



AMJ LAND HOLDINGS LIMITED

Registered Office

CP:135

01st January, 2026

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex, Bandra (E),
Mumbai – 400 051.

Scrip Code:- AMJLAND

The Manager,
Corporate Relationship Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Scrip Code:- 500343

Dear Sir/Madam,

Subject: Submission of Newspaper clips – Notice of Postal Ballot and Remote E-voting Information Pursuant to the Provision of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We have enclosed the copies of Notice of Postal Ballot and Remote E-voting Information published in "The Financial Express" (All editions), in English language and in "Loksatta" (Pune edition), in Marathi language for your information and record.

The above advertisements are also available on the website of the Company at www.amjland.com.

Thanking you,

Yours Faithfully,

For **AMJ Land Holdings Limited**

Chinmay Pitre
Company Secretary & Compliance Officer
ICSI Membership No.: A68311
Encl.: As Above

Registered Office:

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-30613333,
E-Mail : pune@pudumjee.com. CIN L21012MH1964PLC013058 GSTIN:27AABCP0310Q1ZG

Corporate Office:

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.
E-Mail: pudumjee@pudumjee.com Web Site: www.amjland.com



Persistent Systems Limited
CIN: L72300PN1990PLC056696
Registered Office: 'Bhageerathi', 402 Senapati Bapat Road, Pune 411 016, Maharashtra, India
Tel.: +91 (20) 6703 5555; **Fax :** +91 (20) 6703 6003
E-mail: investors@persistent.com | **Website:** www.persistent.com

NOTICE TO SHAREHOLDERS
RE-LODGEEMENT OF PHYSICAL SHARE TRANSFER REQUESTS

Notice to Shareholders is hereby given that, in terms of the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened for re-lodgement of transfer requests of Physical Shares. This applies to transfer deeds lodged prior to April 1, 2019, that were rejected, returned, or remained unattended due to deficiency in documents/ process / otherwise. The re-lodgement window will remain open from **July 7, 2025, to January 6, 2026**, and all such transfers shall be processed only in demat mode.

Eligible shareholders are requested to contact the Company's Registrars to an Issue and Share Transfer Agents (RTA) M/s. MUFG Intime India Private Limited at e-mail ID investor.helpdesk@in.mnms.mufg.com or at their office address at Block No. 202, 2nd Floor, Akshay Complex, Near Ganesh Temple, Off Dhole Patil Road, Pune – 411001, Tel. 020 - 4601 4473 or the Company at investors@persistent.com for further assistance.

Relodged transfer requests will only be processed in demat mode once all the documents are found in order by the RTA. The lodger must have a demat account and provide its Client Master List ("CML") / Client Master Record ("CMR"), along with the transfer documents and share certificate(s), while lodging the documents for transfer with the RTA. Transfer requests submitted after January 6, 2026, will not be accepted by the Company/RTA.

By the Order of the Board of Directors
For Persistent Systems Limited
Amit Atre
Company Secretary
Place : Pune
Date : December 31, 2025
ICSI Membership No.: ACS 20507



MOLD-TEK PACKAGING LIMITED
CIN: L21022TG1997PLC026542
Regd. Off: 8-2-293/82/A/700, Ground Floor, Road No 36, Jubilee Hills, Hyderabad-500033, Telangana, India. Ph No: 040-040300300, Fax No:040-40300328
Email: cs@moldteckpackaging.com; lr@moldteckpackaging.com
Website: <https://www.moldteckpackaging.com/>

SUB: NOTICE REGARDING TRANSFER OF ORDINARY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby given that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (IEPF Rules), as amended from time to time, the Equity shares of the Company on which the Dividend for the Financial Year 2017-18 have remained unclaimed or unpaid for seven consecutive years are required to be transferred by the Company to the Demat Account of IEPF Authority.

In terms of the IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended, the concerned Members are being provided with an opportunity to claim such dividends for the year ended 31st March, 2018 onwards. The details of the concerned Members and the shares which are liable to be transferred to the IEPF are available on the Company's website at: www.moldteckpackaging.com under the 'Investors' section. The company has sent individual communication to the concerned shareholders whose shares are liable to be transferred to IEPF Account as per said rules for taking appropriate action and submitting requisite documents to claim the shares and unclaimed dividend amount(s) before its credit to IEPF Account.

