27th February, 2018

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs.

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed inter-se transfer of 10,26,000 equity shares of Maithan Alloys Limited ('Target Company'), being 3.52% of the paid-up share capital, among the promoter group.

The above acquisition are inter-se transfer of equity shares of the Target Company amongst



	f. Rationa transfer	e, if any, for the proposed For re-alignment of promoter holding by way of inter-se transfers between qualifying persons.
5.		b-clause of regulation Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6. are recorded during	average mark trading days issuance of the stock exchan- volume of trad	traded, volume weighted et price for a period of 60 preceding the date of is notice as traded on the ge where the maximum ling in the shares of the TC



SHANKAR LAL AGARWALLA

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

^{*}11th July, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbal - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

(Shankar Lal Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited
1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited 'ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys	Limited;	<u> </u>			
		C Bose Road, Kolka	ta-700017			
Name(s) of the acquirer and Persons Acting	Promoters of To	C:				
in Concert (PAC) with the acquirer	Shri Basant Kumar Agarwalla					
, , ,	Shri Subhas Cha	andra Agarwalla				
	Other Bublias Cite	mana ngarwana				
	Acquirers -					
		honkor A community				
	Smt Mani Devi;	hankar Agarwalla				
		11				
	Smt Sonam Agai	rwalia				
	0-11					
	Sellers-					
	Sri Shankar Lal A	Agarwalla				
,	Smt Rita Devi					
	Sri Siddhartha Si	hankar Agarwalla				
N I T		osed as Annexure A				
Whether the acquirer belongs to			ing in Concert with			
Promoter/Promoter group	the Promoter o	f TC namely Sh	ri Subhas Chandra			
	Agarwalla)					
Name(s) of the Stock Exchange(s) where the		xchange of India Li	mited.			
shares of TC are Listed	The Calcutta Stoc	k Exchange Limite	Auteu,			
	Under permitted	category at BSE Lin	cty caitad			
	Number	% w.r.t. total				
5	Number)	% w.r.t.			
Details of the acquisition / disposal as	}	share/voting	total diluted			
ollows:	· .	capital	share/voting			
		wherever	capital of			
Sefore the acquisition/disposal under		applicable(*)	the TC (**)			
onsideration, holding of:						
		1	1			
, , , , , , , , , , , , , , , , , , ,			1			
	Ref Annexure A	Ref Annexure A	Ref Annexure A			
(pledge/lien/non-disposal	-	-	-			
undertaking/others)		1				
c) Voting rights (VR) otherwise than by						
shares	-	-	_			
d) Warrants/convertible securities/any						
other instrument that entitles the	~	-]_]			
acquirer to receive shares carrying]			
voting rights in the TC (specify holding						
in each category)						
otal (a+b+c+d)	Ref Annexure A	Ref Annexure A	Dof A			
etails of acquisition/sale	valueaute A	Net Annexure A	Ref Annexure A			
) Shares carrying voting rights						
acquired/sold	10 of A	m.c.				
VRs acquired/sold otherwise than by	Ref Annexure A	Ref Annexure A	Ref Annexure A			
shares	~ · .]		-			
***	-					
Warrants/convertible securities/any	-	-				
other instrument that entitles the	ſ		Ì			
acquirer to receive shares carrying	1					
			·			
voting rights in the TC (specify holding in each category) acquired/sold	·					

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d) Shares encumbered / invoked/released	1_	1	T
by the acquirer] -	,
Total (a+b+c+/-d)	Ref Anneyure A	Ref Annexure A	Ref Annexure A
After the aequisition/sale, holding of:	The Participant of	Met Atmexure A	Ket Amiexure A
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Ref Annexure A	Ref Annexure A	Ref Annexure A
c) VRs otherwise than by shares	_	-	" THE VIOLENCE V
d) Warrants/convertible securities/any		_	_
other instrument that entitles the	· ·	_	
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition/sale (e.g. open market /	Off market transac		
	Inter-se transfer of	_	İ
/preferential allotment / inter-se transfer			
etc.)			
Date of acquisition / sale of shares / VR or	8th July, 2016		
date of receipt of intimation of allotment of	* *		
shares, whichever is applicable			
Equity share capital / total voting capital of	29,111,550 Equity S	hares of Rs. 10/- ea	ich ·
the TC before the said acquisition/sale	1 7		1
Equity share capital/ total voting capital of	29,111,550 Equity S	hares of Rs. 10/- ea	ch
the TC after the said acquisition/sale			
Total diluted share/voting capital of the TC	29,111,550 Equity S	hares of Rs. 10/- ea	ch
after the said acquisition/sale			

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Signature of the acquirer/seller/Authorised Signatory

Shankar Lal Agarwalla (Person acting in concert)

Siddhartha Shankar Agarwalla (Person acting in concert)

Rita Devi

(Person acting in concert)

Date: 11.07.2016 Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of the Shareholders		ore the pro- transaction	n		July, 201		After th	Annexure e proposed saction	d	
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	
Promoters:	<u> </u>	<u> </u>								
BASANT KUMAR AGARWALLA SUBHAS CHANDRA	81500	0.28	0.28	•			81500	0.28	0.28	
AGARWALLA	100000	0.34	0.34			İ	100000	0,34	0.34	
Persons Acting in Concert	<u>'</u>									
SHANKAR LAL AGARWALLA	4.000000									
AMIT AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82	
SUMIT AGARWALLA	1169100	4.02	4.02		ļ <u>.</u>		1169100	4.02	4.02	
JAGDISH PRASAD	785100	2,70	2.70				785100	2.70	2.70	
AGARWALLA	777300	2.67	2.67				000000			
S TITA DEVI AGARWALLA	729000	2.50	2.50	 	 - 		777300	2.67	· 2.67	
SHEELA DEVI AGARWALLA	668000	2.30	2.30	 	 	<u> </u>	729000	2.50	2.50	
SUDHANSHU AGARWALLA	565200	1,94	1.94	<u> </u>	 	··	668000	2.30	2.30	
RITA DEVI	552000	1.90	1.94	/3400000			565200	1.94	1.94	
MADHUR AGARWALLA	538800	1.85	1.85	(-)100000	0.35	0,35	452000	1.55	1.55	
NIDHI AGARWALLA	513000				 	·· ··	538800	1.85	1.85	
BASANT KUMAR	213000	1.76	1.76				513000	1.76	1.76	
AGARWALLA	504000	1.73	1.73	' !			504000	1.73	1 600	
BINOD KUMAR	[004000	1./3	1.73	
AGARWALLA	427800	1.47	1.47		<u>. </u>		427800	1.47	1.47	
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38	
JAGADISH PRASAD AGARWALLA	204000			,					<u></u>	
SUBODH AGARWALLA	384900	1.32	1.32				384900	1.32	1.32	
KARUNA AGARWALLA	360000	1.24	1,24				360000	1.24	1.24	
	336600	1.16	1.16				336600	1.16	1.16	
PRAHLAD RAI AGARWALLA	332100	1,14	1.14				332100	1,14	1.14	
PRAHLAD RAI AGARWALLA	301200	1,03	1.03				301200	1.03	1.03	
KAUSHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03	
NGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96	
DHRUV AGARWALLA	277700	0.95	0.95				277700	0.95	0.95	
ANSHUMAN AGARWALLA BINOD KUMAR	221000	0.76	0.76		•		221000	0.76	0.76	
AGARWALLA BIDDHARTHA SHANKAR	210900	0.72	0.72				210900	0.72	0.72	
AGARWALLA	207300	0.71	0.71	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.68	0.68	
RAGHAV AGARWALLA	200000	0.69	0.69				200000	0.69	0.69	
VEDANT AGARWALLA	170000	0.58	0.58			" 	170000	0.58	0.58	
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	*	
WATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33	
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.33	
UNITA AGARWALLA	59700	0.21	0.21	···			59700		0.24	
MRITI AGARWALLA	57000	0.20	0.20				57000	0.21	0.21	
ITA AGARWALLA	30300	0.10	0.10	- '-		·	30300	0.20	0.20	
AVITA KATARUKA	21178	0.07	0.07				21178	0.10	0.10	

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Annexure A..contd

Name of the Shareholders		re the prop		Inter-se	(ransaction	n as on 8 th		proposed	transaction
Additional transfer of the second	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting . capital of the TC
AVISHI AGARWALLA	10500	0.04	. 0.04.				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	0	0	0	(+)540000	1.85	1,85	540000	1.85	1.85
SONAM AGARWALLA	0	0	Û	(+)110000	0.38	0.38	110000	0,38	0.38
WOODHAT DISTRIBUTORS PVT LTD	1830000	6,29	6.29		à		1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4,78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	1275000	4.38	4.38		-11		1275000	4.38	4.38
PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
JIBRALTER TRADERS LIMITED	994500	3,42	3,42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	2.58	2.58				750000	2.58	2.58
MAITHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39			•	405000	1.39	1.39
MANGALAM CONSTRUCTION PVI LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2.58	2.58	20914210	71.84	71.84

Shankay Lal Agarwalla (Person acting in concert)

Siddhartha Shankar Agarwalla (Person acting in concert)

Rita Devi

(Person acting in concert)-

Date: 11.07.2016 Place: Kolkata

Priyanka

From:

Priyanka <priyanka@anjaneyferro.com>

Sent:

Tuesday, July 12, 2016 11:13 AM

To:

'takeover@nse.co.in'; 'compliance@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'chandranidatta@cse-india.com'; 'sripriyas@cse-

india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'

Subject:

FW: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Disclosure Regulation 29(2)-Takeover - Seller.pdf

11th July, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

.'hanking you,

Yours faithfully,

For and on behalf of the Sellers

(Shankar Lai Agarwalia)

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

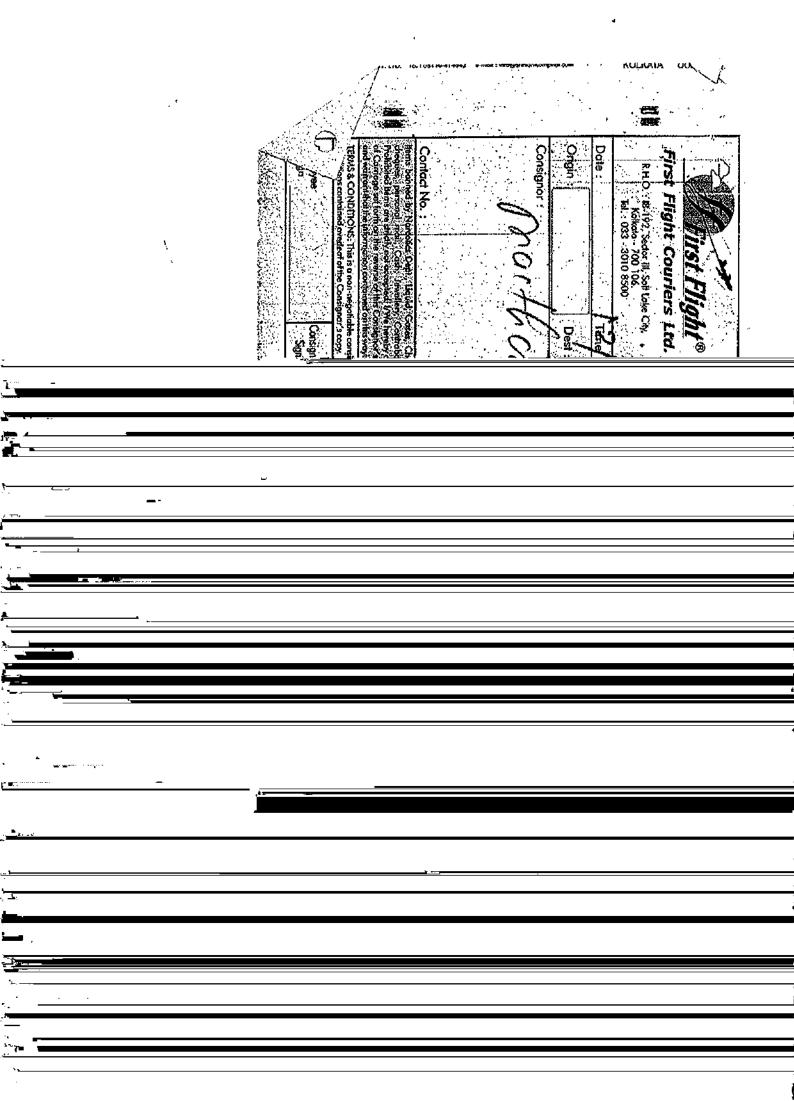
1st Floor, Rotunda Building, P.J. Towers Daial Street, Fort, Mumbai 400 001.

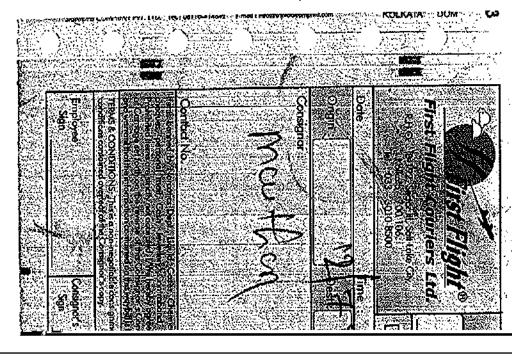
Scrip Code: 590078

2] Maithan Alloys Limited

'ideal Centre'

4th Floor, 9 AJC Bose Road.







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SIDDHARTHA SHANKAR AGARWALLA

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

11th July, 2016

1] The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Gomplex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

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Coulants not verified

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alioys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

·			·.
Name of the Target Company (TC)	Maithan Alloys I		H000.F
•		Bose Road, Kolkata	-700017
Name(s) of the acquirer and Persons Acting	Promoter of TC:		•
in Concert (PAC) with the acquirer	Shri Basant Kuma		
, , , , , , , , , , , , , , , , , , ,	Shri Subhas Chan	dra Agarwalla	•
	Acquirers -		
	Sri Siddhartha Sh	ankar Agarwalla	
	Smt Mani Devi;		1
	Smt Sonam Agary	valla	
	Sellers-	11 -	
	Sri Shankar Lal A	garwana	
	Smt Rita Devi	anton Amamaalla	
	Sri Siddhartha Sh	ankar Agarwana	
	Liet of PAC and a	sed as Annexure A	
Whether the acquirer belongs to			ng in Concert with
Promoter/Promoter group	the Promoter of	TC namely Shri	Subhas Chandra
Liottioger Liottioger Broad	Agarwalla)	_ 	
Name(s) of the Stock Exchange(s) where the	National Stock Ex	change of India Lin	nited;
shares of TC are Listed		k Exchange Limited	
Stierres of 10 arc bisted		category at BSE Lim	
	Number	% w.r.t. total	% w.r.t.
		share/voting	total diluted
Details of the acquisition / disposal as		capital	share/voting
follows:		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition/disposal under			
consideration, holding of :	ļ		
a) Shares carrying voting rights]	, , , ,
b) Shares in the nature of encumbrance	Ref Annexure A	Ref Annexure A	Ref Annexure A
(pledge/lien/non-disposal undertaking/	-	 -	-
others)			
c) Voting rights (VR) otherwise than by			
shares	~	-	•
d) Warrants/convertible securities/any			
other instrument that entitles the	₩	_	ļ ⁻
acquirer to receive shares carrying voting			[
rights in the TC (specify holding in each			
category)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Total (a+b+c+d)	Wet Willeyare W	ICI ALMEAGIC A	ALL THEIR AUC II
Details of acquisition/sale a) Shares carrying voting rights			
a) Shares carrying voting rights acquired/sold	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) VRs acquired/sold otherwise than by			_
shares			
c) Warrants/convertible securities/any		-	-
other instrument that entitles the			
acquirer to receive shares carrying voting			,
rights in the TC (specify holding in each		1	
category) acquired/sold			
d) Shares encumbered / invoked/released	-		
. 41/	· , · · · · · · · · · · · · · · · ·		

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		·	
by the acquirer			
Total (a+b+c+/-d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
After the acquisition/sale, holding of:		•	
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	Ref Annexure A - - -	Ref Annexure A	Ref Annexure A
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transac Inter-se transfer of		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition/sale		Shares of Rs. 10/- e	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity	Shares of Rs. 10/- e	ach
Total diluted share/voting capital of the TC after the said acquisition /sale	29,111,550 Equity	Shares of Rs. 10/- e	ach

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Signature of the acquirer / seller / Authorised Signatory

Siddhartha Shankar Agarwalla (Person acting in concert)

Mani Devi

(Person acting in concert)

Sonem Agarwalla

Sonam Agarwalla

(Person acting in concert)

Date: 11.07.2016 Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure A

	Befo	re the pro	posed	Inter-se	transaction		After the	proposed	
Name of the Shareholders		transactio	n		July, 2016			action	A7
•	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Promoters:									
BASANT KUMAR AGARWALLA	81500	• 0.28	0.28	***			81500	0.28	0.28
SUBHAS CHANDRA AGARWALLA	100000	0.34	0.34				100000	0.34	0.34
Persons Acting in Concert SHANKAR LAL					 		<u> </u>		
AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82
AMIT AGARWALLA	1169100	4.02	4.02				1169100	4.02	4.02
SUMIT AGARWALLA	785100	2.70	2.70				785100	2.70	2.70
JAGDISH PRASAD							ሳ ማን200	2,67	2.67
AGARWALLA	777300	2.67	2.67				777300 729000	2.50	2.50
S. ITA DEVI AGARWALLA	729000	2.50	2.50				668000	2.30	2.30
SHEELA DEVI AGARWALLA	668000	2.30	2.30				565200	1.94	1.94
SUDHANSHU AGARWALLA	565200	1.94	1.94			0.00			1.55
RITA DEVI	552000	1.90	1.90	(-)100000	0.35	0.35	452000 532000	1.55	1.85
MADHUR AGARWALLA	538800	1.85	1.85			···	538800	1.85 1.76	1.76
NIDHI AGARWALLA	513000	1.76	1.76	··			513000	1./6	1.70
BASANT KUMAR AGARWALLA	504000	1.73	1.73		·		504000	1.73	1.73
BINOD KUMAR AGARWALLA	427800	1.47	1.47				427800	1.47	1.47
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38
JAGADISH PRASAD	400200	1.00							
AGARWALLA	384900	1.32	1.32				384900	1.32	1.32
SUBODH AGARWALLA	360000	1.24	1.24				360000	1.24	1.24
KARUNA AGARWALLA	336600	1.16	1.16				336600	1.16	1.16
PRAHLAD RAI AGARWALLA	332100	1.14	1.14				332100	1.14	1.14
PRAHLAD RAI AGARWALLA	301200	1.03	1.03				301200	1.03	1.03
Y ISHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03
SANGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96
DHRUV AGARWALLA	277700	0.95	0.95				277700	0,95	0.95
ANSHUMAN AGARWALLA	221000	0.76	0.76				221000	0.76	0.76
BINOD KUMAR							210900	0.72	0.72
AGARWALLA SIDDHARTHA SHANKAR	210900	0.72	0.72	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.72	0.68
AGARWALLA	207300	0.71 0.69	0.71	(-) 110000	V.30	4450	200000	0.69	0.69
RAGHAV AGARWALLA VEDANT AGARWALLA	200000 170000	0.58	0.58				170000	0.58	0.58
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	0.33
SWATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.24
SUNITA AGARWALLA	59700	0.21	0.21				59700	0.21	0.21
SMRITI AGARWALLA	57000	0.20	0,20				57000	0.20	0.20
SITA AGARWALLA	30300	0.10	0.10				30300	0.10	0.10
KAVITA KATARUKA	21178	0.07	0.07		<u> </u>		21178	0.07	0.07

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Annexure A..contd

								MILL FILL	
Name of the Shareholders		re the prop		Inter-se	transactio	n as on 8th .	After the	proposed	transaction
traine or the snareholders	No. of shares /voting rights	w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	. % w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
AVISHI AGARWALLA	10500	0.04	0.04				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	0	0	0	(+)540000	1.85	1.85	540000	1.85	1.85
SONAM AGARWALLA	0	0	0	(+)110000	0.38	0,38	110000	0.38	0.38
WOODHAT DISTRIBUTORS PVT LTD	1830000	6.29	6.29				1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4.78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) P** ''ATE LIMITED	1275000	4.38	4.38				1275000	4.38	4.38
SELAKTI AUTO FINANCE PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
JIBRALTER TRADERS LIMITED	994500	3.42	*3.42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	. 2.58	2.58				750000	2.58	2.58
MAITHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39	•	,		405000	1.39	1.39
MANGALAM CONSTRUCTION PVT LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2,58	2.58	20914210	71.84	71.84

Siddhartha Shankar Agarwalla (Person acting in concert)

Date: 11.07.2016 Place: Kolkata Mani Devi

(Person acting in concert)

Sonam Agarwalla

(Person acting in concert)

Rajesh K Shah

From:

Rajesh K Shah <rajesh@maithanalloys.com>

Sent:

12 July 2016 11:09

To:

'takeover@nse.co.in'; 'compliance@nse.co.in'; 'corp.relations@bseindia.com';

'compliance@cse-india.com'; 'chandranidatta@cse-india.com'; 'sripriyas@cse-

india.com*

Cc:

kanchansaha@cse-india.com; debabratadas@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Disclosure Regulation 29(2)-Takeover-Acquirer.pdf

11th July, 2016

11

21

The Secretary

Listing Department

The Calcutta Stock Exchange Limited

National Stock Exchange of India Ltd.

