

March

D
Phiroze Jeejeebhoy Towers
Dalal Street Fort
Mumbai

D
Exchange Plaza
Bandra Kurla Complex Bandra East
Mumbai

☐

D

Dear Sir Madam

☐

Pursuant to Regulation of SEBI Listing Obligations and Disclosure Requirements Regulations we would like to inform you that the officials of Navin Fluorine International Limited the Company will be interacting with Analysts Investors on March

Presentation to be made at the Meeting is enclosed Discussions will be based on publicly available information Kindly note that changes may happen due to exigencies on the part of Host Company

This intimation is also being made available on the Company's website at https://www.nfil.in/investor_comp_announce.html

Request you to take this intimation on record

Thanking you

☐

D

D

☐

☐

D



execution
excellence



PADMANABH
MAFATLAL
GROUP

Navin Fluorine

Presentation”), which have been prepared by Navin Fluorine International Limited Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or



Growth

Healthy



Rs. 564 crores

+49%



Rs. 156 crores

+ 58%



Rs. 121 crores

+ 41%



27.6%

+159 Bps



21.5%

-118 Bps



Performance



Rs. 1380 crores **+32%**



Rs. 349 crores **+34%**



Rs. 280 crores **+25%**



 **25.3%**
+30 Bps

 **20.3%**
-109 Bps



Redefined

HPP



Refrigerant Gas
+
Inorganic Fluorides
+
HPP

CDMO



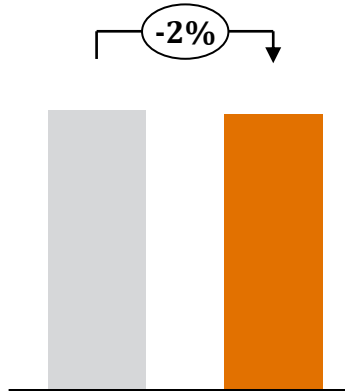
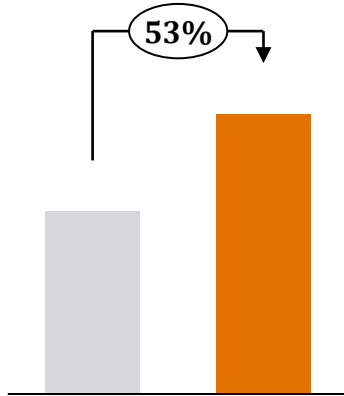
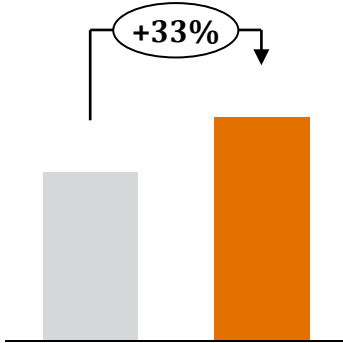
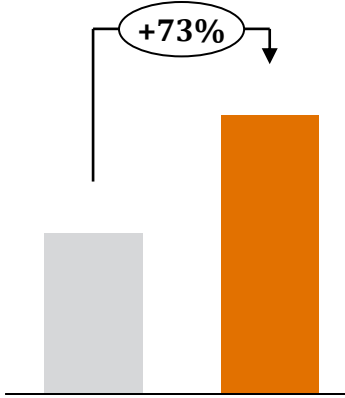
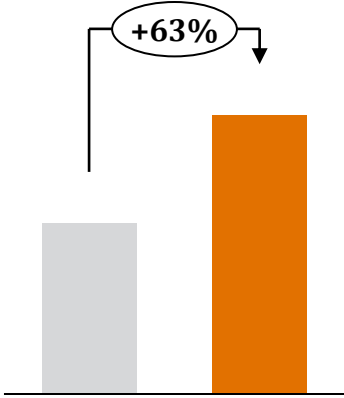
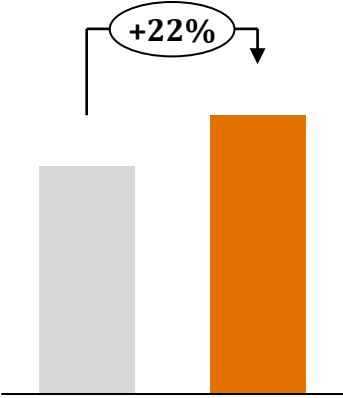
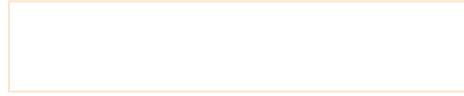
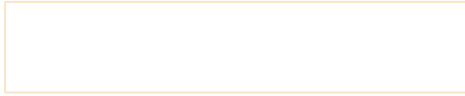
CRAMS

