



To,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Date: 1st April, 2025

Scrip Code: 510763

Sub: Outcome of the Board Meeting held on Tuesday, 1st April, 2025

Time of Commencement of the Board Meeting: 10.30 A.M.

Time of Conclusion of the Board Meeting: 13:50 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that, the Board of Directors of the Company at their meeting held today i.e. Tuesday, 1st April, 2025, has inter-alia considered and approved the following matters:

1. Subject to shareholders approval and other statutory and regulatory approvals, as applicable, an amendment to the Main Object Clause of the Memorandum of Association (MOA) of the Company by adding a new sub-clause to the existing object clause. The requisite details are enclosed herewith as "**Annexure-I**"; and
2. Subject to shareholders approval and other statutory and regulatory approvals, as applicable, raising of funds by way of issuing and allotting up to 4,28,622 (Four Lakhs Twenty-Eight Thousand Six Hundred Twenty-Two) Equity Shares on Preferential Basis to the members of the Promoter Group and identified Non-Promoters in accordance with the provisions of Chapter V of SEBI ICDR Regulations. The requisite details are enclosed herewith as "**Annexure - II**".

Kindly take the above in your record.

Thanking you,
Yours faithfully,

For and on behalf of,
Jetking Infotrain Limited

Deepesh Shah
Company Secretary and Compliance Officer
Membership No.: ACS52042



“Annexure - I”

(Pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023)

Summary of Amendment to Object clause of Memorandum of Association (“MOA”)

A new sub-clause 5 will be inserted after sub-clause 4 of Clause III(A) of the Memorandum of Association, as follows:

“5. To engage in the business of holding, acquiring, buying, selling, trading, staking, transferring, and dealing in virtual digital assets, including but not limited to bitcoin, blockchain-based tokens, non-fungible tokens, and other digital assets and to develop, deploy, and manage blockchain-based technologies, virtual digital assets, decentralized finance (DeFi) platforms, and related services including but not limited to consultancy, research, and advisory services in blockchain and virtual digital asset management.”

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No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Allotment
3	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 4,28,622 (Four Lakhs Twenty-Eight Thousand Six Hundred Twenty-Two) Equity Shares having a face value of Rs.10/- (Rupees Ten Only) for cash at an issue price of Rs.154/- (Rupees One Hundred Fifty-Four Only) per equity share at a premium of Rs.144/- (Rupees One Hundred Forty-Four Only) per equity share aggregating amounting Rs.6,60,07,788/- (Rupees Six Crores Sixty Lakhs Seven Thousand Seven Hundred Eighty-Eight Only).
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors; ii. Post allotment of securities–outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; Not Applicable	Details are mentioned in “ Table - A ”

Details of Allotment

No.	Name of the Proposed Allottee(s)	No. of Equity Shares to be Allotted	Category of Investor	Issue Price/Allotment Price
1.	Avinash S. Bharwani	16,230	Promoter Group	Up to 4,28,622 (Four Lakhs Twenty-Eight Thousand Six Hundred Twenty-Two) Equity Shares having a face value of Rs.10/- (Rupees Ten Only) for cash at an issue price of Rs.154/- (Rupees One Hundred Fifty-Four Only) per equity share at a premium of Rs.144/- (Rupees One Hundred Forty-Four Only) per equity share aggregating amounting Rs.6,60,07,788/- (Rupees Six Crores Sixty Lakhs Seven Thousand Seven Hundred Eighty-Eight Only).
2.	Harsh S. Bharwani	16,230	Promoter Group	
3.	Siddarth S. Bharwani	16,230	Promoter Group	
4.	Chetan Burman	1,90,000	Non-Promoter	
5.	Pradip Burman	1,25,000	Non-Promoter	
6.	Renu R.Tolani	32,466	Non-Promoter	
7.	Prabhsharan Pal Kaur Bajaj	32,466	Non-Promoter	
Total		4,28,622		

• **Post allotment of Securities - Outcome of the Subscription:**

No.	Name of the Proposed Allottee(s)	Category	Pre - Issue		Post-Issue	
			No of Shares	%	No of Shares	%
1.	Avinash S. Bharwani	Promoter Group	511,888	8.67	528,118	8.34
2.	Harsh S. Bharwani	Promoter Group	512,493	8.68	528,723	8.34
3.	Siddarth S. Bharwani	Promoter Group	576,451	9.76	592,681	9.35
4.	Chetan Burman	Non-Promoter	218,029	3.69	4,08,029	6.44
5.	Pradip Burman	Non-Promoter	25,000	0.42	1,50,000	2.37
6.	Renu R.Tolani	Non-Promoter	1,091	0.02	33,557	0.53
7.	Prabhsharan Pal Kaur Bajaj	Non-Promoter	7,000	0.12	39,466	0.62