UNIMODE OVERSEAS LIMITED AND REDUCED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005
Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in
CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

30.12.2017

To,

The Manager (Listing)
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Sub: Un-Audited Financial Results for the Quarter and Half Year ended 30th September, 2017
Ref: Scrip Code 512595

Dear Sir,

Please find enclosed the un-audited financial results for the quarter and half year ended 30th September, 2017.

Kindly consider the same and obliged.

Thanking You

Yours Faithfully
For **Unimode Overseas Limited and Reduced**

For UNIMODE OVERSEAS LIMITED AND REDUCED

Director/Auth. Sign.

Ashish Goel
Director
DIN: 00367103

Sunil Kumar Gupta & Co.
CHARTERED ACCOUNTANTS

Phone : 30021829, 30021696
Mob. : 09953999077
email : caskg82@gmail.com
skgcaisa82@yahoo.co.in
B-10, Magnum House-I,
Karam Pura Commercial Complex,
Shivaji Marg, New Delhi-110015

Limited Review Report

To The Board of Directors,
Unimode Overseas Limited And Reduced

We have reviewed the accompanying statement of unaudited financial results of **M/s Unimode Overseas Limited And Reduced (the "Company")** for the quarter ended 30th September, 2017 being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sunil Kumar Gupta & Co.
Chartered Accountants
FRN: 003645N

S.K. Gupta
Partner
Membership No. 082486

Place : New Delhi
Date : 14.11.2017

Sunil Kumar Gupta & Co. New Delhi Chartered Accountants

UNIMODE OVERSEAS LIMITED AND REDUCED

CIN: L51909DL1992PLC048444

Regd. Office:304A/10178, IIIrd Floor, Ravinder plaza, Abdul Aziz Road, Karol Bagh,New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

Un- Audited Financial Results for the Quarter and Half Year Ended 30th September, 2017

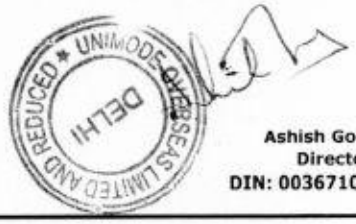
(Rs. In Millions)

S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-17	[illegible]un-17	30-Sep-16	30-Sep-17	30-Sep-16	31-Mar-17
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	**Income from operations**						
II	Revenue from operations	-	5.97	-	5.97		6.92
III	Other Income	-	-	0.11	-	0.49	0.16
	Total Revenue (I+II)	**-**	**5.97**	**0.11**	**5.97**	**0.49**	**7.08**
IV	**Expenses**						
	Cost of raw materials consumed	-	-	-	-	-	-
	Purchases of stock-in -trade	-	4.56	-	4.56	-	5.57
	Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-	-	-
	Employee benefits expenses	0.13	0.10	0.08	0.25	0.17	0.46
	Finance Cost	-	-	-	-	-	-
	Depreciation and amortisation expense	-	-	-	-	-	-
	other expenses	0.53	0.80	0.39	1.33	0.67	1.01
	Total Expenses	**0.66**	**5.46**	**0.47**	**6.14**	**0.84**	**7.04**
V	**Profit before exceptional & extraordinary items & tax (III-IV)**	(0.66)	0.50	(0.37)	(0.16)	0.36	0.03
VI	Exceptional Items	-	0.39	-	0.39	-	
VII	Profit before extraordinary item and tax (V-VI)	(0.66)	0.11	(0.37)	(0.56)	0.36	0.03
VIII	Extraordinary items	-	-	-	-	-	
IX	**Profit before tax (VII-VIII)**	**(0.66)**	**0.11**	**(0.37)**	**(0.56)**	**0.36**	**0.03**
X	Tax expense (1) Current Tax (2) Minimum Alternate Tax	-	-	-	-	-	0.01 (0.01)
XI	**Profit/ (Loss) for the Period from continuing operations (IX-X)**	**(0.66)**	**0.11**	**(0.37)**	**(0.56)**	**0.36**	**0.04**
XII	Profit / (loss) from discontinuing period	-	-	-	-	-	-
XIII	Tax expenses of discontinuing period	-	-	-	-	-	-
XIV	Profit/ (Loss) form disontinuing operation (after tax)	-	-	-	-	-	-
XV	**Profit/ (Loss) for the Period (XI+XIV)**	**(0.66)**	**0.11**	**(0.37)**	**(0.56)**	**0.36**	**0.04**
XVI	other comprehensive income net of taxes	-	-	-	-	-	-
XVII	**Total Comprehensive Income for the period**	-	-	-	-	-	-
XVIII	**Total profit or loss attributable to owners of parent/ non-controlling intrests**	-	-	-	-	-	-
XIX	**Total Comprehensive Income for the period attributable to owners of parent/ owners of parent non-controlling intrests**	-	-	-	-	-	-
XX	Paid-up equity share capital (Face value of Rs.1 /- per share)	5.01	50.11	50.11	5.01	50.11	50.11
XXI	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-					

