

November 01, 2025

The Deputy General Manager (Listing)

Department of Corporate Services

BSE Ltd.,

Phiroze Jeejeebhoy Towers, 25th Floor

Dalal Street

Mumbai - 400 001

Scrip Code: 531169

Sub: Outcome of Board Meeting of SKP Securities Limited ("the Company").

Ref: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

We would like to inform you that pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held today, *inter alia*, considered and approved Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2025.

A copy of duly signed Un-audited Financial Results along with Limited Review Report issued by M/s S K Agrawal and Co Chartered Accountants LLP, Statutory Auditors of the Company is enclosed herewith.

The Meeting commenced at 10:00 A.M. and concluded at 11:45 A.M.

We request you to take the same on record.

Thanking You,

For SKP Securities Limited

Alka Khetawat

Company Secretary

Membership No: A47322



Encl: As above



**S K AGRAWAL AND CO CHARTERED
ACCOUNTANTS LLP**

(FORMERLY S K AGRAWAL AND CO)

CHARTERED ACCOUNTANTS

LLPIN – AAV-2926

FRN- 306033E/E300272

SUITE NOS : 606-608

THE CHAMBERS, OPP. GITANJALI STADIUM

1865, RAJDANGA MAIN ROAD, KASBA

KOLKATA - 700 107

PHONE : 033-4008 9902/9903/9904 / 9905

Website : www.skagrawal.co.in

EMAIL : Info@skagrawal.co.in

Independent Auditor's Review Report

To

The Board of Directors,

The SKP Securities Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The SKP Securities Limited ('the Company') for the quarter and half year ended 30th September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.
2. This statement is the responsibility of the company's management and approved by the Board of Directors which has been prepared in accordance with the recognition & measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S K Agrawal and Co Chartered Accountants LLP

Chartered Accountant

Firm Reg. No.: 306033E/E300272

Kaushal Kejriwal

Kaushal Kejriwal

Partner

Membership No: 308606

UDIN- 25308606B M I S S O 187

Place- Kolkata

Dated- 01st November 2025

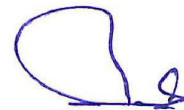


SKP SECURITIES LIMITED
 REGD. OFF : 1702-1703, Blo Wonder, 789 Anandapur, Kolkata 700107
 CIN- L74140WB1990PLC049032
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

PARTICULARS	Quarter Ended			Half Year ended		Year ended
	30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1 Revenue from Operations						
(a) Interest Income	175.70	157.16	137.18	332.86	240.21	542.45
(b) Brokerage and Fee Income	908.92	771.38	900.77	1,680.30	1,634.10	3,063.50
(c) Net Gain on Fair Value Changes	0.00	111.74	87.58	111.74	231.86	244.43
Total Revenue from Operations	1,084.62	1,040.28	1,125.53	2,124.90	2,105.97	3,850.38
2 Other Income	0.03	0.01	0.06	0.04	6.43	4.97
3 Total Income (1+2)	1,084.65	1,040.29	1,125.59	2,124.94	2,112.40	3,855.35
4 Expenses						
(a) Finance Cost	32.93	29.45	20.08	62.38	31.99	83.85
(b) Brokerage and Fee Expenses	255.56	242.89	268.35	498.45	497.04	1,005.04
(c) Net Loss on Fair Value Changes	15.49	0	-	15.49	-	134.50
(d) Employee Benefits Expenses	210.37	195.12	174.07	405.49	342.23	698.63
(e) Depreciation and Amortisation Expenses	14.95	13.28	13.09	28.23	25.90	52.28
(f) Other Expenses	165.79	194.96	114.78	360.75	271.50	552.75
Total Expenses	695.09	675.70	590.37	1,370.79	1,168.66	2,527.05
5 Profit before Exceptional Items and Tax (3-4)	389.56	364.59	535.22	754.15	943.74	1,328.30
6 Exceptional Items	-	-	-	-	-	-
7 Profit before Tax (5-6)	389.56	364.59	535.22	754.15	943.74	1,328.30
8 Tax Expenses						
Current Tax	66.39	75.51	103.60	161.9	177.14	304.92
Deferred Tax	10.42	3.83	36.32	14.25	50.65	24.43
9 Net Profit for the Period (7-8)	292.75	285.25	395.30	578.00	715.95	998.95
10 Other Comprehensive Income (net of tax)						
Items that will not be reclassified to Profit or Loss	(3.12)	(3.11)	2.21	(6.23)	4.41	(11.78)
Income tax relating to items that will not be reclassified to Profit or Loss	0.79	0.78	(0.50)	1.57	(1.11)	2.88
11 Total Comprehensive Income (Net of tax) (9+10)	290.42	282.92	397.01	573.34	719.25	990.05
12 Paid-up Equity Share Capital of ' Rs. 10/- each						
13 Other Equity	680.88	680.88	680.88	680.88	680.88	680.88
14 Earning per Share (of Rs.10/- each) (not annualised):						
a) Basic	4.30	4.19	5.81	8.49	10.52	4,390.64
b) Diluted	4.30	4.19	5.81	8.49	10.52	14.87
						14.67

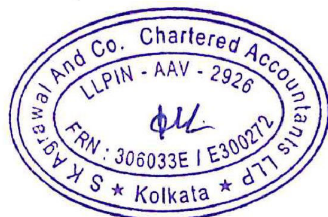
Notes:

- 1) The above Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 31st October 2025 & 1st November 2025.
- 2) The limited review of the results as required under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, has been done by the Statutory Auditor of the Company.
- 3) Since the Company is operating under one business segment, segment reporting is not required.
- 4) Previous years figures have been regrouped/rearranged wherever found necessary.



