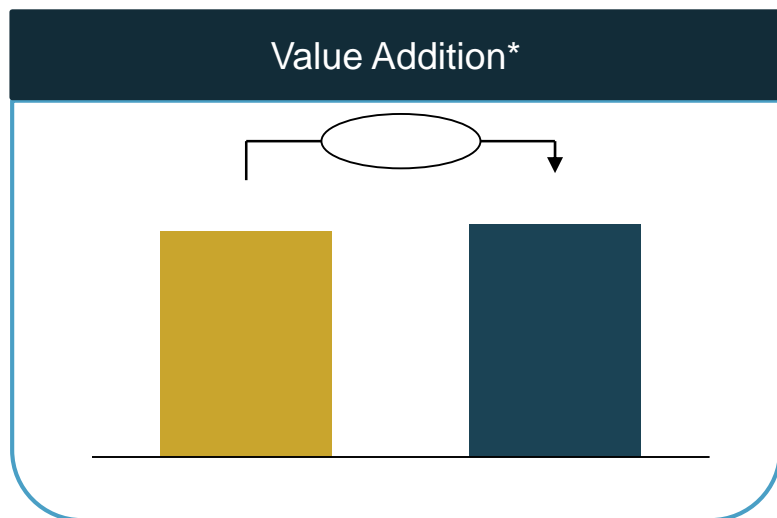
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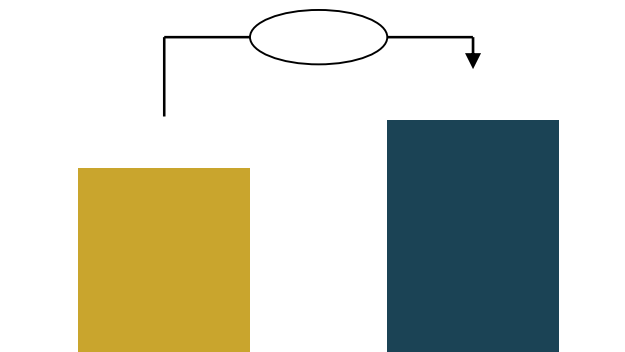


