

# VIVEK MUNDRA

8, Draycott Park  
#14-15 Draycott 8  
Singapore- 259404

Date: 01-12-2025

To,

<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 Email id: <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	<b>BSE Ltd.,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Email id: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>
<b>Oil Country Tubular Ltd.,</b> KAMINENI, 3 <sup>rd</sup> Floor, King Koti, Hyderabad- 500001, Telangana Email: <a href="mailto:demat@octlindia.com">demat@octlindia.com</a>	

Dear Sir/Madam,

**Sub: Information under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I am enclosing herewith the disclosure in the prescribed format, as required under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and records.

Thanking you

Yours faithfully



Vivek Mundra

Encl: As above

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## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### **Part-A - Details of the Acquisition:**

Name of the Target Company (TC)	Oil Country Tubular Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivek Mundra		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) National Stock Exchange of India Ltd.; (2) BSE Ltd.		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
<b>Details of</b>			

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<b>acquisition:</b>			
a) Shares carrying voting rights acquired	49,40,000	9.50%	8.50%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+-d)</b>	<b>49,40,000</b>	<b>9.50%</b>	<b>8.50%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	49,40,000	9.50%	8.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
d) Shares in the	-	-	-

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nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	<b>49,40,000</b>	<b>9.50%</b>	<b>8.50%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	01-12-2025		
Equity share capital / total voting capital of the TC before the said acquisition	5,19,89,530		
Equity share capital/ total voting capital of the TC after the said acquisition	5,19,89,530		
Total diluted share/voting capital of the TC after the said acquisition	5,81,35,684		

## Part-B

**Name of the Target Company:** Oil Country Tubular Ltd.



Signature of the acquirer

Place: Singapore

Date: 01-12-2025