



**September 1, 2025**

**National Stock Exchange of India Ltd.**

Exchange Plaza, C – 1, Block G  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051  
Symbol: UNIECOM

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Scrip Code: 544227

**Subject : Outcome of Board Meeting held on September 01, 2025**  
**Reference : Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Greetings from Unicommerce eSolutions Limited.

We wish to inform you that pursuant to Regulation 30 read with Schedule III of the Listing Regulations, the Board of Directors at its meeting held today i.e., Monday, September 1, 2025, approved, inter alia, the following matters:-

1. Appointment of CS Naresh Verma, proprietor of M/s Naresh Verma & Associates, Company Secretaries as the Secretarial Auditors of the Company for 1<sup>st</sup> term of five consecutive years commencing from the financial year 2025-26 till the financial year 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting of the Company.

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is provided in “Annexure – A”.

2. Issuance of 14,40,195 (Fourteen lacs forty thousand one hundred and ninety five) equity shares on preferential basis to Acevector Limited, the Promoter (Body Corporate) and Holding Company of the Unicommerce eSolutions Limited for cash consideration at an issue price of Rs. 138.87/- per equity share aggregating of Rs. 19,99,99,879.65/- (Rupees Nineteen crore ninety-nine lakh ninety-nine thousand eight hundred seventy-nine and sixty-five paise only ) in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended and other applicable laws, subject to such regulatory/statutory approvals as may be required, including but not limited to obtaining approval of the shareholders of the Company in this regard.

The primary object of the aforesaid issue is to create a pool of resources that may allow the Company to pursue strategic acquisitions in India or abroad.

The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in “Annexure B”.

3. The proposals as stated at item no. 1 and 2 above shall be taken at the ensuing Annual General Meeting for seeking approval of the shareholders of the Company and the same shall be contained in

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**Corporate Office:** M3M Urbana Business Park, Tower B, 9th Floor, Sector 67, Gurugram 122001, Haryana, India

**Tel +91-888 7790 22, email: [contactus@unicommerce.com](mailto:contactus@unicommerce.com) | Web: [www.unicommerce.com](http://www.unicommerce.com)**

**CIN: L74140DL2012PLC230932**



the notice of the said Annual General Meeting which shall be submitted to the Stock Exchanges in due course in compliance with provisions of SEBI Listing Regulations.

The same will be available on the website of the Company at <https://unicommerce.com/>

The Board Meeting commenced at 4:00 p.m. IST and concluded at 5:00 p.m.

Please take the afore-mentioned information on record and oblige.

Thanking you,

**For Unicommerce eSolutions Limited**

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**Anil Kumar**  
**Company Secretary**  
**Membership No. F8023**  
**Encl.: as above**

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**Annexure - A**

**Information as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular: SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
a.	<b>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</b>	Equity shares
b.	<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Preferential Allotment
c.	<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	The Company will issue 14,40,195 Equity shares
d.	<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>	
i.	Names of the Investors	<b>No. of Investor: 1 (one) only</b>  For other details refer to <b>Annexure A1</b>
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Approved Issue Price: Rs. 138.87 per equity share  For other details refer to <b>Annexure A1</b>
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
iv.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
v.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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**Annexure A1**

**The names of the Proposed Allottees of Equity Shares to the Promoter Category, to be allotted on Preferential Basis:**

Sr. No.	Name of the Proposed Allottee of Equity shares	Category (Promoter/non-promoter)	No. of Equity Shares (up to)	Outcome of the Investment amount (INR) (Approx.)	Type of consideration
1.	Acevector Limited	Promoter- Body Corporate	14,40,195	19,99,99,879.65	Cash
<b>Total</b>			<b>14,40,195</b>	<b>19,99,99,879.65</b>	

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## Annexure - B

Information as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular: SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr no	Details of events that needs to be provided	Information of such event(s)
1	Reason for change viz., appointment, resignation, removal, death or otherwise	The Board of Directors at their meeting held today viz. Monday, September 1, 2025, have approved and recommended the appointment of CS Naresh Verma (FCS 5403 and CP No. 4424), sole proprietor of M/s Naresh Verma & Associates (Peer Review Certificate no. 3266/2023), as the Secretarial Auditors of the Company for first term of five consecutive years, commencing from Financial Year 2025-2026 to 2029-30.
2	Date of appointment/ <del>re-appointment/</del> cessation (as applicable) and term of appointment/ <del>re-appointment</del>	<p><b>Date of appointment</b> – September 1, 2025, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting of the Company.</p> <p><b>Term of appointment</b> – 1<sup>st</sup> term of five consecutive years commencing from the financial year 2025-26 till the financial year 2029-30.</p>
3	Brief Profile (in case of appointment)	CS Naresh Verma is a Fellow Member of the Institute of Company Secretaries of India and an experienced Insolvency Professional and has over 25 years of experience in corporate laws, restructuring and corporate advisory services. He has in-depth knowledge of corporate laws, capital restructuring, and strong liaison skills. Naresh is also a Law Graduate from Delhi University and is also a member of ICSI-IIP and has been successfully running his practicing firm for last 25 years.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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5	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated June 20 2018.	Not Applicable
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