

MARKET LENS

NIFTY	9979
Support	9920
	9875
Resistance	10020
	10080

IN FOCUS

Stock in Focus	HDFC
Positional Pick	BALRAMPUR CHINI MILLS
Intraday Pick	ASIAN PAINTS
Intraday Pick	HERO MOTOCORP



STOCK IN FOCUS

HDFC Ltd. closed 0.3% lower as compared to 0.8% decline in benchmark NIFTY Index

Over the last few years, HDFC Ltd has proven its competitive edge over its peers through decent growth in business, stable spreads, well-managed asset quality and better performance in other financial business subsidiaries. Consequently, the stock traded at a premium to its peers with best-in-class return ratios. The Company has reported a strong 20% YoY growth in loan disbursement during 1QFY18 led by robust growth in both individual and non-individual segments. Sustained pick-up in growth of high-margin non-individual loan is encouraging, as the share of corporate loan in overall loan book increased to 29.9% in Jun'17 from 28% in Sep'16.

Visible sign of pick-up in the demand for mortgage loan led by improving affordability, attractive incentive from PMAY scheme and introduction of RERA augur well for sustained growth in loan book for HDFC over next 3-5 years.

We expect further improvement in operating performance in coming quarters on the back of healthy Nil growth and listing of insurance arm.

Thus, we maintain our BUY recommendation on the stock with an Target Price of Rs1,995, valuing the standalone entity at 3.3x FY19E adjusted BV and subsidiaries fetching Rs917/share (after deducting holding company discount of 15%).

Positional Pick

BALRAMPUR CHINI MILLS (PREVIOUS CLOSE: 170) SELL

Fresh short position can be initiated at Rs174 for the target of Rs163-158 and with a strict stop loss of Rs181.

Intraday Picks

ASIAN PAINTS LTD (PREVIOUS CLOSE: 1147) BUY

For today's trade, long position can be initiated at around Rs1145 for the target of Rs1160-1165 with a strict stop loss of Rs1135.

HERO MOTOCORP LTD (PREVIOUS CLOSE: 3913) SELL

For today's trade, short position can be initiated at around Rs3950 for the target of Rs3850-3800 with a strict stop loss of Rs4020.

EQUITY INDICES

Indices	Absolute Change		Percentage Change		
	Last Trade	Change	1-D	1-Mth	YTD
Domestic					
BSE Sensex	32,014.2	(259.5)	-0.8%	2.1%	20.2%
CNX Nifty	9,978.6	(78.9)	-0.8%	3.2%	21.9%
S&P CNX 500	8,726.9	(79.6)	-0.9%	2.9%	25.0%
SENSEX 50	10,360.0	(87.9)	-0.8%	3.3%	22.9%
International					
DJIA	22,085.3	(33.1)	-0.1%	3.1%	11.8%
NASDAQ	6,370.5	(13.3)	-0.2%	3.5%	18.3%
NIKKEI	19,739.1	(256.9)	-1.3%	-1.0%	3.3%
HANGSENG	27,835.7	(19.3)	-0.1%	9.8%	26.5%
MSCI Emerging Mkts	1,078.5	3.2	0.3%	7.6%	25.1%

ADRs / GDRs

	Last Trade	Change	1-D	1-Mth	YTD
Dr. Reddy's Lab (ADR)	32.9	(1.4)	-4.0%	-21.1%	-27.4%
Tata Motors (ADR)	33.5	(0.4)	-1.3%	0.1%	-2.5%
Infosys (ADR)	15.5	(0.0)	-0.1%	3.2%	4.7%
ICICI Bank (ADR)	9.2	(0.1)	-1.5%	2.5%	34.7%
HDFC Bank (ADR)	96.3	(1.1)	-1.1%	9.4%	58.7%
Axis Bank (GDR)	38.9	(0.4)	-1.0%	0.3%	18.4%
Reliance Ind (GDR)	50.0	(0.3)	-0.6%	9.3%	58.5%

COMMODITY MARKET

Key Commodities	Last Trade	Change	1-D	1-Mth	YTD
Brent Crude (\$/bl)	51.9	(0.3)	-0.6%	11.0%	-8.7%
Silver (\$/Oz)	16.5	0.1	0.5%	6.0%	3.9%
Gold (\$/Oz)	1,265.2	4.3	0.3%	4.2%	10.3%
Copper LME (\$/MT)	6,451.5	67.3	1.1%	11.2%	16.8%
Aluminium LME (\$/MT)	2,017.3	71.5	3.7%	5.2%	18.4%
Baltic Dry	1,036.0	4.0	0.4%	26.0%	7.8%

CURRENCY RATES

	Last Trade	Change	1-D	1-Mth	YTD
USD/INR	63.6	63.8	-0.3%	-1.4%	-6.3%
EUR/INR	75.2	75.3	-0.2%	2.3%	4.9%

RATES

	Last Trade	Change	1-D	1-Mth	YTD
T-Bill - 91 D	6.1	6.1	0.2%	-2.7%	-1.5%
10 Year G-sec Yield	6.5	6.5	0.0%	-1.1%	-0.9%

INVESTMENT ACTIVITY (RS. CR)

Category	BUY	SELL	NET	Prev
FI	6,245.7	4,705.8	1,539.8	(199.2)
DII	3,151.6	2,353.1	798.6	308.2

EXCHANGE TURNOVER

Exchange	Rs Crore
BSE Equity	7,319.3
BSE Derivatives	1.37
NSE Equity	28,333.4
NSE Derivatives	7,25,969.6

