

2nd February 2026

To,

BSE Limited Corporate Relationship Department 1st Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE: 543523	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 SYMBOL: CAMPUS
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Subject: Press Release

Dear Sir/Ma'am,

Please find enclosed herewith a copy of the Press Release being issued by the Company viz. Campus Activewear Limited.

You are requested to take the same on your records.

Thanking you

For Campus Activewear Limited

Archana Maini
General Counsel & Company Secretary
Membership No. A16092

Encl: As above

Campus Activewear Limited Q3 & 9MFY26 performance
Revenues at INR 588.6 Cr in Q3 FY26; up by 14.3% YoY
PAT at INR 63.7 Cr in Q3 FY26; registering a robust growth of 37.0% YoY

New Delhi, February 2, 2026: Campus Activewear Limited, is one of India's largest omnichannel sports and athleisure footwear brand, has announced its results for the third quarter and nine months ended December 31, 2025.

Financial Highlights – Q3 FY26

Particulars (INR Cr.)	Q3 FY26	Q3 FY25	YoY	Q2 FY26	QoQ	9MFY26	9MFY25	YoY	FY25
Revenues	588.6	514.9	14.3%	386.6	52.2%	1318.5	1,187.3	11.1%	1,593.0
EBITDA	115.8	85.9	34.8%	55.0	110.4%	226.2	181.5	24.6%	258.2
EBITDA Margin (%)	19.5%	16.6%	17.6%	14.0%	38.7%	16.9%	15.2%	11.7%	16.1
PAT	63.7	46.5	37.0%	20.1	217.6%	106.0	86.1	23.0%	121.3
PAT Margin (%)	10.7%	9.0%	19.6%	5.1%	109.4%	7.9%	7.2%	10.2%	7.5%

Financial Results – Q3 FY26

- **Revenue from operations** surged by 14.3% YoY to INR 588.6 Cr in Q3 FY26 attributed to higher distribution and online channel sales.
 - The sales volume grew by 8.6% YoY to 8.3 million pairs in Q3 FY26.
 - Campus Activewear's ASP grew by 5.2% YoY from INR 675 in Q3 FY25 to INR 711 in Q3 FY25.
- **EBITDA** stood at INR 115.8 Cr in Q3 FY26; EBITDA margin expanded by 290 bps YoY to 19.5% during the quarter owing to higher sales across all channels.
- **PAT** was at INR 63.7 Cr in Q3 FY26; PAT margin expanded by 175 bps to 10.7% during the quarter.

Financial Results – 9M FY26

- **Revenue from operations** surged by 11.1% YoY to INR 1318.5 Cr in 9M FY26
 - The sales volume grew by 2.0% YoY to 19.1 million pairs in 9M FY26.
 - Campus Activewear's ASP grew by 8.8% YoY from INR 633 in 9M FY26 to INR 689 in 9M FY26.
- **EBITDA** stood at INR 226.2 Cr in 9M FY26; EBITDA margin expanded by 178 bps YoY to 16.9% during 9M FY26.
- **PAT** was at INR 106.0 Cr in 9M FY26; PAT margin expanded by 74 bps to 7.9% during 9MFY26.

Commenting on the results and performance, Campus Activewear's CEO Mr. Nikhil Agarwal said,

We continue to demonstrate strong performance in Q3 & 9MFY26 led by our focus on widening distribution, strengthening product mix resulting in higher average selling price (ASP). Robust festive season demand, coupled with the positive impact of GST rationalisation, further accelerated our

performance. During the quarter, our revenues surged by 14.3% YoY, and PAT grew by 37.0% YoY, owing to sustained growth across the channels.

As pioneers in offering premium sneakers at affordable prices, we remain committed to making high-quality, design-forward footwear accessible to a wider audience. Our sneaker portfolio almost doubled vs LY. Premiumisation continues to play out positively with ASP rising by 5.2% YoY to INR 711 in Q3 FY26, aided by a higher salience of premium SKUs and strong acceptance of our refreshed collections.

Our brand campaign 'You Go, Girl!' featuring actor Kriti Sanon, launched at the beginning of Q3, has meaningfully strengthened our connection with women consumers who move through life on their own terms, unbothered by labels and guided by choice. The campaign resonated strongly with our women consumers resulting an improvement in the women's category mix.

On the manufacturing front, we are pleased to share that the Paonta Sahib facility, focused on uppers manufacturing, has now fully stabilised. Additionally, commercial production of premium uppers at Pant Nagar commenced in January 2026, enhancing our integrated manufacturing capabilities and equipping us to meet the rising demand for sneakers in the coming quarters.

As a natural brand progression, we have strategically ventured into athleisure apparel in January 2026. The expansion not only broadens our addressable market but also unlocks incremental revenue opportunities from existing customers while enhancing store productivity, thereby aligning with Campus' long-term vision of becoming one of India's prominent lifestyle brands.

We continue to remain focused on disciplined execution, consumer-centric innovation, and strengthening operational efficiencies, thus ensuring long-term value creation for all stakeholders."

Campus Activewear Limited (NSE: CAMPUS, BSE: 543523)

Campus Activewear Limited (CAL) is India's largest sports and athleisure footwear brand *in terms of value and volume. Campus was introduced in 2005 as a lifestyle-oriented sports and athleisure brand that offers a diverse product portfolio for the entire family. The brand offers multiple choices across styles, color palettes, price points and an attractive product value proposition. CAL is amongst a few established national brands enjoying ~17% market share in the Indian branded sports and athleisure footwear industry which is predominated by international brands. The Company's thrust on in-house manufacturing facilities, integrated supply chain, robust omnichannel sales and distribution network with pan-India presence, strong design capabilities accelerating swift product commercialization, strong brand-recall, innovative branding and marketing approach, digitization focus for effective distributor and retailer relationships has enabled CAL to successfully cater diverse consumer needs across different demographics and price point, covering more than 85% of the total addressable market for sports and athleisure footwear in India.

CAL owns and operates 7 manufacturing facilities across India with an installed annual capacity for assembly of 30.7 million pairs as on December 31, 2025. The Company has over 280+ distributors directly servicing and fulfilling orders of over 29,000+ geographically mapped retailers in more than 700 districts at a pan-India level as on December 31, 2025. Of these approximately 29,000+ retailers, the internal sales force of 220+ employees have direct field coverage of approximately 17,000+ retailers as on December 31, 2025. The remaining approximately 12,000+ retailers are covered through CAL's distributor 'feet on street' initiative, which further depends on the Company's distributor management system, sales force activation application and retailers' engagement initiative.

We have an extensive online sales presence through third party pure play marketplaces, third-party managed marketplaces and online-to-offline B2B platforms such as Flipkart, Amazon, Ajio, Myntra, among others as well as our own e-commerce website. Our revenues from operations through our e-commerce platforms grew at a CAGR of 34.6%+ between Fiscal 2021 and December 2025.

In addition, we operate our EBOs under two models: through company opened company operated stores ("COCOs") and franchisees, we have 295+ EBOs as on December 31, 2025.

For additional information and financial results, please visit www.campusactivewear.com

* As per RHP – Campus Activewear Limited

Safe Harbour Statement:

DISCLAIMER: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Campus Activewear Limited (CAL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information, please contact

Investor Relations Department

Email id: ird@campusshoes.com