

SKY UNITED LLP

Regd. Off: Unit No. 36, A Wing, 1st Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Delisle Road, Mumbai - 400013
Phone: +91-9871091116, E-Mail: hru@thriveni.com, LLPIN: AAK-8304

Date: 02nd January, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011 and the amendments made therein, we, Sky United LLP belonging to Promoter category of Lloyds Metals and Energy Limited ("the Company") holding prior to the acquisition 6,59,54,638 equity shares, have been allotted 74,99,998 Equity Shares arising from the conversion of warrants of Rs. 1/- per warrant at a premium of Rs. 739/- per warrant on 31st December, 2025 pursuant to the Preferential Allotment, after the allotment we are holding 7,34,54,636 equity shares.

We request you to kindly take the above information on your record.

Thanking you,

For SKY UNITED LLP



Hemankur Upadhyaya
Designated Partner
DPIN: 03095266

Place: Mumbai

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SKY UNITED LLP		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	6,59,54,638	12.47	11.60
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	74,99,998	-	1.32
e) Total (a+b+c+d)	7,34,54,636	-	12.92
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	74,99,998	1.38	1.32
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+-d)	74,99,998	1.38	1.32



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,34,54,636	13.49	12.92
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,34,54,636	13.49	12.92
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31st December, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 52,90,90,088 represents 52,90,90,088 equity shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 54,43,59,038 represents 54,43,59,038 equity shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 56,85,68,181 represents 56,85,68,181 equity shares of Re. 1/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note The Company has allotted 3,67,95,000 Convertible Warrants to the Promoters and Non- Promoters group, out of which 1,52,68,950 warrants opted to exercise by the warrant holders as on 31st December, 2025.

For SKY UNITED LLP




Hemankur Upadhyaya
 Designated Partner
 DPIN: 03095266

Date: 02.01.2026
 Place: Mumbai