



LLOYDS METALS

1st January, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation for Operational Update for 9MFY26

Dear Sir/Madam,

We are pleased to release herewith the Operational Update of the Company for 9MFY26.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl.: as above

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LLOYDS METALS & ENERGY LIMITED

Registered Office: Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur – 442505, Maharashtra, India

Head Office: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India

Website: www.lloyds.in

Mumbai, 1st January 2026

Operational Update – 9MFY26 (Provisional)

Lloyds Metals and Energy Limited ramps up iron ore production, along with other projects, further aiding the operational performance.



9MFY26 Iron ore volume surpasses FY25 annual production

Iron ore Volumes higher by 50% YoY

DRI production higher 22% YoY

Q3 Pellet Production surpasses annualised capacity utilisation

Lloyds Metals and Energy Limited (“**the Company**”) is pleased to announce its operational performance for the 9MFY26, demonstrating consistent production across all key segments.

Iron Ore

Continuing the strong momentum, Iron ore output for 9MFY26 was 12.9 million tonnes, up 50% YoY. Q3 FY26 volumes stood at 5.5million tonnes, representing a 110% YoY increase, aided by robust on site mining activities and the commissioning of the slurry pipeline, which supported more efficient evacuation. The mined ore excludes the BHQ of 4.5 million tonnes, which the Company will be processing once the beneficiation plants are commissioned.

Production during 9M FY26 was 291k tonnes, compared with 238k tonnes in 9M FY25, registering a growth of 22%. The Company also commissioned its new 360 KTPA DRI facility at Ghugus during Q2 FY26 which also aided higher DRI production in Q3FY26 (Higher by 61% YoY).

Direct Reduced Iron (DRI)

Pellet

The 4 MTPA pellet plant contributed to production of 1.95 million tonnes in 9M FY26, translating into an annualised capacity utilisation of more than 95%.

The break-up of production (Provisional) is as follows:

Production	9MFY26	9MFY25
Iron Ore (Mn Tonnes)	12.9	8.5
BHQ (Mn Tonnes)	4.5	-
DRI (Tonnes)	291,099	238,433
Pellet (Mn Tonnes)	1.95	-



About Lloyds Metals & Energy Limited

Lloyds Metals and Energy Limited ("LMEL"), incorporated in 1977, is a leading integrated metal and mining company and the largest merchant iron ore miner in Maharashtra, India. LMEL operates one of the country's largest single-location iron ore mines at Surjagarh, Gadchiroli district, with an expanded Environmental Clearance ("EC") capacity of 55 million tonnes per annum (MTPA), including beneficiation of Banded Hematite Quartzite ("BHQ").

The Company has a Direct Reduced Iron (DRI) manufacturing capacity of 700,000 TPA spread across two locations in Maharashtra. In addition, LMEL has successfully commissioned an 85 km slurry pipeline from Hedri to Konsari and a 4 MTPA pellet plant at Konsari, significantly strengthening its logistics integration and downstream value addition.

With strategic mine location advantages, LMEL caters to key steel and industrial markets across India, reinforcing its position as a vital contributor to the country's steel value chain.

Guided by rich cultural values and over four decades of operational excellence, LMEL is committed to redefining mining and ironmaking through a focus on sustainability, innovation, and cost leadership.

The Company continuously benchmarks its business vision, governance, manufacturing processes, and community engagements against global best-in-class standards to create long-term value for all stakeholders

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Safe Harbour: This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.