Margin Profile – H1 FY18

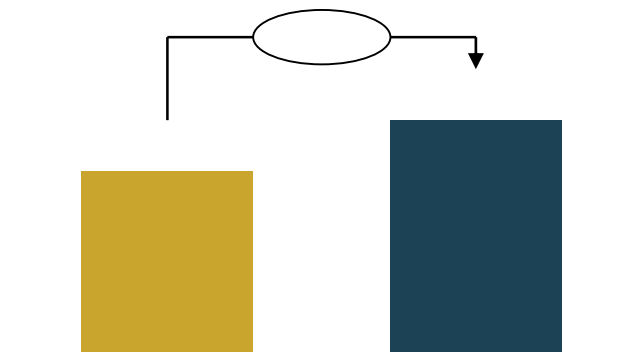


Financial Highlights – Q2 FY18

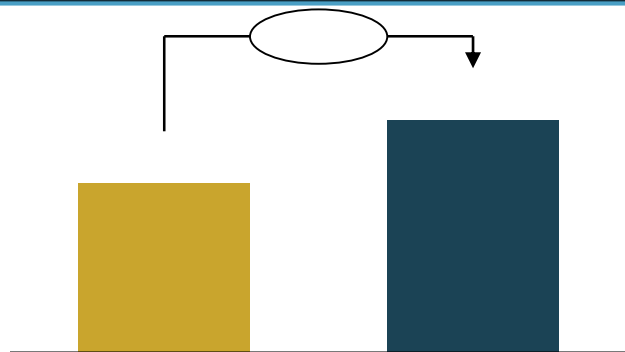
Revenue from Operations*



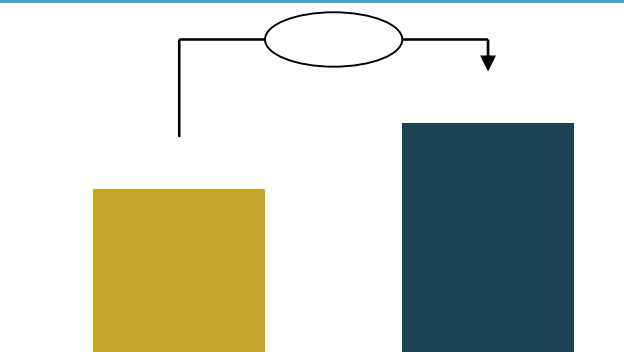
Operating EBITDA



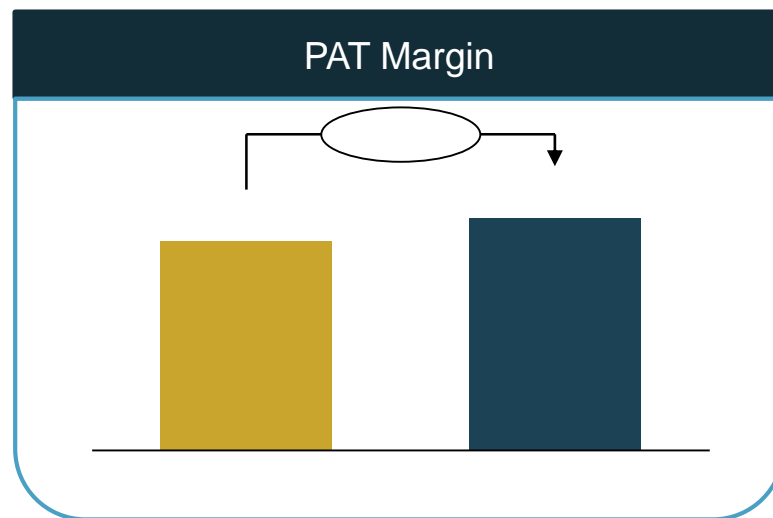
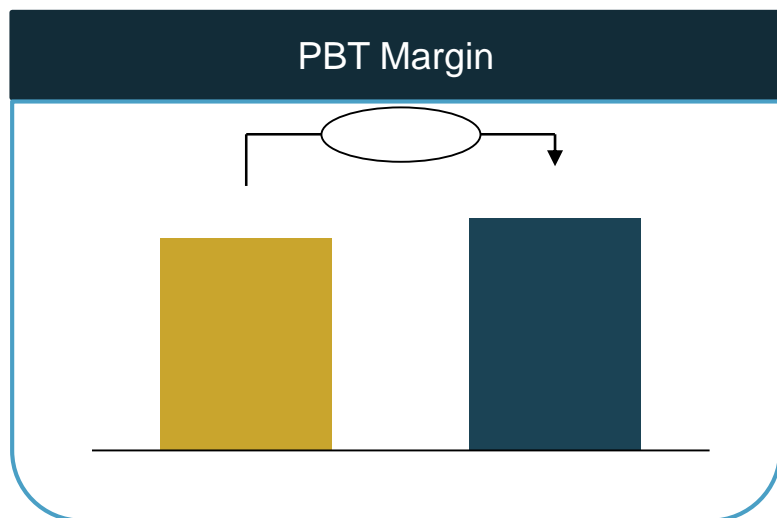
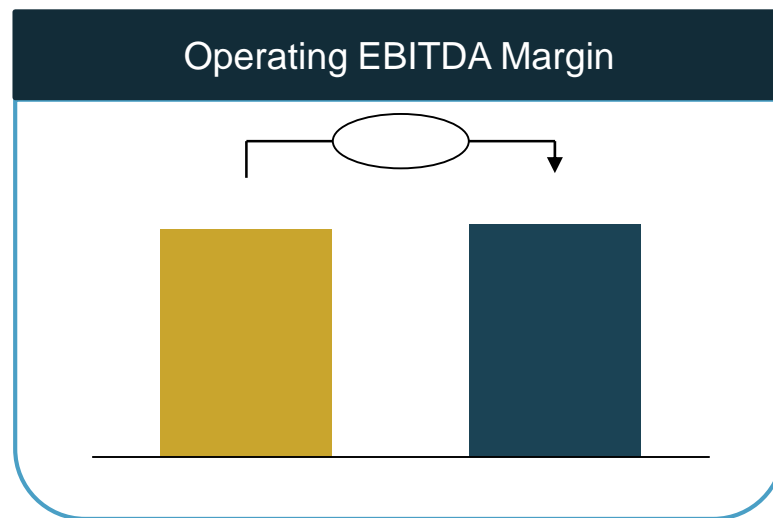
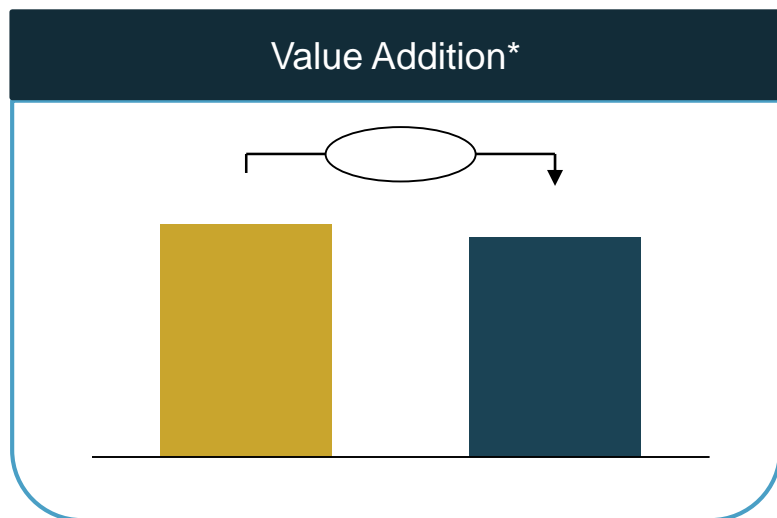
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Margin Profile – Q2 FY18