In the event, any valid claim is not received by due date, the Company shall take action towards transfer of the shares to the IEPF, as afore stated pursuant to the said Rules. Once these shares are transferred to the IEPF by the Company, such shares may be claimed by the concerned Members only from the IEPF Authority by following the procedure prescribed under the aforementioned Rules.

In case of any claims or queries, please contact the RTA of the Company, Kfin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakranguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India- 500032 email: einward.ris@kfinetech.com or cs@moldteckpackaging.com.

For Mold-Tek Packaging Limited
Sd/-
J. Lakshmana Rao
Chairman & Managing Director
Place : Hyderabad
Date : 31.12.2025

Public Notice
TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of (name of Company) **ABB India Limited** having its Registered Office at: - Plot No. 5 & 6, 2nd Stage, Disha - 3rd Floor, Peenya Industrial Area IV, Peenya, Bangalore, Karnataka, 560008.

Registered in the name of the - **Suvarna Khandeparkar** Following Shareholder's have been lost by them.

Sr. No.	Name of the Shareholder/s	Folio No.	Certificate No.	Distinctive Number/s	Total Number of Shares & Face Value
1.	Suvarna Khandeparkar	S0007251	372936 372937 372938 372939 372940 372941	40086764 - 40086773 40086774 - 40086783 40086784 - 40086793 40086794 - 40086794 40086795 - 40086795 40086796 - 40086796	13 Equity Shares in 10/- Paid Up

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificate/s should lodge such claim with the Company or its Registrar and Transfer Agents **Kfin Technologies Ltd, Kavya Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakranguda, Serilingampally Mandal, Hyderabad, Telangana, 500032** within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificate/s.

Place: Mumbai
Date: 01/01/2026

Suvarna Khandeparkar
Name of Shareholder

TVS MOTORS COMPANY LIMITED
Registered Office: 'Chaitanya', No. 12, Khader Nawaz Khan Road, Nungambakam, Chennai, Tamil Nadu, 600034.
CIN: L35021TN1992PLC022845. Website: tvmotor.com
Email: contactus@tvmotor.com Ph. 044 28332115.

Notice of Loss of share certificates

NOTICE is hereby given that the following share certificate(s) issued by the company are stated to have been lost or misplaced or stolen and the legal heirs of the registered holders thereof have applied to the company for issue of duplicate share certificate(s)

Folio No	Share Certificate Nos	Distinctive No.	No. of Shares of Rs.1/- each	Name of registered holder
200237	2441	2359111 - 2359610	500	Zain Nandkishore Pawasakar Mr Mehroo Adi Haladwala (Deceased) Mr Nandkishore Vasant Pawasakar

The public are hereby warned against purchasing or dealing in any way, with the above share certificates. Any person(s) who has/have any claim(s) in respect of the said share certificates should lodge such claim(s) with the company at its registered office at the address given above within 10 days of publication of this notice, after which no claim will be entertained and the company will proceed to issue duplicate share certificates.

Place:- Chennai
Date:- 01/01/2026

For TVS Motor Company Limited
K S Shrinivasan
Company Secretary



ASSOCIATED ALCOHOLS & BREWERIES LIMITED
CIN: L15520MP1989PLC049380
Corporate/Regd. Office: 4th Floor, BPK Star Tower, A.B. Road, Indore-452008 (M.P.) Ph.: 0731-4780400/490, E-mail: info@aablin.in

NOTICE

SPECIAL WINDOW FOR RE-LODGEEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, shareholders of Associated Alcohols & Breweries Limited are hereby informed that a **special window has been opened from July 07, 2025 to January 06, 2026, for re-lodgement of transfer deeds.** Shareholders are to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares, and rejected / returned / not attended to due to deficiency in the documents / process / or otherwise. Shareholders who wish to avail the opportunity are requested to contact our **Registrar and Share Transfer Agent, Ankit Consultancy Pvt. Ltd. (Unit: Associated Alcohols & Breweries Limited)** 60, Electronics Complex, Pardeshipura, Indore (M.P.)-452010, having e-mail ID investor@ankitonline.com; and Contact No. 0731-4065797/ 99. Further, Letters have been sent via speed post to applicant shareholders (as per the RTA's records) whose requests for transfer of physical shares were rejected, returned or not processed due to deficiencies in documentation, process, or other reasons, **prior to the 01 April, 2019** deadline.

The Company's website: www.associatedalcohols.com has been updated with the details regarding the opening of this special window and further updates if any, shall be uploaded therein.

