



“Asia’s Pioneering Hospitality Chain of
Environmentally Sensitive 5 Star Hotels & Resorts”

March 28, 2025

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400051

Code: 526668
ISIN: INE967C01018

Symbol: KAMATHOTEL

Sub.: Revised disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir / Madam,

We, Kamat Hotels (India) Limited (“Company”) acknowledge the receipt of your e-mail dated March 27, 2025, regarding discrepancies observed in the disclosure filed by the Company, in compliance with the provisions of Regulation 31 of SEBI SAST Regulations, 2011, dated December 21, 2024.

In light of above, please find enclosed herewith the revised disclosure from Promoters and Promoter Group of the Company intimating the release of pledge on the Equity Shares held by them.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer

Encl.: Annexure I

Annexure I

REVISED Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	Kamat Hotels (India) Limited
Names of the Stock Exchanges where the shares of the TC are listed	The BSE Limited The National Stock Exchange of India Limited
Date of reporting	March 28, 2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1. Vithal V. Kamat (HUF) 2. Vithal V. Kamat 3. Vishal V. Kamat 4. Vidhya V. Kamat 5. Vidita V. Kamat 6. Vishal Amusements Limited 7. Plaza Hotels Private Limited 8. Kamats Development Private Limited 9. Sangli Rubber Agro Private Limited 10. Savarwadi Rubber Agro Private Limited

Details of the release of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the TC (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(2)- (3)]}	
	No. of Shares	% of total Share Capital	No. of Shares	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Vithal V. Kamat (HUF)	1,49,864	0.51	1,49,864	0.51	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	1,49,864	0.51	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special	-	-

												Situations Fund I 3. True North Credit Opportunities Fund I		
Vithal V. Kamat	36,94,728	12.53	31,05,126	10.53	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	31,05,126	10.53	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-	
Vishal V. Kamat	6,05,228	2.05	15,627	0.05	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	15,627	0.05	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-	
Vidhya V. Kamat	6,86,722	2.33	96,621	0.33	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	96,621	0.33	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP	-	-	

											2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I		
Vidita V. Kamat	500	0.00	500	0.00	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	500	0.00	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-
Vishal Amusements Limited*	53,80,338	18.25	53,80,338	18.25	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	53,80,338	18.25	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-
Plaza Hotels Private Limited	47,14,748	15.99	35,35,545	11.99	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	35,35,545	11.99	Catalyst Trusteeship Limited on behalf of lenders:	-	-

											1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I		
Kamats Development Private Limited	8,39,272	2.85	8,39,272	2.85	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	8,39,272	2.85	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-
Sangli Rubber Agro Private Limited	7,57,000	2.57	7,57,000	2.57	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	7,57,000	2.57	Catalyst Trusteeship Limited on behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I	-	-
Savarwadi Rubber Agro	2,05,128	0.70	2,05,128	0.70	Release	18.12.2024	Pledge	The TC has fully redeemed the	2,05,128	0.70	Catalyst Trusteeship Limited on	-	-

Private Limited								Non-Convertible Debentures			behalf of lenders: 1. Purple Clover Tree LLP 2. SBIFM Special Situations Fund I 3. True North Credit Opportunities Fund I		
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*Pursuant to the Order of Hon'ble National Company Law Tribunal dated January 25, 2018, the following Companies amalgamated in Vishal Amusements Limited - Kamat Holdings Private Limited, Indra Investments Private Limited, Kamats Club Private Limited, Kamburger Foods Private Limited, Kamats Super Snacks Private Limited, Karaoke Amusements Private Limited, Kamat Eateries Private Limited.

For and on behalf of Promoters and PAC

Dr. Vithal V. Kamat

Place: Mumbai
 Date: March 28, 2025