Institutional Equity Research

MARKET LENS

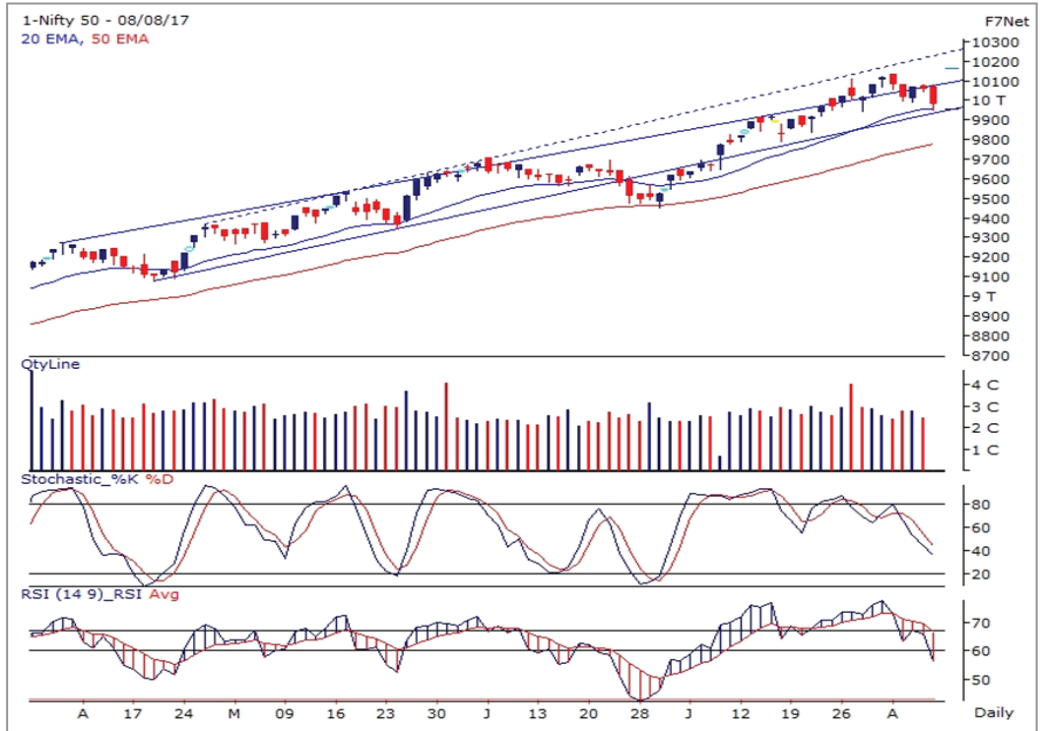
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August 9, 2017

Technical Research

MARKET SYNOPSIS

- ▶ Yesterday, NSE-NIFTY witnessed sharp decline post a stable opening (i.e. slipped from 10,084 to 9,947 level) amidst negative domestic cues, but later the index reversed after taking support of its short-term moving average 20-day EMA and managed to recover partial losses. Later, index has faced some selling pressure around sub-10,020 mark and finally, shut the shop at 9,979 mark, with cut of 79 points.
- ▶ NSE Cash segment reported turnover of Rs28,333 crore as compared to Rs24,360 crore earlier.



- ▶ Overall market breadth remained negative, where 342 stocks advanced against 1351 declined stocks.
- ▶ Negative trend was observed across all the sectoral indices during the day barring Metal index (rose by 1.5%). PSU Bank and Realty indices emerged as top losers with the decrease of 2.4% and 4.4% respectively. However, rest of the sectoral indices has reported loss of 0.5% to 1.2%.

NSE-NIFTY OUTLOOK

- ▶ NSE-NIFTY lost 10,000 mark and slipped to 10-days closing low amidst weakness across the board (except few Metal counters). Due to sharp decline in the index, key technical indicators remained in pressure, signaling near-term weakness in the market. Increase in market participation and negative market breadth is also coinciding with the near-term view. As mentioned earlier, we are positive on NIFTY, but some near-term decline cannot be ruled out if index closes below the short-term moving average 20-day EMA (placed around 9,955 mark). On the lower side, the index will find support around 9,775 level (its medium-term moving average of 50-day EMA). However, on the higher side, NIFTY will continue to face hurdle around its life-time-high of 10,138 level.
- ▶ As for the day, support is placed at around 9,8920 and then at 9,875 levels, while resistance is observed at 10,020 and then around at 10,080 levels.

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Technical Research

Positional Pick: Balrampur Chini Mills

PREV.CLOSE: 170 | RECO: SELL | AT: 174 | TARGET: 163-159 | STOP LOSS: 181



- ▶ The stock has reversed after recording new life-time-high of Rs180.90 and later it slipped to five days closing low with a single down tick.
- ▶ Due to recent decline in the prices, key technical indicators-Stochastic and RSI also reversed from their overbought zone and has given negative cross-over.
- ▶ As per the current daily set-up, we believe that stock will remain in pressure due to profit booking, where it will find support around its short-term and medium-term daily moving average (i.e. 20-day & 50-day EMA respectively).
- ▶ On the higher side, the stock will continue to face major hurdle around its life-time-high.
- ▶ Thus, for today's trade, short position can be initiated at Rs174 for the target of Rs163-158 and with a stop loss of Rs181.

