



## VLS FINANCE LTD.

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Web : www.vlsfinance.com  
CIN : L65910DL1986PLC023129

January 2, 2026

Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Scrip Code: 511333

### Sub: Submission of the Post Buyback Public Announcement pertaining to Buyback of Shares.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, please find enclosed scanned copy of 'Post Buyback Public Announcement' dated January 1, 2026 published on January 2, 2026 in the following newspapers:

- Financial Express — English National daily (All Editions)
- Jansatta — Hindi National Daily (Regional language) (All Editions)

The soft copy of relevant publication is appended to this letter. The same is also being made available on the Company's website at [www.vlsfinance.com](http://www.vlsfinance.com).

Thanking you,  
for VLS Finance Limited

(H. Consul)   
Company Secretary  
M. No. – A11183



Copy to: 1) The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Scrip Code:  
VLSFINANCE

2) The Calcutta Stock Exchange Association. Ltd., 7, Lyons Range, Kolkata- 700 001 032019





## PROPOSALS EXPECTED TO GENERATE NEARLY 34K JOBS

## MeitY to clear ₹41.8K crore investment projects today

OJASVI GUPTA  
New Delhi, January 1

THE MINISTRY OF Electronics and Information Technology (MeitY) will on Friday approve 22 new proposals under the Electronics Components Manufacturing Scheme (ECMS), with a projected investment of ₹41,863 crore and estimated production worth ₹2,58 lakh crore, according to sources.

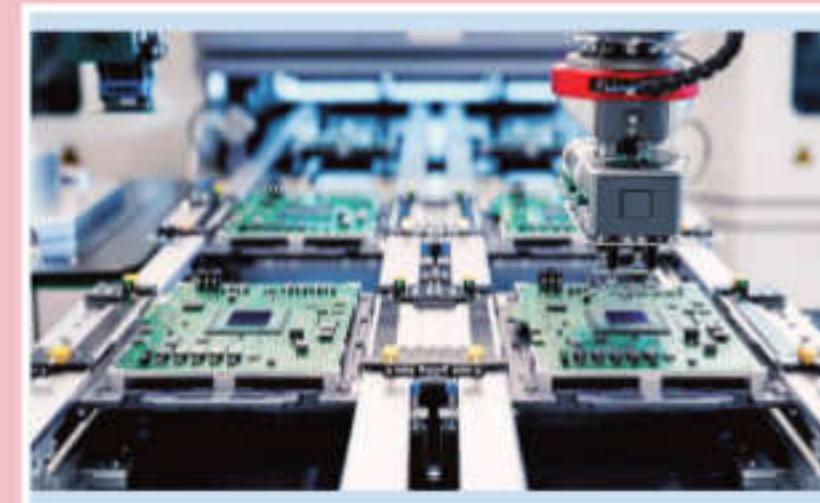
The approved projects are expected to generate 33,791 direct jobs. The latest clearances will be in continuation of earlier approvals under the scheme. MeitY had previously cleared 24 applications with a combined investment of around ₹12,700 crore under the first two tranches.

## FOCUS ON LOCAL

■ The Electronics Components Manufacturing Scheme (ECMS) is likely to result in production worth ₹2.58 lakh crore, according to sources

■ MeitY had previously cleared 24 applications with a combined investment of around ₹12,700 crore under the first two tranches

■ The scheme now covers manufacturing across 11 targeted product segments



■ The approved products will include five bare components, mainly printed circuit boards (PCBs), capacitors, connectors

automotive and IT hardware. However, the name of the firms are yet to be disclosed.

The approved products will include five bare components, mainly printed circuit boards (PCBs), capacitors, connectors, enclosures and lithium-ion cells; three sub-assemblies—camera modules, display modules and optical transceivers; and three

supply-chain items—aluminium extrusion, anode material and laminates. The projects will be set up across eight states, which includes Andhra Pradesh, Haryana, Karnataka, Madhya Pradesh, Maharashtra, Tamil Nadu, UP and Rajasthan.

Industry estimates suggest that value addition from electronics assemblies in India

currently stands at around 15%, as most critical components, including circuit boards and key sub-systems, continue to be imported. With more approvals to the components scheme, domestic supply chains would be significantly improved alongside reduced import dependence for critical electronic components, senior MeitY officials said.

## MCA relaxes KYC norms for directors

THE CORPORATE AFFAIRS Ministry has eased compliance requirements for company directors by replacing the mandatory annual KYC filing with an abridged requirement of once every three years under the Companies Act, 2013.

