



Date: March 1, 2025

To,
Corporate Relationship Department,
BSE Limited
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 543746
Scrip ID: LOGICA
ISIN: INE0BSU01018

Dear Sir/Madam,

Sub: Filing of Outcome of the Board Meeting held on March 01, 2025 for allotment of Equity shares under preferential issue on private placement basis

Ref: Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements} Regulations, 2015 (“Listing Regulations”).

This is in continuation to our Board Meeting outcome dated January 14, 2025 and Extra-Ordinary General Meeting outcome dated February 6, 2025, regarding the approval for issuance of Equity Shares on Preferential basis, we hereby wish to inform you that the Board of Directors of **Logica Infoway Limited (Formerly, Eastern Logica Infoway Limited)** (the “**Company**”) at its meeting held today, i.e. Saturday, March 1, 2025, at the registered office of the Company, inter-alia, considered and approved the following businesses:

1. Allotment of **6,93,600 (Six Lakh Ninety-Three Thousand Six Hundred)** fully paid-up equity share of the company having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 232.30/- (Rupees Two Hundred Thirty-Two and Thirty paise Only) per Equity Share, by way of preferential allotment to the persons belonging to Promoter & Promoter Group and Non-Promoter Category (the “**allottees**”) as per **Annexure A**, for cash received through banking channels.

As reported previously, the Issue size was of Rs. 23,83,39,800 (Rupees Twenty-Three Crores Eighty-Three Lakhs Thirty-Nine Thousand Eight Hundred Only), which has not been fully subscribed by the proposed allottees and the total consideration received as of now is of Rs. 16,11,23,280 (Rupees Sixteen Crore Eleven Lakh Twenty-three Thousand Two Hundred Eighty only).

The Paid-up Equity Share Capital of the Company stands increased to Rs. 17,79,76,140/- (Rupees Seventeen Crore Seventy Nine Lakh Seventy Six Thousand One Hundred and Forty Only) comprising of 1,77,97,614 (One Crore Seventy-Seven Lakh Ninety Seven Thousand Six Hundred and Fourteen) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, post allotment of shares as per above. The Equity Shareholding Pattern before and after the allotment of equity shares under Preferential Issue is enclosed as **Annexure B**.

Further, these shares shall rank pari-passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on Preferential Basis on February 18, 2025. The Application for listing approval to the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoN1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure C**.



2. Approval for submitting tenders to the government for participating in the tender process to bid on the government contract.

3. Other Matters

The Board Meeting commenced at 5:00 P.M. and concluded at 7:00 P.M.

The above information is also available on the website of the Company at www.logicainfoway.com.

Request you to kindly take the above information on records.

Thanking you,
Yours faithfully,

For **LOGICA INFOWAY LIMITED**
[Formerly; Eastern Logica Infoway Limited]

Priyanka Gera
Company Secretary & Compliance Officer

Encl.: as stated above

ANNEXURE A
Allotment of 6,93,600 equity shares of Rs. 10/- each to Promoter & Non-Promoter category