For Associated Alcohols & Breweries Limited
Sd/-
Abhinav Mathur
Company Secretary & Compliance Officer
Date: 31.12.2025
Place: Indore



3P LAND HOLDINGS LIMITED
Registered Office: Thergaon, Chinchwad, Pune-411033
Tel: +91-20-30613333, Fax: +91-20-30613388
E-Mail: investors.relations@3pland.com; **Web Site :** www.3pland.com
CIN: L74999MH1999PLC013394; GSTIN: 27AAACP048781ZQ
Corporate Office: Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda, Mumbai-400001 India. Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.
E-Mail: pudumjee@pudumjee.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that in compliance with Section 108, 110 and all other applicable provisions if any, of the Companies Act, 2013 ("the Act"), read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("the Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 22, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Company seeks the approval of Members of 3P Land Holdings Limited ("the Company") by means of Postal Ballot, for the special business by way of one Ordinary resolution, as set out in the Postal Ballot notice dated 25th October, 2025 along with the explanatory statement ("the Notice"), by way of electronic means (i.e. remote e-voting) only.

The Notice of the Postal Ballot along with the Explanatory Statement thereof ("Notice") has been duly sent on Wednesday, 31st December, 2025, through electronic mode (i.e. through e-mail) to those Members whose e-mail addresses are registered with the Company/Depositories and whose names appear on the Register of Members/List of Beneficial Owners as received from the Depositories i.e. National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") as on cut-off date i.e. Friday, 26th December, 2025, for seeking consent of Members through remote e-voting on following special business:

Sr. No.	Description of Resolution	Category
1.	Approval for Material Related Party Transaction for the Renewal of the Leave and License Agreement in respect of land admeasuring about 29 acres together with structures standing thereon situated at Thergaon, Pune - 411033 with Pudumjee Paper Products Limited.	Ordinary Resolution
2.	Approval for Material Related Party Transaction for the Renewal of the Leave and License Agreement in respect of land admeasuring about 3,000 sq. mtrs. together with structures standing thereon situated at Thergaon, Pune - 411033 for establishment of a 132/100 KVA Sub-Station with Pudumjee Paper Products Limited.	Ordinary Resolution

In Compliance with the aforesaid MCA Circulars, the communication of assent or dissent of the Members would only take place through remote e-voting system and Postal Ballot Form and Pre-paid business envelope will not be sent to the members for this Postal Ballot.

Members of the Company who have not yet registered their email address are requested to get their email addresses registered by following the procedure mentioned in the Postal Ballot Notice for obtaining User ID and Password/soft copy of Postal Ballot Notice.

The Notice is also available and can be downloaded from the Company's website at www.3pland.com, website of the Stock Exchange i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. A person who is not a Member as on the Cut-Off Date, should treat this Notice for information purposes only.

As per Section 108 and 110 of the Companies Act, 2013 read with the Rules and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has engaged the services of National Securities Depository Limited ("NSDL"), for providing remote e-voting facility to all its Members, to enable them to cast their votes electronically on the resolution set forth in the Notice. The details are given hereunder:

- The Date and Time of commencement of remote e-voting: Thursday, the 01st January, 2026 at 09:00 a.m. (IST);
- The Date and Time of end of remote e-voting: Friday, the 30th January, 2026 at 05:00 p.m. (IST) and the facility shall be forthwith blocked;

Only those Members whose names appear on the Register of Members/List of Beneficial Owners as received from the Depositories as on cut-off date i.e. Friday, 26th December, 2025, shall be entitled to avail the facility of remote e-voting. Once a vote is cast by the Members, the same cannot be changed subsequently.

The Board of Directors of the Company has appointed Mr. Pankaj Bhanudas Yeole of PBV and Associates (Membership No. 50196 & Certificate of Practice No. 19127), Pune, Practicing Company Secretaries, as Scrutinizer for conducting the Postal Ballot process (through remote e-voting only) in a fair and transparent manner.

The result of the Postal Ballot through remote e-voting will be announced on or before Saturday, 31st January, 2026. The said results would be displayed at the Registered Office of the Company and on its website at www.3pland.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and simultaneously communicated to BSE Limited and National Stock Exchange of India Limited.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request at evoting@nsdl.co.in.

