

December 1, 2025

To,
Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India

Scrip Code|Symbol: 539115| ALANSCOTT.

Subject: Outcome of Board Meeting held on Monday, December 1, 2025 - Allotment of equity shares on preferential basis to non-promoter group of Alan Scott Enterprises Limited.

Dear Sir/Ma'am,

In continuation of our earlier intimation dated October 4, 2025, and pursuant to the shareholders' approval dated October 30, 2025, the Board of Directors, at their meeting held today i.e. Monday, December 1, 2025, at 16:10 (IST), approved the allotment of 2,70,000 (Two Lakh Seventy Thousand) fully paid-up equity shares of the Company having a face value of ₹ 10/- each, at a premium of ₹ 240/- per share, aggregating to ₹ 6,75,00,000 (Indian Rupees Six Crores Seventy Five Lakhs).

Consequent to this allotment, the paid-up equity share capital of the Company has increased from ₹ 5,44,75,900 (comprising 54,47,590 fully paid-up equity shares of ₹10/- each) to ₹ 5,71,75,900 (comprising 57,17,590 fully paid-up equity shares of ₹10/- each).

The allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. Further, the Company had received the in-principle approval from the Stock Exchange for the issuance of these shares on a preferential basis on November 18, 2025.

Further, we wish to inform you that the initial approval for the capital raise was INR 12,50,00,000 (Indian Rupees Twelve Crores Fifty Lakhs). However, two investors were unable to subscribe to the preferential offer during the offer period due to pending legal proceedings that are currently sub judice. Consequently, the allotment was made only to the remaining eligible investors.

Brief details, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in Annexure A.

Lastly, the Board, at its meeting held today, approved a revision in the objects of the offer basis of the aforesaid revision in allottees. A comparative statement of the objects of the offer—prior to the EGM approval and as on the date of allotment—is enclosed as Annexure B.

☎ 022-61786000/01
✉ alanscottcompliance@gmail.com

📍 302, Kumar Plaza, 3rd Floor Kalina Kurla Road,
Santacruz East, Mumbai, Maharashtra, India - 400029.

This information is also available on the Company's website at
<https://thealanscott.com/investor-relations>

The meeting of the Board of Directors commenced at 18:00 (IST) and concluded at 18:30 (IST).


For Alan Scott Enterprises Limited

SURESHKUMAR Digitally signed by
AR PUKHRAJ SURESHKUMAR
JAIN PUKHRAJ JAIN
Date: 2025.12.01
18:38:49 +05'30'

Sureshkumar Jain

Designation : Managing Director & CEO
DIN : 00048463
Place : Mumbai

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Annexure 1

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,70,000 fully paid up equity shares at face value of ₹ 10 each (Indian Rupees Ten Only) for cash at a price of ₹ 250 (Indian Rupees Two Hundred and Fifty) (includes premium of ₹ 240) per equity share aggregating to an amount of ₹ 6,75,00,000 (Indian Rupees Six Crores Seventy Five Lakhs) to select group of Non-Promoter investors.
4.	Additional details in case of preferential issue	
4(a)	Names of the investors	As per Annexure 1(a)
4(b)	Number of investors	10
4(c)	Post allotment of securities - outcome of the subscription	As per Annexure 1(b). Assuming full subscription.
4(d)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable

Annexure 1(a)

Details of proposed allottees to whom the allotment is being made based on subscription amount received:

Sr. No.	Name of the allottees	Category of allottees	Number of equity shares Allotted
1.	Mr. Vikas Arora	Non-Promoter	100000
2.	Mr. Dilip Kishirmal Sanklecha	Non-Promoter	50000
3.	Mrs. Pankaj Lata Nigam	Non-Promoter	25000
4.	Mr. Manish Mathur	Non-Promoter	10000
5.	Mr. Ishkaran Chhabra	Non-Promoter	10000
6.	Mr. Navinkumar Marwah	Non-Promoter	10000
7.	Mrs. Karishma Jignesh Desai	Non-Promoter	10000
8.	Mr. Vikram Chirimar	Non-Promoter	25000
9.	M/s. Saraaf Investments	Non-Promoter	20000
10.	Mrs. Gunjan Buchasia	Non-Promoter	10000
Total			270,000