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Derivatives Snapshot

- ▶ Nifty opened flat, but saw a sharp selloff as banking sector led the sell off and spilled over to other sectors and stocks. Nifty closed down by 79 points at 9,978 levels. Among the nifty stocks 14 stocks advanced and 37 declined during the day.
- ▶ Sectorally it was a day of profit booking with all sectors ending negative except Metals with the highest decline in Realty, PSU Banks, FMCG and Pharma to decline by 4.4%, 2.4%, 1.2% and 1.1% respectively.
- ▶ Broader market indices remained negative with NIFTY 100,200 and 500 to close down by 0.9% average while midcap indices and small cap indices ended negative by 1.5% average.
- ▶ Nifty August futures ends with 21 points premium at 9,999 mark, while on other hand, Bank Nifty August futures ended with the premium of 93 points at 24,693 mark.
- ▶ Nifty has reversed its expiry gains and trading flat near to the expiry closing, sustenance below 10,000 levels would continue to keep markets under pressure with supports at 9,950 and 9,750 levels. Additions in OI Nifty 10,100 CE and 10,200 CE continue to see writing with OI increasing to 46 lakhs shares average keeping the upside capped. On the downside 10,000 PE has unwinding of 6.5 lakhs shares as it turned in the money.

Sectoral Activity: Amongst sectoral index, Pvt Banks and Pharma remained in focus with negative momentum.

Stock Activity: Yes Bank and Glenmark observed build up in short position.

TOP 5 PRICE GAINERS

Stock Name	LTP	% Price Chg	% Vol Chg	%OI Chg	Support	Pivot	Resistance
PC JEWELLER LTD	291.35	7.59%	111.75%	-9.61%	276	286	301
JUBILANT FOODWORKS LTD	1330.80	5.24%	375.51%	11.44%	1276	1310	1366
MRPL	139.00	5.14%	195.97%	18.94%	134	138	143
CENTURY TEXTILES LTD	1281.05	4.57%	454.13%	8.18%	1213	1253	1321
VEDANTA LIMITED	297.70	3.48%	221.08%	-2.22%	292	297	303

TOP 5 PRICE LOSERS

Stock Name	LTP	% Price Chg	% Vol Chg	%OI Chg	Support	Pivot	Resistance
HOUSING DEV & INFRA LTD	56.40	-18.56%	78.60%	-11.75%	50	59	65
SINTEX INDUSTRIES LTD	31.75	-12.05%	132.23%	11.24%	29	33	36
JAIPRAKASH ASSOCIATES LTD	26.20	-9.50%	3.20%	-3.00%	25	27	28
DLF LIMITED	178.60	-6.66%	180.07%	16.47%	173	183	188
HINDUSTAN CONSTRUCTION CO	36.95	-6.34%	17.04%	-2.14%	36	38	39

TOP 5 OI GAINERS

Stock Name	LTP	% Price Chg	% Vol Chg	%OI Chg	Support	Pivot	Resistance
MUTHOOT FINANCE LIMITED	479.60	1.11%	278.74%	23.86%	465	477	492
JINDAL STEEL & POWER LTD	139.50	-2.82%	50.69%	22.82%	136	142	146
MRPL	139.00	5.14%	195.97%	18.94%	134	138	143
BAJAJ AUTO LIMITED	2911.60	0.77%	350.95%	17.28%	2865	2923	2970
DLF LIMITED	178.60	-6.66%	180.07%	16.47%	173	183	188

TOP 5 OI LOSERS

Stock Name	LTP	% Price Chg	% Vol Chg	%OI Chg	Support	Pivot	Resistance
APOLLO TYRES LTD	280.45	-1.77%	-55.88%	-15.58%	273	279	286
BERGER PAINTS (I) LTD	253.10	1.67%	-18.40%	-12.32%	246	250	257
HOUSING DEV & INFRA LTD	56.40	-18.56%	78.60%	-11.75%	50	59	65
KAVERI SEED CO. LTD.	659.00	-5.02%	457.15%	-11.32%	637	671	693
PC JEWELLER LTD	291.35	7.59%	111.75%	-9.61%	276	286	301

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Derivatives Snapshot

TOP 5 "RISE IN % DEL CHG"

Stock Name	LTP	% Price Chg	% Vol Chg	%Del Chg	Support	Pivot	Resistance
NATIONAL ALUMINIUM CO LTD	69.90	0.94%	719.63%	936.80%	69	71	72
IDEA CELLULAR LIMITED	91.65	-1.50%	173.74%	417.11%	90	93	94
HINDALCO INDUSTRIES LTD	234.90	3.18%	402.84%	412.07%	230	237	242
HEXAWARE TECHNOLOGIES LTD	261.40	3.10%	218.02%	404.43%	255	259	266
ZEE ENTERTAINMENT ENT LTD	539.95	-0.13%	159.39%	364.69%	535	539	544

TOP 5 "DECLINE IN % DEL CHG"

Stock Name	LTP	% Price Chg	% Vol Chg	%Del Chg	Support	Pivot	Resistance
SYNDICATE BANK	69.70	-2.72%	-59.83%	-84.99%	68	70	71
DISH TV INDIA LTD.	76.45	-0.46%	-43.10%	-76.82%	76	77	78
KAJARIA CERAMICS LTD	642.35	0.49%	-48.23%	-76.01%	636	645	651
REPCO HOME FINANCE LTD	691.25	-1.31%	-77.70%	-75.71%	681	695	706
NCC LIMITED	89.20	-1.05%	10.92%	-74.91%	88	90	91