By Order of the Board of Directors
For 3P LAND HOLDINGS LTD.
Sd/-
J. W. Patil
Company Secretary & Compliance Officer
Place : Pune
Date : 01st January, 2026
Membership No.: A9586



AMJ LAND HOLDINGS LIMITED
Registered Office: Thergaon, Chinchwad, Pune-411033.
CIN: L21012MH1964PLC013058, Tel: +91-20-30613333
Website: www.amjland.com, E-Mail: admin@amjland.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that in compliance with Section 108, 110 and all other applicable provisions if any, of the Companies Act, 2013 ("the Act"), read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("the Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Company seeks the approval of Members of AMJ Land Holdings Limited (the "Company") by means of Postal Ballot, for the special business by way of two Ordinary resolution, as set out in the Postal Ballot notice dated 30th December, 2025 along with the explanatory statement ("the Notice"), by way of electronic means (i.e. remote e-voting) only.

The Notice of the Postal Ballot along with the Explanatory Statement thereof ("Notice") has been duly sent on Wednesday, 31st December, 2025, through electronic mode (i.e. through e-mail) to those Members whose e-mail addresses are registered with the Company/Depositories and whose names appear on the Register of Members/List of Beneficial Owners as received from the Depositories i.e. National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") as on cut-off date i.e. Friday, 26th December, 2025, for seeking consent of Members through remote e-voting on following special businesses:

Sr. No.	Description of Resolution	Category
1.	Approval for Material Related Party Transaction for the Renewal of the Leave and License Agreement in respect of land admeasuring about 29 acres together with structures standing thereon situated at Thergaon, Pune - 411033 with Pudumjee Paper Products Limited.	Ordinary Resolution
2.	Approval for Material Related Party Transaction for the Renewal of the Leave and License Agreement in respect of land admeasuring about 3,000 sq. mtrs. together with structures standing thereon situated at Thergaon, Pune - 411033 for establishment of a 132/100 KVA Sub-Station with Pudumjee Paper Products Limited.	Ordinary Resolution

In Compliance with the aforesaid MCA Circulars, the communication of assent or dissent of the Members would only take place through remote e-voting system and Postal Ballot Form and Pre-paid business envelope will not be sent to the members for this Postal Ballot.

Members of the Company who have not yet registered their email address are requested to get their email addresses registered by following the procedure mentioned in the Postal Ballot Notice for obtaining User ID and Password/soft copy of Postal Ballot Notice.

The Notice is also available and can be downloaded from the Company's website at www.amjland.com, website of the Stock Exchange i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of KFin Technologies Limited ("KFinetech" / RTA") at <https://evoting.kfintech.com>. A person who is not a Member as on the Cut-Off Date, should treat this Notice for information purposes only.

As per Section 108 and 110 of the Companies Act, 2013 read with the Rules and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has engaged the services of KFin Technologies Limited, the Company's Registrar and Share Transfer Agent ("KFinetech" / RTA), for providing remote e-voting facility to all its Members, to enable them to cast their votes electronically on the resolution set forth in the Notice. The details are given hereunder:

- The Date and Time of commencement of remote e-voting: Thursday, the 01st January, 2026 at 09:00 a.m. (IST);
- The Date and Time of end of remote e-voting: Friday, the 30th January, 2026 at 05:00 p.m. (IST) and the facility shall be forthwith blocked;

Only those Members whose names appear on the Register of Members/List of Beneficial Owners as received from the Depositories as on cut-off date i.e. Friday, 26th December, 2025, shall be entitled to avail the facility of remote e-voting. Once a vote is cast by the Members, the same cannot be changed subsequently.

The Board of Directors of the Company has appointed Mrs. Savita Jyoti (Membership No. FCS 3738), Hyderabad, Practicing Company Secretary, as Scrutinizer for conducting the Postal Ballot process (through remote e-voting only) in a fair and transparent manner.

The result of the Postal Ballot through remote e-voting will be announced on or before Saturday, 31st January, 2026. The said results would be displayed at the Registered Office of the Company and on its website at www.amjland.com and on the website of KFinetech at <https://evoting.kfintech.com> and simultaneously communicated to BSE Limited and National Stock Exchange of India Limited.

In case of any queries, please refer Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the downloads section of <https://evoting.kfintech.com> or call on Toll Free Number: 1-800-309-4001 or contact Ms. Rajitha Cholleti, Deputy Vice President, KFin Technologies Limited, Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakranguda, Hyderabad-500032 or email at einward.ris@kfintech.com.

