



# NACL Industries Limited

Date: January 02, 2026

<p><b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 524709</b></p>	<p><b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: NACLIND</b></p>
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## **Subject: Post- Issue Advertisement regarding the Rights issue of the Company**

Dear Sir / Madam,

Please find enclosed the extracts of the newspaper advertisements issued and published today, i.e., Friday, January 02, 2026, in respect of the matters as specified under Regulation 92(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"). The advertisements were duly published in the following newspapers: -

- 1) Financial Express – All editions
- 2) Jansatta – All editions
- 3) Surya – Hyderabad editions

The above information is also available on the website of the Company i.e. [www.naclind.com](http://www.naclind.com)

We request you to kindly take the same on record.

Thanking you

Yours faithfully,

**For NACL Industries Limited**

A handwritten signature in blue ink.



**Satish Kumar Subudhi**

**Sr. Vice President – Legal & Company Secretary**

**Encl: As above**

This advertisement is for information purposes only and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the same meaning assigned to them in the Letter of Offer dated November 12, 2025 (the "Letter of Offer" or "LOF"), filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with "BSE", "Stock Exchanges").



## ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412; Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer; E-mail: investor.ae@adani.com; Website: www.adanienterprises.com; Corporate Identity Number: L51100GJ1993PLC019067

**CORRIGENDUM TO THE NOTICE FOR THE PAYMENT OF FIRST CALL MONEY PUBLISHED ON DECEMBER 27, 2025 IN (I) ALL EDITIONS OF FINANCIAL EXPRESS; (II) ALL EDITIONS OF JANSATTA; AND (III) THE AHMEDABAD EDITION OF JAI HIND NEWSPAPERS.**

FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9423A01030) OF ADANI ENTERPRISES LIMITED HELD AS ON RECORD DATE I.E. TUESDAY, DECEMBER 23, 2025

### CORRIGENDUM TO FIRST CALL NOTICE

**First Call Payment Period opens on: Tuesday, January 13, 2026**

**First Call Payment Period closes on: Tuesday, January 27, 2026**

All the Eligible shareholders are requested to take note of the above change in the First Call Money payment period. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

All correspondence in this regard may be addressed to Registrar to the Issue at the below mentioned address:

<b>MUFG</b> <small>MUFG Intime</small>	<b>MUFG Intime</b> formerly Link Intime India Private Limited C-101, Embassy 247, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India; Tel: +91 81081 14949; E-mail: adanienterprises.callmoney@in.mmps.mufg.com; Website: www.in.mmps.mufg.com; Investor grievance ID: adanienterprises.callmoney@in.mmps.mufg.com; Contact person: Shanti Gopalakrishnan; SEBI Registration No.: INR000004058
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<b>For ADANI ENTERPRISES LIMITED</b> On behalf of Board of Directors Sd/- Jatin Jalundhwala Company Secretary and Compliance Officer
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Place: Ahmedabad, Gujarat  
Date: Thursday, January 1, 2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 08, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India.



## NACL INDUSTRIES LIMITED

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as "East India Finance Limited", a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was changed to "Nagarjuna Agrichem Limited" and a fresh certificate of incorporation consequent upon change of name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Company was changed to "NACL Industries Limited", and a fresh certificate of incorporation reflecting the new name was issued on September 4, 2017 by the Registrar of Companies, Telangana at Hyderabad. For details in relation to the changes in name and registered office of our Company, refer to "General Information" beginning on page 50 of the Letter of Offer.

Registered Office and Corporate Office: Plot no: 12-A, C-Block, Lakshmi Towers, No.8-2-248/1/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 | Tel: +91 7836094227 | Contact Person: Satish Kumar Subudhi, Company Secretary and Compliance Officer | E-mail: info@naclmurugappa.com | Website: www.nacind.com | Corporate Identity Number: L24219TG1986PLC016607

### PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED

ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGRGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE FOR EVERY 31 (THIRTY-ONE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LOF.

### BASIS OF ALLOTMENT

The Board of Directors of NACL Industries Limited wishes to thank all its Equity Shareholders and investors for their response to the issue, which opened for subscription on Monday, December 22, 2025 and closed on Tuesday, December 30, 2025 ("ASBA").