The change follows a review of Rule 12A of the Companies (Appointment & Qualification of Directors) Rules, 2014, based on the recommendations of the High Level Committee on Non-Financial Regulatory Reforms and suggestions received from stakeholders, the ministry said.

The amended rules were notified on December 31, 2025, and will come into effect from March 31, 2026. Under the revised framework, directors will be required to submit a simplified KYC intimation once every three years, replacing the annual KYC filing requirement. A revised KYC form has been introduced, which can be used not only for KYC compliance but also for updating mobile numbers, email addresses and residential addresses, as well as for reactivation of the Document Identification Number (DIN).

—PTI

HAPPY NEW YEAR!  
Make this year memorable with  
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and processing charges  
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**ROI: 7.10% p.a.**  
**EMI: ₹ 672/- per lakh**  
**Buy your DREAM CAR!**  
**ROI: 7.45% p.a.**  
**EMI: ₹ 1531/- per lakh**

## India poised to be 'office of the world': EY

ANI  
New Delhi, January 1

## INDIA SHINING



■ The EY report highlights India's status as the world's information technology and services hub

■ Demographics remain one of India's strongest structural advantages

■ EY projects a six-fold increase in per capita income by 2047 for a population of more than 1.7 billion people

■ Success in complex, high-value and emerging sectors would position India as a manufacturing hub

advanced digital engineering, consulting, product development and innovation-led services to multinational compa-

nies. A key force multiplier for this growth trajectory is India's digital public infrastructure. Widespread adoption of digital plat-

forms has significantly reduced the cost of doing business, improved efficiency and transparency, and accelerated the formalisation of the economy.

The report noted that this infrastructure has also deepened financial inclusion and unlocked new business opportunities across sectors, giving India a distinct competitive advantage among large economies. Addressing the country's credit gap is identified as another critical lever to sustain high growth. The report highlighted that accelerated credit growth, along with the development of a deeper corporate bond market, can boost consumption by expanding access to personal credit while simultaneously providing long-term capital for investments in manufacturing and infrastructure.

**DELHI DEVELOPMENT AUTHORITY**  
Fostering Public-Private Engagement for transforming Delhi  
RFPs for Warehouse Complexes (Plot-A & Plot-B),  
Sector 36, Rohini, Delhi

The Delhi Development Authority (DDA) intends to allot two land parcels on annual license fee basis, located in Sector 36, Rohini, New Delhi, for the development & operation of Warehouse Complexes.

DDA has published two Separate RFPs for these two land parcels.

The development control norms will be as per MPD 2021 and Unified Building Bye-Laws 2016.

The key dates of the RFPs are as follows:

- Publication of RFPs - Jan 02, 2026
- Site Visit Dates - Jan 02, 2026 to Feb 19, 2026
- Pre Bid Date and Time - 11:00 AM on Jan 15, 2026
- Last Date of Submission of Queries - Jan 16, 2026
- Bid Due Date and Time - 12:00 Noon of Feb 20, 2026

The RFPs and the License Deeds can be downloaded from:

<https://ddaj.gov.in/tenders>

## Key Site Details:

## Land Area

Plot A-10.43 Acres

Plot B-12.73 Acres

## Site Coordinates

Plot A-28.7579678, 77.0608072

Plot B-28.7560918, 77.0589491

## FAR

Plot A-8.80

Plot B-8.80

## Ground Coverage

Plot A-60%

Plot B-60%

## Land Status

Plot A-Vacant

Plot B-Vacant

## Mode of Allotment

License fee basis

## License Period

45 years (Including construction period)

For site visits please contact:

Mohit Parasher, (EE) DDA on +9199711 54443

For queries contact

Dr. Mannan Akhtar, IAS, Commissioner (LD), DDA on +91 11 2469 8350

## VLS FINANCE LIMITED

CIN: L65910DL1986PLC023129

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Contact Person: H. Consul, Company Secretary and Compliance Officer, Email: hconsul@vlsfinance.com

## POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF VLS FINANCE LIMITED

This Post-Buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated November 24, 2025 published on November 25, 2025 ("Public Announcement"), the Letter of Offer dated December 16, 2025 ("Letter of Offer") and Corrigendum to the Letter of Offer dated December 20, 2025 published on December 21, 2025 ("Corrigendum")

