

Date: 02.01.2026

To,
The General Manager-Department of
Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

The Manager-Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code : 530999

Symbol : BALAMINES

Dear Sir/Madam

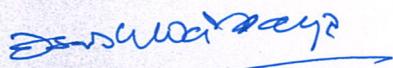
Sub: Disclosure of Annexure-II on creation of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Name: Balaji Amines Limited;

With reference to the above kindly find enclosed Additional Disclosure in Annexure-II on creation of encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you
Yours Faithfully



Nomula Rajeshwar Reddy
Signature of the Authorised Signatory

Place: Solapur
Date: 02.01.2026

CC: Balaji Amines Limited
'BALAJI TOWERS',
No: 9/1A/1, Hotgi Road,
Aasara Chowk,
Solapur – 413 224 Maharashtra

Annexure-II

Name of listed company	Balaji Amines Limited
Name of the recognised stock exchanges where the shares of the company are listed	<ul style="list-style-type: none"> ● BSE Limited (BSE) ● National Stock Exchange of India Ltd (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Nomula Rajehswar Reddy PAC:- Mrs. Nomula Saritha Reddy
Total promoter shareholding in the listed company	No. of Shares - 10,91,937 % of total share capital -3.37%
Encumbered shares as a % of promoter shareholding	6,25,000 57.24%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Daswadap

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance- 30-12-2025)
Type of Encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 6,25,000 % of total share capital : 57.24%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	HDFC Bank Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes
	Names of all other entities in the agreement.	NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	75,00,00,000
	Amount involved (against which shares have been encumbered) (B)	250,00,00,000.00
	Ratio of A / B	0.30
End use of money	Borrowed amount to be utilized for what purpose –	To Carry out Principal Business Activities of Balaji Speciality Chemicals Limited (Subsidiary Company)
	(a) Personal use by promoters and PACs	No
	(b) For the benefit of listed company	No
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	NA
	(a) Any other reason (please specify)	Security given to the bank for availing credit facilities, which being utilised for Principal Business Activities, by Balaji Speciality Chemicals Limited (Subsidiary Company)

Devarajay

Signature of Authorised Signatory:

Place: Solapur

Date: 02/01/2026