7, Lyons Range

Exchange Plaza, Bandra-Kurla Complex,

Kolkata 700 001

Bandra (E), Mumbai - 400 051

Scrip code: 023915

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'ideal Centre'

4th Floor, 9 AJC Bose Road,

		327				,	,		
Employee Consignor's Sign	TERMS & CONDITIONS: This is a non-negational consignment note subject to the terms and conditions contained overlead of the Consignor's copy.	Items banned by Narcatics Depti., Liquid, Gases, Chemicals of Explosive noture, Boars cheques, personal mail. Coith, Jewellery, Controband, Drugs, Dangerous, Goods or Prohibited items are strictly not occepted. I/We hareby agree with and occept the Conditions of Carriage set furth on the reverse of this Consignor's Copy of this non-negotiable wayfall and warrant that the information contained on this wayfall is true and correct.	Contact No.:		Consignor: Mai the	Origin : Dest :	Date:	R.H.O. : IB-192, Sector III, Soft Lake City, Ko/kata - 700 106. Tel :: 033 - 3010 8500	First Flight®
	innent note subject to the terms and	micals of Explosive nature, Boorer and, Drugs, Dangerous, Goods, or gree with and accept the Conditions. Copy of this non-negotiable waybill this true and correct.	ر ر	Z		De	Q	□ Dox □ Nondox Co	FOR GNOR COPY
Incase the consignment value is moie than Rs 10,000 /- , the company recommends to get the same insured. The company's liability and his shipment is limited to Rs 100/; or cost of the recognization whichever is lower. Please put right Pracode of the destination for timely delivery. Weight taken in first Flight pleanists Actual or Volumentic weight whichever is higher will be considered as the final weight.	Website : www.	Call Custon Tel.: 033 E-mail: caacsd	Contact No.:	Pincode:	Consignee: National	Valúe Gorm N Declared Modvat	Quantity: Invoice	Content : Way!	* = 0
1/-, the company recommends to get the same insured. Is 100/; or cost of the reconstruction, whichever is lower. delivery. Weight token in First Flight premises Artual or red as the final weight.	v.firstflight.net	all Customer Service Tel: 033 - 39444444 E-mail: caacsd@flustflight.net		en apaint	9 Jack Co	m No	8	papek works	
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ADITYA AGARWALLA

2C, MANGALAM, 35 AHIRIPUKUR ROAD, KOLKATA- 700 019

28th November, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 98,88,350 equity shares of M/s. Maithan Alloys Limited ("Target Company"), being 33.9672% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(Aditya Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	N6-341					
-6- Company (IC)	Maithan Allo	ys Limited;	· · · · · · · · · · · · · · · · · · ·			
1	4th Floor, 9 A.	J.C Bose Road, Kol	kata-700017			
Name(s) of the acquirer and Persons Actin						
in Concert (PAC) with the acquirer						
, and magnetic	1. Maithan Si	melters Private Lim	ited			
	2. Avinash A	garwalla				
	J. H. S. Const	ultancy Private Lim	ited			
	4. Prahlad Ra	i Agarwalla				
	5. Rita Devi					
	6. Sarita Devi	Agarwalla				
	7. Shankar La	l Agarwalla				
	o. Sudnarma	Shankar Agarwalla	l			
	List of RAC and	daaad aa A				
	mat of LWC 6UC	losed as Annexure	A			
Whether the acquirer belongs to	Yes all the ass					
Promoter/Promoter group	promoter and	juirers are promot	ers of TC (including			
- •	I LANGUAGE MOUSE	z augzor company	in ruhiah manana			
	of the south	up of the IC are ho	olding more than 50			
Name(s) of the Stock Exchange(s) where the	Tor wire addition 2016	arest.				
shares of TC are Listed	The Caloure Co.	Exchange of India L	imited;			
	Under normine	ck Exchange Limit	ed;			
	Number	category at BSE L				
Details of the acquisition / disposal as	14amber	% w.r.t. total	% w.r.t.			
ollows:		share/voting	total diluted			
,		capital	share/voting			
		wherever	capital of			
efore the acquisition/ disposal under		applicable(*)	the TC (**)			
onsideration, holding of		1	1			
1) Shares carrying voting rights	Ref Annex. B &C	Ref Annex. B &C				
) Shares in the nature of encumbrance		AMEL WILLIEM, B &C	Ref Annex. B &C			
(pleage/lien/non-disposal	~	-	1 -			
undertaking/ others)						
Voting rights (VR) otherwise than by	-	1				
Stidles	-	!	-			
) Warrants/convertible securities/any	_	}				
other instrument that entitles the	ļ	-	-			
acquirer to receive shares carrying	:					
voting rights in the TC (specify holding)			[
ni eacit category)						
	Ref Annex, B&C	Ref Annex. B&C	D.C.A.			
tails of acquisition/sale		THURST, DOC	Ref Annex. B&C			
Shares carrying voting rights R	Ref Annex. B &C	Pot Aren				
acquired/sold	Tankon, DOGC	Ref Annex. B &C	Ref Annex, B &C			
VRs acquired/sold otherwise than by	}	j	Į			
shares	ļ	-	- [
			1			
Warrants/convertible securities/any	١, -	1				
Warrants/convertible securities/any other instrument that entitles the	-	-	-			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired (sold	-	-	-			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released	-	-	-			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			-			

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares	Ref Annex. B &C	Ref Annex. B &C	Ref Annex. B &C
other instrument that entitles the		- -	-
voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	Ref Annex. B&C	Ref Anney R&C	Pof A
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market/Off I Inter-se transfer of	Market	Ref Annex. B&C
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th November, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Sh	ares of Rs. 10/- eac	h
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Sh	ares of Rs. 10/- eac	h
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Sh	ares of Rs. 10/- eacl	n

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of all the Sellers

Aditya Agarwalla

Date: 28.11.2016 Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST OF PERSONS ACTING IN CONCERT 1. Basant Kumar Agarwalla 2. Subhas Chandra Agarwalla 3. Aaklavya (India) Frivate Limited 4. Amit Agarwalla 5. Basant Kumar Agarwalla (A/C-HUF) 6. Binod Kumar Agarwalla (A/C-HUF) 7. Dhruv Agarwalla 8. Jagdish Prasad Agarwalla 9. Jagdish Prasad Agarwalla (A/C-HUF) 10. Jibralter Traders Limited 11. Madhur Agarwalla 12. Niidhi Agarwalla 13. Sangita Agarwalla 14. Shakti Auto Finance Private Ltd. 15. Sheela Devi Agarwalla 16. Subodh Agarwalla 17. Sudhanshu Agarwalla 18. Sumit Agarwalla 19. Kavita Kataruka 20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla 29. Karuna Agarwalla	
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15. Sheela Devi Agarwalla 16. Subodh Agarwalla 17. Sudhanshu Agarwalla 18. Sumit Agarwalla 19. Kavita Kataruka 20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
16. Subodh Agarwalla 17. Sudhanshu Agarwalla 18. Sumit Agarwalla 19. Kavita Kataruka 20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
18. Sumit Agarwalla 19. Kavita Kataruka 20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 88. Binod Kumar Agarwalla	
19. Kavita Kataruka 20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
20. Mani Devi 21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
21. Prahlad Rai Agarwalla (A/C-HUF) 22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
22. Sonam Agarwalla 23. Subhas Chandra Agarwalla (A/C-HUF) 24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
24. Sumee Trading Private Limited 25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 28. Binod Kumar Agarwalla	
25. Aditya Agarwalla 26. Anshuman Agarwalla 27. Avishi Agarwalla 8. Binod Kumar Agarwalla	
7. Avishi Agarwalla 8. Binod Kumar Agarwalla	
7. Avishi Agarwalla 8. Binod Kumar Agarwalla	
8. Binod Kumar Agarwalla	
0. Kaushal Agarwalla	

Conta.

	Conta Annexure A
31. Maithan Refractories Pvt Ltd	
32. Mangalam Construction Pvt Ltd	
33. Raghav Agarwalla	
34. Sita Agarwalla	
35. Sunita Agarwaila	
36. Swati Agarwalla	
37. Vedant Agarwalla	
38. Vidisha Agarwalla	
39. Vishal Agarwalla	
0. Woodhat Distributors Private Limited	

For and on behalf of all the Sellers

(Aditya Agarwalla)

Name of the Shareholders	disposal	of holdin under con	g before sideration	Deta on 24	ils of dispo	sal as	Detai	Annexur	e B gafter
Subhas Chandra	No. of shares /voting rights	w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of
Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	the TC 0.3409
Aakiavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500		
3. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	 	——— <u> </u>	12/4300	4.3780	4.3780
1. Basant Kumar	Polymer			(1102100)	(4.0159)	(4.0159)	0	0	
Agarwalia (A/C-HUF) Binod Kumar Agarwalia	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	ol	0
(A/C-HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
Dhruv Agarwalla Jagdish Prasad	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)			
Agarwaila	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
Jagdish Prasad Agarwalla (A/C -HUF)	777300	2.6701	2.6701	(777300)	(2.6701)	(2.6701)	0		
Jibralter Traders Limited	994500	3,4162	3.4162	(750)	(0.0026)	(0.0026)	993750	2 4224	0

No. of whether shares shares No. of whether shares	Name of the Shareholds	ers disp	etails of ho	lding befor		Details of disposal as			Annexure C Details of holding after		
SELLERS 10000								ł			
	ł		"	1	,,						
SELLERS	1				52414	1 10	[- Delmi	s to tota	_ }	
SELLERS 10000	}				, , , , , , , , ,			100,140			
SELLERS 1. Subhas Chandra 100000 0.3435 0.3455 0.750 0.00265 0.0026) 99250 0.3409 0.3405 0.3405 0.3407 0.0017 1274500 4.3797 4.3797 4.3797 6.500 0.0017 100017 1274500 4.3790 4.3797 4.3797 4.3797 6.500 0.0017 1274500 4.3790 4.3790 4.3790 4.3790 4.0159 (1169100) 4.0159 4.0	. [- 0,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
SELLERS 1. Subhas Chanalra 100000 0.3435 0.3435 0.750 0.0026) (0.0026) 99250 0.3409 0.3409	i	J				1 10	1 4000		of TC	voting	
SELLERS		ł		the T	c l		capita	lot	J		
1. Sithhas Chandra 10000 0.3435 0.3435 0.3435 0.0000 0.0026 0.0026) 99250 0.3409 0.3409 0.3409 1.2400 1.2440						Į	tue 1		1		
Agarwalla 100000 0.3455 0.3465 0.3669 0.0026 0.0026) 99250 0.3409 0.3409 0.3405 0.3409 0.0017 0.0017 1274500 4.5780	SELLERS	j]				 -		·	the TC	
Agarwalla 100000 0.3455 0.3465 0.3669 0.0026 0.0026) 99250 0.3409 0.3409 0.3405 0.3409 0.0017 0.0017 1274500 4.5780	1 6-11-0	_		_1	i	ł	1	ŀ	1		
2. Aakdavya (India) Private 1275000 4.3797 4.3797 (500) (0.0017) (0.0017) 1274500 4.3780 4.		2000	900 0 24	6 004	22					<u> </u>	
Linteled 1259000 43797 43797 (500) (0.0017) (1.0017) 1274500 43780 4.3780 4.3780 4.3780 4.3780 4.3880 4.28800 1.7313 (1.7313) (,	00 0.34	D.34	35 (7	(0.00	26) (0.00	26) 9925	0.3409	0.2,000	
Section Sect		ate 12750	00 4 270	17 122	077					0.0109	
Amit Agarwalla 1169100 4.0159 4.0159 (1.69100) (4.0159) (4.0159) (4.0159) (0.0000) (0.0000)		·			9/ (5	(0.00	17) (0.00	17) 127450	0 4,3780	4 3780	
Binod Kurtar Agarwalla A/C-HUF S04000 L.7313 L.7313 (304000) (1.7313) (1.7313) 0 0 0 0 0 0 0 0 0		11691	00 4.015	9 4.01	59 (11691)	00) (4.01)	50) (4.03)				
S. Bircol Kutter Agarwalla 427800 1.4695 1.4695 (427800) (1.4695) (1.4695) (1.4695) (0.0026)	madis 4/Mtelat	50404	00 201				(4.01)	19)	0 0	0	
A/CC - FUJF A 27800	Agarwaila (A/C-HU)	PR 1	00 1,731	3 1.73	13 (50400	10) (1.73)	13) [(1.23)	(3)	0 0		
6. Dirtur Agarwalla 277700 0.9539 0.9539 (277700) (0.9539) (0.9539) 0 0 0 7. Jagdish Prasad Agarwalla 384900 1.3222 1.3222 (384900) (1.3222) (0.9539) 0 0 0 8. Jagdish Prasad Agarwalla 7. Jibraher Traders 777300 2.6701 777300 2.6701 0.0026) (0.0026) 993750 3.4136 3.4136 10. Madhur Agarwalla 53800 1.8508 (1.8508) (1.8508) 0 0 0 0 11. Nikhi Agarwalla 53300 1.7522 (1.7622) (51500) (1.7622) (1.7622) 0 0 0 0 12. Sangita Agarwalla 280700 0.9642 0.9542 (280700) (0.9642) (0.9642) 0	5. Binod Kumar Agarwal	lla 42781	10 1 460								
Dirux Agarwalla 277700 0.9539 0.9539 0.9539 0.9539 0.9539 0.9539 0.9539 0.0000 0.0000			l	1.469	75 (4278)	¹ ሀ) (1.469	(1.469	95) (م لو		
Agarwalla 384900 1.3222 1.3222 (384900) (1.3222) (1.3222) (0 0 0 0 0 0 0 0 0	6. Dhruv Agarwalla	27770	0.953	0.953	9 (27770	(0.052					
6. jagdish Frasad Agarwalla (A/C-HUE) 777300 2.6701 2.5701 (777300) 2.6701) 0 0 0 9. jibralter Taders Limited 994500 3.4162 3.4162 (7790) (0.0026) (0.0026) 993750 3.4136 3.4136 10. Mathur Agarwalla 538800 1.8508 1.8508 (58800) (1.8508) (1.8508) 0 0 0 0 11. Nidhi Agarwalla 538800 1.8508 1.8508 (58800) (1.8508) 0 <t< td=""><td></td><td>204/20</td><td>1 222</td><td></td><td></td><td>······································</td><td>(0.953</td><td>9) (</td><td>0</td><td>0</td></t<>		204/20	1 222			······································	(0.953	9) (0	0	
Agarwalia (A/C -HUE) 777300 2.6701 . 2.6701 (777300) 2.6701) 2.6701) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		38490	1.322	2 1.322	2 (38490	0) (1.322	2) (1.322	2) (
9. jibrailer Traders Linited 10. Mathur Agarwalla 513000 1.8508 1	8. Jagdish Prasad	27724	0 0 000			- 		-		1 01	
Limited System Limited System Limited Limite	Agarwalla (A/C-HUP) ///30	U Z.6701	2.670	1 (77730)	0) 2.670	1) 2.670:	1) o	1	<u> </u>	
10. Madflur Agerwalia		99450	0 24165	2 44 4				-			
11. Madhtur Agarwalla 538800 1.8508 1.8508 (538800) (1.8508) (1.8508) 0 0 0 0 0 0 1 1 1 1		<u></u>		3.416.	2 (75)	0.0026	5) (0.0026	993750	3,4136	2 4126	
11. Nidhi Agarwalia 513000 1.7622 1.7622 (513000) (1.7622) (1.7622) 0 0 0 0 0 1.2500 1.2500 0.9642 0.9642 (280700) (0.9642) (0.9642) 0 0 0 0 0 0 0 0 1.2500 1.2500 0.9642 0.9642 (280700) (0.9642) (0.9642) 0 0 0 0 0 0 0 0 0		538800	1.8508	1.850	(53880)	11 8505	2) 0 0500			3,4130	
12 Sangita Agarwalia 289700 0.9642 0.9642 (289700) (0.9642) (0.9642) 0 0 0 0 0 0 0 0 0	11. Nidhi Agarwalla	513000	1.7622			<u> </u>			<u></u>	0	
13. Shakti Auto Finance	12. Sangita Agarwalla	280700							0	0	
Private Ltd. 168890 3.6697 3.6697 (500) (0.0017) (0.0017) 1067800 3.6680 3.6680 3.6680 14. Sheela Devi Agarwalla 668000 2.2946 2.2946 (750) (0.0026) (0.0026) (67250 2.2920 2.2920 2.2920 15. Subodh Agarwalla 366000 1.2366 1.2366 (750) (0.0026) (0.0026) (0.0026) 359250 1.2340 1.2240 16. Sudhanshu Agarwalla 565200 1.9415 1.9415 (750) (0.0026) (0.0026) (56450 1.9389 1.	13. Shakti Auto Finance			0.7042	(280700	0.9642	(0.9642) 0	0	0	
14. Sheela Devi Agarwalla 668000 2.2946 2.2946 (750) (0.0026) (Private Ltd.	1068300	3.6697	3.6697	(500	(0.0017	1 (0.0017	1067900	2 ((1)2		
15. Subodih Agarwalla 36000 1.2365 1.2365 (750) (0.0026) (0.002	14. Sheela Devi Agarwalla	668000	2 2046	2 2046					3.6680	3.6680	
16. Sudhanshu Agarwalla 565200 1.9415 1.9415 (750) (0.0026) (0.0026) (564450 1.9389					1,00			667250	2.2920	2.2920	
17. Sumit Agarwalla						(0.0026)	(0.0026)	359250	1.2340		
18. Adilya Agarwalla 75000 2,6969 2,6969 (785100) (2,6969) (2,6969) (0.0000) (0.0000)				1.9415	(750)	(0.0026)	(0.0026)				
19. Arishya Agarwalia 70200 0.2411 0.2411 (70200) (0.2411) (0.2411) 0 0 0 0 0 0 0 0 0	17. Sumit Agarwalia		,	2.6969	(785100)	(2,6969)					
20. Avishi Agarwalia 221000 0.7591 0.7591 (221000) (0.7591) (0.7591) 0 0 0 0 0 0 0 0 0		70200	0.2411	0.2411				 		0	
20. Avishi Agarwaila 10500 0.0361 0.0361 (10500) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7947) (0.7948) (0.7245) (0.72	19. Anshuman Agarwalla	221000	0.7591	(1.7591					0	0	
21. Binod Kumar Agarwalla 210900 0.7245 0.7245 (210900) (0.0361) (0.0361) 0 0 0 0 0 0 0 0 0	20. Avishi Agarwalla	10500						0	0	0.	
22 Karuna Agarwalla 336600 1.1562 1.1562 (336600) (1.1562) (0.7245) (0 0 0 0 0 0 0 0 0	21. Binod Kumar Agarwalla					(0.0361)	(0.0361)	0	0		
23. Kaushal Agarwalla 300000 1.0305 1.0305 (300000) (1.1562) (1.1562) 0 0 0 0 0 0 0 0 0		 			(210900)	(0.7245)	(0.7245)	0			
24. Maithan Refractories 30000 1.3915 1.0305 (300000) (1.0305) (1.0305) 0 0 0 Pvt Ltd 405000 1.3912 *(405000) (1.3912) (1.3912) 0 0 0 25. Mangalam Construction Pvt Ltd 274200 0.9419 0.9419 *(274200) (0.9419) (0.9419) 0 0 0 0 26. Raghav Agarwalla 200000 0.6870 0.6870 (200000) (0.6870) (0.9419) 0 0 0 0 27. Sita Agarwalla 30300 0.1041 0.1041 (30300) (0.1041) (0.1041) 0 <td></td> <td></td> <td></td> <td></td> <td>(336600)</td> <td>(1.1562)</td> <td>(1.1562)</td> <td> </td> <td></td> <td></td>					(336600)	(1.1562)	(1.1562)	 			
Pvt Ltd 405000 1.3912 "(405000) (1.3912) (1.3912) 0 0 0 25. Mangalam Construction Pvt Ltd 274200 0.9419 0.9419 "(274200) (0.9419) (0.9419) 0 0 0 0 26. Raghav Agarwalla 200000 0.6870 0.6870 (200000) (0.6870) (0.6870) 0 0 0 0 27. Sita Agarwalla 30300 0.1041 0.1041 (30300) (0.1041) (0.1041) 0 <td>24. Maithan Palmatavia</td> <td>300000</td> <td>1.0305</td> <td>1.0305</td> <td>(3000000)</td> <td>(1.0305)</td> <td></td> <td> </td> <td></td> <td></td>	24. Maithan Palmatavia	300000	1.0305	1.0305	(3000000)	(1.0305)		 			
25. Mangalam Construction Pvt Ltd 274200 0.9419 0.9419 (274200) (0.9419) (0.9419) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Pullid	405000	1.3912	1 3010	*(405000)			 	- · · · · · · · · · · · · · · · · · · ·	0	
Pvt Ltd 274200 0.9419 0.9419 "(274200) (0.9419) (0.9419) 0 0 0 26. Raghav Agarwalla 200000 0.6870 0.6870 (200000) (0.6870) (0.6870) 0 0 0 27. Sita Agarwalla 30300 0.1041 0.1041 (30300) (0.1041) (0.1041) 0 0 0 28. Sunita Agarwalla 59700 0.2051 0.2051 (59700) (0.2051) (0.2051) 0 0 0 29. Swati Agarwalla 96600 0.3318 0.3318 (96600) (0.3318) (0.3318) 0 0 0 30. Vedant Agarwalla 170000 0.5840 0.5840 (170000) (0.5840) (0.5840) 0 0 0 31. Vishal Agarwalla 10200 0.0350 0.0350 (10200) (0.0350) (0.0350) 0 0 0 0 32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 "(1830000) (6.2862)				11,7712	(402000)	(1.3912)	(1.3912)	0	اه	n l	
26. Raghav Agarwalla 200000 0.6870 0.6870 (200000) (0.6870) (0.9419) 0 0 0 27. Sita Agarwalla 30300 0.1041 0.1041 (30300) (0.1041) (0.1041) 0 0 0 28. Sunita Agarwalla 59700 0.2051 0.2051 (59700) (0.2051) (0.2051) 0 0 0 29. Swati Agarwalla 96600 0.3318 0.3318 (96500) (0.3318) (0.3318) 0 0 0 30. Vedant Agarwalla 170000 0.5840 0.5840 (170000) (0.5840) (0.5840) 0 0 0 31. Vishal Agarwalla 10200 0.0350 0.0350 (10200) (0.0350) (0.0350) 0 0 0 32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 "(1830000) (6.2862) (6.2862) 0 0 0 0 Total A 14914600 51.2326 51.2326 (9888350) (33.9672) (33.9672) (32.9672) (32.9672) (33.9672) (33.9672) (33.9672)<	Pvt f.bi	274200	0.9419	0.0410	5/27 1200			 			
27. Sita Agarwalla 30300 0.1041 0.1041 (20000) (0.6870) (0.6870) 0 0 0 28. Sunita Agarwalla 59700 0.2051 0.2051 (59700) (0.2051) (0.2051) 0 0 0 29. Swati Agarwalla 96600 0.3318 0.3318 (96600) (0.3318) (0.2051) 0 0 0 30. Vedant Agarwalla 170000 0.5840 0.5840 (170000) (0.5840) (0.5840) 0 0 0 31. Vishal Agarwalla 10200 0.0350 0.0350 (10200) (0.0350) (0.0350) 0 0 0 32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 "(1830000) (6.2862) (6.2862) 0 0 0 Total A 14914600 51.2326 51.2326 (9888350) (33.9672) (33.9672) (32.9672) 52.2400				0.571,5	(274200)	(0.9419)	(0.9419)	0	0	0	
28. Sunita Agarwalia 59700 0.2051 0.2051 (59700) (0.2051) (0.2051) 0 0 0 29. Swati Agarwalia 96600 0.3318 0.3318 (96600) (0.3318) (0.3318) 0 0 0 30. Vedant Agarwalia 170000 0.5840 0.5840 (170000) (0.5840) (0.5840) 0 0 0 31. Vishal Agarwalia 10200 0.0350 0.0350 (10200) (0.0350) (0.0350) 0 0 0 32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 "(1830000 (6.2862) (6.2862) 0 0 0 Total A 14914600 51.2326 51.2326 (9888350) (33.9672) (33.9672) (33.9672)				0.6870	(200000)	(0.6870)	(0.6870)			 ↓	
29. Swati Agarwalia 96600 0.2051 0.2051 (59700) (0.2051) (0.2051) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		30300	0.1041	0.1041	(30300)					0	
29. Swati Agarwalla 96600 0.3318 0.3318 (96600) (0.3318) 0.3318 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	- Gartt Maria	59700	0.2051	0.2051					0	0	
30. Vedant Agarwalla 170000 0.5840 0.5840 (170000) (0.5840) (0.3318) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0	96600	0.3318					0	0	0	
31. Vishal Agarwalla 10200 0.0350 0.0350 (17000) (0.5840) (0.5840) 0 0 0 0 32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 "(1830000) (6.2862) (0.0350) (0.0350) 0 0 0 Total A 14914600 51.2326 51.2326 (9888350) (33.9672) <		170000						0	0	0	
32. Woodhat Distributors Private Limited 1830000 6.2862 6.2862 *(1830000 6.2862) (6.2862) 0 0 0 Total A 14914600 51.2326 51.2326 (9888350) (33.9672) (32.9672) 522400 522400	31. Vishal Agarwalla			···-					0		
Private Limited 1830000 6.2862 6.2862 (6.2862) (6.2862) 0 0 0 0 Total A 24914600 51.2326 51.2326 (9888350) (33.9672) (32.9679) 500000 0	32. Woodhat Distributors		V.O.SU	0.0350		(0.0350)	(0.0350)	0			
Total A 14914600 51.2326 51.2326 (9888350) (33.9672) (32.9677) 50.6629 0 0	Private Limited	1830000	6.2862	6.2862	*(1830000	(6.2862)			—— <u>`</u> _	— <u> </u>	
51.2326 (9888350) (33.9672) (23.9672)	78	14914600	51 2204	- <u>l</u>			(0.2802)	١٥	0	0	
		/	J1.2520	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17 2654	7.9654	

