

December 01, 2025



RATNAVEER

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: RATNAVEER

Scrip Code: 543978

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Ratnaveer Precision Engineering Limited (the "Company") (the "QIP")

Sub: Outcome of the meeting of the Fund Raising Committee

Dear Sir/ Madam,

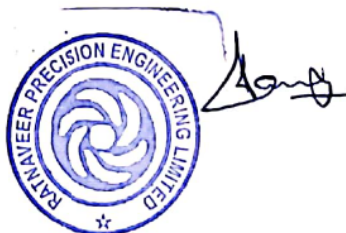
We wish to inform you that pursuant to the approval of the board of directors of the Company (the "**Board**") at its meeting held on June 06, 2025 and approval of the shareholders of the Company by way of a special resolution passed on July 04, 2025, the Fund Raising Committee ("**Committee**") of the Company, in its meeting held today i.e. Monday, December 01, 2025, has *inter alia* considered and approved the following:

- (i) Authorizing the Opening of the Issue today, i.e. December 01, 2025;
- (ii) approving the Floor Price for the Issue, being Rs. 152.46 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- (iii) approving and adopting the Preliminary Placement Document dated December 01, 2025, together with the application form dated December 01, 2025 in connection with the Issue.

We further wish to inform you that the Fund Raising Committee of the Board has fixed the 'Relevant Date' for the purpose of the issue, in terms of Regulation 171 (b)(i) of the SEBI ICDR Regulations, as on December 01, 2025, and accordingly the Floor Price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as Rs. 152.46 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed in the Extra-Ordinary General Meeting held on July 04, 2025 the Company may at its discretion offer a discount of not more than 5% on the Floor Price so calculated for the Issue.

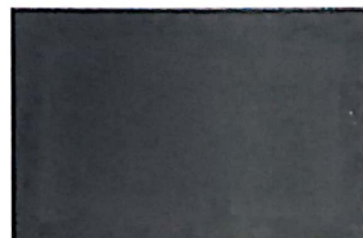
The Issue Price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

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Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.
P : ☎ +91 2667 264594 / 264595 O : ☎ +91 - 34878 78075
CIN : L27108GJ2002PLC040488 Web : www.ratnaveer.com



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Further, in accordance with the Company's Code of Conduct for Insider Trading and Fair Disclosure of Unpublished Price Sensitive Information and SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company has already been closed for all designated persons and their immediate relatives(s) till further notice.

During the closure of trading window, insiders have been communicated not to deal in securities of the Company.

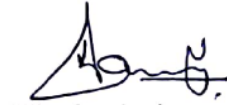
The meeting of the Fund Raising Committee of the Board commenced at 08:35 P.M. (IST) and concluded at 09:05 P.M. (IST)

The above is for your information and record.

Thanking you,

Yours faithfully

For Ratnaveer Precision Engineering Limited



Vijay Sanghavi
Managing Director and CFO
DIN: 00495922

