

Date: 01.04.2025

To, BSE Limited Phiroz Jeejeebhoy Towers, 25th Floor, Dalal Street Mumbai-400001

Dear Sir/ Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on entering into partnerships and the completion of investments and acquisitions.

Reference: Disclosure Letter dated January 3, 2025.

In continuation of our earlier communication as referred above, we wish to inform you that Vega Jewellers Limited ("Company") has today, Tuesday, April 1, 2025, completed the following transactions:

1. Investment as Designated Partner in LLPs:

Vega Jewellers Limited has entered into partnership as a Designated Partner in the following Limited Liability Partnerships (LLPs) through the execution of respective Limited Liability Partnership Agreements:

S. No	Investment	Ownership Percentage	LLP Name
	Amount	of Vega Jewellers	
		Limited	
1	Rs. 57,99,000	57.99%	Vega Jewellers DSNR LLP
2	Rs. 57,99,000	57.99%	Vega Jewellers KKD LLP
3	Rs. 59,99,000	59.99 %	Vega Jewellers ELR LLP
4	Rs. 17,84,65,000	50.99 %	Vega Jewellers J HILLS LLP

2. Acquisition through Share Purchase Agreement (SPA):

The Company has completed the acquisition of shares through the execution of the Share Purchase Agreement as follows:

S. No	No of Shares	Consideration	Post- acquisition Percentage	Company Name
1	10,000 Equity	Rs. 6 Lakhs	100 %	Vega Jewellery Mart Private
	Shares			Limited
2	1,00,000 Equity	Rs. 10 Lakhs	100 %	Diamond Nest Private Limited
	Shares			



Acquisition through Business Transfer Agreement (BTA):

The Company has executed the Business Transfer Agreement for the acquisition of the identified business undertaking through slump sale as follows:

S. No	Consideration	Description	Acquired from
1	Rs. 35 Crores	Identified business undertaking	M/s Vega Jewellers
		on Slump Sale basis	

This intimation is being made for your information and records.

Thanking you.

Yours Faithfully, For Vega Jewellers Limited (Formerly, PH Trading Limited)

B. Kiran Kumar **Company Secretary & Compliance Officer**

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