Specialty



Specialty
Chemicals

- 
- -
 -

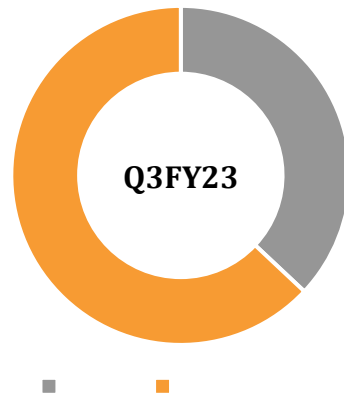
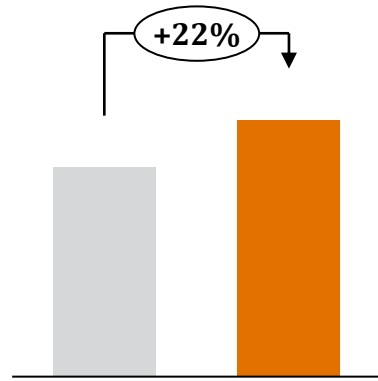


*Apot pme ufeA fsgpsn od fAodnæ ft A PMØ MAoe Aui fst
fydææ ft Aoufsdqn o A nft*

Specialty Chemicals



Revenues (Rs. Crs)



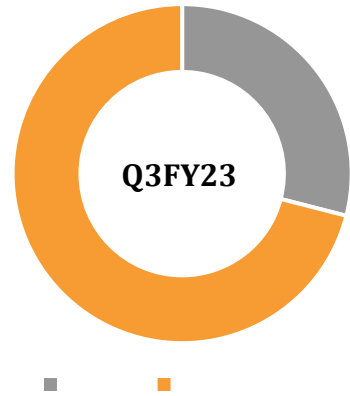
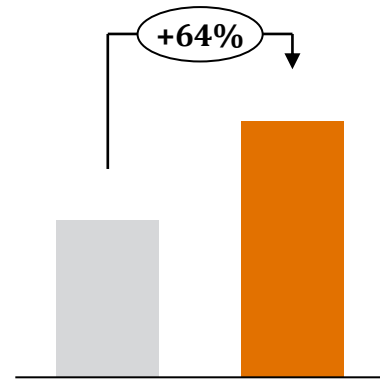
Q3FY23 Highlights



Apot pnr ufeA fsgpsn od fAodme ft N PMØ MA oe Aui fst



Revenues (Rs. Crs)



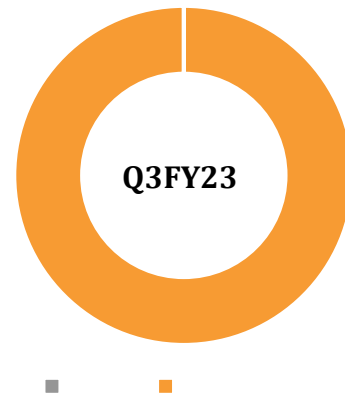
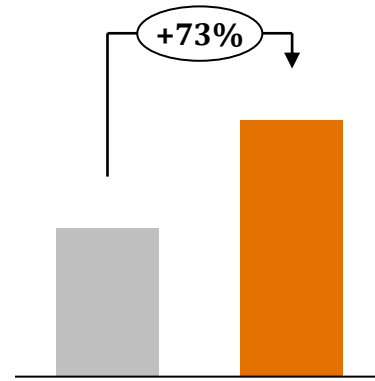
Q3FY23 Highlights



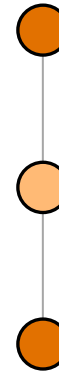
CDMO



Revenues (Rs. Crs)



Q3FY23 Highlights



Adopting a focus on...
of...
MA...







