

DIGILOGIC SYSTEMS LIMITED

(Formerly known as Digilogic Systems Private Limited)
CIN: U62099TG2011PLC077933
Registered office: #102, 1ST Floor, DSL Abacus Tech Park
Uppal Kalsa Village, Uppal Mandal, Rangareddi,
Telangana, India, 500039.

Dt. 01.02.2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001.

Scrip Code: 544684

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Repayment of Indian Bank Term Loan of ₹ 8.42 Crores.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has fully repaid the outstanding Term Loan of Indian Bank of ₹ 8.42 Crores on 31.01.2026. The prepayment aligns with one of the objectives in the IPO.

Corporate announcement with this effect as enclosed.

The same will also be disseminated on the Company's website at www.digilogicsystems.com

This is for your information and records.

Thanking you.

Yours faithfully,
For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

Kameswara Rao Vempati
Company Secretary and Compliance Officer

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CORPORATE ANNOUNCEMENT

Digilogic Systems Limited Repays Indian Bank Term Loan Using IPO Proceeds

Digilogic Systems Limited has fully repaid its outstanding Term Loan facility taken for Project Udaan from Indian Bank on 31.01.2026, utilizing the proceeds from the Company's recent Initial Public Offering (IPO).

The total amount outstanding in this Term Loan was ₹ 8.42 Cr. This was repaid through a combination of ₹ 8 Cr from IPO Proceeds and the balance ₹ 0.42 Cr from Internal Accruals. The prepayment aligns with the stated objectives of the IPO. Project Udaan is on track for completion by end of FY28.

Madhusudhan Varma Jetty, Chairman & Managing Director of Digilogic Systems Limited, appreciated the long-standing support from Indian Bank. This full repayment significantly reduces our debt and financing costs, freeing up capital that will be strategically deployed to accelerate our core growth initiatives in the defence and aerospace sectors. He expressed his confidence that in the FY26 with orders on hand of ₹ 46 Cr and participation in bids of ₹ 200 Cr, the company is on track of achieving 20 – 25 % growth in topline, 30 – 35 % growth in EBITDA and 40 – 45 % growth in PAT.

About Digilogic Systems Limited

Digilogic Systems Limited is engaged in the business of design, development, manufacture, integration, import, export, and supply of defence, aerospace, and dual use systems and components. The Company's core offerings include Automated Test Equipment (ATE), RF Simulators, System Evaluators, System Engineering & Deployments, and Maintenance, Repair & Overhaul Services (MRO). The Company is committed to promoting indigenization in alignment with national initiatives such as 'Make in India' and 'Atmanirbhar Bharat'.

For Investor Connect:

Sri Harsha V - cfo@digilogicsystems.com

CFO

For Compliance Queries:

Kameswara Rao Vempati - cs@digilogicsystems.com

Company Secretary and Compliance Officer