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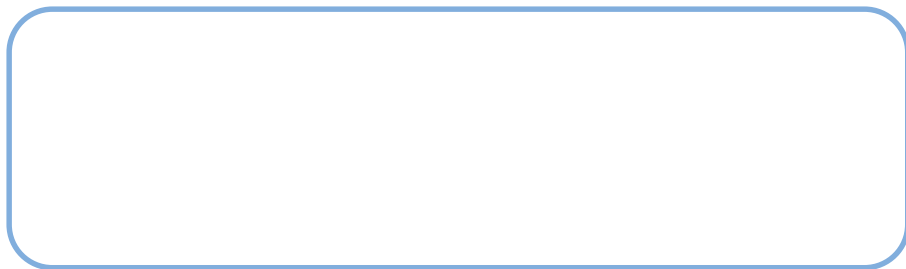
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NOCIL in a Snapshot



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Management Team



Manufacturing facilities

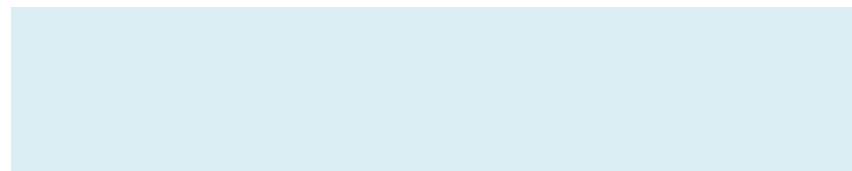




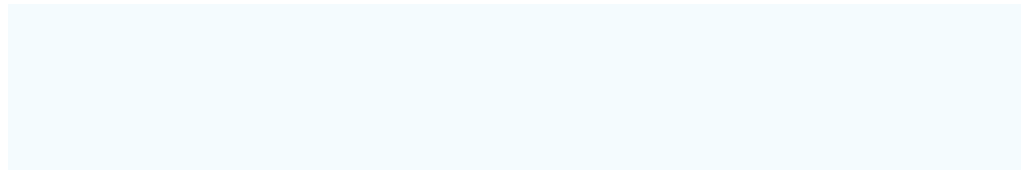
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Products & their Usage

