

2nd February, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

BSE Scrip Code: 500259

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is with reference to our previous intimation dated 22nd December, 2025, wherein we had informed that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both the Transferor Company and the Transferee Company, had listed the matter for further consideration on 29th January, 2026.

We wish to inform you that the Ld. Counsel for the Applicant submitted that they have complied with the earlier order passed by Hon'ble Tribunal. Further the Hon'ble Tribunal has taken up the application and the affidavit filed by the Company regarding FEMA compliance for examination. The matter is listed for hearing on 19th February, 2026.

This intimation along with the copy of the order, shall also be available on the Company website at <https://www.lykalabs.com/>.

Kindly take the same on your record.

Thanking You,

Yours faithfully,
For **Lyka Labs Limited**

Shailendra Agrawal

Company Secretary & Compliance Officer

Encl.: As stated above.

IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT – 2



ITEM No.203
C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 29/01/2026

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmistha. Raval, Adv.

For the Respondent :

For the Income Tax Dept. : Mr. Nandan S. Soni for Mr. Aman A Mir. Adv.

ORDER

Ld. Counsel for the Applicant submitted that she has complied the earlier order passed by this Hon'ble Tribunal. It is further submitted that the affidavit has been filed on FEMA compliance. The application and stated affidavit are taken up for examination for passing necessary orders in the matter on next date of hearing.

List for consideration on 19.02.2026

Sd/-

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

CHITRA HANKARE
MEMBER (JUDICIAL)