SECTORAL ACTIVITY

	Value Total OI	Average of OI Change %	Average of Price Change %	Total Volume	Average of Volume Change %
Consumer Discretionary	581766245	0.8%	-0.9%	149956469	48.4%
Consumer Staples	197157450	0.7%	-1.1%	26445775	40.9%
Energy	257291495	3.6%	-0.8%	48027720	27.6%
Financials	1673497187	1.7%	-1.6%	168599013	42.7%
Health Care	197461700	1.4%	-1.7%	17310863	39.6%
Industrials	170419950	0.3%	-1.4%	19517022	39.5%
Information Technology	103899650	0.1%	-0.7%	13132223	33.2%
Materials	1343927450	2.1%	-2.2%	410323422	86.0%
Telecommunication Services	283125600	2.0%	-2.5%	42330328	132.1%
Utilities	1142540900	1.0%	-2.2%	104551181	19.5%
Grand Total	5951087627	1.4%	-1.4%	1000194016	48.0%

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Pivot Table

Name	LTP	Support 2	Support 1	Pivot	Resistance 1	Resistance 2
Nifty 50	9978.6	9866.3	9922.4	10003.1	10059.2	10139.9
Nifty Bank	24599.5	24268.3	24433.9	24700.0	24865.6	25131.7
ACC LIMITED	1812.2	1769.0	1790.6	1814.1	1835.6	1859.1
ADANI PORT & SEZ LTD	414.8	405.9	410.4	414.6	419.0	423.2
AMBUJA CEMENTS LTD	274.2	268.7	271.4	276.1	278.8	283.5
ASIAN PAINTS LIMITED	1147.4	1133.6	1140.5	1146.0	1152.9	1158.4
AUROBINDO PHARMA LTD	726.3	709.7	718.0	729.4	737.7	749.2
AXIS BANK LIMITED	499.5	487.3	493.4	502.2	508.3	517.1
BAJAJ AUTO LIMITED	2911.6	2817.9	2864.7	2922.9	2969.7	3027.9
BANK OF BARODA	156.6	152.8	154.7	158.0	159.8	163.1
BHARTI AIRTEL LIMITED	417.8	408.1	412.9	419.0	423.8	429.9
BOSCH LIMITED	24189.4	23695.9	23942.7	24211.3	24458.1	24726.7
BHARAT PETROLEUM CORP LT	505.1	486.3	495.7	512.1	521.5	537.9
CIPLA LTD	578.6	553.9	566.3	573.1	585.5	592.3
COAL INDIA LTD	245.1	238.7	241.9	246.4	249.6	254.2
DR. REDDY'S LABORATORIES	2095.7	2007.1	2051.4	2129.2	2173.5	2251.3
EICHER MOTORS LTD	32120.9	31036.2	31578.5	32013.9	32556.3	32991.7
GAIL (INDIA) LTD	386.8	377.7	382.2	385.9	390.4	394.1
HCL TECHNOLOGIES LTD	882.0	871.9	876.9	881.2	886.2	890.5
HDFC LTD	1719.9	1686.6	1703.3	1717.7	1734.3	1748.7
HDFC BANK LTD	1777.9	1749.3	1763.6	1780.4	1794.7	1811.6
HERO MOTOCORP LIMITED	3913.4	3830.2	3871.8	3937.7	3979.3	4045.1
HINDALCO INDUSTRIES LTD	234.9	224.8	229.8	237.4	242.4	250.0
HINDUSTAN UNILEVER LTD.	1191.0	1165.7	1178.3	1193.7	1206.3	1221.7
INDIABULLS HSG FIN LTD	1195.8	1155.0	1175.4	1191.1	1211.5	1227.2
ICICI BANK LTD.	295.5	289.3	292.4	297.0	300.1	304.7
INDUSIND BANK LIMITED	1638.7	1615.0	1626.8	1643.9	1655.7	1672.8
BHARTI INFRATEL LTD.	383.6	374.7	379.1	384.5	388.9	394.3
INFOSYS LIMITED	963.9	947.9	955.9	963.1	971.1	978.3
INDIAN OIL CORP LTD	413.3	395.0	404.1	417.6	426.7	440.2
ITC LTD	274.2	268.5	271.3	276.4	279.2	284.3
KOTAK MAHINDRA BANK LTD	987.7	969.4	978.5	989.3	998.4	1009.2
LARSEN & TOUBRO LTD.	1171.2	1151.7	1161.5	1173.7	1183.5	1195.7
LUPIN LIMITED	974.5	957.1	965.8	979.1	987.8	1001.2
MAHINDRA & MAHINDRA LTD	1400.0	1376.0	1388.0	1402.3	1414.3	1428.6
MARUTI SUZUKI INDIA LTD.	7755.9	7644.5	7700.2	7792.6	7848.3	7940.7
NTPC LTD	171.2	167.2	169.2	171.4	173.4	175.7
OIL AND NATURAL GAS CORP.	164.0	160.5	162.2	164.3	166.0	168.1
POWER GRID CORP. LTD.	222.9	218.5	220.7	223.7	225.9	228.8
RELIANCE INDUSTRIES LTD	1602.6	1569.2	1585.9	1603.5	1620.1	1637.7
STATE BANK OF INDIA	303.7	295.0	299.3	305.6	309.9	316.2
SUN PHARMACEUTICAL IND L	500.4	491.5	495.9	502.5	506.9	513.5
TATA MOTORS LIMITED	430.0	421.0	425.5	430.5	435.0	440.0
TATA MOTORS DVR 'A' ORD	248.5	243.5	246.0	249.4	251.9	255.3
TATA POWER CO LTD	78.3	76.6	77.4	78.9	79.8	81.3
TATA STEEL LIMITED	616.5	596.5	606.5	616.0	626.0	635.5
TATA CONSULTANCY SERV LT	2503.1	2477.0	2490.0	2509.3	2522.3	2541.6
TECH MAHINDRA LIMITED	398.3	388.7	393.5	401.5	406.3	414.3
ULTRATECH CEMENT LIMITED	4056.7	3994.8	4025.7	4056.0	4086.9	4117.2
VEDANTA LIMITED	297.7	286.0	291.8	296.8	302.6	307.6
WIPRO LTD	287.4	281.3	284.4	288.0	291.0	294.6
YES BANK LIMITED	1763.6	1725.2	1744.4	1773.2	1792.4	1821.2
ZEE ENTERTAINMENT ENT LTD	540.0	530.1	535.0	538.8	543.7	547.5