(Rs. In Millions)

Particulars	Quarter ended 30.09.2016 (Un- Audited)	Half Year Ended 30.09.2016 (Un-Audited)
Equity Reported as per Indian GAAP	50.11	50.11
Add/ (less): Adjustments for GAAP differences	-	-
Equity Reported under Ind AS	**50.11**	**50.11**

For Unimode Overseas Limited And Reduced



Ashish Goel
Director
DIN: 00367103

Date: 14.11.2017
Place: New Delhi

UNIMODE OVERSEAS LIMITED AND REDUCED

CIN:L51909DL1992PLC048444

Regd. Office:304A/10178, IIIrd Floor, Ravinder plaza, Abdul Aziz Road, Karol Bagh,New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

Statement of Assets and Liabilities

(In Rs)

Particulars	As at 30.09.2017 (Un-Audited)	As at 31.03.2017 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	5,010,507.00	50,105,070.00
(b) Reserves & Surplus	(4,237,226.01)	(49,331,789.00)
(c) Money received against share warrants		-
Sub-total - Shareholders' funds	**773,280.99**	**773,281.00**
Share Application Money		
(2) Pending Allotment	-	-
(3) Minority Interest	-	
(4) Non Current Liabilities		
(a) Long term borrowings		-
(b) Deffered tax liabilities(Net)		-
(c) Other long-term liabilities		-
(d) Long term provisions		-
Sub-total - Non-Current liabilities		-
(5) Current Liabilities		
(a) Short-term borrrowings	600,000.00	-
(b) Trade payables	230,000.00	5,574,502.00
(c) Other current liabilities	1,959,646.30	1,223,403.00
(d) Short-term provisions	-	5,830.00
Sub-total - Current liabilities	**2,789,646.30**	**6,803,735.00**
TOTAL	**3,562,927.29**	**7,577,016.00**
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	-	-
(b) Non-current Investments	-	-
(c) Deffered tax asseets (Net)	-	-
(d) Long-term loans and advances	-	-
(e) Other non-current assets	-	-
Sub-total - Non-Current assets	-	-
(2) Current Assets		
(a) Current investments	-	-
(b) Inventories	-	-
(c) Trade receivables	783,025.00	5,625,500.00
(d) Cash and cash equivalents	306,259.04	125,564.00
(e) Short-term loans and advances	1,491,365.00	1,487,418.00
(f) Other current assets	982,278.25	338,534.00
Sub-total - Current assets	3,562,927.29	7,577,016.00
TOTAL	**3,562,927.29**	**7,577,016.00**

For Unimode Overseas Limited And Reduced

Ashish Goel
Director
DIN: 00367103

UNIMODE OVERSEAS LIMITED AND REDUCED * DELHI

Date:14.11.2017
Place: New Delhi