Contd..

	····									
Name of the Shareholders	a	Details of holding before acquisition under consideration		Detail on 24	Details of acquisition as on 24th November, 2016			Details of holding after acquisition		
ACQUIRERS	No. of shares /voting rights	W.r.t.	diluted share	No. of shares /voting rights	% w.r.t, to total share capital of TC	w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t to total share capital of TC	total dilutes	
Maithan Smelters Pvt. Ltd.	 		<u> </u>				<u> </u>		the IC	
Avinash Agarwalla	400050		<u> </u>	5397357	18.5403	18.5403	5397357	18.5403	18.5403	
3. H. S. Consultancy Private	400950	1.3773	1.3773	182400	0.6266	0.6266	583350			
Limited 4. Prahlad Rai Agarwalia	750000 301200		2.5763	*2509200		8.6193	3259200		2,000	
5. Rita Devi			1.0346	550000	1.8893	1.8893	851200	2.9239	2.9239	
6. Sarita Devi Agarwalla	452000	1.5526	1.5526	300000	1.0305	1.0305	752000	2.5831	2.5831	
7. Shankar Lal Agarwalla	729000	2.5042	2.5042	100000	0.3435	0.3435	829000	2.8477	2.8477	
8. Siddhartha Shankar	507601	1.7436	1.7436	600000	2.0610	2.0610	1107601	3.8047	3.8047	
Agarwalla TOTAL B	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001	
PERSONS ACTING IN CONCERT	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44.8992	
9. Basant Kumar Agarwalla	815(0)	0.2800	0.2800	0	0	0			· · · · · · · · · · · · · · · · · · ·	
10. Vidisha Agarwalla	9000	0.0309	0.0309	0	- 0	0	81500	0.2800	0.2800	
11. Kavita Kataruka	21178	0.0727	0.0727	0	0		9000	0.0309	0.0309	
12. Mani Devi	214723	0.7376	0.7376	0	0	0	21178	0.0727	0.0727	
3. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	o l	0	0	214723	0.7376	0.7376	
4. Sonam Agarwalia	110000	0.3779				<u> </u>	332100	1.1408	1.1408	
5. Subhas Chandra Agarwalla	210000	0,3/19	0.3779	0		0 [110000	0.3779	0.3779	
(a/c -HUF) 6. Sumee Tracting Private	97500	0.3349	0.3349	0	υ	0	97500	0.3349	0.3349	
Limited OTAL C	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785	
RAND TOTAL (A+B+C)		7.7533	7.7533	0	0	0	2257101	7.7533	7.7533	
Off Market Transactions	2050975	70.4522	70.4522	(155528)	(0.5343)	(0.5343)	20354224	69.9179	69,9179	

1. Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 9888350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

Rajesh Shah

From:

Aditya Agarwalla <aditya@maithangroup.com>

Sent:

28 November 2016 14:28

To:

neaps@nse.co.in; takeover@nse.co.in; compliance@nse.co.in;

corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; chandranidatta@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-

india.com; cmjoydev@gmail.com; Maithan Alloys; Rajesh K Shah

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Intimation under rule 29(2).pdf; Untitled attachment 00046.htm

28th November, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 98,88,350 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.9672% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(Aditya Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017

SP KUMARUHUBI (828203) <u>EJ335757</u>329IN



Counter Nos1,0P-Code:01 TO: LISTING DEPT, NATIONAL STOCK EXC mumbai, PIN:400051

Talkie Passin man

: Wt:46grams, Anti-40.005:000/14/2016 on 13:54 indiapost.gov.in>>

From: ADITYA ACARMAL MALIHAR CERANII

Marie 13:54 India Post

Ouplicate SP KUWWIHLBI (878203) SIRARI SIG Colored Will 100 toxilly i TO: CORP RELATIONSHIP, BSE LITO mumbai, PIN:590078

India Post

भारतीय डाक

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MATTEMAN

olo

SIDDHARTHA SHANKAR AGARWALLA

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 97,32,822 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.4329% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017 The Calcutte Stork Exchange Limited

Listing Deprement Receive mont Contents not virtued

SI. No. 24. Dated 29/11/2016

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloy	ys Limited;				
Nome (a) a Call	4th Floor Q A I C Pros Para 1 75 11					
Name(s) of the acquirer and Persons Actin	ng Acquirers -		700017			
in Concert (PAC) with the acquirer		1. Maithan Smelters Private Limited				
	2. Avinash Ag	rarwalla	æQ			
	3. H.S. Consu	Itancy Private Limi	le 9			
	4. Prahlad Rai	Charley Private Limi	itea			
	5. Rita Devi	Agarwana				
	6. Sarita Devi	Agarwalla				
	7. Shankar Lal	Agarwalla				
	o. Siddhartha	Shankar Agarwalla				
Whether the acquirer belongs to	List of PAC enc	losed as Annexure	A			
	Yes, all the acc	uirers are promote	ere of TV Graduation			
Promoter/Promoter group	promoter groun	and/or company	in which			
	& promoter gro	up of the TC are ho	nt which promotes			
		abountercate UD	tung more than 50°			
Name(s) of the Stock Exchange(s) where the	National Steel Y	Cychonos CX Y =				
shares of TC are Listed		Exchange of India L	imited;			
	The Calcula Sto	ck Exchange Limite	ed;			
	Onder permutted	l category at BSE Li	mited.			
5 . H	Number	% w.r.t. total	% w.r.t.			
Details of the acquisition / disposal as		share/voting	total diluted			
ollows:		capital	share/voting			
		wherever	capital of			
defore the acquisition/disposal		applicable(*)	the TC (**)			
		7	the rect			
onsideration, holding of :						
a) Shares carrying voting rights	Ref Annx. B & C	Ref Annx. B & C	noce no			
b) Shares in the nature of encumbrance		THE PULLY	Ref Annx. B & C			
(pledge/lien/non-disposal undertaking/	_	1	-			
others)			ļ			
v) Voting rights (VR) otherwise than by						
shares	•	-	-			
) Warrants/convertible securities/any		1	1			
,,		1 -	_			
		1]			
acquirer to receive shares carrying voting		[1			
rights in the TC (specify holding in each						
category)						
vial (a+b+c+d)	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C			
etails of acquisition/sale						
Shares carrying voting rights	Ref Annx. B & C	Ref Annx, B & C	Dack A was a			
acquired/sold		AND THURK, D OF C	Ref Annx. B & C			
VRs acquired/sold otherwise than by	ļ		ĺ			
snares	~	~ [-			
Warrants/convertible securities/any	1	Ţ	1			
Othor inchrange of the	- [- [
acquirer to receive shares corrections	ł	ļ				
acquirer to receive shares carrying voting			1			
rights in the TC (specify holding in each	I	ĺ	ľ			
category) acquired/sold		1	ļ			
Shares encumbered / invoked/released	_ [_ 1	ļ			
, and the state of						
by the acquirer al (a+b+c+/-d)	1	- [• [

After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 		Ref Annx. B & C	Ref Annx. B & C
Total (a+b+c+d)	Ref Anny R& C	Ref Annx. B & C	77.0
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market / Oper Inter-se transfer of	Market	Ref Annx. B & C
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th November, 20	16	
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity SI	hares of Rs. 10/- eac	ch
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity St	nares of Rs. 10/- eac	h
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Sh	ares of Rs. 10/- eac	h
		<u></u>	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of all the acquirers

Siddhartha Shankar Agarwalla

Date:28.11.2016 Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

	
LIST OF PERSONS ACTING IN CONCERT	
1. Basant Kumar Agarwalla	
2. Subhas Chandra Agarwalla	· · · · · · · · · · · · · · · · · · ·
3. Aaklavya (India) Private Limited	<u> </u>
4. Amit Agarwalla	<u></u>
5. Basant Kumar Agarwalla (A/C-HUF)	
6. Binod Kumar Agarwalla (A/C-HUF)	<u> </u>
7. Dhruv Agarwalla	
8. Jagdish Prasad Agarwalla	
9. Jagdish Prasad Agarwalla (A/C-HUF)	
10. Jibralter Traders Limited	
11. Madhur Agarwalla	
12. Nidhi Agarwalla	······································
13. Sangita Agarwalla	
4. Shakti Auto Finance Private Ltd.	
5. Sheela Devi Agarwalla	
6. Subodh Agarwalla	
7. Sudhanshu Agarwalla	
8. Sumit Agarwalla	
9. Kavita Kataruka	
0. Mani Devi	
1. Prahlad Rai Agarwalla (A/C-HUF)	
2. Sonam Agarwalla	
<u> </u>	
Subhas Chandra Agarwalla (A/C -HUF) Sumee Trading Private Limited	
	
. Aditya Agarwalla	
. Anshuman Agarwalla	
Avishi Agarwalla	
Binod Kumar Agarwalla	
Karuna Agarwalla	
Kaushai Agarwalia	

Contd.

For and on behalf of all the acquirers

Siddhartha Shankar Agarwalla

	No. of shares /voting rights	% w.r.t.	% w.r.t.	37. 6				Annexure B Details of holding after acquisition		
		to total share capital of TC	total diluted share /voting capital of the TC	No. of shares /voting rights	% w.c.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of	
ACQUIRERS					├──-		 -	 	the TC	
I. Maithan Smelters Pvt. Ltd.	0	0	0	5397357	18,5403	18.5403	FOOTOE			
2. Avinash Agarwalia	400950	1.3773	1.3773	182400			5397357	18,5403	18.5403	
. H. S. Consultancy Private		 		102900	0.6266	0.6266	583350	2.0038	2.0038	
Limited	7 50000	2,5763	2.5763	*2509200	8.6193	8.6193	3259200	11.1956	11.1956	
. Prahlad Rai Agarwalla	301200	1.0346	1,0346	550000	1,8893	4 2000				
. Rita Devi	452000	1.5526	1.5526			1.8893	851200	2.9239	2.9239	
. Sarita Devi Agarwalla	729000	2.5042	<u> </u>	300000	1.0305	1.0305	752000	2,5831	2.5831	
Shankar Lai Agarwalla			2.5042	100000	0.3435	0.3435	829000	2.8477	2.8477	
Siddhartha Shankar	507601	1.7436	1.7436	600000	2.0610	2,0610	1107601	3.8047	3.8047	
Agarwalla	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001	
* off market transaction	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44,8992	

Off market transactions

Note:

1. Persons shown under serial number 1& 3 has acquired their holding as part of promoter group, consequently disclosure has been made under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

2. One of the acquirer(s) could not acquire 52,885 equity shares being 0.1817% of the paid up capital held by

the Seller(s), which were consequently got sold in the open market.

3. Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 98,88,350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the acquirers

Siddhartha Shankar Agarwalla

Annexure C

										Ann	<u>exure C</u>	
Name of the Shareholders Details of holding before acquisition under			fore	Details of acquisition as				Œ	Details of holding after			
THE DISTURDING IS			ion under lexation	,	on:	24th ?	Yovem	ber, 2016	-	acquis		
	No.			w.r.t.				<u> </u>		_		
	share	1 1	·	otal	No. of		%	% w.r.			r.t. % 14	
	/votit			luted	/voting		w.r.t. to tota	1 ,41			otal to:	
	right		1	tare	rights		share			- 1		
[capi		ting	1	'	capita	*	,			
	-	of 7		ital of	ł	1	of TC			of 1	1 1	
		- 1	_	e TC		- 1	0. 10	the TO			capi	
10000000			_ 1			-			· {		0.	
ACQUIRERS									 -	· -	the	
1. Maithan Smelters Pvt. Ltd.		0	0	0	53973	57	18,5403	18.540	3 53973	57 18.54	100 40 5	
2. Avinash Agarwalla	40095	0 1.37	73 1	.3773	1824		0.6266					
H. S. Consultancy Private Limited	75000	0 2.57	63 2	.5763	*250920			 	<u></u>		2.0	
4. Prahlad Rai Agarwalla	30120						8.6193	8.619	32592	00 11.19	56 11.19	
5. Rita Devi	45200			.0346	55000	- -	1.8893		8512	00 2.92	39 2.92	
6. Sarita Devi Agarwalla				5526	30000		1.0305	1.030	75200			
7. Shankar Lal Agarwalla	72900			5042	10000		0.3435	0.3435	82900			
8. Siddhartha Shankar	50760	1.74	36 1.	7436	60000	00	2.0610	2.0610	110760			
Agarwalla	19730		0.1	6777	9386	i5 (0.3224	0.3224				
TOTAL A	3338051	11.468	3 11.4	1663	973282	2 3	3.4329	33.4329	1307087			
PERSONS ACTING IN CONCERT								UNIDES	130/00/	3 44,899	2 44.89	
9. Basant Kumar Agarwalla	81500	0.280	0 0.2	2800		0	0		 			
10. Vidisha Agarwalla	9000			309		- -	0	0				
1. Kavita Kataruka	21178			727			0	0	9000			
2. Mani Devi	214723	0.7376		376	O		<u> </u>	0	21178			
3. Prahlad Rai Agarwalla			<u> </u>			- -		0	214723	0.737	6 0.737	
(a/c-HUF)	332100	1,1408	1.14	108	0	' [0	0	332100	1 7 7 4 00	,	
4. Sonam Agarwalla	110000	0.3779	0.37	779	0	τ	0	0	110000			
5. Subhas Chandra Agarwalla (a/c-HUF)	07500				0		0		220000	0.3779	0.377	
6. Sumee Trading Private	97500	0.3349	0.33	49					97500	0.3349	0.3349	
Limited	1391100	4.7785	4.77	,or	0	ļ	0	0			0.554,	
OTAL B	2257101	7.7533				┪┈—	_ •		1391100	4.7785	4.7785	
ame of the Shareholders		L	ng before				0	0	2257101	7.7533	7.7533	
ante of the outstenoiders	disposal	under co	nsideratio		Details of disposal as on 24thNovember, 2016			Detail	Details of holding after			
	No. of	%	% w.r.		No. of	9		% w.r.t.		disposal		
	shares	w.r.t.	total		shares	W.3		total	No. of	% w.r.t.	% w.r.t.	
	/voting	to total	diluted		/voting	to to		diluted	shares	to total	total	
	rights	share	share	, ,	rights	sha	- 1	share/	/voting	share	diluted	
ļ		capital	/voting			capi		voting	rights	capital	share/	
 	1	of TC	capital c		ľ	of T		apital of		of TC	voting	
	1		the TC		i		1 "	the TC			capital	
/ Troop				Į	1	I I			1		of	
LLERS											the TC	
Subhas Chandra Agarwalla	100000	0.3435	0.343	5	(750)	(0.000	26)	(0.0026)	99250	0.3409	0.0400	
Aaklavya (India) Private Limited	1275000	4.3797	4.3797	7		(0.001		(0.0017)			0.3409	
Amit Agarwalla	1169100	4.0159	4.0159			(4.015	-	(4.0159)	1274500	4.3780	4.3780	
Basant Kumar Agarwalla (A/C-HUF)	504000	1.7313	1.7313				- 			0	0	
-7 -1101)			1.7013	1 (SOMETIME)	(1.731)	3)	(1.7313)	o !	0	a l	

Contd.

Contd .. Annexure C

	Data	ile of hetal						<u>Annexu</u>			
Name of the Shareholders	Details of holding before disposal under consideration			Deta	Details of disposal as on 24thNovember, 2016			Details of holding after			
	No. of		% w.r.t.	No. of				dispos			
	shares /voting rights	w.r.t.	fotal diluted share	shares /voting rights	% w.; to tol shar capit of To	al tota e dilute al share C votin capita of	I share d /votin rights	s to tota g share	d total diluted share/		
SELLERS			 	- 	 -	the T	- 		the TC		
21. Bínod Kumar Agarwaila (A/C-HUF)	42780	0 1.4695	1.4695	(427800) (1.469	5) (1.469)	5)	0	0 0		
22. DhruvAgarwalla	27770		0.9539	(277700)) (0.953	9) (0.9539	2)	0	0 0		
23. Jagdish Prasad Agarwalla	38490	0 1.3222	1.3222	(384900)	(1.322	 			0		
24. Jagdish Prasad Agarwalia (A/C-HUF)	77730		2.6701	(777300)		′ ->- -	·	0 0			
25. Jibralter Traders Limited	994500		3.4162	(750)	(0.0026	(0.0026	99375	0 3.4136	3.4136		
26. Madhur Agarwalla	538800		1.8508	(538800)	(1.8508) (1.8508		0 0			
27. Nidhi Agarwalla	513000		1.7622	(513000)	(1.7622) (1.7622) (0			
28. Sangita Agarwalla 29. Shakti Auto Finance Private	280700	0.9642	0.9642	(280700)	(0.9642) (0.9642) () 0			
Ltd.	1068300		3.6697	(500)	(0.0017	(0.0017)	1067800	3.6680	 		
30. Sheela Devi Agarwalla	668000		2.2946	(750)	(0.0026	(0.0026)	667250	2.2920	2,2920		
31. Subodh Agarwalla	360000		1.2366	(750)	(0.0026				1.2340		
2. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)			1.9389		
3. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)				0		
4. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)			- 	0		
5. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)		0		0		
6. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0		0		
7. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0		
8. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0		
. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0		
). Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1,3912)	0	0	0		
. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0			
. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0		
. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0		
Sunita Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0		
Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0		
Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0		
Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0		
Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0		
Total C		51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654		
AND TOTAL (A+B+C)	2050975	70.4522	70.4522		(0.5343)	(0.5343)	20354224	69.9179	69.9179		
* Off Market transactions						/		47172/3	U212113		

* Off Market transactions

Note:

Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 98,88,350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the acquirers

Siddhartha Shankar Agarwalla

Siddhartha Agarwalla

From:

Siddhartha Agarwalla [siddhartha@maithanalloys.com]

Sent:

Monday, November 28, 2016 3:22 PM

To:

'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@nse.co.in';

'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'chandranidatta@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'cmjoydey@gmail.com'; 'office@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'cmjoydey@gmail.com'; 'office@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'compliance@cse-india.com'; 'rajesh@maithanalloys.com'; 'rajesh@maithanalloys.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'compliance@cse-india.com'; 'debabratadas@cse-india.com'; 'compliance@cse-india.com'; 'compliance@c

Subject:

India.com'; 'cmjoydev@gmail.com'; 'office@maithanalloys.com'; 'rajesh@maithanalloys.com' Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

2011

Attachments:

Intimation Ur 29(2), PDF

28th November, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Infimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 97,32,822 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.4329% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

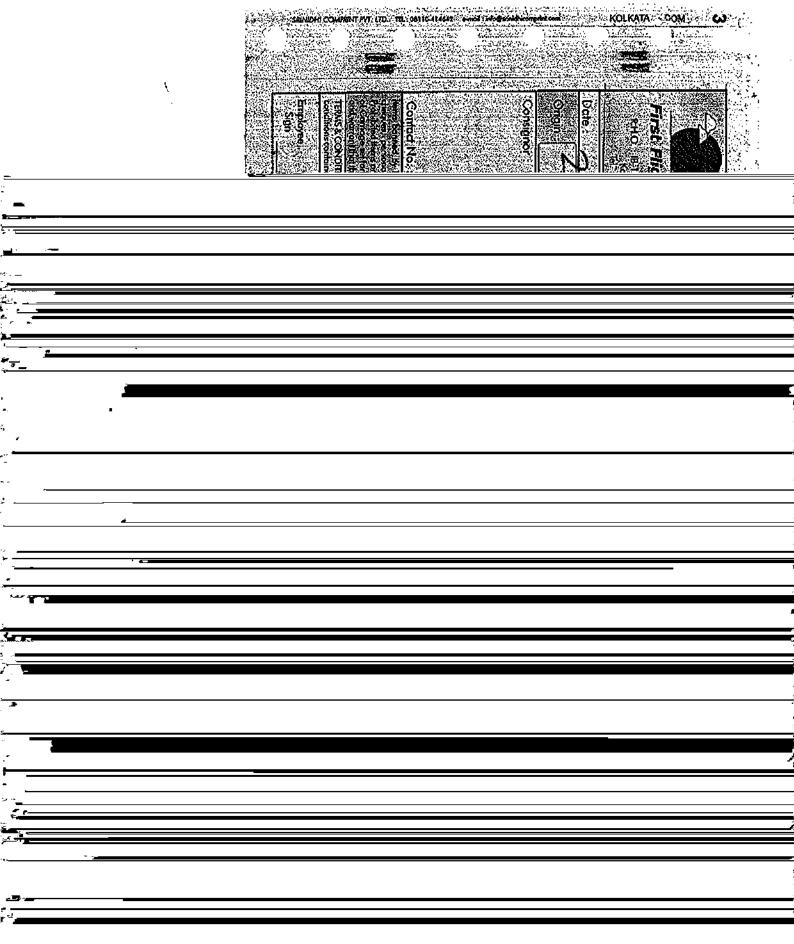
For and on behalf of the Acquirers

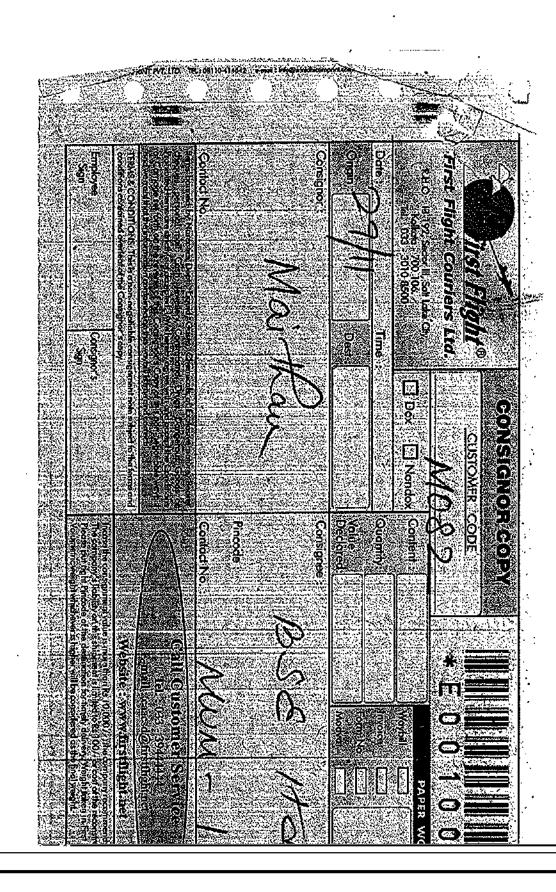
(Siddhartha Shankar Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017





B K AGARWALLA

2C, MANGALAM, 35 AHIRIPUKUR ROAD, KOLKATA- 700 019

30th December, 2016

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

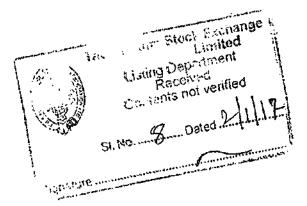
Col-

(B K Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Li 4th Floor, 9 A.J.C I	mited; lose Road, Kolkata-	700017					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA							
Whether the acquirer belongs to Promoter/Promoter group	NA							
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Stock	thange of India Lim Exchange Limited; ategory at BSE Limi	ited					
Details of the acquisition-/ disposal as follows:	Number	% w.r.t, total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)					
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Ref Annex. A	Ref Annex. A	Ref Annex. A					
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	•	•					
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A					
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A					
 b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released 	-	-	-					

e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th December, 2016				
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity St	ares of Rs. 10/- eac	h 		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each				
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Sh	ares of Rs. 10/- eac	h		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

B K Agarwalla

Date: 30.12.2016 Place: Kolkata

Encl: a/a

Name of the Shareholders	Details of holding before disposal under consideration				ils of dispo • Decembe		Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
SELLERS					,				
Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500) (9 0 00)	(0.2800)	(0.2800)	0	0	0
2. Vidisha Agarwalla	9000	0.0309	0.0303	(9000)	(0.000)	(0.0007)			
PERSONS ACTING IN CONCERT								#0 F400	10 5403
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18,5403,	0	0	0	5397357 583350	18.5403 2.0038	18.5403 2.0038
4. Avinash Agarwalla	583350	2.0038	2.0038	0	0				
 H. S. Consultancy Private Limited 	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	851200	2.9239	2.9239	0	0	0	851200	2.9239	2.9239
7. Rita Devi	752000	2.5831	2.5831	0	0	0	752000	2,5831	2.5831
8. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3,1177	3.1177
10. Siddhartha Shankar Agarwalla	291165	1,0001	1.0001	0	0	0	291165	1,0001	1.0001
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
13. Prairiad Rai Agarwalia (a/c-HUF)	332100	1,1408	1.1408	0	0	0	332100	1,1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0,3349	0,3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
17. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
18. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4,3780
19. Jibralter Traders Limited	993750	3,4136	3.4136	0	0	. 0	993750	3,4136	3.4136
20. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
22. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
23. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
24. Smriti Agarwalla	0	0	0	56176	0.1930	0.1930	56176	0.1930	0.1930
TOTAL	20354224	69.9179	69.9179	1	1 '	! .	20319900	69,8000	69.8000

For and on behalf of all the Sellers

B K Agarwalla

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com>

Sat, Dec 31, 2016 at 11:55 AM

To: NEAPS@nse.co.in, LISTING@cse-india.com, CHANDRANIDATTA@csew-india.co Cc: TAKEOVER@nse.co.in, COMPLIANCE@nse.co.in, CORP.RELATIONS@bseindia.com, COMPLIANCE@cse-india.com

Bcc: KANCHANSAHA@cse-india.com, DEBABRATADAS@cse-india.com, CMJOYDEV@gmail.com, OFFICE@maithanalloys.com, RAJESH <RAJESH@maithanalloys.com>

30th December, 2016

1]

2]

The Secretary

Listing Department

The Calcutta Stock Exchange Limited

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

7, Lyons Range

Bandra (E), Mumbai - 400 051

Kolkata 700 001

Scrip code: MAITHANALL-EQ

Scrip code: 023915

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited (Target Company), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(B K Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Regulation 29(2)- 29.12.16 SALE.pdf 231K

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

30th December, 2016

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29/2) of SERUSubstantial Acquisition of Shares and Takeovers)

Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ('Target Company') on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

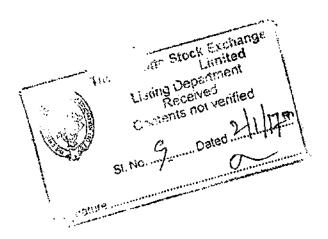
For and on behalf of the Acquirer

(S C Agarwalla)

Encl: a/a

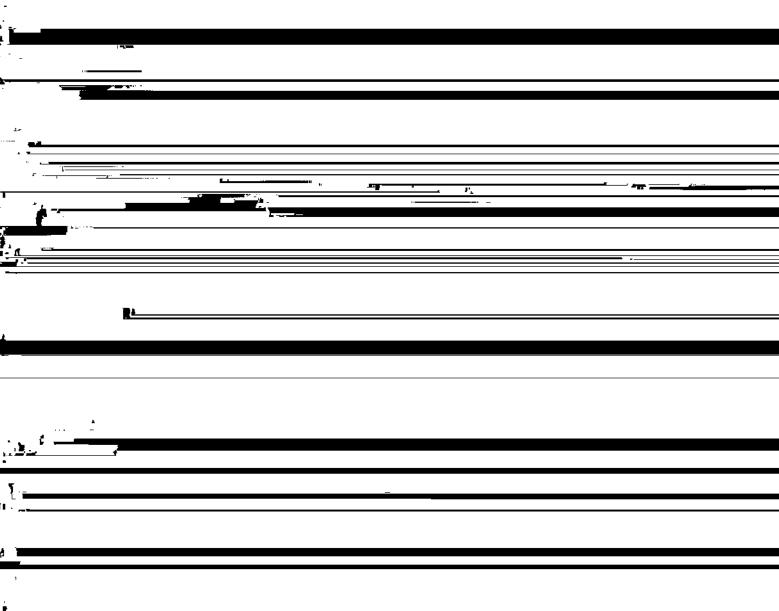
cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List of PAC enclosed as Annexure A
AAlleftlet fire wedgings	Target Company (TC).



Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th December, 2016
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Acquirer

S C Agarwalla

Date: 30.12.2016 Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST	OF PERSONS ACTING IN CONCERT					
1.	Subhas Chandra Agarwalla					
2,	Basant Kumar Agarwalla					
3.	Vidisha Agarwalla					
4.	Aaklavya (India) Private Limited					
5.	Shakti Auto Finance Private Ltd.					
6.	Sheela Devi Agarwalla					
7.	Subodh Agarwalla					
8.	Sudhanshu Agarwalla					
9.	Jibralter Traders Limited					
10.	Kavita Kataruka					
11.	Mani Devi					
12.	Prahlad Rai Agarwalla (a/c-HUF)					
13.	Sonam Agarwalla					
14.						
15.						
16.	Maithan Smelters Pvt. Ltd.					
17.	Avinash Agarwalla					
18.	H. S. Consultancy Private Limited					
19.	Prahlad Rai Agarwalla					
20.						
21.						
22.	Shankar Lal Agarwalla					
23.	Siddhartha Shankar Agarwalla					

For and on behalf of the Acquirer

Hjamli S Č Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration				of acquisition November,		Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS						0.0000	7/4776	0.1930	0.1930
1. Smriti Agarwalla	0	0	0	56176	0.1930	0,1930	56176	0.1930	0.1930
PERSONS ACTING IN CONCERT					(2.222)	(0.0000)	0	0	0
2. Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500)	(0.2800)	(0.2800)	0	٥	0
3. Vidisha Agarwalla	9000	0.0309	0.0309	(9000)	(0.0309)	(0.0309)	5397357	18.5403	18.5403
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	583350	2.0038	2.0038
5. Avinash Agarwalla	583350	2.0038	2.0038	0	0	0			
6. H.S. Consultancy Private imited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956 2.9239	11.1956 2.9239
7. Prahlad Rai Agarwalla	851200	2,9239	2.9239	0	0	. 0	851200 752000	2.5831	2.5831
8. Rita Devi	752000	2,5831	2.5831	0	0	0	829000	2.8477	2.8477
9. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	907601	3.1177	3.1177
10.Shankar Lal Agarwalla	907601	3.1177	3.11 <i>77</i>	0	0	0	307001		
11. Siddhartha Shankar Agarwalla	291165	1.0001	1.0001	0	0	0	291165	1.0001	1.0001
12. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
13. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
14. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
15. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
16. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	9 7500	0.3349	0.3349
17. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	<u> </u>	. 0	1391100	4.7785	4,7785
18. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
Aaklavya (India) Private Limited	1274500	4.3780	4,3780	0	0	0	1274500	4.3780	4.3780
20. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
21. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
22. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
23. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
24. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
TOTAL	20354224	69.9179	69.9179				20319900	69.800	69.800

For and on behalf of the Acquirer

Hjamb S C Agarwalla S C Agarwalla

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

Saturday, December 31, 2016 12:04 PM

To:

'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@nse.co.in';

'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'chandranidatta@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-

india.com'; 'cmjoydev@gmail.com'; 'office@maithanalloys.com';

'rajesh@maithanalloys.com'

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)- 29.12.16 Acquisition.pdf

30th December, 2016

1]

The Secretary

he Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

લ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ('Target Company') on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

(S C Agarwalla)

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE** Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

Annexure-19

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

24th October, 2017

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ("Target Company") by the Promoter (including Promoter Group) of the Target Company during the period from 18th August, 2017 to 23rd October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully.