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Simple Moving Average

Scrip Name	Close Rate	20-SMA	50-SMA	100-SMA	200-SMA	HIGH_52WEEK	LOW_52WEEK
NIFTY	9978.6	9970.1	9763.1	9518.1	8986.7	10137.9	7893.8
BANK NIFTY	24599.5	24490.9	23871.6	22947.3	21110.3	25198.8	17606.9
SENSEX 50	10360.0	10342.6	10123.9	9856.1	9285.3	10483.3	8144.6
ACC	1812.2	1747.2	1670.0	1610.0	1500.1	1837.6	1256.6
ADANI PORTS	414.8	392.3	375.0	355.6	322.0	421.5	234.8
AMBUJACEM	274.2	266.6	252.1	247.8	234.5	281.7	191.0
ASIANPAINT	1147.4	1145.6	1142.5	1119.5	1044.3	1225.2	849.6
AUROPHARMA	726.3	735.2	679.4	654.6	681.0	895.0	503.1
AXISBANK	499.5	519.0	513.4	508.6	493.3	638.3	424.4
BAJAJ-AUTO	2911.6	2831.3	2821.5	2847.5	2791.6	3120.0	2510.0
BANKBARODA	156.6	162.5	165.6	172.0	166.7	202.5	135.3
BHARTIARTL	417.8	415.6	390.4	371.8	349.5	431.6	283.1
BHEL	134.7	142.4	139.4	154.6	145.9	182.8	116.1
BOSCHLTD	24189.4	24315.9	24047.0	23552.3	22357.5	25670.9	17671.6
BPCL	505.1	477.8	462.5	463.8	445.9	529.0	366.4
CIPLA	578.6	563.0	549.5	559.1	566.9	621.3	480.2
COALINDIA	245.1	252.6	254.1	268.0	289.6	350.0	238.5
DRREDDY	2095.7	2551.5	2600.4	2613.0	2837.0	3399.9	2084.9
EICHERMOT	32120.9	29609.4	28838.9	27592.4	25271.4	32449.4	19530.0
GAIL	386.8	377.7	377.6	387.0	364.2	433.7	268.3
GRASIM	1108.7	1082.8	1022.8	974.9	867.3	1147.1	652.3
HCLTECH	882.0	883.5	865.0	854.3	835.2	928.0	736.0
HDFC	1719.9	1692.8	1654.5	1585.3	1448.0	1799.9	1183.2
HDFCBANK	1777.9	1740.9	1693.4	1596.2	1428.2	1809.2	1158.0
HEROMOTOCO	3913.4	3762.9	3758.1	3559.5	3361.7	4018.9	2849.5
HINDALCO	234.9	217.3	205.0	198.8	186.3	244.9	138.5
HINDUNILVR	1191.0	1161.0	1121.3	1034.2	937.3	1209.0	782.0
ICICIBANK	295.5	300.8	294.8	278.0	261.5	314.5	216.0
IDEA	91.7	92.0	85.5	86.6	85.6	123.5	65.8
INDUSINDBK	1638.7	1603.3	1544.1	1482.5	1339.0	1674.6	1036.7
INFRA TEL	383.6	408.3	393.8	372.8	357.1	425.0	281.8
INFY	963.9	983.9	965.3	967.6	973.1	1095.0	901.0
ITC	274.2	295.9	308.1	295.2	271.6	367.7	222.0
KOTAKBANK	987.7	991.5	978.6	940.1	852.9	1031.7	692.5
LT	1171.2	1176.8	1166.5	1143.4	1045.7	1222.6	863.4
LUPIN	974.5	1089.8	1108.1	1232.6	1355.6	1728.3	963.0
M&M	1400.0	1395.7	1393.1	1351.8	1300.9	1509.0	1141.4
MARUTI	7755.9	7631.4	7421.3	6922.8	6255.3	7920.0	4765.3
NTPC	171.2	167.5	162.6	162.5	162.6	179.2	143.3
ONGC	164.0	163.9	165.2	174.9	184.5	211.8	151.0
POWERGRID	222.9	218.9	212.4	207.3	198.6	226.6	167.0
RELIANCE	1602.6	1582.7	1466.1	1404.7	1236.8	1664.9	930.0
SBIN	303.7	298.0	289.7	289.5	275.4	315.3	224.4
SUNPHARMA	500.4	552.9	541.4	599.5	634.4	835.2	492.7
TATAMOTORS	430.0	449.7	451.7	453.7	471.4	598.4	417.3
TATAPOWER	78.3	82.3	81.2	83.1	80.4	91.2	67.0
TATASTEEL	616.5	566.3	538.0	504.8	469.9	625.5	355.3
TCS	2503.1	2479.1	2461.5	2436.0	2377.2	2744.8	2051.9
TECHM	398.3	394.0	391.4	414.8	443.0	515.3	356.7
ULTRACEMCO	4056.7	4137.3	4100.9	4128.1	3859.1	4533.1	3050.0
WIPRO	287.4	281.5	270.3	261.9	248.0	297.7	204.1
YESBANK	1763.6	1683.0	1554.9	1548.3	1417.8	1861.0	1090.6
ZEEL	540.0	536.3	519.2	522.1	502.2	589.9	427.7