Sl. No.	Name of the Allottee	Category	No. of Equity Shares to be allotted	Investment
1	Gaurav Goel	Promoter - Resident Individual	21,600	50,17,680
2	Shweta Goel	Promoter - Resident Individual	21,600	50,17,680
3	Deepak Kumar	Non-Promoter - Resident Individual	10,200	23,69,460
4	Kadayam Ramanathan Bharat	Non-Promoter - Resident Individual	21,600	50,17,680
5	Jitendra Kantilal Vakharia	Non-Promoter - Resident Individual	12,600	29,26,980
6	Veena Sudhir Shah	Non-Promoter - Resident Individual	12,600	29,26,980
7	Prakash Kanayalal Vaghani	Non-Promoter - Resident Individual	10,200	23,69,460
8	Rita Rajendra Shah	Non-Promoter - Resident Individual	12,600	29,26,980
9	Mohamed Saabique	Non-Promoter - Resident Individual	12,600	29,26,980
10	Nisha Ajit Sanghavi	Non-Promoter - Resident Individual	10,200	23,69,460
11	Shubham Chaudhary	Non-Promoter - Resident Individual	1,00,800	2,34,15,840
12	Deepak Jugalkishore Chokhani	Non-Promoter - Resident Individual	10,800	25,08,840
13	Gurdeep Singh	Non-Promoter - Resident Individual	10,800	25,08,840
14	Quarks Technosoft Private Limited	Non-Promoter - Body Corporate	1,00,800	2,34,15,840
15	Indira Ashok Sanghavi	Non-Promoter - Resident Individual	10,200	23,69,460
16	Harsimrit Kaur	Non-Promoter - Resident Individual	36,600	85,02,180
17	Anil Himatlal Sanghvi	Non-Promoter - Resident Individual	21,000	48,78,300
18	Keisha Baid	Non-Promoter - Resident Individual	32,400	75,26,520
19	Niraj Mansingka	Non-Promoter - Resident Individual	10,200	23,69,460
20	Aman Mohan Kothari	Non-Promoter - Resident Individual	12,000	27,87,600
21	Narayani Commoddeal Private Limited	Non-Promoter - Body Corporate	21,000	48,78,300
22	Caravan Properties Private Limited	Non-Promoter - Body Corporate	21,000	48,78,300
23	Anoop Kothari	Non-Promoter - Resident Individual	43,200	1,00,35,360
24	Rahul Batra	Non-Promoter - Resident Individual	25,800	59,93,340
25	Chopra Shipping Services LLP	Non-Promoter - Body Corporate	12,000	27,87,600
26	StratBull Desk LLP	Non-Promoter - Body Corporate	43,200	1,00,35,360
27	Amit Jain	Non-Promoter - Resident Individual	10,800	25,08,840
28	Shilan Jayantilal Thaker	Non-Promoter - Resident Individual	10,200	23,69,460
29	Sanjana Surendera Jain	Non-Promoter - Resident Individual	4,200	9,75,660
30	Rajeev Agarwal HUF	Non-Promoter - HUF	10,800	25,08,840
		Total	6,93,600	16,11,23,280

ANNEXURE B
Equity Shareholding Pattern before and after the Preferential Allotment of Equity Shares

Sr. No.	Category	Pre-Issue [#]		Post-Issue [*]	
		No. of equity shares held	% of equity holding	No. of equity shares held	% of equity holding
A.	PROMOTER AND PROMOTER GROUP HOLDING				
(1)	Indian				
(1a)	Individuals/Hindu undivided Family	52,54,686	30.73	52,97,886	29.77
(1a)	SWATI CHOUKHANI	15,000	0.09	15,000	0.08
(1a)	ROHIT GOEL	15,000	0.09	15,000	0.08
(1a)	RAKESH KUMAR GOEL	15,000	0.09	15,000	0.08
(1a)	GAURAV GOEL	31,12,794	18.20	31,34,394	17.61
(1a)	SHWETA GOEL	20,96,892	12.26	21,18,492	11.90
(1b)	Central Government/State Government(s)	0	0.00	0	0.00
(1c)	Financial Institutions/Banks	0	0.00	0	0.00
(1d)	Any Other	73,31,328	42.86	73,31,328	41.19
(1d)	LOGICA SYSTEMS AND PERIPHERALS PVT LTD	9,00,000	5.26	9,00,000	5.06
(1d)	HIMADRI DEALCOM PVT LTD	58,73,022	34.34	58,73,022	33.00
(1d)	SONARTARI TRADELINK PVT LTD	5,58,306	3.26	5,58,306	3.14
	Sub-Total (A)(1) = (1a+1b+1c+1d)	1,25,86,014	73.59	1,26,29,214	70.96
(2)	Foreign				
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0.00	0	0.00
(2b)	Government	0	0.00	0	0.00
(2c)	Institutions	0	0.00	0	0.00
(2d)	Foreign Portfolio Investor	0	0.00	0	0.00
(2e)	Any Other	0	0.00	0	0.00
	Sub-Total (A)(2)	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	1,25,86,014	73.59	1,26,29,214	70.96
B.	PUBLIC HOLDING				
(1)	Institutions (Domestic)				
(1a)	Mutual Funds	0	0.00	0	0.00
(1b)	Venture Capital Funds	0	0.00	0	0.00
(1c)	Alternate Investment Funds	0	0.00	0	0.00
(1d)	Banks	0	0.00	0	0.00
(1e)	Insurance Companies	0	0.00	0	0.00
(1f)	Provident Funds/Pension Funds	0	0.00	0	0.00



