AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED

CIN **Website** **Email** authum.investment@gmail.com **Tel**

Registered Office:

Corporate Office:

Rm

Department of Corporate Relationship **BSE Ltd.** f gpm c cchcc f mwRmu cpq B j j rpccr Dmpr K s k g– apgn Ambc	**The Calcutta Stock Exchange Limited** J wml q P l ec K spegef r B jf ms qgc I mji r U cqr cl e j apgn Ambc

Sub: Regulation 32 of SEBI (LODR) Statement of Variation or Deviation

Bc p gpq K b k

l rcpk q md Pces j rgml md C J gqrgl e M jge rgml q l b Bgqajmqs pc Pcos gpck cl rq Pces j rgml q u c pc cl ajmqgl e f cpcu grf qr rck cl r mdS rgig rgml mdgqqs c npmaccbq q pct gcu cb w s bgr Amk k grcc r grq k ccrgl e f cjb ml qr s es qr

Whs pc pcos cqrcb rmi gl bjwr i c rf c q k c ml wms p pcampbq

Whs pq d grf ds jjw
Dmp **Authum Investment & Infrastructure Limited**

Amit Dangi
Director
DIN: 06527044

Cl aj q mtc

Sanghai & Co
Chartered Accountants

To
Authum Investment & Infrastructure Limited
707, Raheja Centre,
Free Press Journal Marg,
Nariman Point,
Mumbai – 400021

Subject: Statement of Deviation / Variation under Regulation 32 of SEBI [Listing Obligations and Disclosure Requirements) Regulations, 2015.

We Sanghai & Co, Statutory Auditor of Authum Investment & Infrastructure Limited having its registered office at 707, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai – 400021, have verified the relevant records and documents with respect to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and we hereby certify the Statement of Deviation / Variation for the Issue of 63,00,000 Compulsory Convertible Debentures (amounting Rs. 630 Crores) and 4,19,00,000 Non-Convertible Non-Cumulative Redeemable Preference Shares (amounting Rs. 209.50 Crores) of AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED.

1. **Deviation, if any in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the General Meeting, as applicable.**

   There is no deviation in the use of proceeds from the object stated in the offer document or explanatory statement to the notice for the General Meeting, as applicable.

SANGHAI & CO. KOLKATA Chartered Accountants

'CENTRE POINT', 21, Hemanta Basu Sarani, 2nd Floor, Suite No. 204, Kolkata-700 001
Tel: 033-4019 4129 / 4130, 033-4019 4125 / 4126 (D), Fax: 033-4019 4136
Cell : Anup Sanghai 9830026214 • Kamlesh Agarwal 9836137143
E-mail: sanghaianup@gmail.com / casanghaico@gmail.com

2. Category wise variation between projected utilization of funds and actual utilization of funds.

SL No.	Particulars	Use of proceeds	Projected Utilisation (Amount in Crores)	Actual Utilisation (Amount in Crores)
1.	Issue of Compulsory Convertible Debentures	For the purpose of working capital as well as capital expenditure to support business expansion, general corporate requirements	Rs. 630.00	Rs. 630.00
2.	Issue of Non-Convertible Non-Cumulative Redeemable Preference Shares	For the purpose of general corporate requirements.	Rs. 209.50	Rs. 209.50
		Total	Rs. 839.50	Rs. 839.50

For SANGHAI & CO
Chartered Accountants
Firm Reg. No: 319079E

K. Agarwal

SANGHAI & CO. KOLKATA Chartered Accountants

Kamlesh Kumar Agarwal
Partner
Membership No: 067461

Place: Kolkata
Date: August 6, 2020

UDIN: 20067461AAAAAX9813

'CENTRE POINT', 21, Hemanta Basu Sarani, 2nd Floor, Suite No. 204, Kolkata-700 001
Tel: 033-4019 4129 / 4130, 033-4019 4125 / 4126 (D), Fax: 033-4019 4136
Cell : Anup Sanghai 9830026214 • Kamlesh Agarwal 9836137143
E-mail: sanghaianup@gmail.com / casanghaico@gmail.com