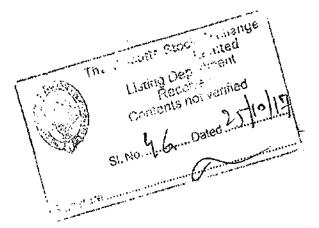
For and on behalf of all the Sellers

S. C. Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloy 4th Floor, 9 A.J.	rs Limited; C Bose Road, Kolka	eta-700017
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to	N.A.		
Promoter/Promoter group		77 1 (7.3)	Y L Le . J.
Name(s) of the Stock Exchange(s) where the	National Stock	Exchange of India	Limited;
shares of TC are Listed		tock Exchange Lim	
		ed category at BSE % w.r.t. total	% w.r.t. total diluted
Details of the acquisition / disposal as follows:	Number		share/voting capital of
Before the acquisition/disposal under]
consideration, holding of :			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance	-	-	-
(pledge/lien/non-disposal			Ì
undertaking/ others)		Ì	1
c) Voting rights (VR) otherwise than by	-	-]
shares	ļ]
d) Warrants/convertible securities/any	-	_	
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding	ļ		'
in each category) e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
, , , , , , , , , , , , , , , , , , , ,			
Details of aequisition/sale a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
a) Shares carrying voting rights acquired/sold	Tel Indiana		
b) VRs acquired/sold otherwise than by			_
shares	_		
c) Warrants/convertible securities/any		-	-
other instrument that entitles the	_		
acquirer to receive shares carrying		}	
voting rights in the TC (specify holding			
in each category) acquired/sold	1		_
d) Shares encumbered / invoked/released		-	-
by the acquirer	<u> </u>		
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A

t. E

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18th August, 2017 to 23rd October, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition/sale	
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

Hearth S. C. Agarwalla

Date: 24th October, 2017

Place: Kolkata

Encl: a/a

	Details of holding before disposal under consideration				ls of dispo	sals	Details of holding after disposal		
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
1. Mani Devi*	414723	1,4246	1.4246	(414723)	(1.4246)	(1.4246)	0	0	0
2. Avinash Agarwalla	583350	2.0038	2.0038	(245926)	(0.8448)	(0.8448)	337424	1.1590	1.1590
Persons Acting In Concert									
Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
5. H.S. Consultancy Pvt. Ltd.		11,1956	11,1956	O	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla*	851200	2.9239	2.9239	70000	0.2405	0.2405	921200	3,1644	3.1644
7. Rita Devi	752000	2.5832	2,5832	0	0	0	752000	2.5832	2.5832
8. Sarita Devi Agarwalla	829000	2,8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	Ö	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla*	291165	1,0001	1.0001	106174	0.3647	0.3647	397339	1,3648	1.3648
11. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0,3349	0.3349
14. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4,7785
15. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
16. Jibralter Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
17. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
18. Sheela Devi Agarwalla	667250	2.2920	2,2920	0	0	0	667250	2.2920	2,2920
19. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
20. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1,9389
21.Smriti Agarwalia	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
22. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0,9275
TOTAL	20578722	70.6892	70.6892	(484475)	(1.6642)	(1.6642)	20094247	69.0250	69.0250

^{* 70000} and 106174 shares were transmitted/gifted (inter-se transfer[off-market]) by Mani Devi to Prahlad Rai Agarwalla and Siddhartha Shankar Agarwalla, respectively.

Note: 238549 and 245926 shares held by Mani Devi and Avinash Agarwalla, respectively were sold in open market.

For and on behalf of all the Sellers

Date: 24th October, 2017

Place: Kolkata

	From: `	\$ C Agarwalia <scagarwalia@maitnanalioys.com></scagarwalia@maitnanalioys.com>	
	Sent:	24 October 2017 16:16	ndia com:
	To:	takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-i	a-india com
		listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse	. Malaisony
		debabratadas@cse-india.com; chandranidatta@cse-india.com Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Ta	keovers)
	Subject:	Regulations, 2011	(COVCIO)
	Attachments:	Regulation 29(2) - 23.10.17 seller.pdf	
	24th October, 2017		
	1]	2]	:
	The Secretary	Listing Department	•
	The Calcutta Stock Exchange	e Limited National Stock Exchange of India Ltd	l •
	7, Lyons Range	Exchange Plaza, Bandra-Kurla Comple	:x,
	Kolkata 700 001	Bandra (E), Mumbai - 400 051	
	Scrip code: 023915	Scrip code: MAITHANALL-EQ	
	Sub: Intimation U/r 29(2) o	f SEBI (Substantial Acquisition of Shares and Takeovers) Reg	ulations, 2011
	Dear Sirs,		
	<u> </u>	1 maker December 2012) of the Securities and Exchange E	loard of India
<u>.</u>			
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<u> </u>			
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) •			
	_		

Rajesh Shah

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

27th October, 2017

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ("Target Company") by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

S. C. Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017 Contents not verified

St. No. 59. Dated 30 10 17

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

No	ne of the Target Company (TC)	Maithan Alloy	zs Limited:					
INai	ne of the Target Company (10)	4th Floor, 9 A.J.C Bose Road, Kolkata-700017						
Na	ne(s) of the acquirer and Persons Acting	N.A.						
	Concert (PAC) with the acquirer	- ·····						
	ether the acquirer belongs to Promoter/	N.A.						
1	moter group							
	ne(s) of the Stock Exchange(s) where the	National Stock Exchange of India Limited;						
	res of TC are Listed	The Calcutta Stock Exchange Limited;						
		Under permitt	ed category at BSE					
		Number	% w.r.t. total	% w.r.t. total diluted				
Det	ails of the acquisition /disposal as			share/voting capital of				
foll	ows:		capital wherever	the TC (**)				
<u></u>			applicable(*)					
	ore the acquisition/ disposal under							
	sideration, holding of :		Dat America A	Def Ammeric A				
	Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A				
b)	Shares in the nature of encumbrance	•	-	-				
	(pledge/lien/non-disposal							
	undertaking/others)							
(c)	Voting rights (VR) otherwise than by shares	-	-	Ī				
1.	Warrants/convertible securities/any	_	_	_				
(")	other instrument that entitles the		_					
	acquirer to receive shares carrying							
1	voting rights in the TC (specify holding							
ĺ	in each category)							
e)	Total (a+b+c+d)	Ref Annex. A.	Ref Annex. A	Ref Annex. A				
	ails of acquisition/sale							
		Ref Annex. A	Ref Annex, A	Ref Annex, A				
"/	acquired/sold							
6)	VRs acquired/sold otherwise than by		-	-				
~/	shares	-						
a	Warrants/convertible securities/any			-				
] ~	other instrument that entitles the	-						
	acquirer to receive shares carrying							
	voting rights in the TC (specify holding			:				
]	in each category) acquired/sold							
(d)	Shares encumbered / invoked/released		-	-				
	by the acquirer							
	Total (a+b+c+/-d)	Ref Annex, A	Ref Annex. A	Ref Annex. A				
Aft	er the acquisition /sale, holding of:							
a)	Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A				
	Shares encumbered with the acquirer	-	-	i				
	VRs otherwise than by shares	-	-	-				
(d)	Warrants/convertible securities/any	-	~	-				
	other instrument that entitles the							
	acquirer to receive shares carrying							
-	voting rights in the TC (specify holding			<u> </u>				
<u></u>	in each category) after acquisition	mac Assessed	Doc A	D-6 A A				
(e)	Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A				

Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital/total voting capital of the TC before the said acquisition/sale	
Equity share capital/total voting capital of	29,111,550 Equity Shares of Rs. 10/- each

T F A

***	dia	of holding	der	Deta	ils of disp	osals	Detail	ng after	
Name of the Shareholders	No. of shares /voting rights	w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total difuted share/ voting capital of the TC
Seller									
1. Avinash Agarwalla	337424	1.1590	1.1590	(39,074)	(0.1342)	(0.1342)	298350	1.0248	1.0248
Persons Acting In Concert									
Subhas Chandra Agarwalla	99250	0.3409	0,3409	0	0	0	99250	0.3409	0.3409
3. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3,1644
4. Rita Devi	752000	2,5832	2.5832	Ö	0	0	752000	2.5832	2,5832
5. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1,1408	0	0	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2,2920	0	0	0	667250	2.2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	<u>C.</u>	359250	1.2340	1,2340
13. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1,9389
14.Smriti Agarwalla	66176	0,2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Jibralter Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	Ö	D	0	270000	0.9275	0.9275
TOTAL	20094247	69.0250	69.0250	(39,074)	(0.1342)	(0.1342)	20055173	68.8908	68.8908

For and on behalf of the Seller

S. C. Agarwalla

Date: 27th October, 2017 Place: Kolkata

Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

27 October 2017 12:24

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;

debabratadas@cse-india.com; chandranidatta@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)-25.10.17 seller.pdf

27th October, 2017

11

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kalkata 700 001

Sc. p code: 023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Y(s faithfully,

For and on behalf of the Seller

S. C. Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

4th Floor, 9 AJC Bose Road,

1

AVINASH AGARWALLA

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017.

30th November, 2017

1]
The Secretary
The Colomb Stock Evaluation I imited

2] Listing Department National Stock Exchange of India Ltd.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Maithan Alloy 4th Floor, 9 A.J N.A.	C Bose Road, Kolk	ata-700017						
		4th Floor, 9 A.J.C Bose Road, Kolkata-700017						
N.A.								
The Calcutta S	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited							
Number	% w.r.t. total share/voting	% w.r.t. total diluted share/voting capital of						
}		73.CA A						
· ·	Ref Annex. A	Ref Annex. A						
}	-	-						
	-							
Ref Annex. A	Ref Annex. A	Ref Annex. A						
Ref Annex. A	Ref Annex. A	Ref Annex. A						
	_	-						
-	•	-						
	National Stock The Calcutta S Under permitt Number Ref Annex. A	National Stock Exchange of India The Calcutta Stock Exchange Limi Under permitted category at BSE Number % w.r.t. total share/voting capital wherever applicable(*) Ref Annex. A Ref Annex. A Ref Annex. A Ref Annex. A						

Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29th November, 2017
Equity share capital/total voting capital of	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition/sale	
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller

Date: 30th November, 2017

Place: Kolkata

Encl: a/a

	Details of holding before disposal under consideration			Details of disposals (29.11.2017)			Details of holding after disposal		
;									
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of	No. of shares /voting rights	% w.r.t. to total share capital of	% w.r.t. total diluted share/ voting capital of the TC
Seller									
1. Sarita Devi Agarwalla	829000	2.8477	2.8477	(100000)	(0.3435)	(0.3435)	729000	2,5042	2.5042
Persons Acting In Concert						<u> </u>		20100	
2. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
3. Avinash Agarwalla	298350	1.0248	1.0248	0	0	C	298350	1.0248	1.0248
4. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
5. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397 339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0 `	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0,3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c-HUF)	97500	0,3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2.2920	0 ′	0	0	667250	2,2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
13. Sudhanshu Agarwalia	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
14.Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
		· ·					002750	2 4136	3 4136

Rajesh Shah

From:

Rachna Kumari <cs@bmaind.com>

Sent:

30 November 2017 15:56

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com;

chandranidatta@cse-india.com; Rajesh Shah

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)- Sarita Devi Agarwalla.pdf

30th November, 2017

1]

2]

The Secretary

Listing Department

The Calcutta Stock Exchange Limited

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

7, Lyons Range

Bandra (E), Mumbai - 400 051

Kolkata 700 001

Scrip code: MAITHANALL-EQ

Scrip code: 023915

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company on 29th November, 2017.

This is for recoverinformation and records

Yours faithfully,

For and on behalf of the Seller

Avinash Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata-700 017

S. C. AGARWALLA

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

22nd December, 2017

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ("Target Company") on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

S. C. Agarwaila

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys		Tagada
	4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer - Subhas Chandra Agarwalla		
		sed as Annexure A	
Whether the acquirer belongs to	Yes, the acquirer	belongs to the pror	noter of the Target
Promoter/Promoter group	Company (TC).		······
Name(s) of the Stock Exchange(s) where the		change of India Lii	
shares of TC are Listed	I I	k Exchange Limited	
		category at BSE Lir	
	Number	% w.r.t. total	% w.r.t.
	•	share/voting	total diluted
Details of the acquisition / disposal as follows:		capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition/disposal under			
consideration, holding of : a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares in the nature of encumbrance	Ket Uttix. D	Mer Admix. D	Rei Aillia. D
(pledge/lien/non-disposal undertaking/	2	-	-
others)			
c) Voting rights (VR) otherwise than by		_	_
shares			
d) Warrants/convertible securities/any	_	_	_
other instrument that entitles the acquirer	ļ		
to receive shares carrying voting rights in	i		
the TC (specify holding in each category)			
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
Details of acquisition /sale			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
acquired/sold			
b) VRs acquired/sold otherwise than by	-	- [_
shares			
c) Warrants/convertible securities/any	-	-	
other instrument that entitles the acquirer			
to receive shares carrying voting rights in			
the TC (specify holding in each category)	ľ		
acquired/sold			
d) Shares encumbered / invoked/released	-	-	-
by the acquirer			_
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the acquirer			
to receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition	79.64 - 5	Def A - P	D.C.A. D
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21st December, 2017
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL). Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer

Subhas Chandra Agarwalla

Date: 22.12.2017 Place: Kolkata

Encl: a/a

Annexure A

Promoter 1. Subhas Chandra Agarwalla Persons Acting In Concert 2. Aaklavya (India) Private Limited 3. Anupam Vanijya Pvt. Ltd. 4. Avinash Agarwalla 5. H. S. Consultancy Private Limited 6. Jibralter Traders Limited 7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla 18. Subhas Chandra Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited 22. Sumee Trading Private Limited	Y YOU	OF BEROOMS A CTIME IN CONCERT
1. Subhas Chandra Agarwalla Persons Acting In Concert 2. Aaklavya (India) Private Limited 3. Anupam Vanijya Pvt. Ltd. 4. Avinash Agarwalla 5. H. S. Consultancy Private Limited 6. Jibralter Traders Limited 7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla (a/c-HUF) 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla 18. Subhas Chandra Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited	LIS	OF PERSONS ACTING IN CONCERT
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3. Anupam Vanijya Pvt. Ltd. 4. Avinash Agarwalla 5. H. S. Consultancy Private Limited 6. Jibralter Traders Limited 7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla (a/c-HUF) 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
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5. H. S. Consultancy Private Limited 6. Jibralter Traders Limited 7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla (a/c-HUF) 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
6. Jibralter Traders Limited 7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla (a/c-HUF) 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
7. Maithan Smelters Pvt. Ltd. 8. Prahlad Rai Agarwalla 9. Prahlad Rai Agarwalla (a/c-HUF) 10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
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10. Rita Devi 11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
11. Sarita Devi Agarwalla 12. Shakti Auto Finance Private Ltd. 13. Shankar Lal Agarwalla 14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited		
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13. Shankar Lal Agarwalia 14. Sheela Devi Agarwalia 15. Siddhartha Shankar Agarwalia 16. Smriti Agarwalia 17. Sonam Agarwalia 18. Subhas Chandra Agarwalia (a/c-HUF) 19. Subodh Agarwalia 20. Sudhanshu Agarwalia 21. Sumee Trading Private Limited	11.	Sarita Devi Agarwalla
14. Sheela Devi Agarwalla 15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited	12.	Shakti Auto Finance Private Ltd,
15. Siddhartha Shankar Agarwalla 16. Smriti Agarwalla 17. Sonam Agarwalla 18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited	13.	Shankar Lal Agarwalia
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 Smriti Agarwalla Sonam Agarwalla Subhas Chandra Agarwalla (a/c-HUF) Subodh Agarwalla Sudhanshu Agarwalla Sumee Trading Private Limited 	15.	Siddhartha Shankar Agarwalla
18. Subhas Chandra Agarwalla (a/c-HUF) 19. Subodh Agarwalla 20. Sudhanshu Agarwalla 21. Sumee Trading Private Limited	16.	Smriti Agarwalla
 Subodh Agarwalla Sudhanshu Agarwalla Sumee Trading Private Limited 	17.	Sonam Agarwalla
 Subodh Agarwalla Sudhanshu Agarwalla Sumee Trading Private Limited 	18.	Subhas Chandra Agarwalla (a/c-HUF)
21. Sumee Trading Private Limited	19.	
21. Sumee Trading Private Limited	20.	Sudhanshu Agarwalla
	21,	
22. Summit Packaging Private Limited	22.	Summit Packaging Private Limited
23. Unmukt Tracom Pvt Ltd		

For and on behalf of the Acquirer

Subhas Chandra Agarwalla

	Detail	s of holdin	g before	Detai	ls of acqu	isition as	Detail	ls of holdin	g after
Name of the Shareholders	acquisitio		nsideration	on 2	1, Decem	ber, 2017	<u> </u>	acquisition	
	No. of	% w.r.t. to	1		% w.r.t.	% w.r.t.	No. of	% w.r.t. to	
	shares		total diluted		to total	total	shares	total share	
	/voting		share/voting		share	diluted	/voting	capital of	ſ
	rights	TC	capital of	rights	capital	share/	rights	TC	share/
			the TC		of TC	voting			voting
					1	capital of the TC			capital of the TC
ACQUIRERS & PERSONS ACTING IN CONCERT		<u> </u>			-	theic			theic
1. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
2. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
4. Avinash Agarwalla	298350	1.0248	1.0248	0	0	0	298350	1.0248	1.0248
5. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	Ò	921200	3.1644	3,1644
7. Rita Devi	579500	1.9906	1.9906	0	0	0	579500	1.9906	1.9906
Sarita Devi Agarwalla	544542	1.8705	1.8705	0	0	0	544542	1.8705	1.8705
9. Shankar Lal Agarwalla	907601	3.1177	3,1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c-HUP)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0,3349
14.Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4. 778 5
15. Anupam Vanijya Pvt. Ltd.	350796	1.2050	1,2050	0	0	0	350796	1.2050	1.2050
16. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4,3780
17. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
18. Shakti Auto Finance Private Ltd.	1067800	3,6680	3.6680	0	0	0	1067800	3.6680	3.6680
19. Sheela Devi Agarwalla	667250	2.2920	2.2920	. 0	0	0	667250	2.2920	2.2920
୍ର Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
∠1.Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
22. Unmukt Tracom Pvt Ltd	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	19949011	68.5260	68.5260				0	0	0
23. Summit Packaging Pvt. Ltd.*				466500	1.6025	1.6025	466500	1.6025	1.6025
TOTAL							20415511	70.1285	70.1285

Note

*Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL) on 21st December, 2017. Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015 read with Regulation 2(1)(zh)(iv) of the

Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

22 December 2017 12:51

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;

debabratadas@cse-india.com; chandranidatta@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)- 21.12.17 Acquirer.pdf

22nd December, 2017

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ('Target Company') on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

S. C. Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Limited**

> 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata-700 017

Basant Kumar Agarwalla

Agarwalla P.O. Chirkunda, Dist: Dhanbad
Jharkhand -828 202

April 6, 2015

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915
3]
The Corporate Relationship Department
Bombay Stock Exchange Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ
4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and PAC with him (as per list attached as Annexure-A) holds 1,07,50,821 Equity Shares of M/s. Maithan Alloys Limited aggregating to 73.86% of the Paid-Up

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2015 in terms of regulations 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Diseas admowledge receipt.