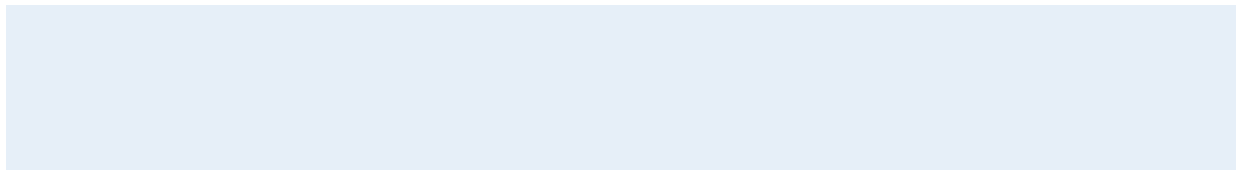
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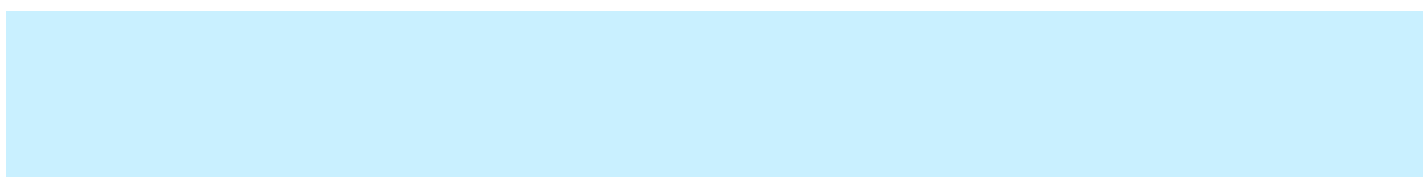
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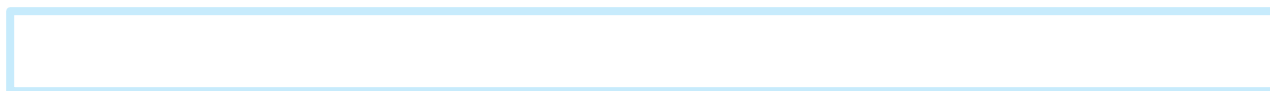