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Bulk Deals Snapshot

Deal Date	Scrip Code	Company	Client Name	Deal Type*	Quantity	Price **
8/8/2017	534691	COMCL	ROSHAN KUMAR ARUN MANDAL	S	136,541	22.6
8/8/2017	534691	COMCL	ROSHAN KUMAR ARUN MANDAL	B	386,541	22.6
8/8/2017	534691	COMCL	BP FINTRADE PRIVATE LIMITED	S	50,580	22.6
8/8/2017	534691	COMCL	BP FINTRADE PRIVATE LIMITED	B	45,014	22.6
8/8/2017	539455	DASL	Sangita Niranjankumar Jain	S	50,000	26.3
8/8/2017	532959	GAMMNINFRA	BHAVIN Y MEHTA	S	4,955,420	4.3
8/8/2017	532959	GAMMNINFRA	BHAVIN Y MEHTA	B	4,955,420	4.2
8/8/2017	532959	GAMMNINFRA	VISHWAMURTE TRAD INVEST PE LTD	S	49,817	5.0
8/8/2017	532959	GAMMNINFRA	VISHWAMURTE TRAD INVEST PE LTD	B	5,549,817	4.0
8/8/2017	532959	GAMMNINFRA	GAMMON POWER LIMITED	S	10,000,100	4.0
8/8/2017	540654	GSTL	VIKAS KEDIA	B	150,000	66.0
8/8/2017	540654	GSTL	REFORM TRADING CO PRIVATE LIMITED	S	206,000	66.0
8/8/2017	540654	GSTL	CHOICE EQUITY BROKING PRIVATE LIMITED	S	50,000	66.0
8/8/2017	540654	GSTL	CHOICE EQUITY BROKING PRIVATE LIMITED	B	180,000	66.0
8/8/2017	540654	GSTL	CAPSTON CAPITAL PARTNERS	B	200,000	66.0
8/8/2017	531328	IDEALTEX	NPR INFOTECH PRIVATE LIMITED	S	80,503	92.8
8/8/2017	531328	IDEALTEX	NPR INFOTECH PRIVATE LIMITED	B	47,608	91.2
8/8/2017	534816	INFRA TEL	NETTLE INFRASTRUCTURE INVESTMENTS LIMITED	S	16,883,598	380.1
8/8/2017	534816	INFRA TEL	NETTLE INFRASTRUCTURE INVESTMENT LIMITED	S	50,650,794	380.7
8/8/2017	532067	KILPEST	LENUS FINVEST PRIVATE LIMITED	S	53,901	55.8
8/8/2017	532067	KILPEST	UDAY R SHAH HUF	B	36,100	55.7
8/8/2017	539910	KOCL	FARRY INDUSTRIES LTD	B	82,500	2.8
8/8/2017	534422	LOOKS	INNOVATE DERIVATIVES PRIVATE LIMITED	B	221,918	15.3
8/8/2017	534422	LOOKS	FENILBHAI BHARATBHAI SHAH	S	100,000	15.3
8/8/2017	534422	LOOKS	BHARATBHAI RATANSHIBHAI SHAH	S	100,000	15.3
8/8/2017	531810	METALCO	MICRONE TEX FAB PRIVATE LIMITED	S	100,000	34.9
8/8/2017	531810	METALCO	KHANDELWAL GALVA STRIPS PRIVATE LIMITED	B	98,099	34.9
8/8/2017	523628	PODDAR	L&T MUTUAL FUND	B	329,565	1000.0
8/8/2017	523628	PODDAR	GOLDMAN SACHS INDIA FUND LTD	S	329,000	1000.1
8/8/2017	532005	SAMINDUS	ACTIVE SHARES AND STOCKS PRIVATE LIMITED	S	143,700	13.3
8/8/2017	532005	SAMINDUS	VIMLADEVI MOHATTA	B	140,875	13.3
8/8/2017	531569	SANJIVIN	KAYCEE FINSTOCK PVT. LTD.	S	36,377	8.3
8/8/2017	532784	SOBHA	PLATINUM ASIA FUND	S	515,438	379.0
8/8/2017	530677	SUPREME	PRARTHNA PRIVATE LIMITED	B	622,200	21.5
8/8/2017	530677	SUPREME	JALPAC TRADERS AND CONTRACTORS PRIVATE LIMITED	S	622,200	21.5