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

## 1. THE BUYBACK

- 1.1. VLS Finance Limited ("Company") had announced a buyback of upto 26,31,578 (Twenty Six Lakhs Thirty One Thousand Five Hundred and Seventy Eight only) fully paid-up equity shares of face value of Rs.10/- each ("Equity Shares") at a price of Rs.380/- (Rupees Three Hundred and Eighty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount of Rs.99,99,99,640/- (Rupees Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred and Forty only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on December 12, 2025 ("Record Date") excluding the Transaction Costs from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the Tender Offer method ("Buyback" or "Buyback Offer").
- 1.2. The Buyback Offer Size constituted 5.84% and 5.52% of the aggregate of Company's fully paid-up Equity share capital and free reserves as per the latest audited standalone and consolidated financial statements as on March 31, 2025, respectively, in accordance with section 68(2)(b) of the Companies Act, 2013 and the SEBI Buyback Regulations. The number of Equity Shares proposed to be bought back constituted 7.74% of the Pre-Buyback Equity Shares of the Company as on March 31, 2025.
- 1.3. The Company adopted the "tender offer" method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular no. CIR/CFD/POD-2/P/CIR/2016/131 dated December 09, 2016, circulars no. SEBI/HO/CFD/DR-III/CIR/P/2021/615 dated August 13, 2021 and circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, NSE was the designated stock exchange ("NSE").
- 1.4. The Tendering Period for the Buyback Offer started on Thursday, December 18, 2025 and ended on Wednesday, December 24, 2025.
2. DETAILS OF BUYBACK
- 2.1. The total number of Equity Shares bought back by the Company in the Buyback were 26,31,578 (Twenty Six Lakhs Thirty One Thousand Five Hundred and Seventy Eight only) at the price of Rs. 380/- (Rupees Three Hundred and Eighty only) per Equity Share.
- 2.2. The total amount utilized in the Buyback is Rs. 99,99,99,640/- (Rupees Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred and Forty only) excluding the transaction cost.
- 2.3. The Registrar to the Buyback, RCMC Share Registry Private Limited, considered a total of 5,814 valid bids for 32,15,716 Equity Shares in response to the Buyback, which is approximately 1.22 times of the maximum number of Equity Shares proposed to be bought back. The details of bids received/considered by the Registrar to the Buyback are set out below.

Particulars	Number of Equity Shares available for Buyback (A)	Total no. of bids received in the category	Total Equity Shares bid for in the category (B)	Total valid Bids received in the category	Total valid Equity Shares received in the category (C)	Total valid Equity Shares received in the category (C)	No. of times (total valid Equity Shares received in the category proposed to be bought back (C/A)
Small Shareholder Category	3,94,737	5,032	8,61,727	5,032	8,60,386		2.18
General Category	22,36,841	782	23,55,730	782	23,55,330		1.05
Not in Master file*		66	3,590				
<b>Total</b>	<b>26,31,578</b>	<b>5,880</b>	<b>32,21,047</b>	<b>5,814</b>	<b>32,15,716</b>		<b>1.22</b>

\* 66 bids for 3590 Equity Shares were not considered since they were not shareholders as on Record Date.

\*\* Excludes excess bid by 37 shareholders for 1,341 Equity Shares under Reserved Category and excess bid by 2 shareholders for 400 Equity Shares under General Category which were over and above their shareholding as on Record Date hence such equity shares have not been considered for acceptance.

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection will be sent by Registrar to the Buyback to the Eligible Shareholders, on Friday, January 2, 2026 by email where the email id is registered with the Company or the depositories and physical intimation where email id is not available will be dispatched by Saturday, January 3, 2026.

2.5. The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") on Wednesday, December 31, 2025. Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on Wednesday, December 31, 2025. The unaccepted dematerialized Equity Shares were released from lien by the Clearing Corporation on December 31, 2025. No valid bid for Equity Shares in physical form was received in the Offer.

2.7. The extinguishment of 26,31,578 Equity Shares accepted under the Buyback Offer is currently under process and will be completed in accordance with the SEBI Buyback Regulations on or before Monday, January 12, 2026.

## 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

Particulars	Pre-Buyback		Post Buyback	
	Authorised Share Capital	(15,00,00,000 Equity Shares of Rs. 10 each)	1,50,00,00,000	(15,00,00,000 Equity Shares of Rs. 10 each)
Issued Subscribed and Paid-up Equity Capital		₹ 34,13,24,660*	(3,40,10,241 Equity Shares)	₹ 31,50,08,880*

3.1. The capital structure of the Company pre and post Buyback is as under:

\* Equity share capital amount includes ₹12.22 Lakhs being the amount forfeited on 4,67,500 equity shares.

