

01st January, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001.

Scrip code/Scrip ID: 543937/ALPHAIND

Sub: Outcome of Board Meeting held on Thursday, 01st January, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 01st January, 2026, which commenced at 05:30 PM. and concluded at 06:15 P.M, The following items were discussed in the meeting:-

1. Allotment of 18,00,000 Convertible Warrants (“Warrants”) to the persons belonging to the Promoter & Promoter Group and Non- Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28 /- (Rupees Twenty Eight Only) per warrant (including a Premium of Rs. 18/- (Rupee Eighteen only) by way of Preferential allotment upon receipt of 25% of the issue price from the following Allottees in accordance with provisions of SEBI ICDR Regulations, 2018:

Sr. No.	Proposed Allottees	Category of proposed allottee	Maximum number of Warrants to be allotted
1	Alphalogic Techsys Limited	Promoter	11,70,000
2	Mrs. Neha Anshu Goel	Promoter Group	3,00,000
3	Vivaro Enterprises Limited	Non- Promoter	3,30,000
Total			18,00,000

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The above warrants allotted shall be subject to adjustment, in case the company does any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares, Scheme of arrangement, Demerger, or reclassification or other similar circumstances, requiring adjustment, during the tenure of the warrants.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as **Annexure - I**.

2. Other business agendas.

This is for your information and record.

Thanking You.
Yours faithfully,

For **Alphalogic Industries Limited**

Aayushi Khandelwal
Company Secretary & Compliance Officer

Encl.: Annexure - I (Preferential allotment of warrants)

Annexure - I

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- 1. Type of Securities issued (viz. Equity Shares, convertibles, etc.):**
Convertible Warrants issued on Preferential basis
- 2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.):**
Preferential Allotment
- 3. Total number of securities issued or total amount for which the securities issued (approximately):**
Allotment of 18,00,000 Convertible Warrants at a price of Rs. 28/- (Rupees Twenty Eight only) per Warrants on receipt of amount at the rate of Rs. 07/- per Warrant (25% of total consideration)
- 4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);**
 - a) **Names and number of the investors:**

No. of Allottees	03 Three
Names of Allottees	<ul style="list-style-type: none"> • Alphalogic Techsys Limited • Mrs. Neha Anshu Goel • Vivaro Enterprises Limited

- b) **Post allotment of securities - outcome of the subscription:**

Name	Pre-issue Shareholding		Post Issue Shareholding (Assuming full conversion)	
	No of Shares	% of Holding	No of Shares	% of Holding
Alphalogic Techsys Limited	52,14,528	51.18%	63,84,528	53.25%
Mrs. Neha Anshu Goel	NIL	NIL	3,00,000	2.50%
Vivaro Enterprises Limited	NIL	NIL	3,30,000	2.75%

- c) **Issue price/ allotted price (in case of convertibles):**

The Warrants carrying a right to subscribe to 01 Equity Share per warrant at a price of Rs. 28/- per warrant on receipt of amount at the rate of Rs. 07/- per warrant. (25% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders;

An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

e) Adjustment in case of Corporate Action:

The warrants allotted shall be subject to adjustment, in case the company does any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares, Scheme of arrangement, Demerger, or reclassification or other similar circumstances, requiring adjustment, during the tenure of the warrants.