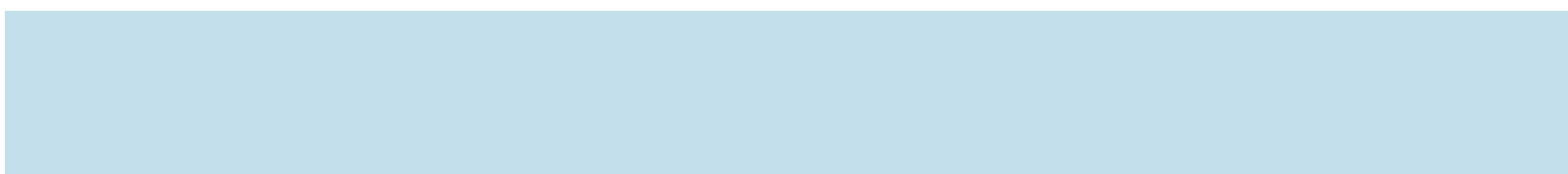
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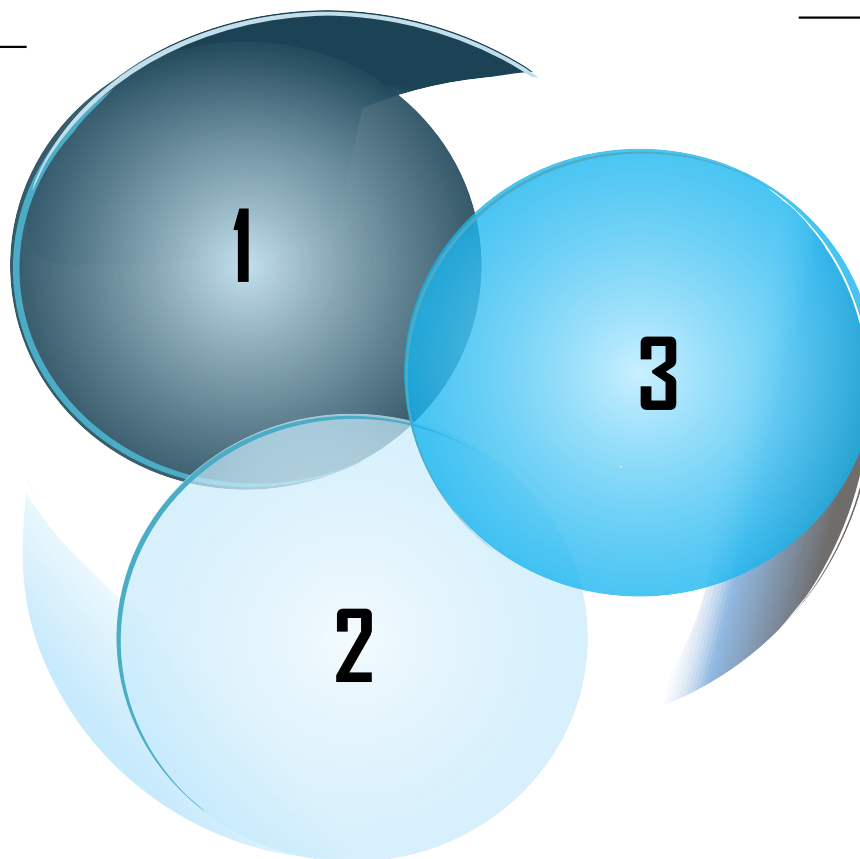
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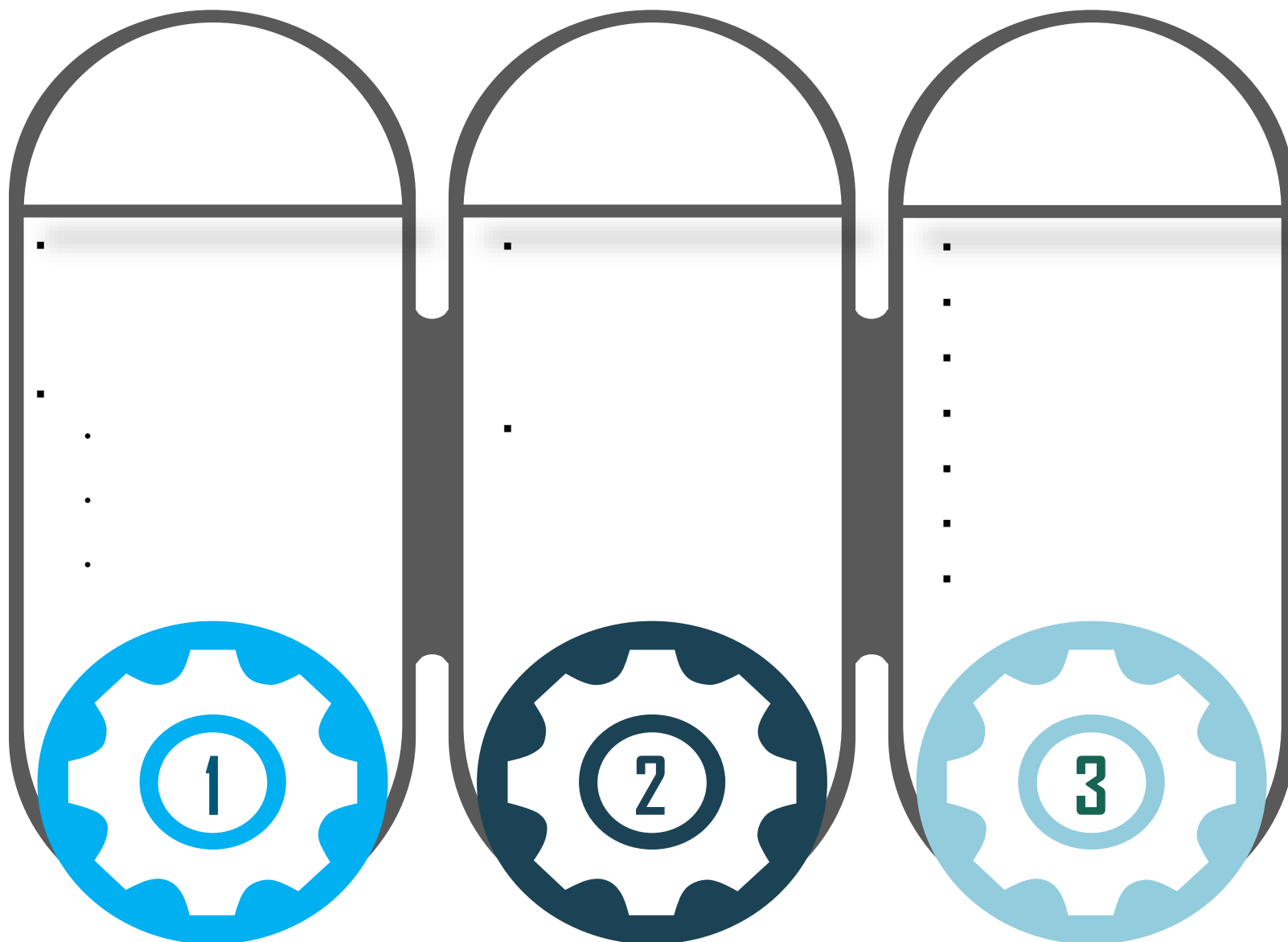


