

BEENA KANANI FAMILY TRUST

Address: Unit No.115 Vardhman Industrial Complex Old Agra Road Thane ( W)- 400601

Phone no.: 9833561987 Email id: [kanani.trust2025@gmail.com](mailto:kanani.trust2025@gmail.com)

**January 1, 2026**

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 <b>Scrip Code No: 542665</b> <b>Debt Segment Code: 977028</b>	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Company Symbol: NEOGEN</b>
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**Subject: Disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations")**

Dear Sir/ Madam,

In compliance with Regulation 29(1) of Takeover Regulations, please find enclosed the disclosures in specified formats as **Annexure-A**, pursuant to acquisition of 26,38,250 equity shares of Rs. 10 each constituting 10% of the paid-up equity capital of Neogen Chemicals Limited ("**the Company**") by Beena Kanani Family Trust ("**Acquirer**") from Beena Haridas Kanani, promoter group member of the Company, by way of gift (through an off-market inter-se transfer transaction) on December 31, 2025.

We would like to inform you that acquisition of said equity shares by the Acquirer is pursuant to the exemption granted by the SEBI vide its exemption order no. WTM/KCV/CFD/17/2025-26 dated December 30, 2025 under Regulation 11(5) of SAST Regulations.

The aggregate holding of the Promoter and Promoter group category before and after the above referred transaction remains the same.

Please take the same in your records.

Thanking you,



**Dr. Harin Kanani**

**Signature on behalf of the Acquirer Beena Kanani Family Trust / Managing Trustee**

Encl: a/a

**CC to:**

**1) Company Secretary and Compliance Officer**

**Neogen Chemicals Limited (Target Company)**

1002, Dev Corpora Eastern Express Highway,

Cadbury Junction, Pokhran Rd. No. 2, Khopat Thane: 400601

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**Annexure A**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**

**Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	Neogen Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer .	Beena Kanani Family Trust ( <b>Acquirer</b> ) for the purpose of this transaction, the Acquirer has no PAC.		
3. Whether the acquirer belongs to Promoter/Promoter group	<p>Prior to the acquisition, the Acquirer was not named as a promoter/promoter group of the Target Company.</p> <p>After the acquisition, the Acquirer has been/ will be categorized as promoter shareholder of the Target Company pursuant to the Sebi Exemption Order bearing reference number WTM/ KCV/ CFD/ 17/2025-26 dated December 30, 2025.</p>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
4. Details of acquisition/ <del>disposal</del> as follows:	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/ <del>sale</del> under consideration, holding of:			
a) Shares carrying voting rights			
Beena Haridas Kanani Acquirer	30,13,250 NIL	11.42 % NIL	N.A. N.A.
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	30,13,250	11.42 %	N.A.

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<b><u>DETAILS OF ACQUISITION/SALE</u></b>		26,38,250	10.00%	N.A.
a) Shares carrying voting rights acquired / sold				
b) VR acquired/sold otherwise than by shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered/invoked/released by acquirer				
e) Total (a+b+c+d)		<b>26,38,250</b>	<b>10.00%</b>	<b>N.A.</b>
<b><u>After the acquisition/Sale, holding of:</u></b>				
a) Shares carrying voting rights Beena Haridas Kanani Acquirer		3,75,000 26,38,250	1.42% 10.00%	N.A. N.A.
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)		<b>30,13,250</b>	<b>11.42%</b>	<b>N.A.</b>
Mode of acquisition/ sale (e.g. opens market/ public issue/ rights issue/ preferential allotment/ inter- se transfer/ encumbrance, etc.)	<p>Inter-se transfer of shares by way of gift (through an off-market transaction) from Beena Haridas Kanani (Promoter Group Member of the Company) to Beena Kanani Family Trust (Acquirer).</p> <p>This transfer is in terms of exemption granted under Regulation 11(5) of the SAST Regulations by SEBI vide exemption order bearing reference number WTM/KCV/CFD/17/2025-26 dated December 30, 2025.</p>			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares carrying voting right			
Date of acquisition of/ sale of shares/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2025			
Equity share capital/ total voting capital of the TC before the said disposal	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)			

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Equity share capital/ total voting capital of the TC after the said disposal	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable

**Part-B<sup>(\*\*\*)</sup>**

**Name of the Target Company:** Neogen Chemicals Limited

Name(s) of the Acquirer/ <del>Seller</del> and Person Acting in Concert (PAC) with the Seller	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer <del>and/or PACs</del>
Beena Kanani Family Trust	Promoter	*****

Thanking you,



Dr. Harin Kanani

Signature on behalf of the Acquirer Beena Kanani Family Trust / Managing Trustee

**Note:**

(\*) Total share capital/ ~~voting capital~~ to be taken as per the latest filing done by the company to the Stock Exchange Under the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/ ~~voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.