(1g)	Asset Reconstruction Companies	0	0.00	0	0.00
(1h)	Sovereign Wealth Funds	0	0.00	0	0.00
(1i)	NBFC Registered with RBI	0	0.00	0	0.00
(1j)	Other Financial Insutitions	0	0.00	0	0.00
(1k)	Any Other	0	0.00	0	0.00
	Sub-Total (B)(1)	0	0.00	0	0.00
(2)	Institutions (Foreign)				
(2a)	Foreign Direct Investment	0	0.00	0	0.00
(2b)	Foreign Venture Capital	0	0.00	0	0.00
(2c)	Sovereign Wealth Funds	0	0.00	0	0.00
(2d)	Foreign Portfolio Investors Category I	0	0.00	0	0.00
(2e)	Foreign Portfolio Investors Category II	0	0.00	0	0.00
(2f)	Overseas Depositories (holding DRs) (balancing figure)	0	0.00	0	0.00
(2g)	Any Other	0	0.00	0	0.00
	Sub-Total (B)(2)	0	0.00	0	0.00
(3)	Central Government/State Government(s)/President of India				
(3a)	Central Government / President of India	0	0.00	0	0.00
(3b)	State Government / Governor	0	0.00	0	0.00
(3c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0.00	0	0.00
	Sub-Total (B)(3)	0	0.00	0	0.00
(4)	Non-Institutions				
(4a)	Associate companies / Subsidiaries	0	0.00	0	0.00
(4b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0.00	0	0.00
(4c)	Key Managerial Personnel	0	0.00	0	0.00
(4d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0.00	0	0.00
(4e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0.00	0	0.00
(4f)	Investor Education and Protection Fund (IEPF)	0	0.00	0	0.00
(4g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	7,75,200	4.53	7,75,200	4.36
(4h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	21,27,000	12.44	25,68,600	14.43
(4i)	Non-Resident Indians (NRIs)	38,400	0.22	38,400	0.22
(4j)	Foreign Nationals	0	0	0	0
(4k)	Foreign Companies	0	0	0	0
(4l)	Bodies Corporate	11,56,800	6.76	13,54,800	7.61



(4l)	ZIGMA CORPORATION PRIVATE LIMITED	3,51,000	2.05	3,51,000	1.97
(4m)	Any Other	0	0	0	0
(4m)	H U F	4,20,600	2.46	4,31,400	2.42
	Sub-Total (B)(4)	45,18,000	26.41	51,68,400	29.04
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	45,18,000	26.41	51,68,400	29.04
	GRAND TOTAL (A) + (B)	1,71,04,014	100	1,77,97,614	100

The pre-issue Share Holding Pattern is as per the shareholding pattern as on January 10, 2025.

* The post issue paid-up capital is arrived after considering/adding all the preferential allotment of equity shares in the respective category.

ANNEXURE C

Disclosure pursuant to Regulation 30 and Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Type of securities issued	Equity Shares having face value of Rs. 10/- each
2.	Type of Issuance	Preferential Issue in accordance with chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities Allotted	6,93,600 (Six Lakh Ninety-Three Thousand Six Hundred) equity shares at an issue price of Rs. 232.30/- (Rupees Two Hundred Thirty-Two and Thirty paise Only) per equity shares aggregating to a total consideration of Rs. 16,11,23,280 (Rupees Sixteen Crore Eleven Lakh Twenty-three Thousand Two Hundred Eighty only) to the Promoters /Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange:	
i.	Name of Investors	Please refer Annexure A
ii.	Number of Investors	30
iii.	Post allotment of securities: - Outcome of the Subscription	Please refer Annexure B
iv.	Issue Price	Rs. 232.30/- (Rupees Two Hundred Thirty-Two and Thirty paise Only) per equity shares comprising of face value of Rs.10/- (Rupees Ten only) each at a premium of Rs. 222.30/- (Rupees Two Hundred Twenty-Two and Thirty paise Only) each, determined in accordance with Regulation 164 and 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as per the Valuation Report of Registered Valuer. The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 and 166A of the SEBI ICDR Regulations.
5.	Tenure/Conversion	Not Applicable
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof Not Applicable	Not Applicable
8.	Nature of Consideration (whether cash or consideration other than cash)	Cash Consideration received through Banking Channels