

Honeywell

Honeywell Automation India Limited
CIN: L29299PN1984PLC017951
Regd. Office: 56 & 57, Hadapsar Industrial Estate,
Pune - 411 013, Maharashtra
Tel: +91 20 7114 8888
E-mail: India.Communications@Honeywell.com
Website: <https://www.honeywell.com/in/en/hail>

February 2, 2026

The Manager – Compliance Department National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai 400051 NSE Symbol: HONAUT	The Manager – Compliance Department BSE Limited Floor 25, P.J. Tower, Dalal Street Mumbai 400001 BSE Scrip Code: 517174
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on February 2, 2026

Ref: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Further to our intimation dated January 7, 2026 and pursuant to Regulations 30 and 33 of the SEBI Listing Regulations, please be informed that the Board of Directors of Honeywell Automation India Limited ("the Company"), has at its meeting held today, *inter alia*, approved the Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025 ("Financial Results").

The aforesaid Financial Results and the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

The above information is also being made available on the Company's website at <https://www.honeywell.com/in/en/hail>

- Time of Commencement of Board Meeting: 3:45 p.m. IST
- Time of Conclusion of Board Meeting: 5:45 p.m. IST

The above is for your information and record.

Yours Sincerely,

For Honeywell Automation India Limited

Indu Daryani
Company Secretary and Compliance Officer
FCS No. 9059
Address: 56 & 57, Hadapsar Industrial Estate, Pune - 411 013

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**To the Board of Directors of Honeywell Automation India Limited**

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Honeywell Automation India Limited ('the Company') for the quarter ended 31 December 2025 and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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5. The review of unaudited quarterly and year-to-date financial results for the period ended 31 December 2024 and audit of financial results for the quarter and year ended 31 March 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who has expressed unmodified conclusion vide their review report dated 7 February 2025 and unmodified opinion vide their audit report dated 13 May 2025, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013



Shashi Tadwalkar
Partner
Membership No. 101797

UDIN: 26101797FJEPEN2349

Place: Pune
Date: 02 February 2026

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in millions)

Sr. No.	Particulars	Quarter ended (Unaudited*)			Nine months ended (Unaudited*)		Year ended (Audited)
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	
I	Revenue from operations	11,687	11,494	10,908	35,012	30,751	41,896
II	Other income (Net)	455	442	500	1,315	1,355	1,821
III	Total income (I + II)	12,142	11,936	11,408	36,327	32,106	43,717
IV	Expenses						
a)	Cost of materials consumed	5,857	5,573	5,919	18,093	15,513	21,522
b)	Purchases of stock in trade	1,237	1,341	1,162	3,702	3,176	4,280
c)	Changes in inventories of finished goods, work in progress and stock in trade	90	318	(25)	28	41	(339)
d)	Employee benefits expense	2,144	2,016	1,835	6,329	5,471	7,256
e)	Finance costs	41	22	22	83	48	67
f)	Depreciation and amortisation	127	129	138	390	405	544
g)	Other expenses (Net)	883	930	597	2,653	2,298	3,331
	Total expenses (IV)	10,379	10,329	9,648	31,278	26,952	36,661
V	Profit before exceptional items and tax (III - IV)	1,763	1,607	1,760	5,049	5,154	7,056
VI	Exceptional items (Refer note 4)	114	-	-	114	-	-
VII	Profit before tax (V-VI)	1,649	1,607	1,760	4,935	5,154	7,056
VIII	Tax expense	437	412	439	1,282	1,317	1,820
a)	Current tax	551	370	487	1,397	1,428	2,017
b)	Deferred tax	(114)	42	(38)	(115)	(101)	(187)
c)	Relating to earlier years	-	-	(10)	-	(10)	(10)
IX	Profit for the period (VII-VIII)	1,212	1,195	1,321	3,653	3,837	5,236
X	Other Comprehensive Income						
a)	(i) Items that will not be reclassified to profit or loss	(10)	25	22	0	(10)	(65)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	2	(6)	(6)	(0)	2	16
b)	(i) Items that will be reclassified to profit or loss	23	(24)	(3)	(0)	(14)	(16)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(6)	6	1	(0)	4	4
	Total Other Comprehensive Income (X)	9	1	14	(0)	(18)	(61)
XI	Total Comprehensive Income (IX+X)	1,221	1,196	1,335	3,653	3,819	5,175
XII	Paid-up equity share capital Face value per share ₹ 10	88	88	88	88	88	88
XIII	Other equity						40,294
XIV	Earning per share (₹) - Basic (not annualised)	137.08	135.13	149.35	413.15	433.89	592.15
XV	Earning per share (₹) - Diluted (not annualised)	137.08	135.13	149.35	413.15	433.89	592.15

*Limited Review



Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 02, 2026.
2. The Company has only one segment viz. "Automation & Control Systems" as per Indian Accounting Standard (Ind AS) - 108 Operating Segment requirement.
3. The Company does not have any subsidiary or associate companies.
4. In view of the recent changes to the Labour Codes, the Company has carried out a preliminary financial impact assessment of the Code on Wages, 2019, which resulted in an increase in liabilities relating to gratuity (₹219 million) and compensated absences (₹55 million) arising from past service cost. As a result the Company has recognised a net impact amounting to ₹ 114 million, after adjusting related revenue, amounting to ₹ 160 million. Given the non-recurring nature of this impact arising from the application of the requirements of the Labour Codes, the Company has presented the amount as an Exceptional Item. The Company continues to monitor developments relating to the Labour Codes and will evaluate any further impact on the measurement of employee benefit liabilities as and when additional clarity emerges.
5. Dr. Ganesh Natarajan (DIN: 00176393) has been re-appointed as an Independent Director of the Company for a second term of 3 (three) consecutive years commencing from March 8, 2026 up to March 7, 2029 (both days inclusive). The shareholders, have approved the re-appointment of Dr. Ganesh Natarajan and the appointment of Mr. Jake Morgan Wasserman (DIN: 11364789) by way of postal ballot, the results of which were declared on January 30, 2026.
6. Amount less than ₹ 0.5 million has been rounded off and shown as ₹ 0 million.

For Honeywell Automation India Limited



Atul Vinayak Pai
Managing Director
DIN: 02704506

Place : Pune
Date : February 02, 2026



Regd. Office : 56 & 57, Hadapsar Industrial Estate, Pune 411 013
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