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Our Value Proposition



R&D and Total Quality Management





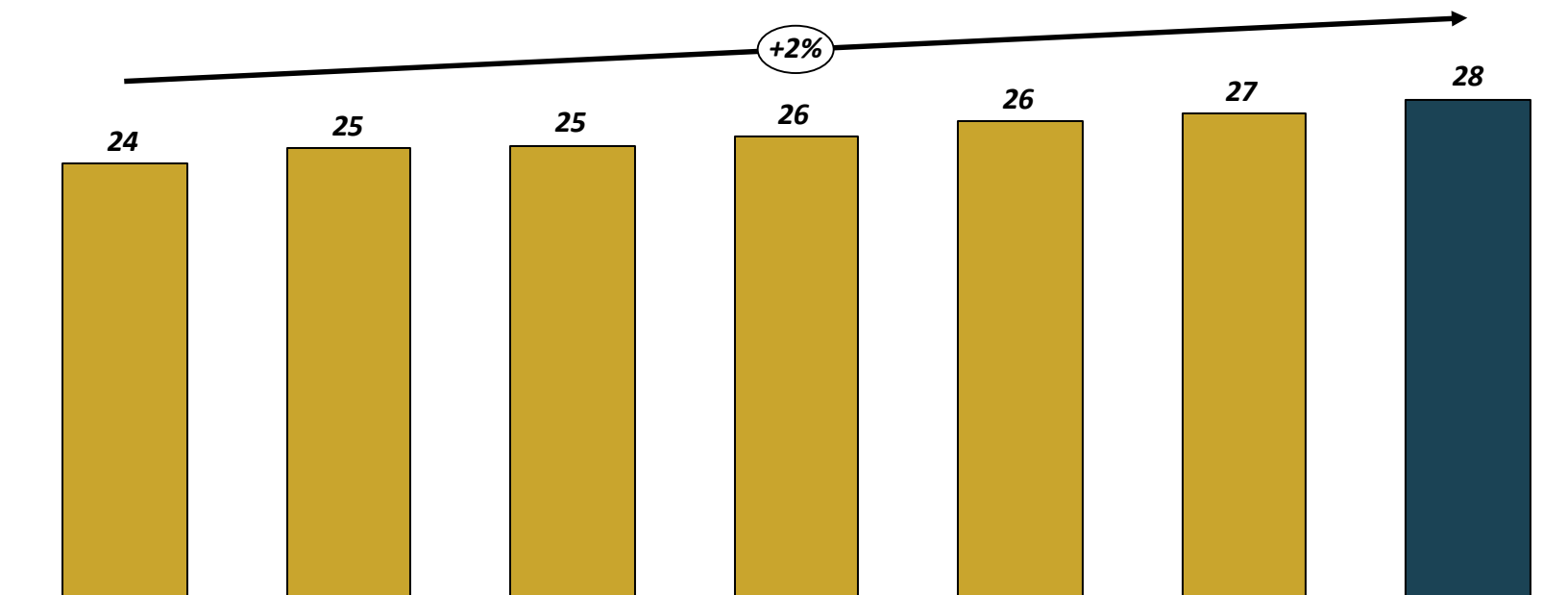
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Positive Outlook