Naresh Pachisia
Managing Director
DIN:00233768

Place of Signature: Kolkata
Date: the 1st Nov 2025



SKP SECURITIES LIMITED
CIN: L74140WB1990PLC049032

BALANCE SHEET AS AT 30TH SEPT 2025

(Rs. in Lacs)

	Particulars	As at 30th Sep-25	As at 31st Mar-25
I.	ASSETS		
(1)	Financial Assets		
	(a) Cash and Cash Equivalents	13.75	29.06
	(b) Bank Balances other than (a) above	3,377.32	2,749.89
	(c) Receivables		
	(i) Trade Receivables	468.26	242.54
	(d) Loans	3,454.70	2,514.52
	(e) Investments	932.31	1,088.69
	(f) Other Financial Assets	759.56	1,156.98
	Total Financial Assets	9,005.90	7,781.67
(2)	Non - Financial Assets		
	(a) Property, Plant and Equipment	1,091.70	1,029.72
	(b) Other Intangible Assets	0.75	0.75
	(c) Other non Financial Assets	34.54	46.58
	Total Non Financial Assets	1,126.99	1,077.05
	Total Assets	10,132.89	8,858.72
II.	LIABILITIES & EQUITY		
(1)	Financial Liabilities		
	(a) Payables		
	(i) Trade Payables		
	Total outstanding dues of Micro, Small & Medium Enterprises	-	-
	Total outstanding dues of creditors other than Micro, Small & Medium Enterprises	2,046.95	2,275.92
	(b) Borrowings (other than Debt Securities)	1,953.39	1,002.30
	(c) Other Financial Liabilities	257.72	205.20
	Total Financial Liabilities	4,258.06	3,483.42
(2)	Non - Financial Liabilities		
	(a) Current Tax Liabilities (Net)	132.76	128.82
	(b) Provisions	30.24	17.51
	(c) Deferred Tax Liabilities (Net)	154.03	141.34
	(d) Other Non Financial Liabilities	49.08	16.11
	Total Non Financial Liabilities	366.11	303.78
(3)	Equity		
	(a) Equity Share Capital	680.88	680.88
	(b) Other Equity	4,827.84	4,390.64
	Total Equity	5,508.72	5,071.52
	Total Liabilities and Equity	10,132.89	8,858.72

Place of Signature: Kolkata
Date: the 1st Nov 2025



(Signature)

Naresh Pachisia
Managing Director
DIN:00233768



SKP SECURITIES LIMITED
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30TH SEPT 2025

(Rs. in lacs)

Particulars	Half Year ended 30th Sept 2025	Year ended 31st March 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	754.15	1,328.30
Adjustments to reconcile Profit before Tax to Cash Flow provided by Operating Activities :		
Finance costs	62.38	83.85
Depreciation & amortisation expense	28.23	52.28
Loss on sale/discard of Property, Plant and Equipment	0.33	0.16
Dividend received	(0.00)	(0.18)
Profit on sale of investments measured at FVTPL	(13.85)	(27.22)
Net loss/(gain) on fair valuation measured at FVTPL	(82.40)	(82.71)
Gratuity (Net)	6.50	6.95
Allowance for Expected Credit Loss	2.97	5.66
Bad debts written off	0.11	2.52
Operating Profit before Working Capital changes	758.42	1,369.61
Adjustments to reconcile Operating Profit to Cash Flow provided by changes in Working Capital :		
Increase/(Decrease) in Trade Payables, other liabilities (financial and non financial) and provisions	(130.72)	(183.86)
Decrease/(Increase) in Trade receivables, other bank balances and other assets (financial and non financial)	(1,399.67)	(1,540.36)
Cash Generated from Operations	(771.97)	(354.61)
Less: Tax Expense	(157.96)	(366.65)
Net Cash Generated / (Used) - Operating Activities	(929.93)	(721.26)
B CASH FLOW FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(97.55)	(41.84)
Sale of property, plant and equipment	7.00	0.55
Purchase of Investments	(615.39)	(4,539.13)
Sale of Investments	868.04	4,508.18
Dividend income	0.00	0.18
Net Cash Generated / (Used) - Investing Activities	162.10	(72.06)
C CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of long term Borrowings (Net)	-	-
Proceeds from/(repayment of) short term borrowings (Net)	951.09	1,002.30
Finance Cost	(62.38)	(83.85)
Dividend Paid	(136.18)	(102.11)
Net Cash Generated / (Used) - Financing Activities	752.53	816.34
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(15.30)	23.02
Opening Cash and Cash Equivalents	29.05	6.03
Closing Cash and Cash Equivalents	13.75	29.05

Notes:

- The above Cash Flow Statement has been prepared under the " Indirect Method " as set out in the Indian Accounting Standard (Ind AS)-7 on Statement of Cash Flows.
- Cash and Cash Equivalents at the end of the year consists of:

Particulars	As on 31st March, 2025	As on 31st March, 2024
a) Balance with Banks on Current Accounts	9.20	23.79
b) Cash on hand	4.40	5.08
c) Stamps on hand	0.15	0.18
Closing cash and cash equivalents	13.75	29.05
Bank Overdraft	-	-
Closing cash and cash equivalents for the purpose of Cash flow statement	13.75	29.05

For and on behalf of the Board

Naresh Pachisia
Managing Director
DIN:00233768

Place of Signature: Kolkata
Date: the 1st Nov 2025

