



SUDITI INDUSTRIES LTD.

Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L19101MH1991PLC063245
Regd. Office: C-253/254, MIDC, TTC INDL. AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: January 02, 2026

To,
The Secretary,
(Listing Department)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, 21st Floor, Fort,
Mumbai - 400 001

Scrip Code: 521113

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for conversion of share warrants and allotment of 36,00,000 Equity Shares upon conversion of warrants.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on January 03, 2025 by means of Special Resolutions, the Board of Directors of the company (through Circular Resolution) has inter-alia, considered and approved the issue and allotment of 36,00,000 Equity shares of Rs. 10/- (Rupees Ten Only) each fully paid up, to the (Warrant holders- Promoter Category) (as detailed in Annexure ‘A’) pursuant to exercise of their right of conversion of warrants into equity shares.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 20.625 /- (Rupees Twenty and Six Hundred Twenty Five Paise only) per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 27.50/- per warrant), aggregating to Rs. 7,42,50,000/- (Rupees Seven Crores Forty Two Lakhs Fifty Thousand Only).

The Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Post the allotment of equity shares, the issued and paid-up capital of the Company stands increased from the existing Rs. 39,61,62,910/- divided into 3,96,16,291 equity shares of Rs. 10/- each to Rs. 43,21,62,910/- divided into 4,32,16,291 equity shares of Rs. 10/- each. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure ‘B’ to this letter.

The above information is also being made available on the website of the Company at <https://suditi.in>

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours Faithfully

**By order of Board of Directors
For Suditi Industries Limited**

**Pawan Agarwal
Director
DIN: 00808731
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400 705**

ANNEXURE - A

Sr. no	Investors Name	Warrants allotted	Warrants applied for Conversion	Balance Warrants	Total Amount Paid for Conversion - 75% balance amount (Rs. 20.625/- per warrant)
1	Tanuj Pawan Agarwal	30,00,000	30,00,000	-	Rs. 6,18,75,000
2	Harsh Pawan Agarwal	30,00,000	6,00,000	24,00,000	Rs. 1,23,75,000
TOTAL		60,00,000	36,00,000	24,00,000	Rs. 7,42,50,000

ANNEXURE - B

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Description
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2.	Type of issuance	Preferential allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 36,00,000 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 27.50/- each (Rupees Twenty-Seven and Fifty Paisa only) upon receipt of balance amount at the rate of Rs. 20.625/- (Rupees Twenty and Six Hundred Twenty Five paisa Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 7,42,50,000/- (Rupees Seven Crores Forty Two Lakhs Fifty Thousand only)

Additional information in case of preferential issue:

4.	Name of the Allottee		As per Annexure I
5.	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors		Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 43,21,62,910/- (4,32,16,291 equity shares of face value of Rs.10/- each fully paid up). Warrants had been allotted on February 12, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 6.875 per warrant (being 25% of the issue price per warrant). Now, 36,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 20.625/- per warrant (being 75% of the issue price per warrant) 2 (Two)
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument		The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand

	forfeited by the Company.
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