Out of the total 9,916 Applications for 64,500,791 Rights Equity Shares, 674 Applications for 483,912 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

The total number of valid Applications received were 9,242 for 64,016,879 Rights Equity Shares, which was 196.96 % of the issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on Wednesday, December 31, 2025 by the Company in consultation with NSE, Designated Stock Exchange, and Kfin Technologies Limited, the Registrar to the Issue. The Securities Issue Committee (as duly constituted and authorised by the Board of Directors of the Company) at their meeting held on Wednesday, December 31, 2025 passed a resolution and allotted 32,501,851 Rights Equity shares to successful applicants. All valid application after technical rejection have been considered for allotment. In the issue, no Rights Equity shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejection) is given below.

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	9,710	97.92%	64,084,959	4,915,316,355.30	99.36%	32,403,088	2,485,316,849.60	99.70%
Renouncees	206	2.08%	415,832	31,894,314.40	0.64%	98,763	7,575,122.10	0.30%
Total	9,916	100.00%	64,500,791	4,947,210,669.70	100.00%	32,501,851	2,492,891,971.70	100.00%

2. Information regarding applications received (including ASBA application received)

	No. of valid Applications received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	9,036	63,601,047	30,059,830	2,343,258	32,403,088
Renouncees*	206	415,832	98,763	0	98,763
Total	9,242	64,016,879	30,158,593	2,343,258	32,501,851

\*The Investors (identified based on DP ID & Client ID) whose names did not appear on the list eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on Issue closing Date and have applied for the issue are considered as Renouncees.

**Intimation for Allotment/ refund/ rejection cases:** The instruction for unblocking of funds in case of ASBA Applications were issued to Self-Certified Syndicate Bank (SCSBs) on Wednesday, December 31, 2025. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Thursday, January 01, 2026 and has been completed on Thursday, January 01, 2026. The listing application was filed with NSE and BSE on Wednesday, December 31, 2025 and subsequently the listing approvals were received on Thursday, January 01, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allotees was completed on Thursday, January 01, 2026. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 107 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on NSE and BSE with effect from Friday, January 02, 2026.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.**

**Disclaimer Clause of NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared approved by NSE nor does it certify or endorse the correctness or completeness of any of the content of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under heading "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE" of page 85 of the Letter of Offer.

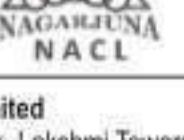
**Disclaimer Clause of BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the content of the Letter of Offer. The Investor are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under heading "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" of page 85 of the Letter of Offer.

The Investor may contact the Registrar to the issue in case of any query(ies)/grievance(ies) including credit of right equity shares and contact respective Self-Certified Syndicate Banks (SCSBs) for any query regarding unblocking of funds.

### REGISTRAR TO THE ISSUE



### COMPANY SECRETARY AND COMPLIANCE OFFICER



KFinTech Limited  
301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070.  
Tel. No.: 91-40-7162222/18003094001  
Email: nacd.rights@kfintech.com  
Website: www.kfintech.com  
Contact Person: M Murali Krishna  
SEBI registration no.: INR00000221

NACL Industries Limited  
Plot No. 12-A, C-Block, Lakshmi Towers, NO.8-2-248/1/78, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082.  
Telephone: +91-7836094227  
E-mail: info@nacdmurugappa.com  
Website: https://nacind.com/  
Corporate Identity Number: L24219TG1986PLC016607

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: January 01, 2026  
Place: Hyderabad

NACL Industries Limited has filed Letter of Offer dated December 8, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at <https://nacind.com/>, on the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Potential investors should note that investment in equity shares involves a degree of risk and are requested to refer to the Letter of Offer filed with Stock Exchanges, including the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

This announcement has been prepared for publication in India and not released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and the U.S. Securities Act, as amended (the "U.S. Securities Act"). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an Offering of Any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

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TATA POWER

(Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

## NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for:

"Annual Maintenance Contract for Civil Maintenance at Mundra Thermal Power Plant (Gujarat) including External Coal Handling Area for Two Years Period" (Tender ref: CC26PMR036)

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender/tenders-listing](https://www.tatapower.com/tender/tenders-listing)). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before 12<sup>th</sup> January 2026.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



