Sylph Education Solutions Ltd.
Regd. Off.: ST-4, 22, Press Complex,
A.B. Road, Indore-452008 (M.P.) INDIA,
Tel./Fax: 91-0731-2571452,
Mob. No. +91-9425322352
Email: sylphedu@gmail.com; mhfl@bsnl.in;
info@sylphedu.com Url: www.sylphedu.com
CIN: U80302MP2010PLC023011

Network 27

The Manager Listing
Corporate Relations Department
Bombay Stock Exchange Limited
Phiroz Jeejeeboy Tower
Dalal Street,
MUMBAI-400001

Date:28/02/2018

**BSE Code 539682**

Sub. Submission of Disclosure u/s 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Sir,

We have received the below mentioned documents from Ghanshyam Soni

2. Disclosure u/s 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

Please take above information on record.

Thanking you

**For Sylph Education Solutions Limited**

SYLPH EDUCATION SOLUTIONS LIMITED INDIA

Dr. Rajesh K.S. Jain
Director
DIN 01704145

Enclosed As Stated above

To,

Date:28/02/2018

The Manager Listing

Corporate Relations Department

Bombay Stock Exchange Limited.

P.J. Towers, Dalal Street,

Mumbai-400001

**Subject: Submission of disclosure under regulation 29(2) of SEBI ( Substantial Acquisition of Shares and Tackovers) Regulation, 2011.**

**Kindly find enclosed following documents:**

**1. Disclosure as per regulation 29(2) of SEBI ( Substantial Acquisition of Shares and Tackovers) Regulation, 2011.**

**Please take above information on record.**

**Regards,**

**Ghanshyam Soni**

**Encl: As above**
**c.c.**
**To,**
**Sylph Education Solutions Limited**
**ST-4,22 Press Complex,**
**A.B. Road Indore-452008**
**E-mail: info@sylphedu.com**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | M/S Sylph Education Solutions Limited (BSE Code 539682) | | |
| Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | Ghanshyam Soni<br>PAC: Pushpalata Soni<br>Shatrunjay Securities Private Limited | | |
| Whether the acquirer/seller belongs to Promoter/Promoter Group | NO | | |
| Name(s) of the Stock Exchange(s) Where the shares of TC are listed | BSE SME | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital whenever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of :<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)<br>e) Total (a+b+c+d) | 1855260<br><br>1855260 | 12.37%<br><br>12.37% | 12.37%<br><br>12.37% |
| Details of acquisition<br>a) Shares carrying voting rights ~~acquired~~/sold<br>b) VRs acquired otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold<br>d) Shares encumbered/invoked/released by the acquirer<br>e) Total (a+b+c+/-d) | 1250000<br><br>1250000 | 8.33%<br><br>8.33% | 8.33%<br><br>8.33% |

| | | | |
|---|---|---|---|
| After the acquisition/sale, holding of :<br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>e)Total (a+b+c+d) | 605260<br><br>605260 | 4.04%<br><br>4.04% | 4.04%<br><br>4.04% |
| Mode of acquisition/sale(e.g. open market/off market/ public issue/rights issue/preferential allotment/inter-se transfer etc.) | Off market | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28/02/2018 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 15000000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 15000000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 15000000 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Place:Indore

Date:28/02/2018