

Date: 31-12-2025

<p>Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India</p> <p>Scrip Code: 543263 Debentures Scrip Code: 940727, 940717, 940317, 940325, 940319, 940323, 939639, 939655, 940725, 940321, 939651, 939657, 939643, 940327, 939647, 940719, 940721 and 940723</p>	<p>Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051</p> <p>Symbol: SMCGLOBAL</p>
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Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of shares of SMC Global Securities Limited ("the Company"), as received to the Company from Promoter Group. which is attached as Annexure-1.

This will also be hosted on the Company's website at www.smcindiaonline.com

This is for your information and record.

For SMC Global Securities Limited

**Suman Kumar
EVP (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership Number: F5824**

ANNEXURE - 1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jai Ambey Share Broking Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	NSE/BSE		
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,10,000	0.53%	-
b) Shares in the nature of encumbrance (pledge/lien/no disposal/undertaking/others)	-	-	-
c) Voting rights (VR) other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
e) Total (a+b+c+d)	11,10,000	0.53%	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	40,000	0.019%	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-
d) Shares encumbered/invoked/released by the acquirer		-	-
e) Total (a+b+c+/-d)	40,000	0.019%	-

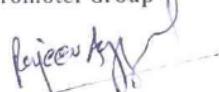
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,70,000	0.51%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs other wise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
e) Total (a+b+c+d)	10,70,000	0.51%	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc.)	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	31-12-2025		
Equity share capital/total voting capital of the TC before the said acquisition/sale	20,94,00,000 Equity Shares of Rs. 2 each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	20,94,00,000 Equity Shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Detail of shares held and voting rights of Persons Acting is annexed as 'Annexure-A'

For & on Behalf of Jai Ambey Share Broking Limited
Promoter Group



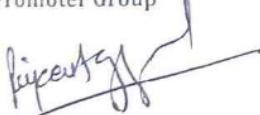
Rajeev Agarwal
(DIN: 08067730)
Signature:

Date: 31/12/2025
Place: Delhi

'ANNEXURE-A'- DETAIL OF PERSONS ACTING IN CONCERT

SMC GLOBAL SECURITIES LIMITED SHAREHOLDING AS ON 31/12/2025				
S. No.	Name of Shareholder	No. of Shares	% Holding	PAN
Promoter				
1	Subhash Chand Aggarwal	16191000	7.73%	
2	Mahesh C. Gupta	16497000	7.88%	
3	Sushma Gupta	15133100	7.23%	
4	Damodar Krishan Aggarwal	3063940	1.46%	
5	Himanshu Gupta	4000000	1.91%	
6	Pranay Aggarwal	9441100	4.51%	
Promoter Group				
7	Hemlata Aggarwal	10000000	4.78%	
8	Ayush Aggarwal	4868000	2.32%	
9	Ajay Garg	1683200	0.80%	
10	Anurag Bansal	500000	0.24%	
11	Shruti Aggarwal	40350	0.02%	
12	Aditi Aggarwal	139040	0.07%	
13	Archana Aggarwal	60000	0.03%	
14	Asm Pipes Private Limited	37334280	17.83%	
15	Pulin Investments Private Limited	19004410	9.08%	
16	Jai Ambey Share Broking Limited	10,70,000	0.51%	
17	Global Telecommunication Private Limited	740000	0.35%	
	Promoter & Promoter Group- Total (A)	139805420	66.75%	

For & on Behalf of Jai Ambey Share Broking Limited
Promoter Group



Rajeev Agarwal
(DIN: 08067730)
Signature: _____

Date: 31/12/2025
Place: Delhi