Million MT





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Growth Drivers

01



02



03



04





NOCIL LIMITED





Dahej Plant – A Game Changer

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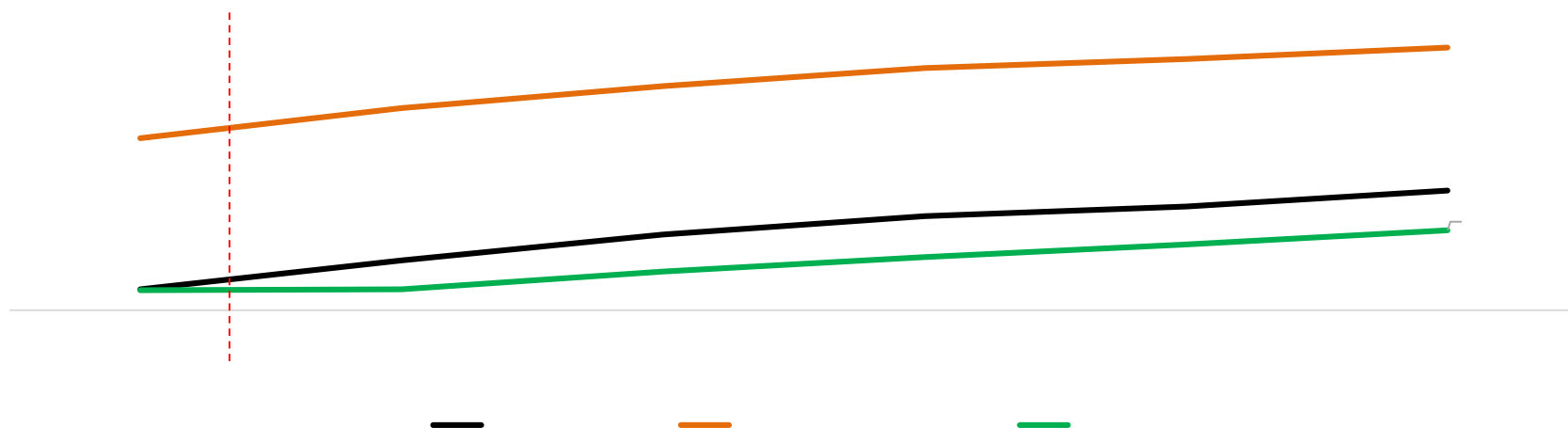
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CAPEX



The Expansion is expected to give an Asset Turnover of 2X

Key Strengths





NOCIL LIMITED





Statement of Profit & Loss - Quarterly

| Value Addition (%) | | | |
|---------------------------|--|--|--|
| | | | |
| | | | |
| | | | |
| EBITDA (%) | | | |
| | | | |
| | | | |
| | | | |
| EBIT (%) | | | |
| | | | |
| | | | |
| | | | |
| Net Profit (%) | | | |
| | | | |
| | | | |
| | | | |



Statement of Profit & Loss – Half Yearly

| Value Addition (%) | | | |
|---------------------------|--|--|--|
| | | | |
| | | | |
| | | | |
| EBITDA (%) | | | |
| | | | |
| | | | |
| | | | |
| EBIT (%) | | | |
| | | | |
| | | | |
| | | | |
| Net Profit (%) | | | |
| | | | |
| | | | |
| | | | |