plants strategically located



Strong global partners

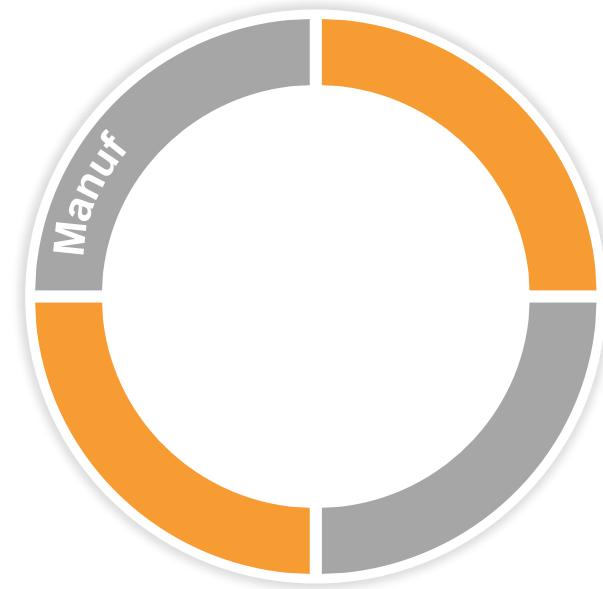


Largest Integrated Specialty
Fluorochemical c



50 years

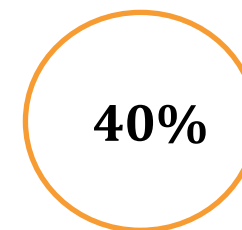
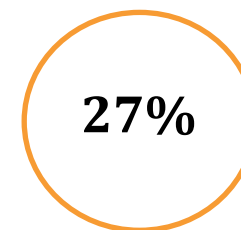
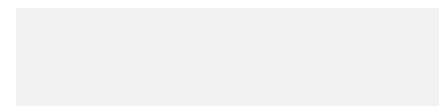




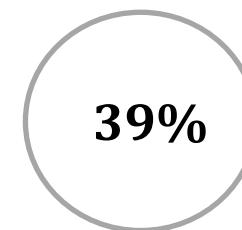
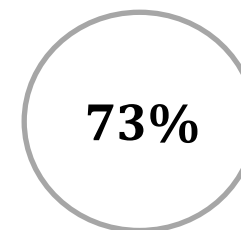
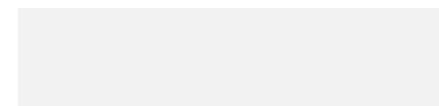
Delivery



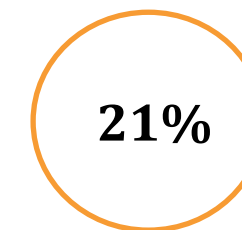
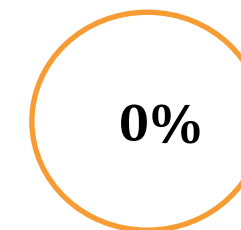
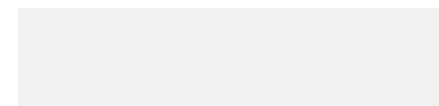
**Specialty
Chemicals**



**Inorganic Fluorides &
Refrigerants (HPP)**



CDMO



**Figures from 2016-17 to 2020-21 are as per Ind AS and for earlier periods as per IGAAP and hence not directly comparable*

** CDMO business generating revenue since FY13 and Excludes Revenue from Dahej Operations of Rs. 55.68 Crs till 30th November 2017 for FY18*

Delivering on the 3P Strategy (Product, Platform and Partnerships) through New Capex Programs



Performance Product (HPP)

High



New Partnership



Plant (MPP)

