



RALLIS INDIA LIMITED

1st February, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 500355

National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No. - C/1, G
Block, Bandra-Kurla Complex, Bandra (E)
Mumbai -400 051
NSE Symbol: RALLIS

Ref: Sanction of the Scheme of Merger by Absorption of Metahelix Life Sciences Limited with Rallis India Limited and their respective shareholders and creditors ('Scheme') by the NCLT, Mumbai Bench and Bangalore Bench.

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

This is with reference to the captioned subject and in continuation to our intimation dated 20th December, 2019, wherein the Company had intimated that the Scheme has been approved by the National Company Law Tribunal, Mumbai Bench ('NCLT').

We wish to inform you that the Certified Copy of the Order passed by the NCLT has been received by the Company on 10th January, 2020 and the same has been filed by the Company with the Registrar of Companies, Maharashtra, Mumbai, electronically in e-Form INC-28 today i.e. on 1st February, 2020. Metahelix Life Sciences Limited has also filed e-Form INC-28 with the Registrar of Companies, Karnataka on 10th December, 2019.

Thus, the Scheme has become effective on 1st February, 2020, being last of the dates on which the Certified Copy of the Order passed by the NCLT has been filed with the Registrar of Companies, Maharashtra, Mumbai and accordingly, Metahelix Life Sciences Limited has merged with the Company effective the said date. The Appointed Date of the Scheme is 1st April, 2019.

We request you to take the above mentioned information on record as disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The same is also being uploaded on the website of the Company at <https://www.rallis.co.in>.

This is for your information and records.

Yours faithfully,
FOR RALLIS INDIA LIMITED


YASH SHETH
COMPANY SECRETARY

Corporate Office 2nd Floor Sharda Terraces Plot No 65 Sector 11 CBD Belapur Navi Mumbai 400 614
Tel 91 22 6776 1700 Fax 91 22 6776 1634

Registered Office 23rd Floor Lodha Excelus New Cuffe Parade Off Eastern Freeway Wadala Mumbai 400 037
Tel 91 22 6665 2700 website www.rallis.co.in
Corporate Identity No. L36992MH1948PLC014083

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