*B - Buy, S - Sell, ** = Weighted Average Trade Price / Trade Price

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Monthly Economic Calendar

Date Time	Country	Event	Period	Prior
9-Aug-17	CH	CPI YoY	Jul	1.5%
9-Aug-17	IN	Local Car Sales	Jul	136,895
10-Aug-17	US	Initial Jobless Claims	5-Aug	--
10-Aug-17	IN	Trade Balance	Jul	-\$12959.9m
10-Aug-17	IN	Exports YoY	Jul	4.4%
10-Aug-17	IN	Imports YoY	Jul	19.0%
11-Aug-17	US	CPI MoM	Jul	0.0%
11-Aug-17	IN	Industrial Production YoY	Jun	1.7%
14-Aug-17	JN	GDP SA QoQ	2Q P	0.3%
14-Aug-17	IN	Wholesale Prices YoY	Jul	0.9%
14-Aug-17	IN	CPI YoY	Jul	1.5%
15-Aug-17	JN	Industrial Production MoM	Jun F	1.6%
15-Aug-17	UK	CPI YoY	Jul	2.6%
17-Aug-17	AU	Employment Change	Jul	14.0k
17-Aug-17	AU	Unemployment Rate	Jul	5.6%
17-Aug-17	EC	CPI YoY	Jul F	1.3%
17-Aug-17	US	Initial Jobless Claims	12-Aug	--
24-Aug-17	UK	GDP QoQ	2Q P	0.3%
24-Aug-17	UK	GDP YoY	2Q P	1.7%
24-Aug-17	US	Initial Jobless Claims	19-Aug	--
29-Aug-17	JN	Jobless Rate	Jul	2.8%
29-Aug-17	HK	Retail Sales Value YoY	Jul	--
30-Aug-17	US	GDP Annualized QoQ	2Q S	2.6%
31-Aug-17	JN	Industrial Production MoM	Jul P	--
31-Aug-17	US	Initial Jobless Claims	26-Aug	--
31-Aug-17	IN	Fiscal Deficit INR Crore	Jul	--
31-Aug-17	IN	GVA YoY	2Q	5.6%
31-Aug-17	IN	GDP YoY	2Q	6.1%

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Corporate Actions

Ex-Dividend

Company Name	Ex-Date	Purpose
Balrampur Chini Mills Limited	9-Aug-17	Interim Dividend - Rs 2.50 Per Share
Cinevista Limited	9-Aug-17	Annual General Meeting
Aarti Drugs Limited	9-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
Gujarat Industries Power Company Limited	9-Aug-17	Dividend - Rs 2.70 Per Share
Suven Life Sciences Limited	9-Aug-17	Annual General Meeting
Lumax Auto Technologies Limited	9-Aug-17	Annual General Meeting/Dividend - Rs 4.70 Per Share
MIRC Electronics Limited	9-Aug-17	Annual General Meeting
Solar Industries India Limited	9-Aug-17	Annual General Meeting/Dividend - Rs 3/- Per Share (Book Closure Dates Revised)
Somany Ceramics Limited	9-Aug-17	Dividend - Rs 2.70/- Per Share
Intellect Design Arena Limited	9-Aug-17	Annual General Meeting
Dwarikesh Sugar Industries Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 10 Per Share/Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share (Purpose Revised)
Uttam Galva Steels Limited	10-Aug-17	Annual General Meeting
KPIT Technologies Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 2.20 Per Share
Jay Bharat Maruti Limited	10-Aug-17	Annual General Meeting/Dividend -Rs 2.50 Per Share
JBM Auto Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 2/- Per Share
Jindal Poly Films Limited	10-Aug-17	Dividend - Re 1/- Per Share
Minda Corporation Limited	10-Aug-17	Dividend - Re 0.30 Per Share
Morarjee Textiles Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 1.40 Per Share
Mangalore Refinery and Petrochemicals Limited	10-Aug-17	Dividend - Rs 6/- Per Share(Book Closure Dates Revised)
Munjal Showa Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 4/- Per Share
Precision Wires India Limited	10-Aug-17	Annual General Meeting/Dividend - 2.25 Per Share
Manpasand Beverages Limited	10-Aug-17	Dividend - Re 1 Per Share
Speciality Restaurants Limited	10-Aug-17	Annual General Meeting
Sundram Fasteners Limited	10-Aug-17	Annual General Meeting/Dividend - Rs 2.80/- Per Share
Tata Power Company Limited	10-Aug-17	Dividend - Rs 1.30/- Per Share
Hexaware Technologies Limited	10-Aug-17	Interm Dividend - Re 1/- Per Share
Automotive Axles Limited	11-Aug-17	Dividend - Rs 8/- Per Share
eClerx Services Limited	11-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
Greenlam Industries Limited	11-Aug-17	Annual General Meeting/Dividend -Rs.1.50/ Per Share
Fiem Industries Limited	11-Aug-17	Annual General Meeting/Dividend - Rs 8/- Per Share
The Indian Hotels Company Limited	11-Aug-17	Annual General Meeting/Dividend - Re 0.35 Per Share
Soma Textiles & Industries Limited	11-Aug-17	Annual General Meeting
Larsen & Toubro Limited	11-Aug-17	Annual General Meeting/Dividend - Rs 14/- Per Share
Intrasoft Technologies Limited	11-Aug-17	Annual General Meeting/Dividend - Rs 2/- Per Share
La Opala RG Limited	11-Aug-17	Dividend - Rs 2/- Per Share
Reliance Defence and Engineering Limited	11-Aug-17	Annual General Meeting
Rane Engine Valve Limited	11-Aug-17	Annual General Meeting/Dividend - Rs 2.50 Per Share