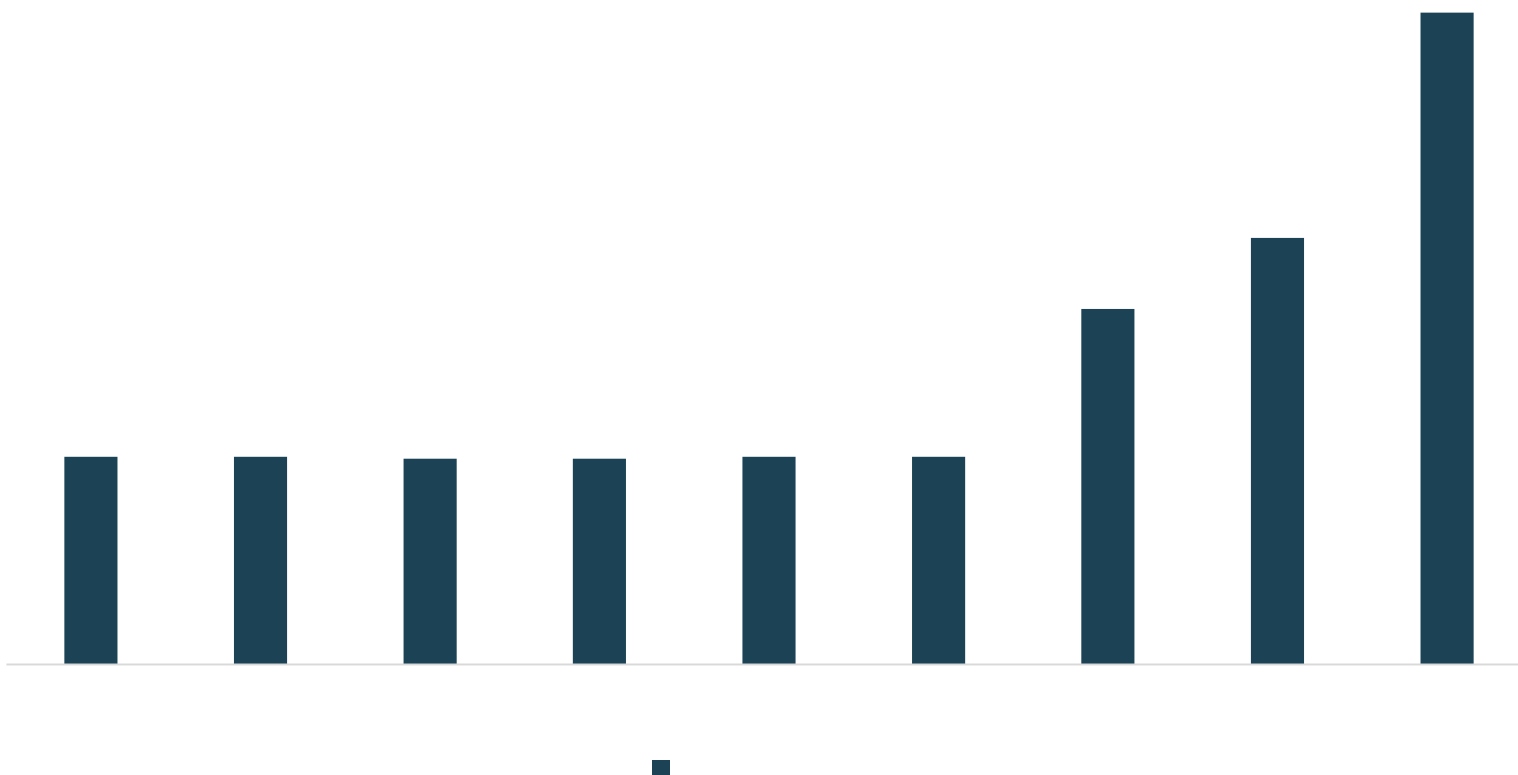
Balance Sheet

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Consistent Dividend Record



**Dividend includes Dividend Tax paid*