

VINAY KUMAR AGARWAL

A-7, Armstrong Avenue, Sec – 2B, Bidhannagar,
Durgapur, 713212, West Bengal.

M: - 9233341111

Email Id: - suv_vinay@yahoo.co.in

Date: 31-01-2018

To,


M/s. Gajanan Securities Services Limited,
113/1B, C.R.AVENUE,
7TH FLOOR, ROOM NO 7C,
KOLKATA-700073

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Acquisition of 1,27,100 equity shares representing 4.097% of the equity and voting share capital of M/s. Gajanan Securities Services Limited

With reference to the above, please find enclosed herewith the details of change in shareholding in compliance with Regulation 29(2) of SEBI SAST Regulations in respect of equity shares of M/s. Gajanan Securities Services Limited in the prescribed format attached herewith.



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

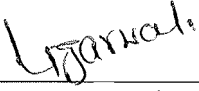
1. Name of the Target Company (TC)	GAJANAN SECURITIES SERVICES LIMITED		
2. Name of the Acquirers/ Allottees and Person Acting in Concert (PACs) with Acquirers	Mr. Vinay Kumar Agarwal		
3. Whether the Acquirers/ Allottees & Seller belong to Promoter/Promoter Group?	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited. 2. The Calcutta Stock Exchange Limited. 3. The Delhi Stock Exchange Limited.		
5. Details of the acquisition/allotment disposal of shares/ voting rights/ holding of the Acquirers and PAC	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/allotment/disposal under consideration, holding of:</u>	<u>Acquirers:</u>		
a) Shares carrying voting rights^	10,47,700	33.775%	33.775%
	NIL		
b) Shares in the nature of nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	N.A.
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	N.A.
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	N.A.
Total (a+b+c+d)	10,47,700	33.775%	33.775%
<u>Details of acquisition/ allotment and sale</u>	<u>Acquirers:</u>		
a) Shares carrying voting rights allotted	1,27,100 NIL	4.097%	4.097%
b) -VRs acquired otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/any other instrument that entitles the Acquirers/ Allottees to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ allotted	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the acquirers	NIL	NIL	NA
Total (a+b+c)	1,27,100	4.097%	4.097%

Agarwal

After the proposed acquisition/ allotment & sale holding of:	Acquirers:		
a) Shares carrying voting rights	11,74,800	37.872%	37.872%
b) Shares encumbered with the Acquirers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities /any other instrument that entitles the Acquirers/ Allottees to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ allotment	NIL	NIL	NA
Total (a+b+c)	11,74,800	37.872%	37.872%
Mode of acquisition/ allotment (e.g. open market/ off market/ public issue/ rights issue/ Preferential Allotment / inter se transfer etc.)	Off Market Acquisition		
Date of acquisition / sale of shares / VR or date of receipt of the intimation of allotment of shares, whichever is applicable	31-01-2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 31,02,0000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 31,02,0000/-		
Total diluted share/voting capital ** of the TC after the said acquisition*	Rs. 31,02,0000/-		

Note:

- (i) NA: Not Applicable.
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Vinay Kumar Agarwal)
[Acquirer]

Place: Durgapur
Date: 31-01-2018