	Format for Disclosures under Takeovers) Regulations, 2011	and the second of the second o	2) of SEBI (Substantial Acquisition of Shares and AITHAN ALLOYS LIMITED e Calcutta Stock Exchange Limited		
1	1. Name of the Target Comp	any (TC) MAI	THAN ALLOYS LIMITE	D	
-	7 Namole) of the etack eachs	moete) where the The	Calcutta Stock Exchange I	imited : A February	1
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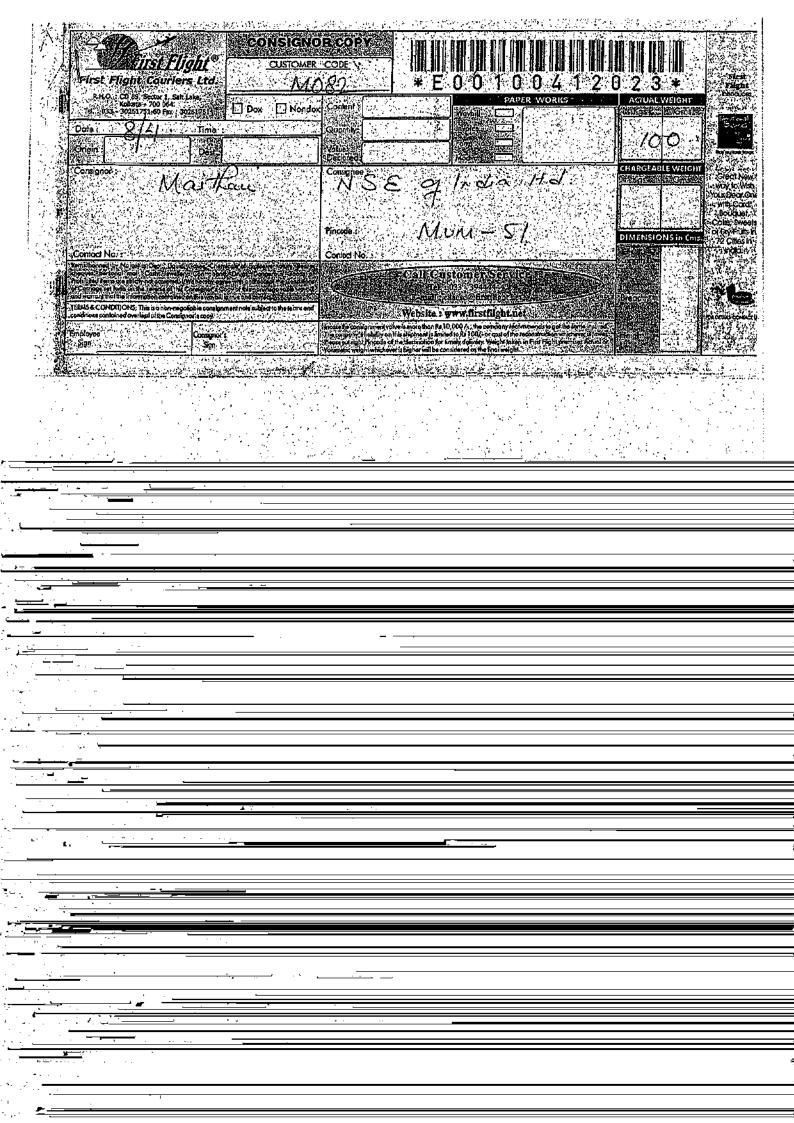


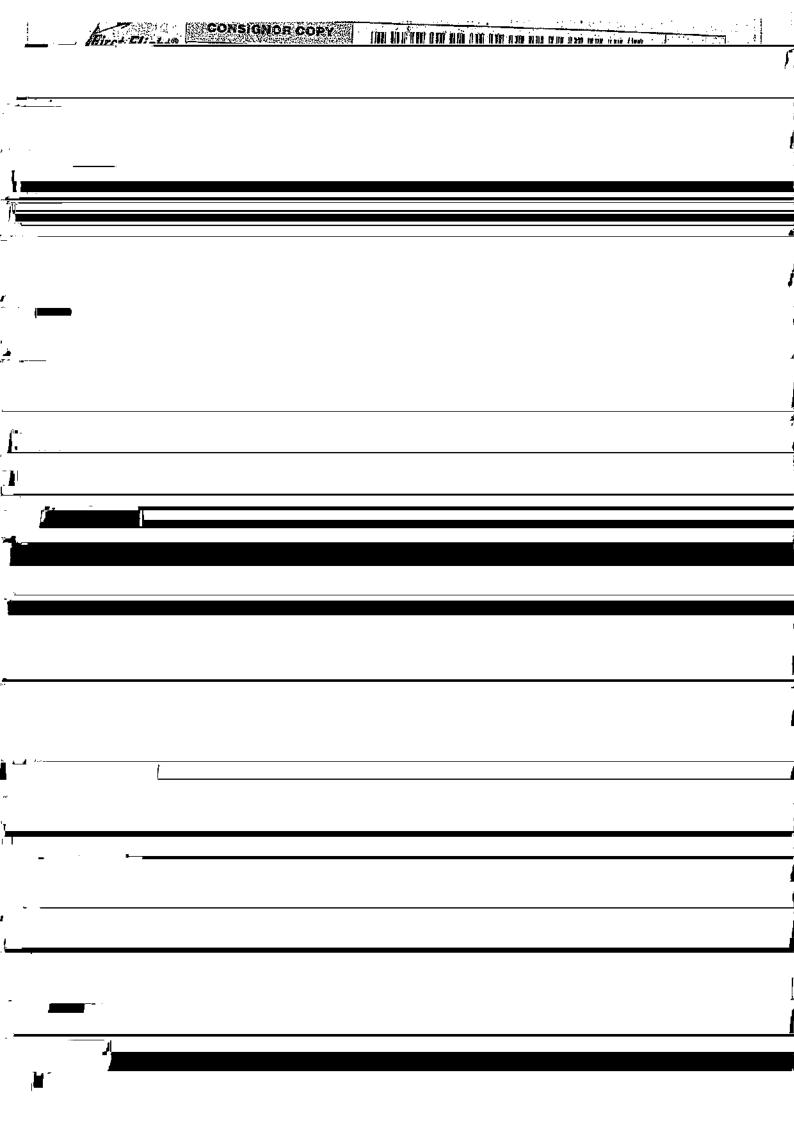
: Pg 2

NAME(S) OF PROMOTER(S), MEMBER OF THE PROMOTER GROUP	SHAREHOLI	ING
AND PAC WITH HIM	QUANTITY	%
SHANKAR LAL AGARWALLA	7500	0.05
AVISHI ACARWALLA	5250	0.04
VISHAL AGARWALLA	5100	0.04
VIDISHA AGARWALLA	4500	0.03
ARUN KATARUKA	750	0.01
KAVITA KATARUKA	750	0.01
SUB TOTAL (A)	6756771	46.41
WOODHAT DISTRIBUTORS PRIVATE LIMITED	915000	6.29
SUMEE TRADING PRIVATE LIMITED	695550	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	<u>6</u> 37500	4.38
SHAKTI AUTO PINANCE PRIVATE LIMITED	534150	3.67
JIBRALTER TRADERS LIMITED	497250	3.42
H. S. CONSULTANCY PRIVATE LIMITED	375000	2.58
MAITHAN REFRACTORIES PRIVATE LIMITED	202500	1.39
MANGALAM CONSTRUCTION PRIVATE LIMITED	137100	0.94
SUB TOTAL (A)	3994050	27.45
GRAND TOTAL [(A)+(B)]	10750821	73.86

J ...







Basant Kumar Agarwalla

P.O. Chirkunda, Dist: Dhanbad Jharkhand -828 202

April 5, 2016

1] The Secretary

2] Listing Department

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART-A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN AL	LOYS LIMITED			
2. Name(s) of the stock exchange(s) where the	The Calcutta Stock Exchange Limited				
shares of the TC are listed	[Scrip Code CS				
	National Stock	Exchange of India L	imited .		
·	[Scrip Code: E0	Q-MAITHANALL]			
	BSE Limited		•		
•	[Scrip Code: 59	0078 (under permitte	ed category)]		
3. Particulars of the shareholder(s):					
a. Name of person(s) together with Persons					
Acting in Concert (PAC) whose total			•		
holding (including that in the form of shares,					
warrants, convertible securities and any					
other instrument that would entitle the		•			
holder to receive shares in the TC) is more					
than 25% of the voting rights of the TC.					
or ·		•			
b. Name(s) of promoter(s), member of the		omoter(s), member			
promoter group and PAC with him.	group and PAC	with him are provide	in PART B		
4. Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total		
mentioned at (3) above	shares	share /voting	diluted		
memond a (3) above		capital wherever	share/voting		
	,	applicable	capital of TC		
As of March 31st of the year 2016, holding of:					
a) Shares	21094356	72.46%	72.46%		
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.		
c) Warrants,	None	N.A.	N.A.		
d) Convertible Securities	None	N.A.	N.A.		
e) Any other instrument that would entitle the					
holder to receive shares in the TC.	None	N.A.	N.A.		
ACCIONAL TO LOVOLTO DEMINO 411 MIV A CI		1	l .		
			l*		

(B K Agarwalla) Authorised Signatory (S C Agarwalla)
Authorised Signatory

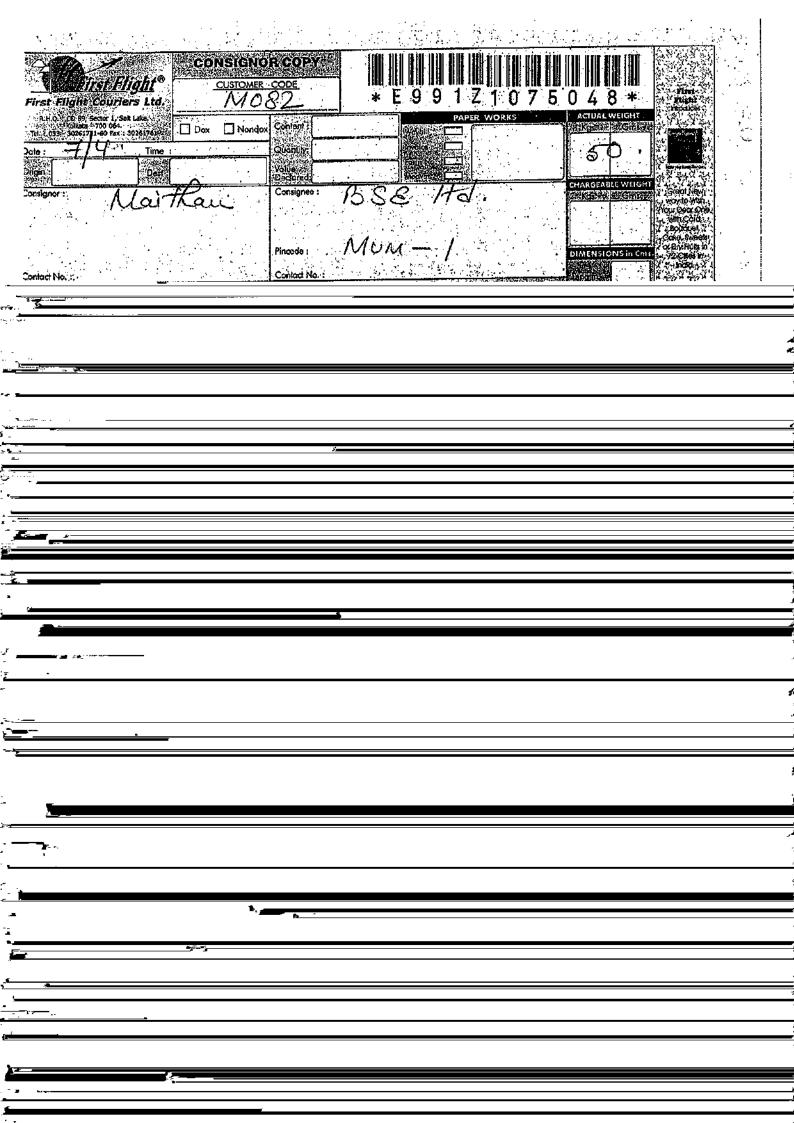
Place: Kalyaneshwari Date: 05.04.2016 PARTR

('')

Name of the target Company: Maithan Alloys Limited

Name of the target Company: Maithan Alloys	Limited			
	Whether	-	SHAREHO	LDING
	the person			
	belongs to	PAN of the	,	
Name(s) of Person and Persons Acting in Concert	Promoter/ Promoter	person and		
(PAC) with the Person	Group	PACs	QUANTITY	%
ADITYA AGARWALLA	Yes	ACMPA9304K	70200	0.24
AMIT AGARWALLA	Yes .	ACMPA9303Q	1169100	4.02
ANSHUMAN AGARWALLA	Yes	AJUPA7185K	221000	0.76
AVINASH AGARWALLA	Yes	ACMPA9308F	400950	1.38
AVISHI AGARWALLA	Yes .	AJMPA1886H	10500	0.04
BASANT KUMAR AGARWALLA	Yes	AABHB8301G	- 504000	1.73
BASANT KUMAR AGARWALLA	Yes	ACMPA9293K	81500	0.28
BINOD KUMAR AGARWALLA	Yes	ACMPA9307L	210900	0.72
· BINOD KUMAR AGARWALLA	Yes	AAIHR8051A	427800	1,47
DHRUV AGARWALLA	Yes	AJUPA7184J	277700	0.95
JAGADISH PRASAD AGARWALLA	Yes	ACMPA9295R	384900	1.32
JAGDISH PRASAD AGARWALLA	Yes	AABHJ3737N	<i>77</i> 7300	2.67
KARUNA AGARWALLA	Yes	ACMPA9300P	336600	1.16
KAUSHAL AGARWALLA	Yes	AGGPA5008A	300000	1.03
KAVITA KATARUKA	Yes	AGDPK6111D	24956	0.09
KAVITA KATARUKA	Yes	AGDPK6111D	1500	0.01
MADHUR AGARWALLA	Yes	AFHPA7194R	. 538800	1.85
NIDHI AGARWALLA	Yes	AERPA5570J	513000	1.76
PRAHLAD RAI AGARWALLA	Yes	ACMPA9299D	301200	1.03
PRAHLAD RAI AGARWALLA	Yes	AADHP8930K	332100	1.14
RAGHAV AGARWALLA	Yes	AMTPA0661Q	200000	0.69
RITA DEVI	Yes	ACXPD9986F	552000	1.90
SANGITA AGARWALLA	Yes	ACMPA930IN	280700	0.96
SARITA DEVI AGARWALLA	Yes	ACXPD9988M	729000	2.50

	Whether the person belongs to		SHAREHO	LDING
Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Promoter/ Promoter Group	PAN of the person and PACs	QUANTITY	%
AAKLAVYA (INDIA) PRIVATE LIMITED	Yes	AACCA1742N	1275000	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Yes	AAACH6512P	750000	2.58
JIBRALTER TRADERS LIMITED	Yes	AAACJ6586F	994500	3.42
MAITHAN REFRACTORIES PVT LIMITED	Yes	AACCM0358A	405000	1.39



Rajesh K Shah

From:

Rajesh K Shah <rajesh@maithanalloys.com>

Sent:

07 April 2016 11:54

To:

'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@cse-india.com'; cmjoydev@gmail.com; chandranidatta@cse-india.com; kanchansaha@cse-

india.com; listing@cse-india.com

Subject:

Disclosure under Regulation 30 of Takeover Regulation

Attachments:

20160407115128299.pdf

April 7, 2016

1] The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2] Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Details of Shareholding in terms of Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Enclosed please find herewith the disclosure as received from the Promoter informing the details of shareholding in terms of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on 31st March, 2016, for your records.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For Maithan Alloys Limited

Rajesh K Shah Company Secretary

cc: The Corporate Relationship Department

BSE Limited

Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai -400 001

From: neaps@nse.co.in [mailto:neaps@nse.co.in]

Sent: 04 April 2016 22:15 To: rajesh@maithanalloys.com

Subject: Disclosure under Regulation 30 of Takeover Regulation

Dear Sir/Madam,

This is with respect to the Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 where in:

- (1) Every person, who together with persons acting in concert with him, holds shares or voting rights entitling him to exercise twenty-five per cent or more of the voting rights in a target company, shall disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (2) The promoter of every target company shall together with persons acting in concert with him, disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (3) The disclosures required under sub-regulation (1) and sub-regulation (2) shall be made within seven working days from the end of each financial year to,
 - every stock exchange where the shares of the target company are listed; and
 - the target company at its registered office.

On basis of above, Companies are requested to intimate the Promoters to provide the aforesaid disclosure on the following email id - takeover@nse.co.in

The Hardcopies for the same will not be accepted by the Exchange.

Encl: Format prescribed by SEBI

Warm Regards

Listing Compliance

National Stock Exchange of India Limited (NSE)

Subhas Chandra Agarwalla

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915
3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ
4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,05,78,722 Equity Shares of M/s. Maithan Alloys Limited aggregating to 70.69% of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalia

Encl: as above

The Carcutto Stock Exchange

Listing Department

Contents not verified

Contents not verified

Contents not verified

Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN A	LLOYS LIMITED			
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915]				
	National Stock Exchange of India Limited [Scrip Code: EQ-MAITHANALL]				
	BSE Limited [Scrip Code: 5	90078 (under permitt	ed category)]		
3. Particulars of the shareholder(s):					
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.				
or					
b. Name(s) of promoter(s), member of the promoter group and PAC with him.		romoter(s), member with him are provide			
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC		
As of March 31 st of the year 2017, holding of: a) Shares	2,05,78,722	70.69%	70.69%		
b) Voting Rights (otherwise than by shares)	None	N.A.	N,A,		
c) Warrants,	None	N.A.	N.A.		
d) Convertible Securities	None	N.A.	N.A.		
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.		
Total	2,05,78,722	70.69%	70.69%		

^{*} Please refer Annexure A for shareholding of person(s) mentioned at (3) above

March

Contd.. Page 2

PART B

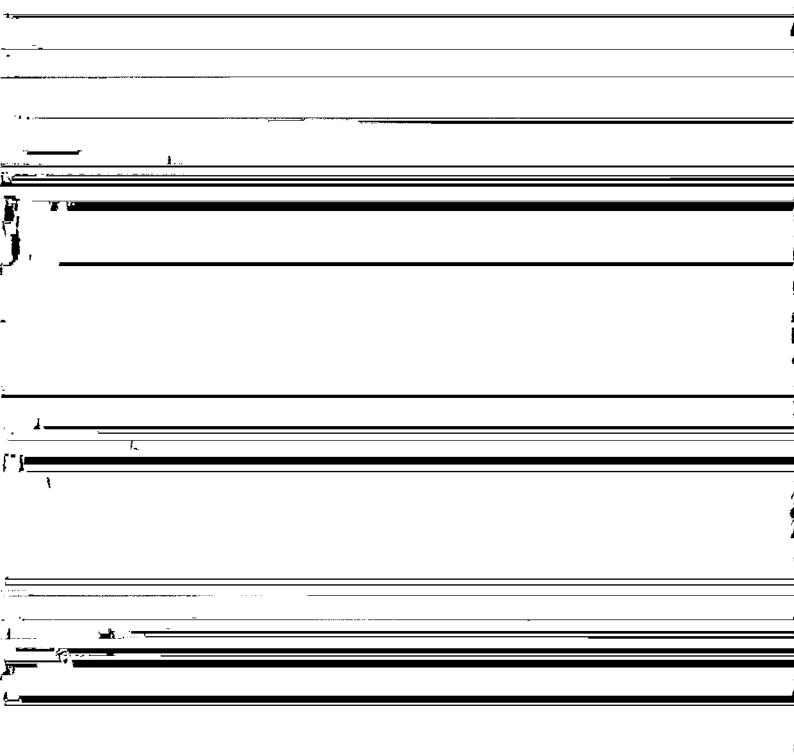
Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
PRAHLAD RAI AGARWALLA	Promoter Group	AADHP8930K
RITA DEVI	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SMRITI AGARWALI.A	Promoter Group	AGOPAR717A

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above:

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31" March, 20	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	99250	0.34
AVINASH AGARWALLA	Promoter Group	583350	2.00
PRAHLAD RATAGARWATTA	Promoter Group	851200	2.92



S C Agarwalla

From:

S C Agarwalia <scagarwalia@maithanalloys.com>

Sent:

Wednesday, April 05, 2017 1:25 PM

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';

'listing@cse-india.com'; 'rajesh@maithanalloys.com'

Subject:

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

Disclosure under Reg30(2)-SAST.pdf

Categories:

Red Category

April 5, 2017

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Volkata - 700 001 wrip code: 023915

3]

The Corporate Relationship Department

BSE Limited

Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001 21

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4

Company Secretary M/s. Maithan Alloys Ltd., Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir.

