

2nd January, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Ajanta Soya Limited

SP-916, Phase-III, Industrial Area, Bhiwadi,
Rajasthan-301 019

Corp office: 12th Floor, Bigjo's Tower, A-8,
Netaji Subhash Place, Wazirpur District
Centre, Delhi – 110 034

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Reg.: Transfer (Inter-Se Transfer) of Shares in Ajanta Soya Limited- Target Company

Dear Sirs,

I, Dhruv Goyal, S/o Shri Shri Ram Goyal, a member of the Promoter Group of Ajanta Soya Limited ("the Company"), have transferred 2,70,977 (Two Lakh Seventy Thousand Nine Hundred Seventy Seven) equity shares of the Company to Mrs. Chanderkala Goyal, pursuant to an off-market inter-se transfer of equity shares among the members of the Promoter Group, by way of gift.

Accordingly, the necessary disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, is enclosed herewith.

This is for your kind information and records.

Kindly acknowledge receipt of the same.

Thanking You

Yours Sincerely



Dhruv Goyal
A-201, New Friends Colony,
Delhi – 110 025

Encl.: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---------------------|--|--|
| Name of the Target Company (TC) | Ajanta Soya Limited | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Dhruv Goyal | | |
| Whether the seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total Diluted share/voting capital of the TC (**) |
| Before the acquisition/Disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,70,979 | 0.34 | 0.34 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,70,979 | 0.34 | 0.34 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights <u>acquired/sold</u> | 2,70,977 | 0.34 | 0.34 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u> | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 2,70,977 | 0.34 | 0.34 |



| | | | |
|--|---|-------------|-------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2 | 0.00 | 0.00 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 2 | 0.00 | 0.00 |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off-market inter-se transfer of equity shares of Ajanta Soya Limited among the members of the Promoter Group by way of gift (transfer from Mr. Dhruv Goyal to Mrs. Chanderkala Goyal) | | |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31 st December, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each. | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Name : Dhruv Goyal
Place : New Delhi
Date : 2nd January, 2026