

Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(i)	Name of the Target Company (“TC”)	Johnson Controls-Hitachi Air Conditioning India Limited
(ii)	Name of the acquirers / PAC	Robert Bosch GmbH (“Acquirer”) Bosch Global Software Technologies Private Limited (“PAC”)
(iii)	Name of the persons/ entities who acquired shares in the TC	Robert Bosch GmbH (Acquirer) and Bosch Global Software Technologies Private Limited (PAC) ⁽¹⁾
(iv)	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer. (Yes/ No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes. Robert Bosch GmbH (i.e., the entity mentioned at (iii) above) has been disclosed as the acquirer in the public announcement dated 26 July 2024. In accordance with paragraph 2.5 ⁽²⁾ of the Public Announcement (as defined below), Bosch Global Software Technologies Private Limited will be added as a person acting in concert with the Acquirer in the detailed public statement to be issued in relation to the Open Offer (as defined below).

Details of acquisition – for each person mentioned at (iii)

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
Refer Note 1.						
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					0 (0%) ⁽¹⁾	
Total shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					0 (0%) ⁽¹⁾	

Note 1:

- (i) The Acquirer and PAC have not directly acquired any equity shares or voting rights in the TC. The Acquirer entered into (a) a share purchase agreement dated 23 July 2024 (“SPA”) with Hitachi Global Life Solutions, Inc. (“Hitachi”) (and solely for the limited purposes set forth therein, Johnson Control International plc (“JCI”)); and (b) a stock and asset purchase agreement dated 23 July 2024 (“SAPA”) with JCI (Hitachi and JCI, together, the “Sellers” and the SPA and SAPA, together, the “Purchase Agreements”). Pursuant to the Purchase Agreements, the Acquirer has acquired 100% (one hundred per cent.) of the issued and paid-up share capital of Johnson Controls-Hitachi Air

Conditioning Holding (UK) Ltd. ("**JCH**") comprising 92,93,28,229 ordinary shares of US\$ 1 each for an aggregate consideration of US\$ 3,37,50,00,000 ("**Transaction**").

- (ii) Hitachi held 40% and JCI held 60% respectively of the issued share capital of JCH which in turn holds 100% of the issued and paid-up share capital of JCHAC Jersey Holding Limited ("**JCHAC Jersey**"). JCHAC Jersey in turn holds 100% of the issued and paid-up share capital of JCHAC UK HoldCo Limited, which in turn holds 100% (one hundred per cent.) of the issued and paid-up share capital of JCHAC India HoldCo Limited ("**JCHAC India**").
- (iii) JCH holds 635 equity shares and JCHAC India holds 2,01,89,894 equity shares in the TC aggregating to 2,01,90,529 equity shares representing 74.25% of the total equity share capital of the TC on a fully diluted basis as of the 10th working day from the closure of the tendering period of the Open Offer (as defined below) ("**Share Capital**"), and are disclosed as part of the promoter and promoter group of the TC. Consequently, on completion of the Transaction, the Acquirer has indirectly acquired over JCH and JCHAC India, which hold 635 equity shares and 2,01,89,894 equity shares in the TC, respectively, constituting an aggregate of 74.25% of the Share Capital.
- (iv) The consummation of the Transaction on 31 July 2025 has resulted in a change in control as well as an indirect acquisition of 74.25% of the Share Capital of the TC. The Acquirer has accordingly issued a public announcement dated 26 July 2024 ("**Public Announcement**") in relation to the open offer being made pursuant to Regulation 3(1), Regulation 4 and Regulation 5(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, to acquire up to 70,00,355 fully paid-up equity shares, representing 25.75% of the Share Capital ("**Open Offer**").

Note 2:

In terms of paragraph 2.5 of the Public Announcement, subsidiaries of the Acquirer, both present and to be incorporated, and/or the existing entities classified as promoter/promoter group entities of the TC may join as persons acting in concert with the Acquirer for the Open Offer and may acquire equity shares tendered in the Open Offer.

~~I~~We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signed for and on behalf of Robert Bosch GmbH



Name: Kai Schrickel

Title: *Prokuristen* / Authorized commercial power of attorney holder

Place: Germany

Date: 1 August 2025



Name: Christian Zeidler

Title: *Prokuristen* / Authorized commercial power of attorney holder

Place: Germany

Date: 1 August 2025

Yours sincerely,

For and on behalf of **Bosch Global Software Technologies Private Limited**



Authorized Signatory

Name: Elangovan C E

Designation: Senior General Manager

Place: Bangalore

Date: 01st August 2025



Authorized Signatory

Name: Ajay Anand

Designation: Senior Manager

Place: Bangalore

Date: 01st August 2025