By Order of the Board of Directors
For AMJ Land Holdings Limited
Sd/-
Chinmay Pitre
Company Secretary & Compliance Officer
Place : Pune
Date : 01st January, 2026
ICSI Membership No.: A68311

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Prospectus)

WAGONS LEARNING I CONSULTING

WAGONS LEARNING LIMITED

CIN: U93000PN2013PLC149316

Our Company was incorporated as a Private Limited Company in the name "Wagons Learning Private Limited", under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 13, 2013 issued by the Registrar of Companies, Pune. Subsequently, pursuant to a special resolution passed by the shareholders of our company in the Extra-Ordinary General Meeting held on March 23, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Wagons Learning Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on June 15, 2024, by the Registrar of Companies, Central Processing Centre.

Registered Office: Office No-302, Tower 2, Montreal Business Center, Palod Farms Baner, Pune, Baner Gaon Pune, Haveli, Maharashtra, India, 411045
Tel: +91-8149006055; **Email:** compliance@wagonslearning.com; **Website:** www.wagonslearning.com
Contact Person: Ms. Neeru Saini, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. UDAY SHETTY AND MR. RAVIRAJ POOJARY

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 46,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF WAGONS LEARNING LIMITED ("OUR COMPANY" OR "WAGONS" OR "THE ISSUER") AT AN OFFER PRICE OF ₹(•)•/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹(•)• LAKHS COMPRISED OF FRESH OFFER OF UPTO 37,40,000 EQUITY SHARES AGGREGATING TO ₹(•)• LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UPTO 8,60,000 EQUITY SHARES BY PROMOTERS ("SELLING SHAREHOLDERS") AGGREGATING TO ₹(•)• LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF (•)• EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹(•)•/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹(•)• LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF (•)• EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹(•)•/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (•)• LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE (•)•% AND (•)•%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IN 10/- EACH AND THE OFFER PRICE IS (•)• TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and viceversa subject to valid applications being received from them or above the Offer Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" beginning on page 272 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated December 31, 2025 which has been filed with the SME Platform of BSE Limited ("BSE SME" or "BSE").

The Draft Prospectus filed with SME Platform of BSE Limited ("BSE SME") shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the BSE at www.bseindia.com, Website of the Issuer at www.wagonslearning.com and on the website of Lead Manager i.e. Khandwala Securities Limited at www.kslindia.com. Our company invites the public to give their comments on the Draft Prospectus filed with the BSE Limited ("BSE SME"), with respect to the disclosures made in the Draft Prospectus. The members of the public are requested to send the copies of their comments to BSE Limited ("BSE SME") and/or Company Secretary and the Compliance Officer of the Issuer and/or Lead Manager at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of Draft Prospectus with BSE Limited ("BSE SME").

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the Draft Prospectus.

Any investment decision may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or "BSE").

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 72 of the Draft Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Corporate Structure of our Company" on page 155 of the Draft Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Khandwala Securities Limited G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400021, Maharashtra, India Telephone: +91 224 076 7373; Email: ipo@kslindia.com Investor grievance e-mail: mbinvestorgrievance@kslindia.com Contact Person: Mr. Alok Desai Website: www.kslindia.in SEBI Registration Number: INM000001899</p>	 <p>Cameo Corporate Services Limited Subramanian Building', No.1, Club House Road, Chennai 600 002, India Telephone: 044 – 2846 0390 E-mail: cameo@cameoindia.com Contact Person: Mr. K. Sreepriya Website: www.cameoindia.com SEBI Registration Number: INR000003753</p>	 <p>Neeru Saini Wagons Learning Limited Address: Office No-302, Tower 2, Montreal Business Center, Palod Farms Baner, Pune, Baner Gaon, Pune, Haveli, Maharashtra, India, 411045 Telephone No.: +91-9811821167; Email: compliance@wagonslearning.com Investors may contact our Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any Pre-Offer or Post-Offer related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or unblocking of ASBA Account, etc. For all the Offer related queries and for redressal of complaints, Investors may also write to the Lead Manager</p>

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Prospectus.

For, WAGONS LEARNING LIMITED
Sd/-
Neeru Saini
Company Secretary and Compliance Officer

WAGONS LEARNING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Prospectus with BSE Limited ("BSE SME") on December 31, 2025. The Draft Prospectus is available on the website of BSE Limited ("BSE SME") at www.bseindia.com, Issuer at www.wagonslearning.com and on the website of Lead Manager i.e., Khandwala Securities Limited at www.kslindia.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 32 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE Limited ("BSE SME") for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States Only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

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