KHANDWALA COMMODITY AND DERIVATIVES PRIVATE LIMITED

Regd. Office: 35, Rekha Building No. 2, 46 Ridge Road, Walkeshwar, Mumbai – 400006 Tel No:- 022-40767373 * Fax:- 022-40767377 * CIN No:- U51100MH2004PTC144750

March 28, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No:- C/1, G Block Bandra Kurla Complex, Mumbai- 400 051

BSE Scrip Code: - 531892

NSE Symbol: - KHANDSE

<u>Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011</u>

Dear Sir,

Please find enclosed herewith intimation under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 regarding acquisition of 643 equity shares of M/s. Khandwala Securities Limited by the Company on March 28, 2025 by market purchase. With this acquisition, we are holding in aggregate 1,05,268 equity shares of Khandwala Securities Limited constituting of 0.69%.

Kindly take this intimation on record towards our compliance with the regulation.

Thanking you.

Yours Truly,

For Khandwala Commodity and Derivatives Pvt. Ltd

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Pranav Khandwala

Director Encl: a/a

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Khandwala Securities Limited G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai - 400021

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

1. Name of the Target Company	Khandwala Securities Limited		
2. Name of the acquirer and PAC with the acquirer	Khandwala Commodity and Derivatives Private Limited Yes National Stock Exchange of India Limited & BSE Limited		
3. Whether the acquirer belongs to Promoter/Promoter group			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t.total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
Shares carrying voting rights	104625	0.69	0.69
b) Voting rights (VR) otherwise than by equity shares	-	-	- 0.03
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
Total (a+b+c)	104625	0.69	0.69
Details of acquistion/sale			0.00
a) Shares carrying voting rights acquired /sale	643	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	-		0 8 1
Total (a+b+c)	643	0.00	0.00
After the acquisition/sale, holding of:			0.00
a) Shares carrying voting rights	105268	0.69	0.69
) VRs otherwise than by equity shares	-	12 11	-
 Warrants/convertible securities/any other instrument that entitles the icquirer to receive shares carrying voting rights in the TC (specify holding in ach category) after acquisition 		-	
Total (a+b+c)	105268	0.69	0.69
i. Mode of acquisition/sale (e.g. open market / off-market / public ssue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Purchase		
. Date of acquisition / sale of shares / VR or date of receipt of intimation of llotment of shares, whichever is applicable	28-03-2025		
. Equity share capital / total voting capital of the TC before the said cquisition/sale	1,52,53,805 Equity Shares of Rs. 10/- each aggregating to Rs. 15,25,38,050/-		
. Equity share capital/ total voting capital of the TC after the said cquisition/sale	1,52,53,805 Equity Shares of Rs. 10/- each aggregating to Rs. 15,25,38,050/-		
Total diluted share/voting capital of the TC after the said cquisition/sale	1,52,53,805 Equity Shares of Rs. 10/- each aggregating to Rs. 15,25,38,050/-		

- Note:

 (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Truly
For Khandwala Commodity and Derivatives Private Limited

Pranav Khandwala Director

Place : Mumbai Date : 28-03-2025