

Date: 2<sup>nd</sup> January, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Subject:** Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Inter-se transfer by way of gift

**Dear Sir/Madam,**

In continuation of my earlier disclosure dated 30<sup>th</sup> December, 2025 submitted under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) in respect of acquisition of equity shares of **Ajanta Soya Limited** (the “Company”), I, **Mrs. Chanderkala Goyal**, a member of the Promoter Group of the Company, hereby submit this disclosure for the remaining acquisition of equity shares received from **Mr. Dhruv Goyal**.

This disclosure pertains to the acquisition of **2,70,977 (Two Lakh Seventy Thousand Nine Hundred Seventy-Seven)** equity shares of face value **Rs. 2/- (Rupees Two only)** each, representing **0.34%** of the equity share capital of the Company, acquired by way of **inter-se transfer through gift** from **Mr. Dhruv Goyal**, a member of the Promoter Group.

Pursuant to the aforesaid acquisition, my total shareholding in the Company stands increased to **2,97,21,877 (Two Crore Ninety-Seven Lakh Twenty-One Thousand Eight Hundred Seventy-Seven)** equity shares, representing **36.93%** of the equity share capital of the Company.

The inter-se transfer has been carried out in accordance with Regulation 10(1)(a)(ii) of the SEBI SAST Regulations, which provide an exemption from the requirement of making an open offer for acquisitions among qualifying persons forming part of the Promoters and Promoter Group.

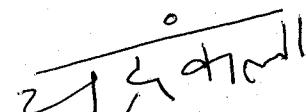
I hereby confirm that the aggregate shareholding of the Promoters and Promoter Group of the Company remains unchanged before and after the aforesaid inter-se transfer and that no consideration was involved in the transaction.

Please find enclosed the prescribed disclosure in the required format under Regulation 10(6) of the SEBI SAST Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking you,

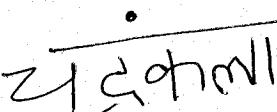
Yours faithfully,

  
**Chanderkala Goyal**  
Place: New Delhi

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |  |  |                    |  |  |
|----|--|--|--|--------------------|--|--|
| 1. | Name of the Target Company (TC)  | Ajanta Soya Limited  |  |                    |  |  |
| 2. | Name of the acquirer(s)  | Mrs. Chanderkala Goyal   |  |                    |  |  |
| 3. | Name of the stock exchange where shares of the TC are listed   | BSE Limited ('BSE')  |  |                    |  |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.   | Off market inter se transfer of shares. Transferors out of their natural love and affection for the Transferee has agreed to make a transfer of the equity shares of Ajanta Soya Limited having face value of INR 2 each, for NIL cash consideration to the Transferee.  |  |                    |  |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.   | 10(1)(a) (ii)  |  |                    |  |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br><br>- Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- Date of filing with the stock exchange. | Yes, disclosure of such proposed acquisition has been made to stock exchange under Regulation 10(5) and within the time as specified under the regulations i.e., 4 working days prior to the proposed date of acquisition.<br><br>The disclosure was filed with BSE on [17-12-2025] and the same was disseminated on the website of BSE on [17-12-2025]. |  |                    |  |  |
| 7. | Details of acquisition   | Disclosures required to be made under regulation10(5)  | Whether the disclosures under regulation 10(5) are actually made |                    |  |  |
| a. | Name of the transferor/seller  | Mr. Dhruv Goyal  |  |                    |  |  |
| b. | Date of acquisition  | 31 <sup>st</sup> December, 2025  |  |                    |  |  |
| c. | Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | 2,70,977, 0.34%  |  |                    |  |  |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC   | 2,70,977, 0.34%  |  |                    |  |  |
| e. | Price at which shares are proposed to be acquired / actually acquired  | Not Applicable<br>(Equity Shares was acquired by Acquirer from the Sellers pursuant to Gift)   |  |                    |  |  |
| 8. | Shareholding details   | Pre-Transaction  | Post-Transaction   |                    |  |  |
|    |  | No. of shares held   | % w.r.t total share capital of TC                                | No. of shares held |  |  |
| a  | Each Acquirer/Transferee (*)   | 2,94,50,900  | 36.59 %  | 2,97,21,877        |  |  |
| b  | Each Seller/Transferor   |  |  |                    |  |  |
|    | Mr. Dhruv Goyal  | 2,70,979   | 0.34 %   | 2                  |  |  |
|    |  |  |  | 0.00 %             |  |  |

Note: (\*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Chander Kala Goyal  
(Acquirer)  
Date: 02-01-2026  
Place: New Delhi