Details of proposed allottees to whom the allotment is not being made for reasons stated above:

Sr. No.	Name of the allottees to whom allotment is not being made but disclosed in the EGM notice	Category of allottees	Number of equity shares which was proposed to be allotted
1.	M/s. Zya Ventures Limited	Non-Promoter	200000
2.	Mr. Sandeep Shridhar Ghat	Non-Promoter	30000

Annexure 1(b)

Sr. No.	Name of the allottees	Pre-issue shareholding		Post-issue shareholding	
		No of shares	%	No of shares	%
1.	Mr. Vikas Arora	32408	0.59	132408	2.32
2.	Mr. Dilip Kishirmal Sanklecha	17465	0.32	67465	1.18
3.	Mrs. Pankaj Lata Nigam	Nil	NA	25000	0.44
4.	Mr. Manish Mathur	Nil	NA	10000	0.17
5.	Mr. Ishkaran Chhabra	Nil	NA	10000	0.17
6.	Mr. Navinkumar Marwah	Nil	NA	10000	0.17
7.	Mrs. Karishma Jignesh Desai	Nil	NA	10000	0.17

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Sr. No.	Name of the allottees	Pre-issue shareholding		Post-issue shareholding	
		No of shares	%	No of shares	%
8.	Mr. Vikram Chirimar	8900	0.16	33900	0.59
9.	M/s. Saraaf Investments	Nil	NA	20000	0.35
10.	Mrs. Gunjan Buchasia	1300	0.02	11300	0.20

Annexure B

Purposes or objects of offer:

(INR in Crores)

Sr. No.	Purpose for which issue proceeds is proposed to be utilized	Original allocation (At the time of EGM Approval)	Revised allocation (Date of allotment)
		Amounts	Amounts
Investment in Equity Shares			
1.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott Bluverge Private Limited	1.00	1.00
2.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott UpNup Life Private Limited	1.00	1.00
3.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alanscott Learnix Private Limited	1.00	1.00
4.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alanscott Omnis AI Private Limited	2.00	1.00
5.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott Vajrashakti Technologies Private Limited	1.00	0.00
6.	Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott Envirotech Private Limited.	1.00	0.00

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Sr. No.	Purpose for which issue proceeds is proposed to be utilized	Original allocation (At the time of EGM Approval)	Revised allocation (Date of allotment)
		Amounts	Amounts
7.	Investment payment of consideration towards acquisition of additional equity shares of one of our group Companies, Alanscott Satwik Himalayan Products Private Limited.	1.00	0.50
Finance via subscription to Debentures			
8.	Subscription of 10% Non-Convertible Debentures ('NCDs') of one of our subsidiary Alan Scott Retail Limited.	1.00	0
9.	Subscription of 10% Non-Convertible Debentures ('NCDs') of one of our subsidiary Alan Scott Bluverge Private Limited	1.00	0.50
10.	Subscription of 10% Non-Convertible Debentures ('NCDs') of one of our subsidiaries Alan Scott Automation Limited	1.00	1.00
Other utilizations			
11.	General Corporate Purposes [#]	1.00	0.50
12.	Issue Expenses	0.50	0.25
Total		12.50	6.75

[#] In an event of any under-utilization of funds from the aforesaid stated objects of the Issue, the Company shall have the liberty to utilize the said balance fund for General Corporate Purpose, which shall not, in any event, exceed 25.00% (Twenty-Five Percent) of the Gross Proceeds (inclusive of the fund requirement for General Corporate Purpose);



^{##} The Company's funding requirements are based on internal estimates, operating plans and growth strategies of the Company and its subsidiaries which may be revised from time to time due to factors beyond its control. The proceeds of the Preferential Issue are proposed to be deployed by the end of March 31, 2026, subject to business needs, market conditions and requisite approvals. Any unutilized proceeds by that


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time may be deployed in subsequent periods as decided by the Board, in compliance with law.

The objects of the offer has been revised basis of the aforesaid revision in allottees. A comparative statement of the objects of the offer—prior to the EGM approval and as on the date of allotment—is enclosed as Annexure B.

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