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,05,78,722 Equity Shares of M/s. Maithan Alloys Limited aggregating to 70.69% of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on

Yours truly,

SC Agarwalla

Encl: as above

S C Agarwalla

From:

postmaster@BSELTD.DOMAIN

Sent:

Wednesday, April 05, 2017 1:28 PM

To:

scagarwalla@maithanalloys.com

Subject:

Undeliverable: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

details.txt; Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 (1.37 MB)

Delivery has failed to these recipients or groups:

shyam.bhaqirath@bseindia.com

The recipient's mailbox is full and can't accept messages now. Please try resending this message later, or contact the recipient directly.

The following organization rejected your message: PJTBSEMAILDB01.BSELTD.DOMAIN.

Diagnostic information for administrators:

Generating server: PJTBSEMAILDB01.BSELTD.DOMAIN

١

shyam.bhagirath@bselndia.com PJTBSEMAILDB01.BSELTD.DOMAIN

Remote Server returned '554 5.2.2 mailbox full;

STOREDRY, Deliver, Exception: Quota Exceeded Exception. Mapi Exception Shutoff Quota Exceeded; Failed to process message due to a permanent exception with message Cannot open mailbox /o=BSE/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Configuration/cn=Servers/cn=PJTBSEMAILDB01/cn=Microsoft System Attendant.

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with smtp
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        for <corp.relations@bseindia.com>; Wed, 05 Apr 2017 00:57:18 -0700 (PDT)
DKIM-Signature: v=1; a=rsa-sha256; c=relaxed/relaxed;
        d=maithanalloys.com; s=google;
        h=from:to:references:in-reply-to:subject:date:message-id:mime-version
         ::hread-index:content-language;
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X-Received: by 10.99.173.77 with SMTP id yl3mr2354917pgo.3.1491379036019;
        Wed, 05 Apr 2017 00:57:16 -0700 (PDT)
Return-Path: <scagarwalla@maithanalloys.com>
Received: from SCA ([58.68.49.93])
        by smtp.gmail.com with ESMTPSA id 73sm35753196pfj.31.2017.04.05.00.56.52
        (version=TLS1 cipher=ECDHE-RSA-AES128-SHA bits=128/128);
        Wed, 05 Apr 2017 00:57:13 -0700 (PDT)
From: S C Agarwalla <scagarwalla@maithanalloys.com>
To: <takeover@nse.co.in>, <corp.relations@bseindia.com>,
       <compliance@cse-india.com>, <listing@cse-india.com>,
       <rajesh@maithanalloys.com>
References: <000601d2ade0$23169dd0$6943d970$@maithanalloys.com>
In-Reply-To: <000601d2ade0$23169dd0$6943d970$@maithanalloys.com>
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Date: Wed, 5 Apr 2017 13:24:46 +0530
'essage-ID: <000001d2ade1$e79f7680$b6de6380$@maithanalloys.com>
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       boundary "--- NextPart_000_0001_01D2AE10.015C4660"
X-Mailer: Microsoft Outlook 14.0
Thread-Index: AQFWZOtKL/f+Z9/KEoWO9JGqixhVaaKu+MSQ
Content-Language: en-us
X-Auto-Response-Suppress: DR, OOF, AutoReply
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Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

05 April 2017 13:25

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; rajesh@maithanalloys.com

Subject:

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

Disclosure under Reg30(2)-SAST.pdf

April 5, 2017

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range ~olkata - 700 001 ocrip code: 023915

The Corporate Relationship Department

BSE Limited

Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai - 400 001

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4]

Company Secretary M/s. Maithan Alloys Ltd., Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,05,78,722 Equity Shares of M/s. Maithan Alloys Limited aggregating to 70.69% of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla

Encl: as above

F-3, Circular Mansion 222 AJC Bose Road, Kolkata-700 017

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,43,865 equity shares being 2.90% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

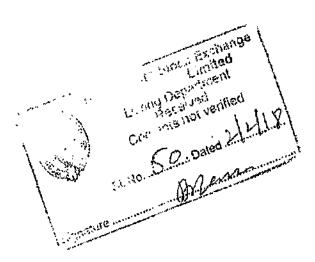
For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl; a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Towns Co	3.6.43 449	T1 4. 4				
Name of the Target Company (TC)		Maithan Alloys Limited;				
	4th Floor, 9 A.J.C Bose Road, Kolkata-700017					
27()						
Name(s) of the acquirer and Persons						
Acting in Concert (PAC) with the	1e 1. Prahlad Rai Agarwalla					
acquirer	2. Avinash Agarwalla					
	3. Rita Devi					
	4. Sarita Devi Agarwalla					
	,					
	List of PAC enclosed as Annexure A					
Whether the acquirer belongs to	Yes, all the acquirers are members of the Promoters					
Promoter/Promoter group	Group of the Ta	rget Company.				
Name(s) of the Stock Exchange(s)		Exchange of India	Limíted;			
where the shares of TC are Listed		ck Exchange Lim	_			
		d category at BSE				
	1	% w.r.t. total	% w.r.t.			
Details of the constation (Monaco I as		share/voting	total diluted			
Details of the acquisition / disposal as	Number	capital	share/voting			
follows:		wherever	capital of			
		applicable(*)	the TC (**)			
Before the aequisition/disposal under						
consideration, holding of :						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
b) Shares in the nature of encumbrance	-	_	_			
(pledge/lien/non-disposal			!			
undertaking/others)		Į				
c) Voting rights (VR) otherwise than by	-	_	_			
shares	i					
d) Warrants/convertible securities/any		_				
other instrument that entitles the						
acquirer to receive shares carrying			į			
voting rights in the TC (specify						
holding in each category)						
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Details of acquisition/sale						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
acquired/sold	ALL THE EXILE	10.111111111111111111111111111111111111				
b) VRs acquired/sold otherwise than	;	_	_			
by shares	" i	_	~ <u> </u>			
c) Warrants/convertible securities/any	"	_	.			
other instrument that entitles the	_	_	-			
acquirer to receive shares carrying	~ [į			
• • • • • • • • • • • • • • • • • • • •		,				
voting rights in the TC (specify						
holding in each category)						
acquired/sold		-	-			
d) Shares encumbered / invoked/	-					
released by the acquirer	Dof American D	Dof Annau P	Dof Assessed B			
Fotal (a+b+c+/-d)	ver wunexme p	Ref Annexure B	vei vuuexnie R			

A Grantian annualistican facilia de 132 C			· · · · · · · · · · · · · · · · · · ·		
After the acquisition/sale, holding of:	D ()				
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) Shares encumbered with the		-	-		
acquirer	-	-	-		
c) VRs otherwise than by shares	-	-	-		
d) Warrants/convertible securities/any	-				
other instrument that entitles the			ļ		
acquirer to receive shares carrying					
voting rights in the TC (specify					
holding in each category) after					
acquisition	ļ				
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Mode of acquisition/sale (e.g. open	Open Market (Inter-se transfer of shares)				
market / off-market / public issue /					
rights issue /preferential allotment /					
inter-se transfer etc.)			}		
Date of acquisition / sale of shares / VR	30th January, 2018	3			
or date of receipt of intimation of	•				
allotment of shares, whichever is					
applicable					
Equity share capital / total voting	29,111,550 Equity	Shares of Rs. 10/	- each		
capital of the TC before the said		_			
acquisition/sale					
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/-	- each		
of the TC after the said acquisition/sale.	- ·	·	N. I. Arluž		
			, , , , , , , , , , , , , , , , , , , ,		
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each		
TC after the said acquisition /sale.					

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of all the Sellers

Shankar Lal Agarwalia Date: 1st February, 2018

Place: Kolkata

Encl: a/a

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST	OF PERSONS ACTING IN CONCERT
Pron	noter
1.	Subhas Chandra Agarwalla
Pers	ons Acting in Concert
2.	Aaklavya (India) Private Limited
3.	Anupam Vanijya Private Limited
4.	Avinash Agarwalla
5.	Bhagwati Syndicate Private Limited
б.	H. S. Consultancy Private Limited
7.	Jibralter Traders Limited
8.	Maithan Smelters Private Limited
9.	Prahlad Rai Agarwalla
10.	Prahlad Rai Agarwalla (a/c -HUF)
11.	Rita Devi
12,	Sarita Devi Agarwalla
13.	Shakti Auto Finance Private Limited
14.	Shankar Lai Agarwalla
15.	Sheela Devi Agarwalla
16.	Siddhartha Shankar Agarwalla
17.	Smriti Agarwalla
18.	Sonam Agarwalla
19.	Subhas Chandra Agarwalla (a/c-HUF)
20.	Subodh Agarwalla
21.	Sudhanshu Agarwalla
2 2.	Sumee Trading Private Limited
23.	Summit Packaging Private Limited
24.	Unmukt Tracom Private Limited

For and on behalf of all the Sellers

Shankar Lal Agarwalla

Name of the Shareholders	Details of holding before disposal under consideration		Details of disposal as on 30% January, 2018		Details of holding after disposal				
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	shares /voting rìghts	% w.r.t. to total share capital of TC	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers									
1. Shankar Lal Agarwalla	907601	3,12	3.12	(705000)	(2.42)	(2,42)	202601	0.70	0.70
Siddhartha Shankar Agarwalla	397339	1.36	1.36	(138865)	(0.47)	(0.47)	258474	0.89	0.89
Acquirers			2.44	405000	0.40	0.43	1046200	3,59	3.59
3. Prahlad Rai Agarwaila	921200	3.16	3.16 1.03	125000 190000	0.43	0,45	488350	1.68	1.68
4. Avinash Agarwalla	298350	1.03	2,00	138865	0.47	0.47	718365	2,47	247
5. Rita Devi	579500 309000	1.06	1.06	390000	1.34	1,34	699000	2.40	2.40
6. Sarita Devi Agarwalla Promoter & Persons Acting In Concert	309000	1,05	1.00	370000	1.01	1,51			
7. Subhas Chandra Agarwalla	99250	0.34	D.34	0	0	0	99250	0.34	0.34
8. Smrlti Agarwalla	56176	0.23	0.23	0	0	0	66176	0.23	0.23
9. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
10. H. S. Consultancy Private Limited	\$259200	11.20	11.20	0	0	0	3259200	11.20	11.20
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.14	1.14	0	0	0	332100	0.38	1.14 0.38
12, Sonam Agarwalia	110000	0.38	0.38	0	Ó	0	110000		
19. Subhas Chandra Agarwalia (a/c-HUP)	97500	0.33	0.33	0	0	0	97500	0.33	0.33
14.Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15, Anupam Vardjya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1,20	1.20
16. Aaklavya (India) Private Limited	1274500	4,38	4,38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Private Ltd.	1067800	3.67	3.67	0	0	0	1067800 667250	3.67 2,29	3,67 2.29
19. Sheela Devi Agarwalla	667250	2.29	2.29 1.23	0	0	0	359250	1.23	1.23
20. Subodh Agarwalia	359250	1,23 1.94	1.23	0	0	0	564450	1.94	1.94
21. Sudhanshu Agarwalla 22. Unmukt Tracom Pvt	564450 270000	0.93	0.93	0	0	0	270000	0.93	0.93
Ltd 23. Summit Packaging Pvt.	466500	1.60	1.60	0	0	0	466500	1,60	1,60
Ltd. 24. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
TOTAL	20609969	70.80	70.80	0	Û	0	20609969	70,80	70.80

For and on behalf of the Sellers

Shankar Lal Agarwalla

Rajesh Shah

From:

Shankar Lai Agarwalla <shankaragarwalla@maithanalloys.com>

Sent:

01 February 2018 16:13

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; Rajesh K Shah; kanchansaha@cse-india.com;

debabratadas@cse-india.com; chandranidatta@cse-india.com

Subject:

Fwd; Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

SLA.PDF

----- Forwarded message -----

From: Rajesh Shah <rajesh@maithanalloys.com>

Date: Thu, Feb 1, 2018 at 4:05 PM

Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindla.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com;

1st February, 2018

1]

2]

The Secretary

Listing Department

The Calcutta Stock Exchange Limited

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

7, Lyons Range

Bandra (E), Mumbai - 400 051

Kolkata 700 001

Scrip code: MAITHANALL-EQ

Scrip code: 023915

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs.

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ("Target Company") on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

in respect sale of 8,43,865 equity shares being 2.90% of the paid-up share capital of the Tar Company.	ge
This is for your information and records.	1,
Kindly acknowledge the receipt.	
Thanking you,	
Yours faithfully,	
For and on behalf of the Sellers	
Shankar Lal Agarwalla	
Encl: a/a	
cc : 1] The Corporate Relationship Department BSE Limited	

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata-700 017

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OR

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kuria Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/x 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ("Target Company") on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

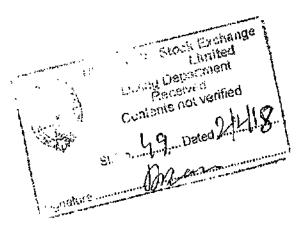
For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Enck a/a

cc:1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Marian Communication	Résidiese Allores	Y imitadi	. <u></u>			
Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017					
Name(s) of the acquirer and Persons		. DOSE KUALI, KULA	112-700017			
Acting in Concert (PAC) with the	I -					
acquirer						
acquires	2. Avinash Agarwalla 3. Rita Devi					
	1	carrentla.				
	4. Sarita Devi Agarwalla					
	List of PAC encl	osed as Annexure	. A			
Whether the acquirer belongs to		irers are members				
Promoter/Promoter group	Group of the Tax					
1 Total of the state of the sta		G				
Name(s) of the Stock Exchange(s) where	National Stock F	xchange of India	Limited;			
the shares of TC are Listed	1	ck Exchange Limi				
	Under permitted	l category at BSE l	~			
		% w.r.t. total	% w.r.t.			
Details of the acquisition / disposal as		share/voting	total diluted			
follows:	Number	capital	share/voting			
2022/7440		wherever	capital of			
		applicable(*)	the TC (**)			
Before the acquisition/disposal under						
consideration, holding of : a) Shares carrying voting rights	Ref Armexure B	Ref Annexure B	Ref Annexure B			
b) Shares in the nature of encumbrance	Kei Mulexule D	-	-			
(pledge/lien/non-disposal						
undertaking/others)						
c) Voting rights (VR) otherwise than by	_	_	-			
shares						
d) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the						
acquirer to receive shares carrying						
voting rights in the TC (specify holding						
in each category)						
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Details of acquisition/sale			m.e.k			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
acquired/sold						
b) VRs acquired/sold otherwise than by	-	_	•			
shares		_	_			
c) Warrants/convertible securities/any	_	_				
other instrument that entitles the						
acquirer to receive shares carrying						
voting rights in the TC (specify holding in each category)						
	_ [_			
acquired/sold d) Shares encumbered / invoked/						
released by the acquirer						
reseased by the acquires						



Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	ue /				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	of				
Equity share capital / total voting capital of the TC before the said acquisition/sale	pital 29,111,550 Equity Shares of Rs. 10/- each said				
Equity share capital/total voting capital of the TC after the said acquisition/sale	ital 29,111,550 Equity Shares of Rs. 10/- each				
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity	Shares of Rs. 10/	- each		

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SBBI (Listing Obligations and Disclosure Regulations, 2015.

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Date: 1st February, 2018

Place: Kolkata

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST	OF PERSONS ACTING IN CONCERT
Pron	noter
1.	Subhas Chandra Agarwalla
Pers	ons Acting In Concert
2,	Aaklavya (India) Private Limited
3.	Anupam Vanijya Private Limited
4.	Avinash Agarwalia
5.	Bhagwati Syndicate Private Limited
6.	H. S. Consultancy Private Limited
7.	Jibralter Traders Limited
8.	Maithan Smelters Private Limited
9.	Prahlad Rai Agarwalla
10.	Prahlad Rai Agarwalla (a/c-HUF)
11.	Rita Devi
12.	Sarita Devi Agarwalla
13.	Shakti Auto Finance Private Limited
14.	Shankar Lal Agarwaila
15.	Sheela Devi Agarwalla
16.	Siddhartha Shankar Agarwalla
17.	Smriti Agarwalla
18.	Sonam Agarwalla
19.	Subhas Chandra Agarwalla (a/c-HUF)
2 0.	Subodh Agarwalla
21.	Sudhanshu Agarwalla
22.	Sumee Trading Private Limited
23.	Summit Packaging Private Limited
24.	Unmukt Tracom Private Limited

For and on behalf of the Acquirers

Mjamb Subhas Chandra Agarwalla

Annexure B Details of holding after Details of holding before Details of acquisition as acquisition acquisition under on 30th January, 2018 Name of the Shareholders consideration No. of No. of %w.r.t. %w.r.t. No. of % w.r.t. to % w.r.t. % w.r.t. % w.r.t. total total shares to total total shares total shares to total /voting diluted /voting diluted share diluted /voting share share capital of capital of rights share/ rights share/ share rights capital of /voting voting voting TC TC TC capital of capital capitai of the TC the TC of the TC Acquirers 1046200 921200 3.16 3.16 125000 0.43 0.43 3.59 3,59 1. Prahlad Rai Agarwalla 0.65 488350 1.68 1.68 190000 0.65 298350 1.03 1.03 2. Avinash Agarwalla 0.47 718365 247 2.47 579500 2.00 2.00 138865 0.47 3. Rita Deví 699000 1.34 2.40 390000 1.34 2.40 309000 1.06 1.06 4. Sarita Devi Agarwalla Bellers 3.12 3,12 (705000)(2.42)(2.42)202601 0.70 0.70 907601 5. Shankar Lal Agarwalla 258474 0.89 397339 1.36 1.36 (138865)(0.47)(0.47) 0.89 Siddhartha Shankar Agarwalla Promoter & Persons Acting in Concert 7. Subhas Chandra 0 99250 0.34 0.34 0 0 99250 0.34 0.34 Agarwalla 0 Û 66176 0.23 0.23 66176 0.23 0.23 0 8. Smrifi Agerwalla 9. Maithan Smelters Pvt. 0 5397357 18,54 18.54 0 0 5397357 18.54 18.54 Ltd. 10. H. S. Consultancy 11.20 O 3259200 11,20 11.20 3259200 11.20 0 0 Private Limited 11, Prahlad Rai Agarwalla Ó 0 332100 1.14 1,14 1.14 0 1.14 332100 (a/c-HUF) 0,38 0.38 O 0.38 0.38 0 0 110000 110000 12.Sonam Agarwalla 13. Subhas Chandra ٥ 0.33 0.33 0.33 0.33 0 0 97500 97500 Agarwalia (a/c-HUF) 14. Sumee Trading Private 0 4.78 4.78 0 0 1391100 4.78 4.78 1391100 Limited 15. Anupam Vanijya Pvt. 1.20 0 0 ٥ 350796 1.20 1.20 1.20 350796 Lid. 16. Aaklavya (India) ø 0 4.38 4,38 4.3B 0 1274500 4.38 1274500 Private Limited 17. libralter Traders 0 0 993750 3.41 3.41 993750 3.41 3.41 0 Limited 18.Shakti Auto Finance 0 3,67 3.67 3.67 3.67 û 0 1067800 1067800 Pet. Ltd. 2.29 2.29 2.29 2.29 0 O 0 667250 667250 19. Sheela Devi Agarwalla 1.23 1.23 1.23 0 0 0 959250 1.23 359250 20. Subodh Agarwalla ö 0 1.94 1.94 1.94 1,94 0 564450 364450 21.Sudhanshu Agarwalla 22. Umnuki Tracom Pvt 0.93 0 0 a 270000 0.93 Q.93 0.93 270000

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For and on behalf of the Acquirers

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430000

20609969

1.60

1.48

70.80

1.60

1.48

70.80

Subhas Chandya Agarwalla

23. Summit Packaging Pvt.

24. Bhagwati Syndicate

Private Limited

Ltd.