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	10080	Intraday Pick	HERO MOTOCORP

Result Calendar

Company Name	Board Meeting Date	Purpose
3M India Limited	9-Aug-17	Results
Accelya Kale Solutions Limited	9-Aug-17	Results/Dividend
Ajanta Pharma Limited	9-Aug-17	Results
Alankit Limited	9-Aug-17	Results/Others
Anjani Portland Cement Limited	9-Aug-17	Results
Apar Industries Limited	9-Aug-17	Results
Aries Agro Limited	9-Aug-17	Results/Others
Ashoka Buildcon Limited	9-Aug-17	Results
ATN International Limited	9-Aug-17	Results
AU Small Finance Bank Limited	9-Aug-17	Results
Aurobindo Pharma Limited	9-Aug-17	Results
B.A.G Films and Media Limited	9-Aug-17	Results
Balmer Lawrie & Company Limited	9-Aug-17	Results
Bank of India	9-Aug-17	Board meeting Rescheduled
Bharat Gears Limited	9-Aug-17	Results
BLS International Services Limited	9-Aug-17	Results/Others
Blue Chip India Limited	9-Aug-17	Results
City Union Bank Limited	9-Aug-17	Results
Cosmo Films Limited	9-Aug-17	Results
DFM Foods Limited	9-Aug-17	Results
Dynamatic Technologies Limited	9-Aug-17	Results
Eicher Motors Limited	9-Aug-17	Results
Empee Distilleries Limited	9-Aug-17	Results
Engineers India Limited	9-Aug-17	Results
Finolex Cables Limited	9-Aug-17	Results
Greenlam Industries Limited	9-Aug-17	Results
Gujarat Mineral Development Corporation Limited	9-Aug-17	Results
Harita Seating Systems Limited	9-Aug-17	Results
HB Stockholdings Limited	9-Aug-17	Results
Hercules Hoists Limited	9-Aug-17	Results
High Ground Enterprise Limited	9-Aug-17	Results
Honeywell Automation India Limited	9-Aug-17	Results
India Glycols Limited	9-Aug-17	Results
India Nippon Electricals Limited	9-Aug-17	Results
Indoco Remedies Limited	9-Aug-17	Results
INEOS Styrolution India Limited	9-Aug-17	Results
Inox Wind Limited	9-Aug-17	Results
Insecticides (India) Limited	9-Aug-17	Results
ITD Cementation India Limited	9-Aug-17	Results
Jai Corp Limited	9-Aug-17	Results
Jayant Agro Organics Limited	9-Aug-17	Results
Jindal Stainless Limited	9-Aug-17	Results
JITF Infralogistics Limited	9-Aug-17	Results

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	10080	Intraday Pick	HERO MOTOCORP

Result Calendar

Company Name	Board Meeting Date	Purpose
Khandwala Securities Limited	9-Aug-17	Results
Kothari Products Limited	9-Aug-17	Results
Lloyds Steels Industries Limited	9-Aug-17	Results
Mahanagar Gas Limited	9-Aug-17	Results
Man Infraconstruction Limited	9-Aug-17	Results/Others
Mandhana Industries Limited	9-Aug-17	Results
Maral Overseas Limited	9-Aug-17	Results
Max Financial Services Limited	9-Aug-17	Results
MMTC Limited	9-Aug-17	Results
Munjal Showa Limited	9-Aug-17	Results
Nagarjuna Fertilizers and Chemicals Limited	9-Aug-17	Results
Nagarjuna Oil Refinery Limited	9-Aug-17	Results
National Aluminium Company Limited	9-Aug-17	Results
Nava Bharat Ventures Limited	9-Aug-17	Results
Navneet Education Limited	9-Aug-17	Results
NHPC Limited	9-Aug-17	Results
NMDC Limited	9-Aug-17	Results
Noida Toll Bridge Company Limited	9-Aug-17	Results
North Eastern Carrying Corporation Limited	9-Aug-17	Results
Oswal Agro Mills Limited	9-Aug-17	Results
Oswal Chemicals & Fertilizers Limited	9-Aug-17	Results
Parag Milk Foods Limited	9-Aug-17	Results
Pilani Investment and Industries Corporation Limited	9-Aug-17	Results
Premier Polyfilm Limited	9-Aug-17	Results
Prime Focus Limited	9-Aug-17	Results
PSP Projects Limited	9-Aug-17	Results
PTC India Financial Services Limited	9-Aug-17	Results
Punjab & Sind Bank	9-Aug-17	Results
Sanghi Industries Limited	9-Aug-17	Results
Sanghvi Movers Limited	9-Aug-17	Results
Shankara Building Products Limited	9-Aug-17	Results/Others
SKM Egg Products Export (India) Limited	9-Aug-17	Results
Tainwala Chemical and Plastic (I) Limited	9-Aug-17	Results/Others
Tata Motors Limited	9-Aug-17	Results
The Anandam Rubber Company Limited	9-Aug-17	Results
The Peria Karamalai Tea & Produce Company Limited	9-Aug-17	Results
Thomas Cook (India) Limited	9-Aug-17	Results
Triveni Turbine Limited	9-Aug-17	Results
Tube Investments of India Limited	9-Aug-17	Results
Unichem Laboratories Limited	9-Aug-17	Results
VA Tech Wabag Limited	9-Aug-17	Results
Varun Beverages Limited	9-Aug-17	Results/Dividend
Vindhya Telelinks Limited	9-Aug-17	Results

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