Multi-Purpose



Product, Platform & Partnerships

3 P's -

HPP Manufacturing Plant





Increase share of



Innovation & Change growth

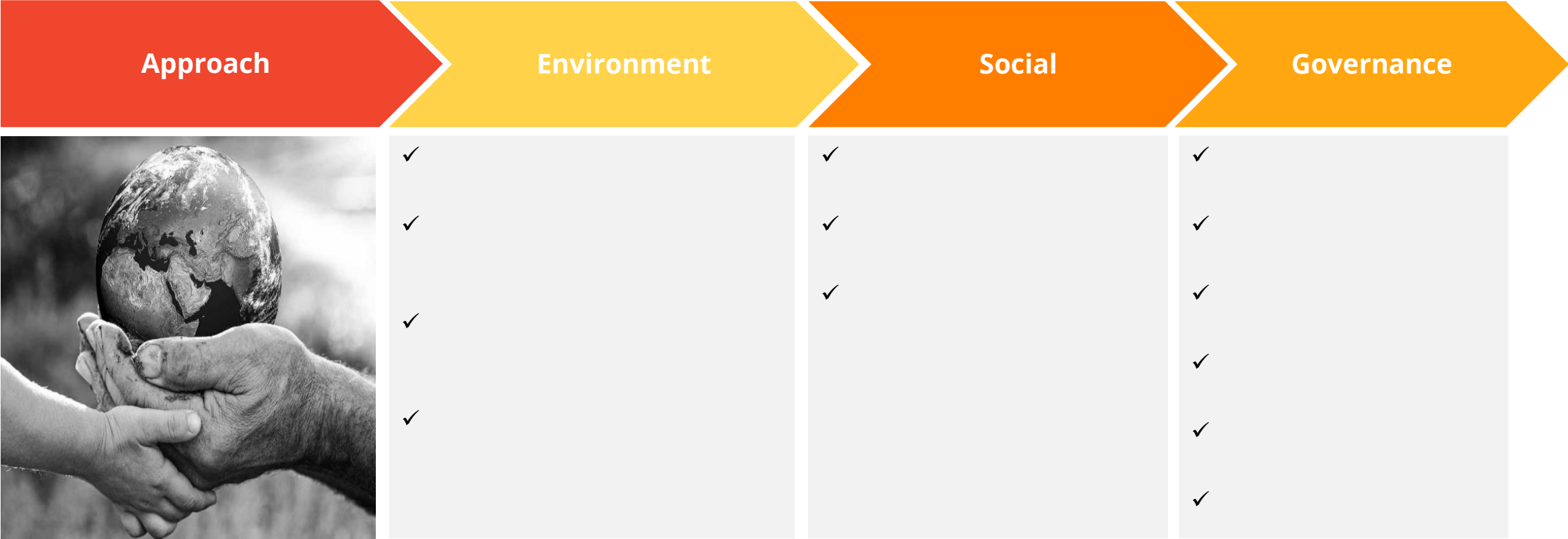


Investment In MPP (Multi Purpose Plant)

Journey of Transformation continues...



Sustainability



Systems driven

Minimising carbon footprint

Audit discipline

Environment Approach

Environment Conservation Initiatives

Reduce
Replace
Recycle



Social Programme



Social Approach

**Harmonious Industrial
Relations**

Safety

Wellbeing



Governance Programme



Reported NO

- ✓
- ✓
- ✓
- ✓



Composition of Committees

**and Remuneration
Nomination
Committee**

**Audit
Committee**

**Stakeholders
Relationship
Committee**

**Corporate Social
Responsibility
Committee**

Diversity



Board of Directors

Mr. Vishad P. Mafatlal
Di sn o

Mr. Mohan M. Nambiar
O po-Fyfdvu fApo- oe f foe fouÆ sfdups

Mr. Pradip N. Kapadia
oe f foe fouÆ sfdups

Mr. Sunil S. Lalbhai
oe f foe fouÆ sfdups

Mr. Sudhir G. Mankad
oe f foe fouÆ sfdups

Mr. Harish H. Engineer
oe f foe fouÆ sfdups

Mr. Atul K. Srivastava
oe f foe fouÆ sfdups

Ms. Radhika V. Haribhakti
oe f foe fouÆ sfdups

Mr. Ashok U. Sinha
oe f foe fouÆ sfdups

Mr. Sujal A. Shah
oe f foe fouÆ sfdups

Ms. Apurva S. Purohit
oe f foe fouÆ sfdups

Mr. Radhesh R. Welling
N o h ohÆ sfdups



Balanced Board

Board Demographics

Highly engaged Board

NFIL's strategic transformation



66 years



meetings during FY2022

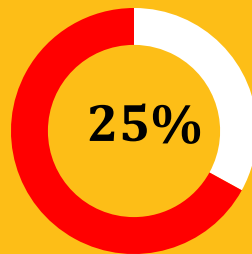
17
Board Committee

8
Board

Highly Experienced Board to chair Committees

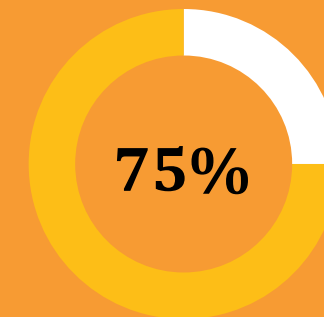


Separate Chairman & MD

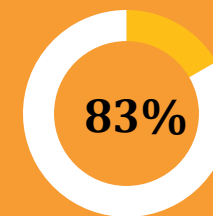


3 Directors

Board Independence



9 of 12 Directors are Independent



10 of 12



2 Women

Societal Goals

5.28 Crores



Thank You



Navin Fluorine International Ltd.



Orient Capital
Ms. Payal Dave

Mr. Rajesh Agrawal

Ms. Rasika Sawant