TOTAL

S C Agarwalla

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

Thursday, February 01, 2018 4:08 PM

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';

'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

SCA.PDF

Categories:

Red Category

1st February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of quisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Rajesh Shah

From;

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

01 February 2018 16:08

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-India.com;

debabratadas@cse-india.com; chandranidatta@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

SCA.PDF

1st February, 2018

1)

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001 Scrip code: 023915 21

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ("Target Company") on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2,90% of the paid-up share capital of Target Company.

This is for your information and records.

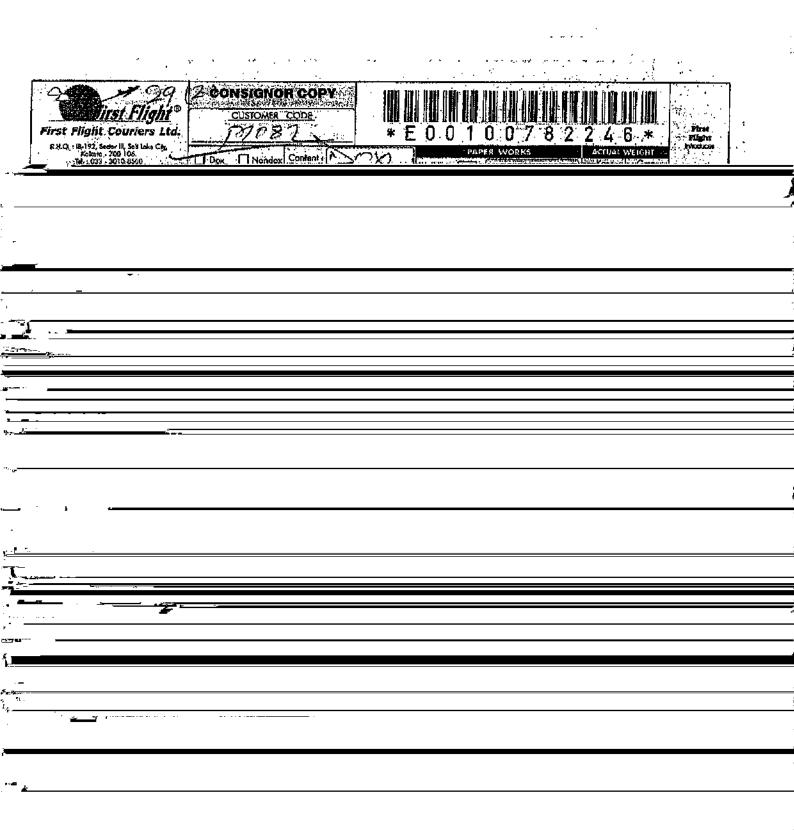
Kindly acknowledge the receipt.

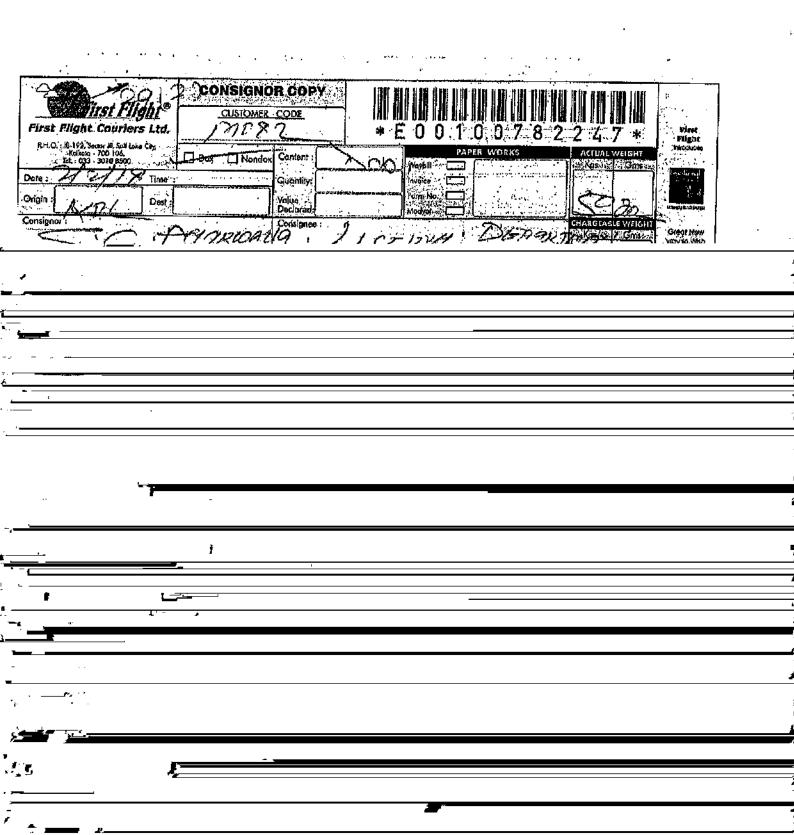
Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla





S L Agarwalla

F-3, Circular Mansion 222 AJC Bose Road, Kolkata- 700 017

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Initimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Shankar lal Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017 Listing Department

Listing Department

Coments not verified

St. No. 1.5. Dated 24 2.4.2

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	Name of the Terret Co. (TO)		
	Name of the Target Company (TC)	Maithan Alloys Limited;	
	Name(s) of the acquirer and Persons	4th Floor, 9 A.J.C Bose Road, Kolkata-700017 Acquirers -	
	Acting in Concert (PAC) with the		
	acquirer	Subhas Chandra Agarwalla Shankar Lai Agarwalla	
		er sample in createning	•
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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	Ref Annexure B	Ref Annexure B
Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Ref Annexure B Off-market /Ope Inter-se transfer	Ref Annexure B n Market (Block I	Ref Annexure B Deal)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16th February, 201	.8	
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity	Shares of Rs. 10/-	each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	29,111,550 Equity :	Shares of Rs. 10/-	each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity 5	Shares of Rs. 10/-	each

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Acquirers

gansally.

Date: 19th February, 2018

Place: Kolkata

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST	T OF PERSONS ACTING IN CONCERT
Pers	ons Acting In Concert
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Bhagwati Syndicate Private Limited
4.	H. S. Consultancy Private Limited
5.	Jibralter Traders Limited
6.	Maithan Smelters Private Limited
7.	Prahlad Rai Agarwalla
8.	Prahlad Rai Agarwalla (a/c-HUF)
9.	Rita Devi
10.	Sarita Devi Agarwalla
11.	Shakti Auto Finance Private Limited
12.	Sheela Devi Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c-HUF)
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
17.	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

For and on behalf of the Acquirers

Shankar La Agarwalla

r.

Name of the Shareholder		of holding			of acquis			s of holdi	
Trance of the Stratehorder	c	onsideratio	on		th February	, 2018		acquisitio	n
**	No. of shares /voting rights	% w.r.t. fo total share capital of TC	total diluted	shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t total diluted share/ voting capital of the TC	shares Voting rights	% w.r.t. to total share capital o	total diluted
Acquirers 1. Subhas Chandra †				ļ <u></u>	<u> </u>				
Agarwalla 2. Shankar Lal	99250	0.34	0.34	*97500	0.34	0.34			0.68
Agarwalia		0.70	0.70	759500	2,60	2.60		3.30	3.30
Avinash Agarwalla Siddhartha Shankar	488350	1.68	1.68	*332100	1.13	1.13	820450	2.81	2.81
Agarwalla Sellers	258474	0.89	0.89	180000	0.62	0.62	438474	1.51	1.51
5. Rita Devi	718365	2.47	2.47	(579500)	(1.99)	(1.99)	138865	0.48	0.48
6. Sheela Devi Agarwalla	667250	2.29	2.29	(360000)	(1.23)	(1.23)	307250	1.06	1.06
7. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.33	0.33	*(97500)	(0.33)	(0.33)	0	0	0
8. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.14	1.14	*(332100)	(1.14)	(1.14)	0	0	0
Promoter & Persons Acting In Concert				ļ					
9. Prahlad Rai Agarwalla	1046200	3.59	3.59	0	0	0	1046200	3.59	3.59
10. Sarita Devi Agarwalia	699000	2.40	2.40	. 0	0	0	699000	2.40	2,40
11. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
12.H. S. Consultancy Private Limited	3259200	11.20	11.2 0	0	0	0	3259200	11.20	11.20
13.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
14. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
16. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
17. Jibralter Traders Limited	9937 50	3.41	3.41	0	0	0	993750	3.41	3.41
18. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
9. Subodh Agarwalla	359250	1.23	1.23	0	0	0	359250	1.23	1.23
0. Sudhanshu Agarwalla	564450	1.94	1.94	0	0	0	564450	1.94	1.94
1. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
2.Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
3. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
OTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

*Off-market Transaction by way of gift of shares.

For and on behalf of the Acquirers

Shankar fal Agarwalla



de Karradove Ing.

Shankar Lai Agarwalla <shankaragaran in (granati analinya.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com>
To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

Tue, Feb 20, 2018 at 11:13 AM

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com;

19th February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ("Target Company") on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalai Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

Regulation 29(2)-Inter Se Seller-SLA,PDF 693K

F-3, CIRCULAR MANSION, 222, A.J.C. BOSE ROAD, KOLKATA- 700 017

19th February, 2018

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Dear Sirs,

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Hearille

Subhas Chandra Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre

Ath Flogr, 9 AJC Bose Road,

Kolkata- 700 017

SI. No. 2 Dated 20 118

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	B. F. 1.12 A. 27				
rvaine of the Target Company (TC)	Maithan Allo	ys Limited;			
	4th Floor, 9 A.J.C Bose Road, Kolkata-700017				
Name(s) of the pageiron and Danner					
Name(s) of the acquirer and Person Acting in Concert (PAC) with the	-				
acquirer Concert (FAC) with the		Chandra Agarwal	la		
acquire	2. Shankar	r Lal Agarwalla			
]	3. Avinash	ı Agarwalla			
	4. Siddhar	tha Shankar Agary	walla		
		Ŭ			
	List of PAC end	closed as <mark>Annexu</mark> r	re A		
Whether the acquirer belongs to	Yes, all the acq	uirers are member	s of the Promoters		
Promoter/Promoter group	Group of the Ta	arget Company.			
Name(s) of the Stock Exchange(s)	National Stock	Exchange of India	Limited:		
where the shares of TC are Listed	The Calcutta St	ock Exchange Lim	ited:		
	Under permitte	ed category at BSE	Limited		
		% w.r.t. total	% w.r.t.		
Details of the acquisition / disposal as		share/voting	total diluted		
follows:	Number	capital	share/voting		
10110413.		wherever	capital of		
		applicable(*)	the TC (**)		
Before the acquisition/disposal under		1	The IC()		
consideration, holding of :					
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) Shares in the nature of encumbrance	-		inci i iliticante p		
(pledge/lien/non-disposal	}				
undertaking/ others)					
c) Voting rights (VR) otherwise than by	_				
shares]	-	-		
d) Warrants/convertible securities/any	[_	}		
other instrument that entitles the					
acquirer to receive shares carrying]			
voting rights in the TC (specify		[ĺ		
holding in each category)					
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Dof A		
Details of acquisition/sale	The state of the s	Ker Annexule D	Ref Annexure B		
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	D.C.A.		
acquired/sold	net Findexule, D	Net Atmexure b	Ref Annexure B		
b) VRs acquired/sold otherwise than	.		İ		
by shares	' i	-	- [
c) Warrants/convertible securities/any	اُ آ	Í	[
other instrument that entitles the		- [-		
acquirer to receive shares carrying	-		ļ		
voting rights in the TC (specify	İ		į.		
holding in each category)	1 1				
acquired/sold					
d) Shares encumbered / invoked/	İ	-	- [
released by the acquirer	-				
T . 7 / . 1	Pof Annual P	D. C. A			
	Ref Annexure B	Ref Annexure B	Ref Annexure B		

Sparulls

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the		Ket Millexule D	Kei Alinexure B
acquirer	_	_	_
c) VRs otherwise than by shares	_	_	-
d) Warrants/convertible securities/any	-		_
other instrument that entitles the	1		
acquirer to receive shares carrying	<u> </u>		}
voting rights in the TC (specify			•
holding in each category) after			
acquisition			
			!
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open	Off-market /One	n Market (Block I	Deal\
market / off-market / public issue /	Inter-se transfor	(22001)	
rights issue /preferential allotment /			
inter-se transfer etc.)			
			ĺ
Date of acquisition / sale of shares / VR	16th February, 201	.8	
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
Facility of the state of the st			
Equity share capital / total voting	29,111,550 Equity	Shares of Rs. $10/$	each
capital of the TC before the said			1
acquisition/sale			
Equity share capital/ total voting capital	20 444 FEO P :		
of the TC after the said acquisition/sale.	29,111,550 Equity	Snares of Rs. 10/-	each
sate me sate acquisition sate.			
Total diluted share/voting capital of the	29 111 550 Equitor	Charres a CD = 40.4	
TC after the said acquisition/sale.	29,111,550 Equity 9	onares of Rs. 10/-	each

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of all the Sellers

Maull, Subhas Chandra Agarwalla

Date: 19th February, 2018

Place: Kolkata

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

,,,	
LIS	T OF PERSONS ACTING IN CONCERT
Per	sons Acting In Concert
1.	Aaklavya (India) Private Limited
2.	Anupam Vanijya Private Limited
3.	Bhagwati Syndicate Private Limited
4.	H. S. Consultancy Private Limited
5.	Jibralter Traders Limited
6.	Maithan Smelters Private Limited
7.	Prahlad Rai Agarwalla
8.	Prahlad Rai Agarwalla (a/c -HUF)
9.	Rita Devi
10.	Sarita Devi Agarwalla
11.	Shakti Auto Finance Private Limited
12.	Sheela Devi Agarwalla
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c-HUF)
15.	Subodh Agarwalla
16.	Sudhanshu Agarwalla
<i>17</i> .	Sumee Trading Private Limited
18.	Summit Packaging Private Limited
19.	Unmukt Tracom Private Limited

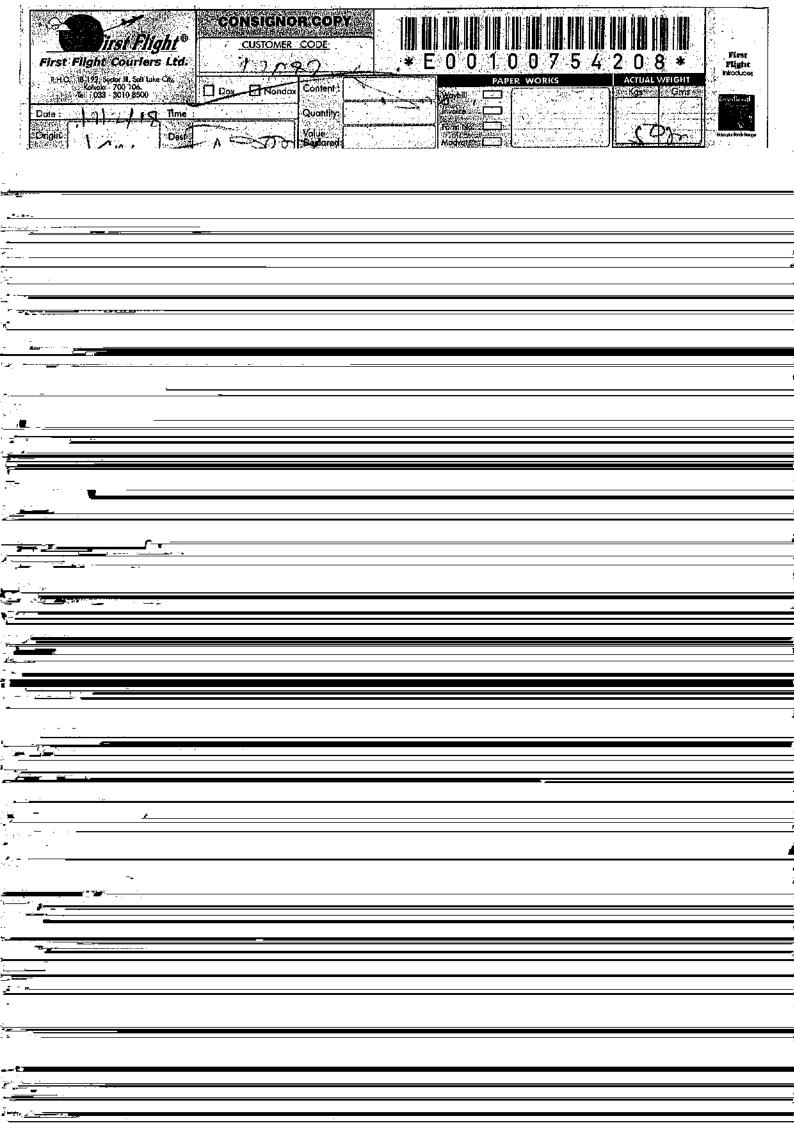
For and on behalf of all the Sellers

Subhas Chandra Agarwalla

Name of the Shareholde	consideration			Details of acquisition as on 16th February, 2018			Detai	Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital o	total diluted	No. of shares /voting rights	% w.r.t. to total share capital of	voting capital of	shares d /voting rights	% w.r.t to total share capital o	total diluted	
Sellers	- 	 	 		<u> </u>	the TC			<u> </u>	
1. Rita Devi	718365	2.47	2.47	(EGOE OA)	64.3.3			<u> </u>	<u></u>	
2. Sheela Devi Agarwall	a 667250	2.29	2,47 2,29	(579500) (360000)	(1.99)	(1.99)		_ <u>-</u> -	0.48	
3. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.33	0.33	*(97500)	(0.33)	(0.33)	307250	 	1.06 0	
4. Prahlad Rai Agarwalla (a/c-HUF) Acquirers	332100	1.14	1.14	*(332100)	(1.14)	(1.14)	0	0	0	
Subhas Chandra Agarwalla Shankar Lal	99250	0.34	0.34	*97500	0.34	0.34	196750	0.68	0.68	
Agarwalla	202601	0.70	0.70	759500	2.60	2.60	962101	3.30	3.30	
7. Avinash Agarwalla 8. Siddhartha Shankar	488350	1.68	1.68	*332100	1.13	1.13	820450	2.81	2.81	
8. Siddhartha Shankar Agarwalla Promoter & Persons	258474	0.89	0.89	180000	0.62	0.62	438474	1.51	1.51	
Acting In Concert										
9. Prahlad Rai Agarwalia	1046200	3.59	3.59	0	0	0	1046200	3.59	3.59	
10. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40	
11. Maithan Smelters Pvt. Ltd. 12. H. S. Consultancy	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54	
Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20	
3. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38	
4. Sumee Trading Private Limited 5. Anupam Vanijya Pvt.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78	
Ltd. 6. Aaklavya (India)	350796	1.20	1.20	0	0	0	350796	1.20	1.20	
Private Limited 7. Jibralter Traders	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38	
Limited 3. Shakti Auto Finance	993750	3.41	3.41	0	0	0	993750	3.41	3.41	
Pvt. Ltd. Subodh Agarwalla	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67	
). Sudhanshu Agarwalla	359250	1.23	1.23	0	0	0	359250	1.23	1.23	
. Unmukt Tracom Pvt Ltd	564450 270000	0.93	0.93	0	0	0	564450 270000	0.93	1.94	
Summit Packaging Pvt Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60	
Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48	
	20543793	70.57	70.57	0	0					
off-market Transaction by T						0 2	0543793	70.57	70.57	

*Off-market Transaction by way of gift of shares.
For and on behalf of the Sellers

Subhas Chandra Agarwalla



S C Agarwalla

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

Monday, February 19, 2018 1:32 PM

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';

'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';

'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)- Inter Se Seller-SCA.pdf

19th February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Jurip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017