

**Date: July 01, 2025**

<b>BSE Limited</b> 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>  <b>SCRIP Code- 544133</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, C – 1, Block G, Bandra–Kurla Complex, Bandra (E) Mumbai – 400051 <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a>  <b>Symbol-EXICOM</b>
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**Reference:** **Disclosures under Regulation 30, 42 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Sub:** **Outcome of the Rights Issue Committee Meeting held on July 01, 2025**

Dear Sir / Madam,

This is in continuation of our earlier communications as detailed below:

1. Our intimation dated June 25, 2025, wherein the Company informed that the Board of Directors (“Board”) had approved the issuance of equity shares of face value ₹10 each (“Equity Shares”) by way of a Rights Issue to eligible equity shareholders of the Company;
2. The prior intimation dated June 25, 2025, regarding the convening of a meeting of the Rights Issue Committee (“Committee”) on Tuesday, July 1, 2025, to consider and finalize the issue price, entitlement ratio, record date, and other terms of the Rights Issue, subject to the receipt of in-principle approvals from the stock exchanges where the Company’s securities are listed; and
3. Our intimation dated June 30, 2025, informing that the Company had received in-principle approvals from the National Stock Exchange of India Limited on June 27, 2025, and from BSE Limited on June 30, 2025.

We now wish to inform you that the Rights Issue Committee, at its meeting held today, i.e., July 1, 2025, has approved the issue price, entitlement ratio, record date, and other key terms of the Rights Issue.

The salient details of the approved terms are as follows:

S.no.	Particulars	Details								
1.	Instrument being Issued	Equity Shares								
2.	Type of issuance	Fully Paid Up Equity Shares of Face Value of ₹ 10 each								
3.	Total number of securities proposed to be issued	Upto 18,140,840 fully paid up equity shares of face value ₹ 10 each <i>(Assuming full subscription)</i>								
4.	Issue Price	₹ 143 per fully paid-up Equity Share (including a premium of ₹ 133 (Rupees One Hundred and Thirty-Three only) per fully paid-up Equity Share. The entire Issue Price will be payable at the time of making the application in the Issue.								
5.	Issue Size	Upto aggregating up to ₹ 259.41 Crores (Rupees Two Hundred Fifty-Nine Crores and Forty-One Lakhs).  Assuming full subscription with respect to Rights Equity Shares.								
6.	Record Date	Monday, July 07, 2025 for determining shareholders who will be eligible to receive the Rights Entitlement.								
7.	Rights Issue Schedule	<table border="1"> <tr> <td>Issue Opening Date</td> <td>Tuesday, July 15, 2025</td> </tr> <tr> <td>Closure of REs trading (Last date for on market renunciation of Rights Entitlement)</td> <td>Friday, July 25, 2025</td> </tr> <tr> <td>Last date for off market renunciation of Rights Entitlement</td> <td>Tuesday, July 29, 2025</td> </tr> <tr> <td>Issue Closing Date</td> <td>Wednesday, July 30, 2025</td> </tr> </table> <p>*The Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>	Issue Opening Date	Tuesday, July 15, 2025	Closure of REs trading (Last date for on market renunciation of Rights Entitlement)	Friday, July 25, 2025	Last date for off market renunciation of Rights Entitlement	Tuesday, July 29, 2025	Issue Closing Date	Wednesday, July 30, 2025
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8.	Rights Entitlement ISIN	INE777F20014								
9.	Rights Entitlement Ratio	3 (Three) rights equity share for every 20 (Twenty) fully paid-up equity shares held by the eligible equity shareholders of the Company, as on the Record date ("eligible equity shareholders")								
10.	Outstanding Equity Shares prior to the Rights Issue	12,09,38,931								
11.	Outstanding Equity Shares post Rights Issue	13,90,79,771								

	(assuming full subscription)	
12.	Other terms of the Issue (including fractional entitlement and zero entitlement)	It shall be included in the Letter of Offer for the Issue.

Further the Rights Issue Committee has adopted the Letter of Offer which is to be filed with the regulatory authorities and the same shall be dispatched to the eligible equity shareholders of the Company as on the Record Date in due course.

Further, the Company has made necessary arrangement with NSDL and CDSL for the credits of the rights entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The rights entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN. The ISIN of such Rights Entitlement is INE777F20014.

The meeting commenced at 5:00 PM (IST) and concluded at 6:00 P.M (IST).

This intimation is also being uploaded on the Company's website at: [www.exicom.in](http://www.exicom.in).

**Thanking you,**

**Yours faithfully**

**For Exicom Tele-Systems Limited**

**Sangeeta Karnatak  
Company Secretary & Compliance Officer**

**Place: Gurugram**