PG Family Trust

Date: 28th March, 2018

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Name of the Target Company (TC)	Godrej Properties Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	PG Family Trust through its trustees, Mr. Pirojsha Godrej and Ms. Nisaba Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/~~voting~~ capital wherever applicable(*)	% w.r.t. total diluted share/~~voting~~ capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along PACs: a) Shares carrying voting rights	NIL ([illegible]) 16,20,87,070 (Together with PAC)	NIL ([illegible]) 74.87% (Together with PAC)	NIL ([illegible]) 74.87% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
Details of acquisition: a) Shares carrying voting rights acquired	9,86,192	0.46%	0.46%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,86,192	0.46%	0.46%
After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights	9,86,192 (Individually) 16,20,87,070 (Together with PAC)	0.46% (Individually) 74.87% (Together with PAC)	0.46% (Individually) 74.87% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)		
Date of acquisition ~~of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC~~.	27th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 28th March, 2018

as trustee of PG Family Trust

PG Family Trust

Date: 28th March, 2018

To,
The Manager,

BSE Limited	National Stock Exchange of India Limited
Scrip Code: 533150 Security ID: 782GPL20 (NCD)	

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

as trustee of PG Family Trust

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Properties Limited
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	PG Family Trust through its trustees, Mr. Pirojsha Godrej and Ms. Nisaba Godrej
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group
Name(s) of the Stock Exchange(s)	1. The National Stock Exchange of India Limited (NSE)

ver	% w.r.t. total diluted share/voting capital of the TC (**)	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital where applicable(*)
NIL ally) 87% with AC)	NIL (Individually) 74.87% (Together with PAC)	Before the acquisition under consideration, holding of acquirer along PACs: a) Shares carrying voting rights	NIL (Individually) 16,20,87,070 (Together with PAC)	(Individu 74. (Together P
b)	NIL	Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	
NIL		c) Voting rights (VR) otherwise than by shares	NIL	NIL
NIL	NIL	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	
87%	74.87%	e) Total (a+b+c+d)	16,20,87,070	74.8
		Details of acquisition: a) Shares carrying voting rights acquired	0.46% 6,192	0.46%
NIL	NIL	b) VR by acquired otherwise than shares	NIL	
NIL	NIL	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	

shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,86,192	0.46%	0.46%
After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights	9,86,192 (Individually) 16,20,87,070 (Together with PAC)	0.46% (Individually) 74.87% (Together with PAC)	0.46% (Individually) 74.87% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,20,87,070	74.87%	74.87%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition ~~of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC~~.	27th March, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,08,24,00,640 (21,64,80,128 equity shares of Rs. 5 each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 28th March, 2018

[redacted]

Pirojsha Godrej
as trustee of PG Family Trust